

Financial Advisory Services - Best & Final Offers

PFM

Fixed amount Annually is \$12,000 for 3 year term \$ 36,000.00

Out of Pocket Annual fees is \$500 \$ 1,500.00

Debt Issuance - Min \$19,500 / Max \$85,000

1	\$100MM	Stormwater Rev	0.85	50,000	0.75	25,000	0.6	25,000				\$	38,125.00
2	\$100MM	Parks GO	0.85	50,000	0.75	25,000	0.6	25,000				\$	76,250.00
3	\$200MM	W&S Rev	0.85	50,000	0.75	25,000	0.6	25,000	0.25	100,000		\$	85,000.00
4	\$35MM	Water Meter	0.85	35,000								\$	29,750.00
5	\$13MM	Parking Rev	0.85	13,000								\$	19,500.00

W/est. debt issuance \$ 286,125.00

HILLTOP

Fixed amount Annually is \$20,000 for 3 year term \$ 60,000.00

Out of Pocket Annual fees is \$500 \$ 1,500.00

Debt Issuance - Min \$20,000 / Max \$85,000

1	\$100MM	Stormwater Rev	0.9	50,000	0.7	25,000	0.4	25,000				\$	72,500.00
2	\$100MM	Parks GO	0.9	50,000	0.7	25,000	0.4	25,000				\$	72,500.00
3	\$200MM	W&S Rev	0.9	50,000	0.7	25,000	0.4	25,000	0.15	100,000		\$	85,000.00
4	\$35MM	Water Meter	0.9	35,000								\$	31,500.00
5	\$13MM	Parking Rev	0.9	13,000								\$	20,000.00

W/est. debt issuance \$ 343,000.00

MASTERSON

Fixed amount Annually is \$12,000 for 3 year term \$ 36,000.00

Out of Pocket Annual fees is \$1,500 \$ 4,500.00

Debt Issuance - Min \$14,900 / Max \$95,000

1	\$100MM	Stormwater Rev	0.55	50,000	0.45	25,000	0.45	25,000				\$	50,000.00
2	\$100MM	Parks GO	0.55	50,000	0.45	25,000	0.45	25,000				\$	50,000.00
3	\$200MM	W&S Rev	0.55	50,000	0.45	25,000	0.45	25,000	0.45	100,000		\$	95,000.00
4	\$35MM	Water Meter	0.55	35,000								\$	19,250.00
5	\$13MM	Parking Rev	0.55	13,000								\$	14,900.00

W/est. debt issuance \$ 269,650.00