



# PREPARED BY:

Midgard Group Inc.
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CAM #18-0191

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# LETTER OF INTRODUCTION





RFP SOLICITATION 275-11844

April 11, 2017

Mr. James Hemphill, Sr. Procurement Specialist City of Fort Lauderdale Procurement Services Division 100 N. Andrews Avenue, #619 Fort Lauderdale, FL 33301

RE: City of Fort Lauderdale Solicitation 275-11844

Ground Lease and Development of Parcel C - Property ID #494209010170

Dear Mr. Hemphill:

We are pleased and excited to be given an opportunity to submit a proposal for the adjacent, City of Fort Lauderdale property known as Parcel "C". As the longest and largest stakeholder in the "Uptown" Market through our Fort Lauderdale Crown Center property, we have continued to work cooperatively with the City, the Executive Airport and other long term stakeholders through collaborative efforts in multiple areas.

Midgard owns and operates the 24-acre Fort Lauderdale Crown Center with almost 475,000 square feet of office space located on Cypress Creek Road. Midgard has continuously improved the campus over the years as the area has transitioned and continues to draw interest from new and exciting businesses. Businesses that will continue to grow the Uptown Urban Area in concert with the area stakeholders' and City's visions. The Campus is currently home to many important businesses including: Bayview Loan Servicing, CBS Sportsline, Brown & Brown Insurance, Cruise One, the world's largest cruise travel agency, Broward Sheriff's Office – Child Protective Services, Parkson Corporation, an international water and sewer technology innovator and Nova Southeastern Dental School.

As the area begins to transform into the mixed use urban core as set forth in the Envision Uptown plan and widely discussed in the Urban Land Institute TAP report, new employers and uses will be needed to support the coming airport uses and surrounding communities. Midgard is hearing a need from future tenants for office space coupled closely with flex warehouse/distribution space. Midgard's proposal seeks to provide a high end product that will fill these future needs of the area.





Parcel "C" is located just to the north of the Crown Center Campus and ideally situated for incorporation into an expanded campus. Midgard envisions a campus that provides essential uses and services to a growing community. The Crown Center Campus currently provides offices; and is planning retail uses to serve its employees and area residents.

It is clear we are the developer that can bring these synergies and connectivity from Parcel "C" through Crown Center and onto the door stop of Cypress Creek Road. With our attention to architectural and landscape design we will continue to set the bar for a high quality business environment and with our award winning management company it will continue to be properly maintained.

Thank you for your consideration of our proposal and we look forward to the prospect of moving forward as the City of Fort Lauderdale's development partner.

Very truly yours,

Midgard Group, Inc.

James E. Goldstein

President

# SECTION 1

4.2.2 EXECUTIVE SUMMARY



#### RFP SOLICITATION 275-11844

#### EXECUTIVE SUMMARY

Midgard, through its subsidiaries, Fort Lauderdale Crown Center, Inc., Fort Lauderdale Crown Center Land Trust and Midgard Management, Inc. has been involved for over 15 years in the Cypress Creek Uptown market ("Uptown"). They have owned, developed, leased and managed a 24-acre campus of over 475,000 square feet on both fee titled and land leased from the City of Fort Lauderdale known as Crown Center since 1999. Midgard has gained an acute awareness of the needs in the area, assisted in the improvement of and planning for its successful future and operates its real estate assets in a first-class manner. Midgard's proactive approach along with its investment of over 20 million dollars to improve its properties has attracted some of Fort Lauderdale's largest and most prestigious national employers, including Bayview Loan Servicing, CBS Sportsline, Brown & Brown Insurance, Cruise One, the world's largest cruise travel agency, Broward Sheriff's Office – Child Protective Services, Parkson Corporation, an international water and sewer technology innovator and Nova Southeastern Dental School.

Since Midgard's acquisition of Crown Center, it has maintained its headquarters - with full staff and onsite management at 1475 W. Cypress Creek Road in Suite 202. Midgard believes their presence and the professionalism of its staff have established it as a real estate industry leader in the Uptown market.

The principals of Midgard and its subsidiaries are James E. Goldstein, Anders Schroeder and H. Kruse Peterson. James E. Goldstein serves as President of Midgard and Martha Elia Silverman as its Secretary and Treasurer.

Midgard's team for the Crown Center Expansion will be led by James E. Goldstein, President (bio attached). Manny Hadad (bio attached) will serve as the construction project manager and will be the company's liaison with Current Builders, the contractor. Lynn-Ann Ierna (bio attached) will oversee operations and ultimately manage the facility together with her management assistant, Louise Jaffe. Martha Elia Silverman (bio attached) will be responsible for all financial reporting. She will be the liaison to both the future mortgagee and to the City of Ft. Lauderdale with respect to all financial matters. All of the above named parties maintain offices at Midgard's headquarters.





Midgard plans on constructing two buildings of approximately 142,000 square feet of dock high warehouse/distribution space with shipping/receiving areas and employee parking. The site will have the capacity to add mechanized parking to fit the potential needs of warehouse/distribution employment as well as additional parking for Crown Center. The additional parking on the Parcel C site will allow Crown Center to build a much-needed business oriented retail center on its site and to address the needs of many corporate tenants who require greater parking than what the applicable zoning code requires. The anticipated retail tenants will be beneficial to the residents of the surrounding areas and the corporate citizens of the Uptown area. The construction and development of the industrial and retail projects will contribute substantial revenues to the City through both real increased real estate and sales tax.

Midgard has been an innovator and leader in the sustainability movement. It proudly premiered 1401 Crown Center in 2010 as South Florida's second Silver LEED Certified New Construction Building. The Crown Center campus now boasts four LEED/Green Globes certified buildings. Midgard is the only private developer that has multiple LEED certified buildings in Florida and is one of only a handful in the country. Midgard has turned its landscaping back to a Florida naturescape, creating a beautiful garden for its tenants and their employees. Additionally, by turning off the faucet to the landscaping for the complex it has saved millions of gallons of water per year. Midgard will carry forward these initiatives through to the Parcel C site and deliver a LEED/Green Globes certified building with beautiful grounds and gardens.

Midgard has strategically aligned itself with highly regarded professionals who have deep local knowledge to bring the Crown Center Expansion project to fruition. The team's architect and contractor have worked with Midgard for over 15 years and share Midgard's commitment to sustainable development. The company has formed strategic alliances with financial consultants, institutions and legal counsel to ensure successful completion of all the projects that it undertakes. Since Midgard's acquisition of Crown Center, it has worked with Colliers International, one of the world's premier brokerage companies. They are not only experts in the Uptown market, but bring an unrivaled depth of expertise and contacts in the commercial/industrial arena.

Midgard, along with Colliers International, will target prospective aeronautical and aerospace companies who may already be associated with Ft. Lauderdale Executive Airport who are looking to expand their facilities as well as companies who have been



#### RFP SOLICITATION 275-11844

looking for the opportunity to enter the Uptown market. Midgard offers a unique opportunity to house both corporate headquarters at Crown Center as well as warehouse/distribution needs on the adjacent parcel. The company will also target those companies that can avail themselves of the Free Trade Zone Designation. Lastly, Midgard will seek other national, regional and local companies looking for a state of the art facility in an excellent location which is proximate to multimodal transportation and an excellent available workforce.

This proposed expansion of the Fort Lauderdale Crown Center Campus will be owned by a newly formed subsidiary of Midgard Group. This will assure that this project, from the beginning, meets today's stringent financing requirements of a single purpose entity.

# SECTION 2

4.2.3 PROJECT DESCRIPTION





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#### PROJECT DESCRIPTION

Midgard proposes to expand the existing-exemplary Uptown office park - the Crown Center Campus - onto Parcel "C" – the ("Crown Center Expansion"). The Crown Center Expansion will consist of constructing two dock-high warehouse/distribution buildings containing approximately 142,000 square feet, at an approximate cost of \$10M, together with shipping/receiving areas; truck circulation; ancillary office and employee parking. The facility will have the potential to add additional mechanized parking for both the warehouse areas, should it be necessary and additional overflow parking for the existing Crown Center Campus. In operating the office campus, we have observed, as part of a national trend, that our offices, as an employment center, are seeking greater parking to accommodate modern office configurations.

The Crown Center Expansion will be a LEED certified state of the art facility to accommodate today's modern warehouse/distribution needs. The structure itself will be tilt wall with attractive architectural features tying this project to the Crown Center Campus. The Crown Center Expansion will feature an energy star rated white roof along with a lush native landscape in keeping with the strides accomplished at the Crown Center Campus. Electric car charging stations will be available in the employee parking lot. We will be following the same award winning, sustainable practices we have implemented at the Crown Center Campus such as recycling; green cleaning; minimal irrigation and LED lighting throughout. Additionally, during the construction phase we will also be incorporating sustainable building practices as outlined in the Current Builder package just as we did with our LEED Silver New Construction building — 1401 Crown Center.

The Crown Center Expansion will have a beautiful façade which will act as an enhanced backdrop to the Crown Center Campus - thus significantly expanding the positive impact at Crown Center to the Uptown Fort Lauderdale market. Lighted pedestrian pathways will bring employees from the Crown Center Expansion to and through the Crown Center Campus giving them both access to mass transit on the Cypress Creek corridor as well as easy access to the retail additions to the Crown Center Campus in the works now. Crown Center also provides daily tram services throughout our campus. The Crown Center Expansion tenants will have easy access to Crown Center Campus's onsite Bank; fitness center and executive suites with state of the art training and conference rooms.

