

City of Fort Lauderdale

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Legislation Details

File #: 21-0953 Version: 1 Name:

Type: CONSENT PURCHASE Status: PASSED

 File created:
 9/21/2021
 In control:
 Finance

 On agenda:
 10/21/2021
 Final action:
 10/21/2021

Title: Motion Approving Agreement for the Purchase of Cemetery Trust Fund and Investment Management

Services - Truist Bank - \$412,500 - (Commission Districts 3 and 4)

Sponsors: City Commission Regular Meeting

Indexes:

Code sections:

Attachments: 1. Commission Agenda Memo #21-0953, 2. Exhibit 1 – Solicitation, 3. Exhibit 2 – Final Rankings, 4.

Exhibit 3 – Truist Proposal, 5. Exhibit 4 – PFM Asset Management Proposal, 6. Exhibit 5 – Agreement, 7. CAM# 21-0953 Agreement for cemetery trust fund & investment management services (between

the COFL & Trust Bank- \$412,500)

| Date | Ver. | Action By | Action | Result |
|------------|------|---------------------------------|----------|--------|
| 10/21/2021 | 1 | City Commission Regular Meeting | APPROVED | Pass |