Specifically, the proposed building will be constructed of concrete, using a "tilt wall" system of construction for all exterior walls. The roofing systems shall be steel bar joist with a metal roof deck covered by a minimum R-19 rigid insulation and topped off with a white, energy star, roofing system.





The exterior surface will have a tex-cote paint system, The windows and exterior storefront systems shall be impact resistant with an energy efficient coating and tint to meet the energy code requirements for the project. The rear large overhead doors shall be impact resistant with a powder coated finish. The air conditioning system will be energy efficient package units mounted on the roof and screened from view by the parapet walls.

The building and entry signage design has been developed to reflect the design characteristics of the adjacent Crown Center Campus. The teal green color, fins, shadow box walls and overhangs are all design elements utilized by both campus. This creates a unifying campus.

The Crown Center Expansion can be configured to accommodate a single use tenant or multiple users. We are uniquely situated to offer warehouse/distribution facilities to companies who will also need to headquarter their offices in close proximity.

The marketing of this project will be primarily toward National and local aviation and aerospace companies. The secondary tier of prospects for the marketing efforts will be directed to those companies that can utilize the Free Trade Zone designation. The Crown Center Expansion design will allow us to accommodate the free trade zone criteria. The final marketing efforts will be to the national; regional and local service industries.

The proposed project offers multiple economic benefits to the City of Ft. Lauderdale and the Ft. Lauderdale Executive Airport. The proposer and its subsidiary have a long, unblemished history of paying its land lease payments. Secondly, a very substantial and beautiful long term product will be added to the property providing additional Real Estate and sales tax revenue to the City, County and State. The Crown Center Campus will become an employment center in it's own right and expand the potential for the employment base at the Campus. The project will also pave the way for the addition of the Crown Center retail component which will not only benefit the Crown Center Campus but the entire Uptown area as well.

The Crown Center Campus with its Office, Retail and Warehouse/Distribution uses is precisely the type of mixed use envisioned by the ULI Study and will bring greater awareness, viability, competitiveness and excitement to the Uptown Ft. Lauderdale market. Further the Crown Center Expansion introduces a component to the campus compatible with the Airport Industrial Park zoning. We believe this will be the catalyst for greater things to come and are proud to be on the cutting edge of this development.





# Point-by-point Project Description responses:

- **a.** Type and size of the development program (gross and net square footages). Response: 142,421sf of warehouse/distribution- gross and net.
- b. Description of the proposed uses, a list of potential tenants and any letters of interest and/or intent from potential tenants.
  Response: warehouse/distribution for national and local aviation and aerospace companies; companies that can utilize the Free Trade Zone designation and national; regional and local service industries.
- c. The total cost to develop the Site. Response: \$10, 155, 719.
- d. Proposer's Unconditional Promised Capital Investment in Improvements to the leased parcels of Airport land.
  Response: See breakdown attached.
- e. Economic benefit to the City from the Proposer's proposed development and use of that developed land.
  Response: Land lease payments; construction of a very substantial, attractive, long term product and additional Real Estate and sales tax revenue.
- f. Compatibility of proposed land use with aviation at the Airport. Response: The warehouse/distribution is compatible with and balances the existing AIP and GAA zoning and provides a use that is not adequately represented in the Uptown market.
- g. A set of concept sketches showing the proposed Project and a set of schematic renderings of the proposed Project showing the principal elevations and massing, floor plans for each use, streetscape and landscape plans, entry feature and signage. Response: See attached.
- **h.** A description of the proposed exterior materials and other relevant specifications. Response: See paragraphs 4-6 herein.
- A description of sustainable building practices that will be incorporated into the project during construction.
   Response: The buildings will be LEED certified. See attached scope of services regarding sustainability provided by DMS.

# UNCONDITIONAL PROMISED CAPITAL INVESTMENT

The total development and constructions costs of the project are estimated to be \$10,155,719 dollars. MGI commits an equity investment of \$3.5 million dollars or 35% of the project. If the present proposal is accepted, detailed financial information will be provided during lease negotiation with the City of Fort Lauderdale.

Project Description	142,421 SF of Industrial Warehouse with 6.5% Land Lease			
Project Name	Crown Center Industrial Park		Unit Mi:	×
City, State	Fort Lauderdale, FL		Bays/Units 💆	12
County	Broward		Size	11,868
			Ceiling Hts	26
New Construction / Rehab	New Construction		TĪ	5% Office
Construction Type	Industrial Warehouse Space		<b>F</b>	0
Total Number of Units / Square Ft.	12	142,421	SF	
Total Number of Buildings	2			
Number of Accessory Buildings	0			
Project Costs	Total_		Per Sq. Ft.	
Hard Cost Construction	6,761,123		47.47	
Tenant Improvements	356,050		2.50	
Hard Cost Contingency	202,834		1.42	
Impact Fee & Connection fees	414,311		2.91	
Soft Costs	2,421,402		17.00	
Total Project Costs	\$ 10,155,719		71,31	

# **Project Approach**

**Design Management Services** is a green building solutions provider dedicated to promoting high performance green buildings through measured environmental implementation and education. We are experts in the field of sustainable, integrative green design and construction, focused on methods and processes to help our clients build, operate, and maintain high performance green buildings. Michelle (Cottrell) Raigosa, the firm's president has over 15 years in the design and construction industry, as a licensed designer, educator, project manager, and a published author. Michelle's calculated organizational skills, passion, and drive are the essence of DMS, as she is the only officer for the company.

#### **SCOPE OF SERVICES – DESIGN SIDE:**

DMS will assist the project team establish appropriate environmental project goals and design strategies for the project and work with the project team to integrate these strategies into a coherent building design. DMS will review the design documents at various phases with the project team to make sure that the environmental goals are being met and properly communicated in the contract documents. We will work with each of the team members to make sure that credit requirements are being met by the means of the following:

- DMS will conduct an environmental goal-setting meeting with the full design team, elient and major project stakeholders.
- DMS will host design integration conference calls for the project during the design development phase of project documentation.
- We will create task lists for team members that outline individual credit requirements
  and formats, review them with team members, and we will manage the assembly of
  project documentation at appropriate times throughout the design phase.
- We will review and contribute to the architectural specifications for compliance with LEED Green Globes requirements and for clarity in conveying these requirements as part of the contract documents.
- DMS will register the project with GBCI or GBI and manage the documentation of the project for the team, working with individual team members on the confirmation and documentation of specific LEED. Green Globes credits being pursued by the team.
- We will act as the project administrator for the project, assigning tasks to project team members for completion of the submission.
- We will act as the liaison between the project team and the review team helping to resolve and address any clarifications.

#### **SCOPE OF SERVICES – CONSTRUCTION SIDE:**

DMS will assist the Contractor and their onsite representatives to meet the construction related LEED Green. Globes requirements found in the contract documents. We will assist in the

## SOUTH FLORIDA

515 E Las Olas Blvd Suite 120 Fort Lauderdale, FL 33301

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project planning of these requirements, as well as organize and manage the collection and reporting of LEED Green Globes construction related requirements found in the specifications.

Design Management Services will conduct a Preconstruction meeting with the Contractor and their subs to explain the project's environmental goals and construction reporting requirements, including LEED Green Globes action plans, submittal requirements, and construction indoor air quality management procedures that are required for the project.

Design Management Services will create a LEED Green Globes action plan with the Contractor to address the requirements of the project during construction and how they will be met.

Design Management Services will review, coordinate, and otherwise assist the general contractor with submittals that are identified as the responsibility of the contractor to track and report for compliance with the LEED/Green Globes credit requirements, based on an established LEED Scorecard that indicates they are part of the designated credit tally for the project.

Design Management Services will produce monthly progress reports for the construction side credits.

Design Management Services will periodically visit the site during construction to ensure compliance.

Design Management Services will produce final reports at the end of construction for the construction related credits:

At the completion of construction, DMS will coordinate and manage the submission for the project's documentation for LEED Green Globes certification. We will act as the liaison between the project team and the GBCI GBI review team to make sure that the project achieves certification.

#### 4.2.3 PROJECT DESCRIPTION

# 4.2.3 i - A description of sustainable building practices that will be incorporated into the project during construction.

Current Builders maintains sustainable building practices on all projects with special arrangements and plans specifically designed for LEED Certified projects. Following is a sample of a Construction Waste Management and Indoor Air Quality Plan implemented for the Palmetto Bay Village Hall project which was the state of Florida's first LEED Platinum municipal building. A similar plan will be developed for Midgard Management's proposed project with the City of Fort Lauderdale.

# Construction Waste Management Plan

# Waste Management Goals:

This project will recycle or salvage for reuse 75% of waste generated on-site.

#### Communication Plan:

- Waste prevention and recycling activities will be discussed at the beginning of each subcontractor meeting.
- As each new subcontractor comes on site, the recycling coordinator will present him/her with a copy of the Waste Management Plan and provide a tour of the recycling areas (Dumpsters).
- The subcontractor will be expected to make sure all their crews comply with the Waste Management Plan.
- Subcontractors will not be allowed to dump any hazardous materials or waste on this jobsite.
- No waste from off-site source shall be dumped on this project.

#### Waste Removal:

Southern Waste Systems, LLC will supply all necessary roll-off containers, grappling trucks and other equipment to remove construction debris generated at the CB Constructors, Inc. jobsite, located at 9705 E. Hibiscus Street, Palmetto Bay, FL.. This construction debris will be transported for recycling at the SWS facility located at 2000 N. Miami Ave, Miami, FL

### **Processing Waste:**

At the SWS recycling facility, incoming trucks are visually inspected by a "spotter" and computer controlled video cameras during check-in, to identify any hazardous or unacceptable materials.

- The construction debris is then tipped and unloaded onto the sorting area floor, where it weighed, analyzed, and further inspected for undesirable materials.
- Unacceptable materials are removed and stockpiled for transportation to an FDEP approved disposal facility.
- The remaining construction debris is then sorted by type of material (concrete, wood, metal, etc.). This sorted material is then pushed into large piles for loading into processing equipment.
- Materials are mechanically processed by cutting, grinding, and screening equipment, according to the type of material, and conveyed to the 60-foot manual picking line.
- The manual picking line further separates the processed construction materials by size and type.
- Sonveyors then transport this reclaimed material to additional size screening equipment.
- The final inspection conveyor is for the final manual sorting of recycled materials. Any unacceptable materials or residue remaining at this point are removed from the conveyor and stockpiled for transportation to an FDEP approved disposal facility.
- The recycled materials are stockpiled for later reuse or sale.
- A semi-monthly waste stream report, tabulating the total waste material, quantities diverted, the means by which the materials were diverted, and the declaration that the credit requirements have been met, as required by LEED Certification standards, will be produced and sent to CB Constructors, Inc.
- M Construction Phase (sample from previously completed project for Palmetto Bay Village)

Material	Quantity	Disposal Method	Handling Procedure
Concrete	Yards	Recycle - Sun Recycle III	Concrete is processed through a destoner creating a-1/2 base rock and sold for use as temp road base, cover and fill material.
Wood	Yards	Recycle - Okeelanta	Final destination Okeelanta, a sugar refinery in South Bay – they used the wood chips to burn for energy.
Metal	Yards	FPT/Sunrise Metal	Metal scraps are transported to Sunrise Metal where it is recycled.
Cardboard	Yards	All American Recycling	Cardboard is collected and transported to All American Recycling for recycling.
Misc	Yards	Central Landfill	Material is transported to Central Landfill located in Pompano Beach Florida. This material is the residual that could not be recycled.

# **Indoor Air Quality Management Plan**

#### **CONTROL MEASURES**

## Indoor Air Quality Management Goals & Overview:

- W Use SMACNA IAQ Guidelines and protect materials from moisture damage.
- M Containing work area
- Modifying HVAC operation
- Mark Reduce emissions
- M Intensify Housekeeping
- M Smoking & eating will be prohibited in all buildings during construction.

#### Communication Plan:

- M Indoor air quality will be discussed at each subcontractor meeting.
- As each new subcontractor comes on site, the IAQ plan coordinator will present him/her with a copy of the Indoor Air Quality Management Plan and SMACNA IAQ Guidelines for Occupied Buildings under construction.
- The subcontractor will be expected to make sure all their crews comply with the Indoor Air Quality Management Plan.
- Subcontractors will not be allowed to smoke or eat on this jobsite, unless in a designated area.

# **HVAC Protection:**

- Mail return system openings will be sealed with plastic
- When the system must remain in operation during construction, temporary filters will be installed at all return air locations. These will be MERV 8 filters and will be replaced upon completion of construction.
- 3 Diffusers, VAV boxes and duct will be sealed in plastic until installed for use.
- The mechanical room will not be used to store construction or waste materials.

## **Source Control:**

- The use of low emitting products for carpeting, adhesives, paints, caulks, cleaning solutions, wall coverings, and furniture are being implemented.
- Prohibit idling of motor vehicles where emissions could be drawn into the occupied areas.
- Containers of wet products should be kept closed as much as possible.
- Waste materials, which can release odor or dust, should be covered or sealed.

When possible the entire system should be shut down during heavy construction to prevent induction of pollutants.

# Pathway Interruption:

- Restrict traffic volume in the buildings
- M Erect barriers to contain construction area
- Relocate pollutant sources
- Mark areas

# Housekeeping:

- Suppress dust with wetting agents or sweeping compounds.
- M Increase cleaning frequency for dust.
- Remove accumulated water and keep work area as dry as possible.
- M Protect porous material from exposure to moisture.

## Scheduling:

Full ventilation of off gassing for at least 48 hours before occupancy.

In addition to Construction Waste Management and Indoor Air Quality Plans, Current Builders takes advantage of every opportunity available to incorporate recycled building materials into our projects. Materials that provide the greatest return for recycling include:

- Reinforcing Steel
- Structural Steel
- Concrete
- Drywall

#### 2.16 Safety

The Contractor(s) shall adhere to the Florida Department of Transportation's Uniform Manual on Traffic Control for construction and maintenance work zones when working on or near a roadway. It will be the sole responsibility of the Contractor to make themselves and their employees fully aware of these provisions, especially those applicable to safety.

Current Builders commits to adhere to FDOT's Uniform Manual on Traffic Control. In Alan Stocker, our Director of Safety's review of the subcontractors' safety plans, any subcontractor that will be doing work in or near a roadway will be required to provide Current Builders with their safety procedures. Their plan should include the methods of controlling traffic and the training procedures used to educate their employees.

Work in roadways require a Maintenance of Traffic (MOT) plan to be submitted by the subcontractor and approved by the governing agency prior to initiating work. When traffic control is temporary, flagmen are to be provided by the subcontractors to control traffic. Flagmen are to be trained and will be required to show proof of training to Current Builders.

At the start of the project Current Builders' employees will be provided flagmen training. Training will also be offered to subcontractors who will be involved with MOT. To ensure that our employees and our subcontractors are familiar and current with all necessary and relevant safety procedures, this training is required for each new project regardless of whether training has been previously provided.





CONSULTANT:

6499 NW 12TH AVE FORT LAUDERDALE FL, 33309-0000

PARCEL 'C' PROPOSED DISTRIBUTION CENTER CPZ ARCHITECTS, INC.

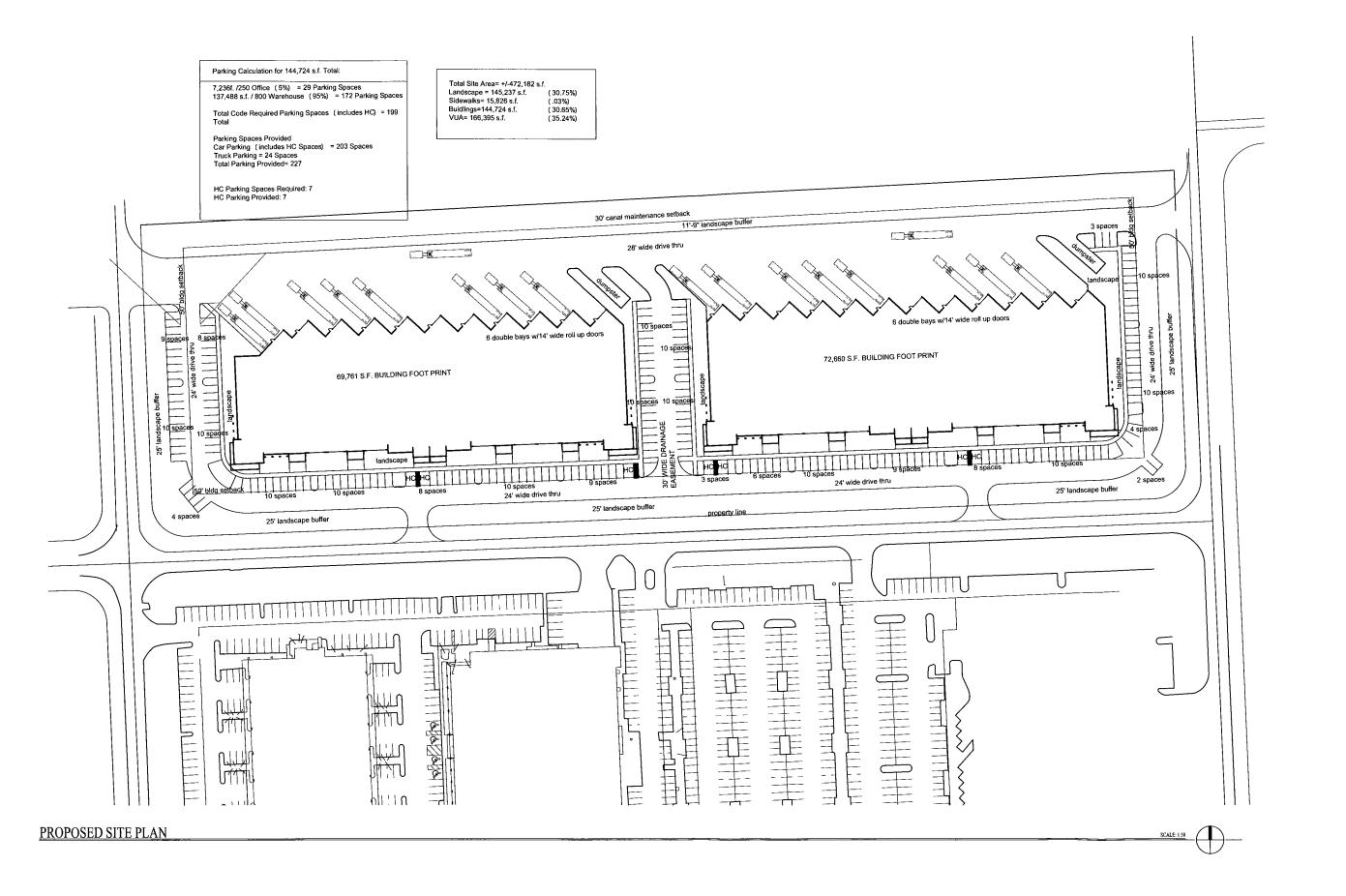
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CPZ ARCHITECTS, INC.

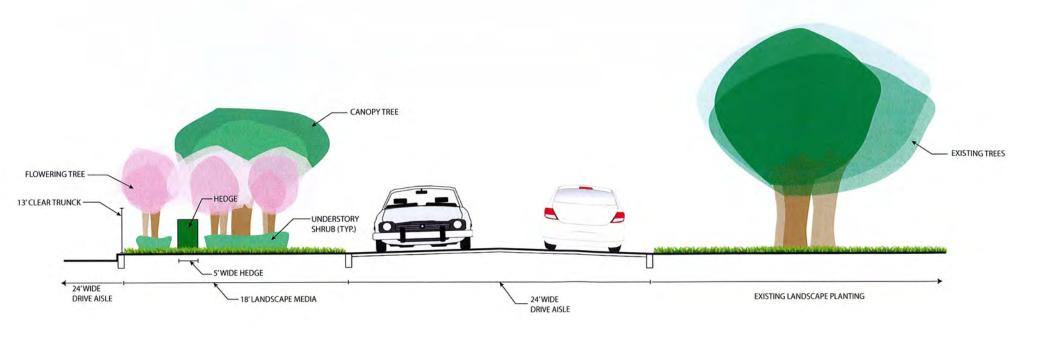


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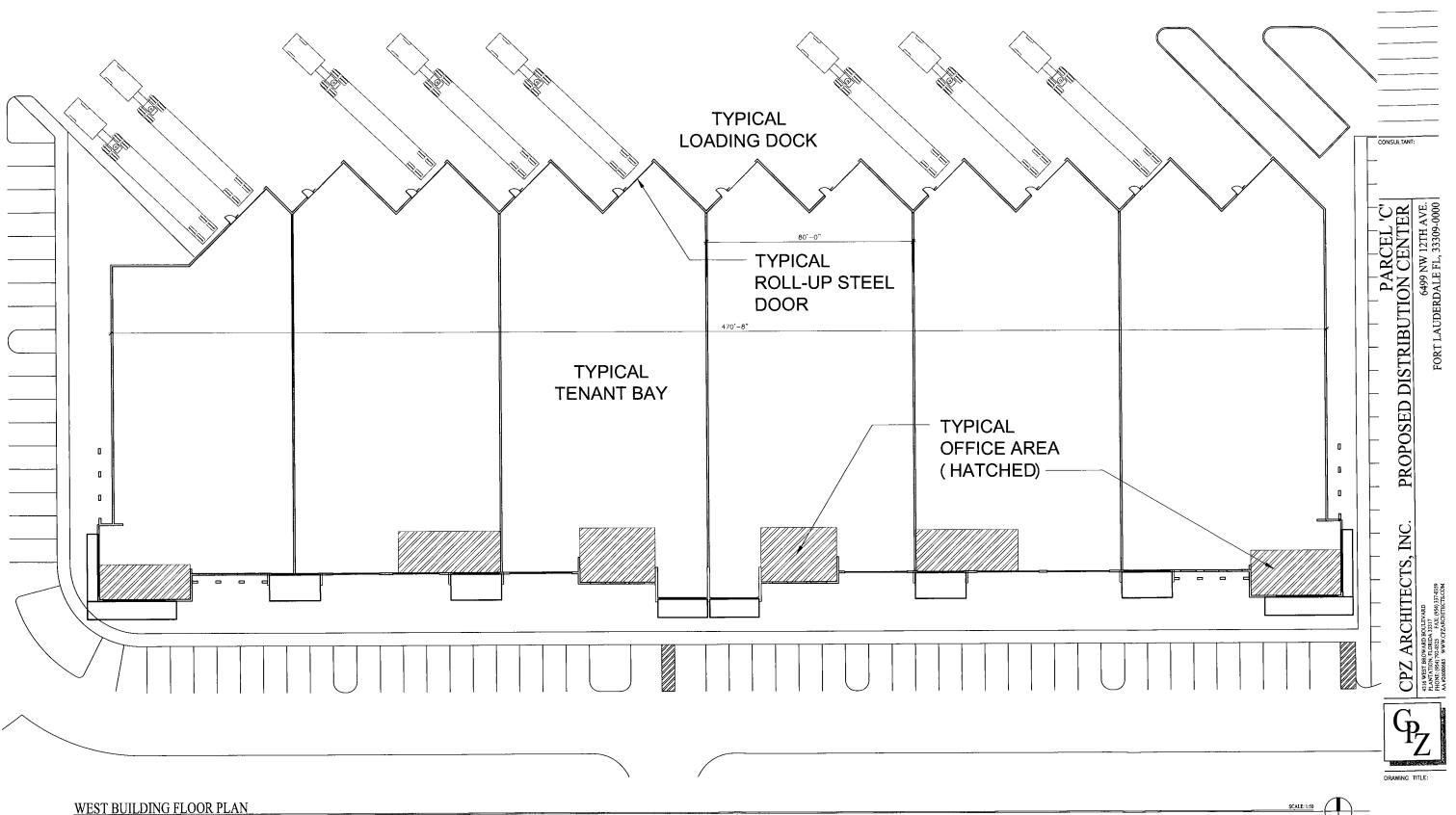
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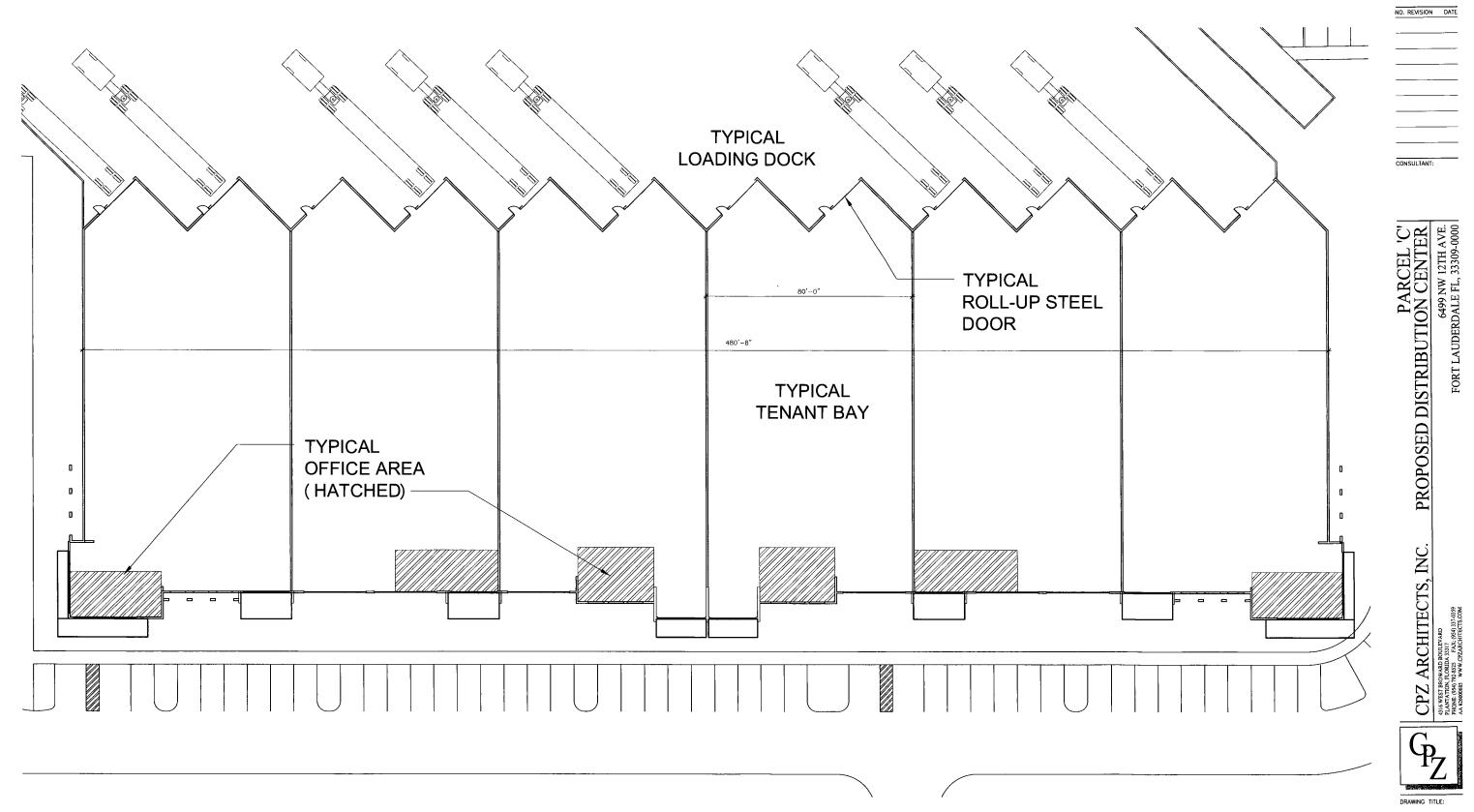


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EAST BUILDING FLOOR PLAN

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PARCEL 'C' PROPOSED DISTRIBUTION CENTER 6499 NW 12TH AVE. FORT LAUDERDALE FL, 33309-0000

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PARCEL 'C' PROPOSED DISTRIBUTION CENTER

6499 NW 12TH AVE. FORT LAUDERDALE FL, 33309-0000

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6499 NW 12TH AVE. FORT LAUDERDALE FL, 33309-0000

PARCEL 'C' CPZ ARCHITECTS, INC. PROPOSED DISTRIBUTION CENTER



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6499 NW 12TH AVE. FORT LAUDERDALE FL, 33309-0000

PARCEL 'C' PROPOSED DISTRIBUTION CENTER

ARCHITECTS, INC.

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PARCEL 'C' CPZ ARCHITECTS, INC. PROPOSED DISTRIBUTION CENTER

6499 NW 12TH AVE. FORT LAUDERDALE FL, 33309-0000

DRAWING TITLE:

 DRAWN
 CSP

 CHECKED
 CPZ

 DATE
 4.7.17

 SCALE
 AS NOTED

 PROJECT NO.
 1604

 SHEET:
 AS NOTED

R-4

CAM #18-0191 Exhibit 5 32 of 178



6499 NW 12TH AVE. FORT LAUDERDALE FL, 33309-0000

PARCEL 'C'
PROPOSED DISTRIBUTION CENTER

CPZ ARCHITECTS, INC.

DRAWN		CSP
CHECKED		CPZ
DATE		4.7.17
SCALE	AS	NOTED
PROJECT	NO.	1604
SHEET:		

R-5

CAM #18-0191 Exhibit 5 33 of 178



CONSULTANT:

6499 NW 12TH AVE. FORT LAUDERDALE FL, 33309-0000

PARCEL 'C' CPZ ARCHITECTS, INC. PROPOSED DISTRIBUTION CENTER



DRAWN		CS
CHECKED		CF
DATE		4.7.1
SCALE	AS	NOTE
PROJECT	NO.	160
SHEET.		

R-6

CAM #18-0191 Exhibit 5 34 of 178



Proyect Status 4-1-17

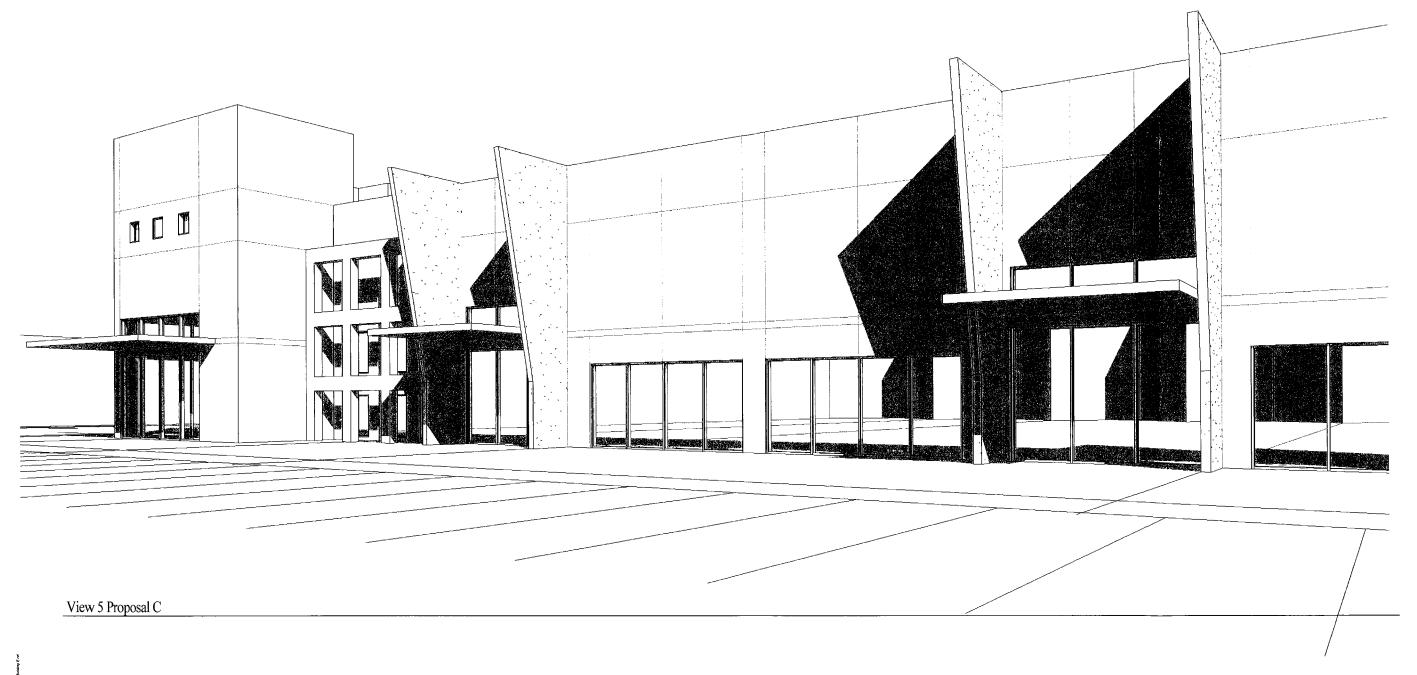
DRAWN CSP
CHECKED Checker
DATE: 4-1-17
SCALE: 12" = 1'-0"
PROJECT NO. Project
Number 1604

V-1

DATE:

CHRIS P. ZIMMERMAN, A.I.A. REGISTERED ARCHITECT NO. 10.995 STATE OF FLORIDA

CAM #18-0191 Exhibit 5 35 of 178



CPZ ARCHITECTS, INC.

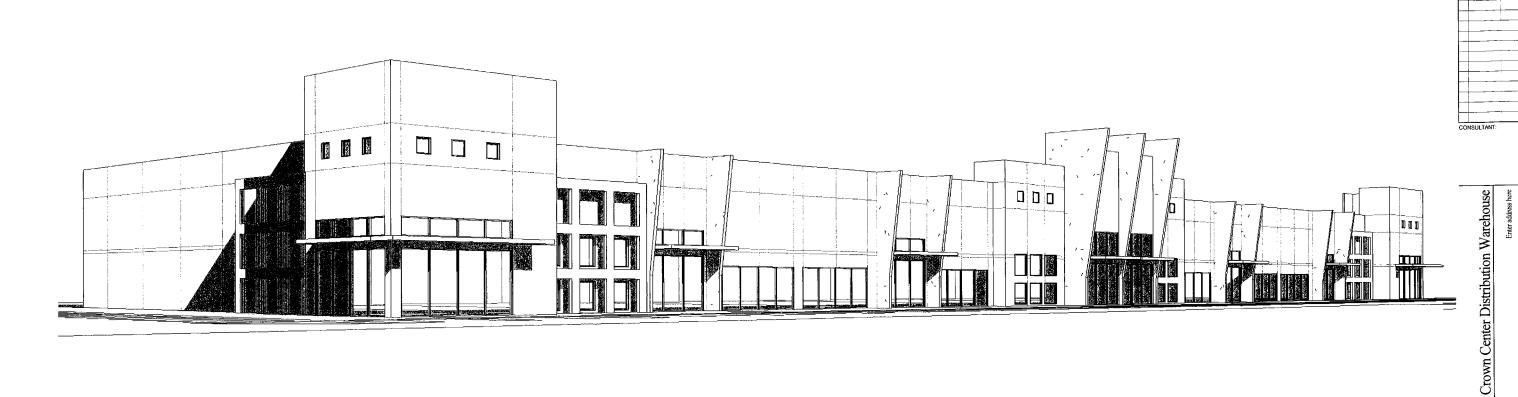
Project Status 4-1-17

V-2

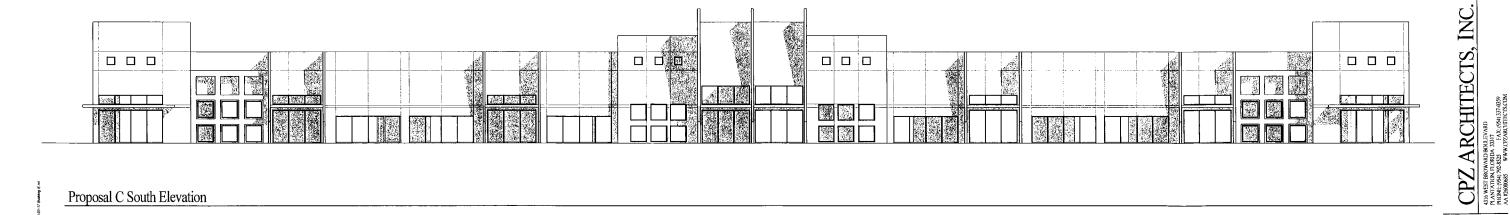
CHRIS P. ZIMMERMAN, A.I.A. REGISTERED ARCHITECT NO. 10,995 STATE OF FLORIDA

DATE:

CAM #18-0191 Exhibit 5 36 of 178



View 4 Proposal C



Proposal C South Elevation



NREVISIONATE

DRAWN: CSP
CHECKEO: Checker DATE: 4-1-17 SCALE: 12" = 1'-0" PROJECT NO. Project Number 1604 SHEET:

V-3

CHRIS P. ZIMMERMAN, A.I.A. REGISTERED ARCHITECT NO. 10,995 STATE OF FLORIDA

CAM #18-0191 Exhibit 5 37 of 178

# SECTION 3

4.2.4 TERM SHEET REQUIREMENTS



#### RFP SOLICITATION 275-11844

#### **TERM SHEET**

Respondent agrees to lease Parcel C in accordance with the terms, conditions and specifications contained in this Proposal.

Initial Lease Term: 30 years

Options to Extend: One (1) option of twenty (20) years provided

there are no uncured monetary defaults by the Tenant at the time the option is to be exercised.

Base Rent: \$291,342.00 for the first five (5) years, with

increases upon the fifth anniversary of the Rent Commencement Date and every five (5) years

thereafter, as mutually agreed upon.

Operating Expenses: Tenant to pay all operating expenses, i.e. taxes,

insurance and common area maintenance.

Security Deposit: \$29,134.20

Contingencies: Lease Commencement. The lease commencement

date shall be the day following approval of the execution of the lease by the City of Fort

Lauderdale.

**Rent Commencement**. The Rent Commencement date under the lease shall be 9 months from the Lease Commencement date, or issuance of a City of

Fort Lauderdale Building Permit, whichever date is

earlier.

Sublease and Assignment: Subleasing. The tenant may sublease any portion

of the improvements to be constructed on Parcel C to subtenant whose uses comply with the applicable zoning code and any deed restrictions which may be

in effect.



RFP SOLICITATION 275-11844

Assignment. Tenant may assign the lease with the prior written consent of the City of Fort Lauderdale, said consent not to be unreasonably withheld. When determining whether to grant consent to a potential assignee, the City shall only consider the financial capacity and reputation of the proposed assignee. Upon the City's approval of any assignment to a party who has purchased Tenant's rights under the Lease, Respondent shall be relieved of all further liability.

In the event of a holdover by Tenant after the Initial Lease Term or the Option Term, as applicable, Tenant shall pay rent at 150% of the Base Rent for the first ninety (90) days and thereafter 200% of the Base Rent.

Holdover:

# SECTION 4

RFP RESPONSES



#### SECTION I - INTRODUCTION AND INFORMATION

# 1.1 Purpose

The City of Fort Lauderdale, Florida (City) is seeking a qualified and responsible firm for the long-term ground lease and development of Parcel C (Property ID #494209010170), located at the Fort Lauderdale Executive Airport in the Industrial Park. While aviation-related uses are preferred, prospective respondents may propose alternative but compatible uses for consideration. Residential uses will not be considered. Proposed uses are subject to Federal Aviation Administration ("FAA") review. The City will be accepting offers that include a Project of significant development.

# RESPONSE: Understood.

#### 1.2 Submission Deadline

Sealed proposals shall be delivered during the City's normal business hours in a sealed envelope and addressed to the City of Fort Lauderdale Procurement Services Division, 100 N. Andrews Avenue, #619, Fort Lauderdale, FL 33301 (City Hall) no later than the date and time specified, at which time and place the proposals will be publicly opened and the names of the firms will be read. Proposals will <u>not</u> be accepted after the deadline. Firms are responsible for making certain that their proposal is received at the location specified by the due date and time. The City of Fort Lauderdale is not responsible for delays caused by any mail, package or courier service, including the U.S. mail, or caused by any other occurrence or condition. The City's normal business hours are Monday through Friday, 8:00 a.m. through 5:00 p.m., excluding holidays observed by the City.

# RESPONSE: Understood.

# 1.3 BidSync

The City of Fort Lauderdale uses BidSync (www.bidsync.com) to administer the competitive solicitation process, including but not limited to, soliciting proposals, issuing addenda, posting results and issuing notification of an intended decision. There is no charge to register and download the RFP from BidSync. Proposers are strongly encouraged to read the various vendor Guides and Tutorials available in BidSync well in advance of their intention of submitting a proposal to ensure familiarity with the use of BidSync. The City shall not be responsible for a proposer's inability to submit a proposal by the end date and time for any reason, including issues arising from the use of BidSync.

#### RESPONSE: Understood.

# 1.4 Point of Contact

For information concerning <u>procedures for responding to this solicitation</u>, contact Sr. Procurement Specialist, James Hemphill, at (954) 828-5143 or email at <u>jhemphill@fortlauderdale.gov</u> Such contact shall be for clarification purposes only.

For information concerning technical specifications, please utilize the question/answer feature provided by BidSync at <a href="www.bidsync.com">www.bidsync.com</a>. Questions of a material nature must be received prior to the cut-off date specified in the RFP Schedule. Material changes, if any, to the scope of services or bidding procedures will only be transmitted by written addendum. (See addendum section of BidSync Site). Contractors please note: Proposals shall be submitted

as stated in PART IV – Submittal Requirements. No part of your proposal can be submitted via FAX. No variation in price or conditions shall be permitted based upon a claim of ignorance. Submission of a proposal will be considered evidence that the Contractor has familiarized himself with the nature and extent of the work, and the equipment, materials, and labor required. The entire proposal must be submitted in accordance with all specifications contained in this solicitation. The questions and answers submitted in BidSync shall become part of any contract that is created from this RFP.

**RESPONSE:** Understood.

#### **SECTION II - SPECIAL TERMS AND CONDITIONS**

# 2.1. Addenda, Changes, and Interpretations

It is the sole responsibility of each firm to notify the Procurement Specialist utilizing the Question/Answer (Q & A) feature provided by BidSync and request modification or clarification of any ambiguity, conflict, discrepancy, omission or other error discovered in this competitive solicitation. Requests for clarification, modification, interpretation, or changes must be received prior to the Q & A Deadline. Requests received after this date may not be addressed. Questions and requests for information that would not materially affect the scope of services to be performed or the solicitation process will be answered within the Q & A feature provided by BidSync and shall be for clarification purposes only. Material changes, if any, to the scope of services or the solicitation process will only be transmitted by official written addendum issued by the City and uploaded to BidSync as a separate addendum to the RFP. Under no circumstances shall an oral explanation given by any City official, officer, staff, or agent be binding upon the City and should be disregarded. All addenda are a part of the competitive solicitation documents and each firm will be bound by such addenda. It is the responsibility of each to read and comprehend all addenda issued.

**RESPONSE:** Understood.

# 2.2 Changes and Alterations

Proposer may change or withdraw a proposal at any time prior to proposal submission deadline. However, no oral modifications will be allowed. Modifications shall not be allowed after the proposal submission deadline.

**RESPONSE:** Understood.

#### 2.3 Proposer's Costs

The City shall not be liable for any costs incurred by proposers in responding to this solicitation.

**RESPONSE:** Understood.

#### 2.4 Pricing/Delivery

No fees will be incurred by the City of Fort Lauderdale.

**RESPONSE:** Understood.

#### 2.5 Payment Method

All payments shall be made payable to the "City of Fort Lauderdale," and shall be delivered or mailed to an address provided by, and may be substituted by, the Lessor.

**RESPONSE:** Understood.

#### 2.6 Mistakes

The proposer shall examine this solicitation carefully. The submission of a proposal shall be prima facie evidence that the consultant has full knowledge of the scope, nature, and quality

of the work to be performed; the detailed requirements of the specifications; and the conditions under which the work is to be performed. Ignorance of the requirements will not relieve the consultant from liability and obligations under the Contract.

**RESPONSE:** Understood.

#### 2.7 Minimum Qualifications

Services to be provided shall include, but not limited to, design, development, construction, maintenance and operation of commercial and/or light industrial development, and continuing operation throughout a long-term ground lease agreement of currently undeveloped land at the Fort Lauderdale Executive Airport (FXE). Proposers must possess sufficient financial support, equipment and organization, to ensure that it can satisfactorily develop the parcel if awarded a Contract.

**RESPONSE:** Understood. See TAB 5 Experience and Qualifications including design, construction maintenance and operation of commercial campus on a long term ground lease at FXE.

2.7.1 Proposer or principals shall have relevant experience in land lease and development.

**RESPONSE:** Understood. See TAB 5

2.7.2 Before awarding a contract, the City reserves the right to require that a Proposer submit such evidence of qualifications as the City may deem necessary. Further, the City may consider any evidence of the financial, technical, and other qualifications and abilities of a firm or principals, including previous experiences of same with the City and performance evaluation for services, in making the award in the best interest of the City.

**RESPONSE:** Understood.

2.7.3 Firm or principals shall have no record of judgments, pending lawsuits against the City or criminal activities involving moral turpitude, and have no conflicts of interest that have not been waived by the City Commission.

**RESPONSE:** Understood.

2.7.4 Neither firm nor any principal, officer, or stockholder shall be in arrears or in default of any debt or contract involving the City, (as a party to a contract, or otherwise); nor have failed to perform faithfully on any previous contract with the City.

**RESPONSE:** Understood.

**2.7.5** Firm and those performing the work must be appropriately licensed and registered in the State of Florida as applicable.

RESPONSE: Understood. See Licenses at TAB 7

# 2.8 Acceptance of Proposals/Minor Irregularities

2.8.1 The City reserves the right to accept or reject any or all proposals, part of proposals, and to waive minor irregularities or variances to specifications contained in proposals which do not make the proposal conditional in nature and minor irregularities in the solicitation process. A minor irregularity shall be a variation from the solicitation that does not affect the price of the contract or does not give a respondent an advantage or benefit not enjoyed by other respondents, does not adversely impact the interests of other firms or, does not affect the fundamental fairness of the solicitation process.

RESPONSE: Understood.

2.8.2 The City reserves the right to disqualify proposer during any phase of the competitive solicitation process and terminate for cause any resulting contract upon evidence of collusion with intent to defraud or other illegal practices on the part of the proposer.

RESPONSE: Understood.

# 2.9 Lobbying Activities

Any proposer submitting a response to this solicitation must comply, if applicable, with City of Fort Lauderdale Ordinance No. C-00-27 & Resolution No. 07-101, Lobbying Activities. Copies of Ordinance No., C-00-27, and Resolution No., 07-101, may be obtained from the City Clerk's Office on the 7th Floor of City Hall, 100 N. Andrews Avenue, Fort Lauderdale, Florida. The ordinance may also be viewed on the City's website at: http://www.fortlauderdale.gov/clerk/LobbyistDocs/lobbyist\_ordinance.pdf.

RESPONSE: Understood.

#### 2.10 Public Entity Crimes

Contractor, by submitting a proposal, attests he/she/it has not been placed on the convicted vendor list. A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity, may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit proposals on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, Florida Statutes, for Category Two for a period of thirty-six (36) months from the date of being placed on the convicted vendor list.

RESPONSE: Understood.

#### 2.11 Proposal Security Deposit

2.11.1 A proposal security payable to the City of Fort Lauderdale shall be submitted with the proposal response in the amount of Ten percent (10%) of the first year's annual net rent. A proposal security can be in the form of a bid bond or cashier's check, and will be returned to the unsuccessful proposers soon as practicable after opening of proposals. Upon execution of the Lease, a Construction Assurance Deposit (CAD) of two percent (2%) of the total proposed construction costs shall be paid to the City in the form of cash or an irrevocable letter of credit. The proposal security will be returned to the successful proposer after acceptance of the Payment and Performance Bond, if required; acceptance of insurance coverage, if required; and full execution of contract documents; or other conditions as stated in the Special Conditions or elsewhere in the RFP.

**RESPONSE:** Understood. See copy of security check at TAB 10

2.11.2 Failure of the successful proposer to execute a contract, provide a performance bond, and furnish evidence of appropriate insurance coverage as provided herein within thirty (30) days after written notice of award has been given, shall be just cause for the annulment of the award and the forfeiture of the proposal security to the City, which forfeiture shall be considered, not as a penalty, but as liquidation of damages sustained.

**RESPONSE:** Understood.

2.11.3 Acknowledgement and agreement is given by both parties that the amount herein set for the Payment and Performance Bond is not intended to be, nor shall be deemed to be, in the nature of liquidated damages, nor is it intended to limit the liability of the Contractor to the City in the event of a material breach of this Agreement by the Contractor.

**RESPONSE:** Understood.

#### 2.12 Insurance Requirements

2.12.1 The Contractor shall furnish proof of insurance requirements as indicated below. The coverage is to remain in force at all times during the contract period. The following minimum insurance coverage is required. The City is to be added as an "additional insured" with relation to General Liability Insurance. This MUST be written in the description section of the insurance certificate, even if you have a check-off box on your insurance certificate. Any costs for adding the City as "additional insured" will be at the contractor's expense.

**RESPONSE:** Understood. See Insurance Certificates at TAB 7

2.12.2 The City of Fort Lauderdale shall be given notice ten (10) days prior to cancellation or modification of any stipulated insurance. The insurance provided shall be endorsed or amended to comply with this notice requirement. In the event that the insurer is unable to accommodate, it shall be the responsibility of the Contractor to provide the

proper notice. Such notification will be in writing by registered mail, return receipt requested, and addressed to the Procurement Services Division.

RESPONSE: Understood.

2.12.3 The Contractor's insurance must be provided by an A.M. Best's "A-" rated or better insurance company authorized to issue insurance policies in the State of Florida, subject to approval by the City's Risk Manager. Any exclusions or provisions in the insurance maintained by the Contractor that precludes coverage for work contemplated in this RFP shall be deemed unacceptable, and shall be considered breach of contract.

# Workers' Compensation and Employers' Liability Insurance

Limits: Workers' Compensation – Per Florida Statute 440 Employers' Liability - \$500,000

Any firm performing work on behalf of the City of Fort Lauderdale must provide Workers' Compensation insurance. Exceptions and exemptions will be allowed by the City's Risk Manager, if they are in accordance with Florida Statute. For additional information, contact the Department of Financial Services, Workers' Compensation Division at (850) 413-1601 or on the web at www.fldfs.com.

**RESPONSE:** Understood. See Insurance Certificates at TAB 7

#### Commercial General Liability Insurance

Covering premises-operations, products-completed operations, independent contractors and contractual liability.

Limits: Combined single limit bodily injury/property damage \$1,000,000. This coverage must include, but not limited to:

- a. Coverage for the liability assumed by the contractor under the indemnity provision of the contract.
- b. Coverage for Premises/Operations
- c. Products/Completed Operations
- d. Broad Form Contractual Liability
- e. Independent Contractors

RESPONSE: Understood. See Insurance Certificates at TAB 7

#### **Automobile Liability Insurance**

Covering all owned, hired and non-owned automobile equipment.

Limits: Bodily injury \$250,000 each person,

\$500,000 each occurrence

Property damage

\$100,000 each occurrence

**RESPONSE:** Understood. See Insurance Certificates at TAB 7

#### **Professional Liability (Errors & Omissions)**

Consultants

Limits:

\$2,000,000 per occurrence

**RESPONSE:** Understood. See Insurance Certificates at TAB 7

**2.12.4** A copy of **ANY** current Certificate of Insurance should be included with your proposal.

**RESPONSE:** Understood. See Insurance Certificates at TAB 7

**2.12.5** In the event that you are the Successful Proposer, you will be required to provide a certificate naming the City as an "additional insured" for General Liability.

**RESPONSE:** Understood.

Certificate holder should be addressed as follows:

City of Fort Lauderdale
Procurement Services Division
100 N. Andrews Avenue, Room 619
Fort Lauderdale, FL 33301

#### 2.13 Award of Contract

A Contract (the "Agreement") may be awarded by the City Commission. The City reserves the right to execute or not execute, as applicable, a contract with the Proposer(s) that is determined to be in the City's best interests.

**RESPONSE:** Understood.

# 2.14 Unauthorized Work

The Successful Proposer(s) shall not begin work until a Contract has been awarded by the City Commission and a notice to proceed has been issued.

**RESPONSE:** Understood.

# 2.15 Damage to Public or Private Property

Extreme care shall be taken to safeguard all existing facilities, site amenities, irrigation systems, Natural Resource Area (NRA) vehicles, etc. on or around the job site.

Damage to public and/or private property shall be the responsibility of the Contractor and shall be repaired and/or replaced at no additional cost to the City.

**RESPONSE:** Understood.

# 2.16 Safety

The Contractor(s) shall adhere to the Florida Department of Transportation's Uniform manual on Traffic Control for construction and maintenance work zones when working on or near a roadway. It will be the sole responsibility of the Contractor to make themselves and their employees fully aware of these provisions, especially those applicable to safety.

**RESPONSE:** Understood.

# 2.17 Uncontrollable Circumstances ("Force Majeure")

The City and Contractor will be excused from the performance of their respective obligations under this Agreement when, and to the extent that, their performance is delayed or prevented by any circumstances beyond their control including, fire, flood, explosion, strikes or other labor disputes, act of God or public emergency, war, riot, civil commotion, malicious damage, act or omission of any governmental authority, delay or failure or shortage of any type of transportation, equipment, or service from a public utility needed for their performance, provided that:

**2.17.1** The non-performing party gives the other party prompt written notice describing the particulars of the Force Majeure including, but not limited to, the nature of the occurrence and its expected duration, and continues to furnish timely reports with respect thereto during the period of the Force Majeure;

**RESPONSE:** Understood.

**2.17.2** The excuse of performance is of no greater scope and of no longer duration than is required by the Force Majeure;

**RESPONSE:** Understood.

**2.17.3** No obligations of either party that arose before the Force Majeure causing the excuse of performance are excused as a result of the Force Majeure; and

**RESPONSE:** Understood.

2.17.4 The non-performing party uses its best efforts to remedy its inability to perform. Notwithstanding the above, performance shall not be excused under this Section for a period in excess of two (2) months, provided that in extenuating circumstances, the City may excuse performance for a longer term. Economic hardship of the Contractor will not constitute Force Majeure. The term of the Agreement shall be extended by a period equal to that during which either party's performance is suspended under this Section.

**RESPONSE:** Understood.

# 2.18 Canadian Companies

The City may enforce in the United States of America or in Canada or in both countries, a judgment entered against the Contractor. The Contractor waives any and all defenses to the City's enforcement in Canada, of a judgment entered by a court in the United States of America. All monetary amounts set forth in this Contract are in United States dollars.

**RESPONSE:** Understood.

# 2.19 News Releases/Publicity

News releases, publicity releases, or advertisements relating to this contract or the tasks or projects associated with the project shall not be made without prior City approval.

**RESPONSE:** Understood.

#### 2.20 Contract Period

The initial contract term shall commence upon date of award by the City or Notice to Proceed, whichever is later, and shall expire a maximum of thirty (30) years from that date. The City reserves the right to extend the contract for one (1), additional twenty (20) year (maximum) term, providing all terms conditions and specifications remain the same, both parties agree to the extension, and such extension is approved by the City.

**RESPONSE:** Understood. See Proposal Page at TAB 4.

#### 2.21 Title VI Solicitation Notice

The City, in accordance with the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252, 42 U.S.C. §§ 2000d to 2000d-4) and the Regulations, hereby notifies all bidders that it will affirmatively ensure that any contract entered into pursuant to this advertisement, disadvantaged business enterprises will be afforded full and fair opportunity to submit bids in response to this invitation and will not be discriminated against on the grounds of race, color, or national origin in consideration for an award.

**RESPONSE:** Understood.

# 2.22 Federal Fair Labor Standards Act (Federal Minimum Wage)

All contracts and subcontracts that result from this solicitation incorporate by reference the provisions of 29 CFR part 201, the Federal Fair Labor Standards Act (FLSA), with the same force and effect as if given in full text. The FLSA sets minimum wage, overtime pay, recordkeeping, and child labor standards for full and part time workers.

The Contractor has full responsibility to monitor compliance to the referenced statute or regulation. The Contractor must address any claims or disputes that arise from this requirement directly with the U.S. Department of Labor – Wage and Hour Division.

# 2.23 Occupational Safety and Health Act of 1970

All contracts and subcontracts that result from this solicitation incorporate by reference the requirements of 29 CFR Part 1910 with the same force and effect as if given in full text. Contractor must provide a work environment that is free from recognized hazards that may cause death or serious physical harm to the employee. The Contractor retains full responsibility to monitor its compliance and their subcontractor's compliance with the applicable requirements of the Occupational Safety and Health Act of 1970 (20 CFR Part 1910). Contractor must address any claims or disputes that pertain to a referenced requirement directly with the U.S. Department of Labor – Occupational Safety and Health Administration.

**RESPONSE:** Understood.

#### **END OF SECTION II**

#### SECTION III - TECHNICAL SPECIFICATIONS/SCOPE OF SERVICES

#### 3.1 GENERAL INFORMATION

The City of Fort Lauderdale is seeking a qualified and responsible firm for a long-term land lease and development on Parcel C (Property ID #494209010170) at the Fort Lauderdale Executive Airport Industrial Park. While aviation or aviation-related uses are preferred, prospective respondents may propose alternative but compatible uses for consideration. **Residential uses will not be considered**. All sites and proposed uses are subject to Federal Aviation Administration (FAA) review.

# AVIATION RESTRICTIONS ON LAND DEVELOPMENT

Interested parties shall comply with FAA regulations that impact development on land parcels adjacent to, or at runway ends, and comply with FAA Order 8260.3B - United States Standard for Terminal Instrument Procedures (TERPS) and FAA Part 77 - Safe, Efficient Use and Preservation of the Navigable Airspace. Any development must be consistent with criteria and standards set by FAA rules and regulations. FAA regulation Part 77 requires submission of Form FAA 7460-1 "Notice of Proposed Construction or Alteration" to the FAA for any construction or alteration that impacts airport operations. Interested parties are responsible for completing and submitting the Form FAA 7460-1 to the FAA for this development project. Additional information on compatible land uses is provided by the FAA at <a href="http://www.faa.gov/airports/environmental/land-use/">http://www.faa.gov/airports/environmental/land-use/</a>

RESPONSE: Understood. See TAB 2 Project Description.

#### 3.2 BACKGROUND ON FORT LAUDERDALE EXECUTIVE AIRPORT

3.2.1 Fort Lauderdale Executive Airport (FXE) is located in the City of Fort Lauderdale's "Uptown Area" approximately five miles north of downtown. This area has been identified as a growth area due to its proximity to commuter hubs, interstates, and unique employment mix including technology, healthcare and professional services. FXE ranks in the top ten busiest general aviation airports in the United States. With a focus on a variety of general aviation activities, FXE averages over 160,000 takeoffs and landings annually, with two intersecting runways, the longest of which is 6,002 feet, allowing the Airport to accommodate a host of general aviation and business jet aircraft. The Airport's (4) four Fixed Base Operators (FBO's) are ideal for serving local users as well as those visiting the area. Additionally, the Airport has a 24-hour Air Traffic Control Tower, U.S. Customs and Border Protection, 24-hour Airport Rescue and Fire Fighting (ARFF) facilities and is home to over 900 aircraft.

FXE plays a crucial role in both the South Florida and National airport systems, serving a variety of private, corporate and government aviation needs. By providing a place for general aviation, which encompasses all flying other than scheduled air carrier service or the military, FXE enhances both safety and efficiency at the region's commercial airports.

As part of the regional approach to meeting passenger demand, designated by the FAA as a reliever airport, FXE serves a vital purpose in reducing congestion and diminishing flight delays at other nearby airports. Contributing more than \$839 million in annual economic impact in 2014 to the South Florida economy, FXE creates jobs,

promotes business and provides critical general aviation and emergency services. Business travelers and tourists using private, corporate and charter aircraft benefit from the Airport's convenient proximity to city business, recreation and entertainment centers.

FXE also serves as the grantee to Fort Lauderdale's Foreign-Trade Zone #241. A Foreign-Trade Zone (FTZ) is an area within the United States that the government considers outside the country, or at least, outside of U.S. Customs territory. Merchandise may be imported into a Zone with less paperwork and without paying import duties. FXE property has been designated a Foreign Trade Zone if appropriate respondents are eligible to take advantage of the following:

- a. FTZ Advantages
- **b.** Duty exemption on re-exports
- c. Duty elimination on waste and scrap
- d. Weekly entry savings
- e. Cash flow (duty deferral) savings
- f. Zone-to-Zone transfers

# **RESPONSE:** Understood.

#### 3.3 DESCRIPTION OF AVAILABLE PARCELS

- **3.3.1** Parcel C (Property ID #494209010170), depicted as an exhibit is located on FXE property, which is owned by the City of Fort Lauderdale, and zoned AIP.
- **3.3.2** The term of the lease is for a maximum thirty (30) years with an extension option for an additional twenty (20) years from lease commencement. The Lease commencement date shall be the day following approval of the executed lease by the City of Fort Lauderdale City Commission.

**RESPONSE:** Understood.

**END OF SECTION III** 

#### SECTION IV - SUBMITTAL REQUIREMENTS

#### 4.1 Instructions

4.1.1 Although proposals are accepted 'hard copy', the City of Fort Lauderdale uses Bidsync (www.bidsync.com) to administer the competitive solicitation process, including but not limited to, soliciting proposals, issuing addenda, responding to questions/requests for information. There is no charge to register and download the RFP from Bidsync. Proposers are strongly encouraged to read the various vendor Guides and Tutorials available in Bidsync well in advance of their intention of submitting a proposal to ensure familiarity with the use of Bidsync. The City shall not be responsible for a proposer's inability to submit a proposal by the end date and time for any reason, including issues arising from the use of Bidsync.

RESPONSE: See hard copies of all electronic Bidsync documents submitted at TAB 7.

4.1.2 Careful attention must be given to all requested items contained in this request, and respondents are invited to submit proposals in accordance with the requirements. Please read entire solicitation before submitting a proposal. Proposals should be prepared in a concise manner with an emphasis on completeness and clarity. Notes, exceptions, and comments may be rendered on an attachment, provided the same format of this RFP text is followed.

# RESPONSE: Understood.

4.1.3 All information submitted by proposer shall be typewritten or provided otherwise as instructed to in the RFP. Proposers shall use and submit any applicable or required forms provided by the City and attach such to their proposal. Failure to use the forms may cause the proposal to be rejected and deemed non-responsive.

# RESPONSE: Understood.

4.1.4 Proposals shall be submitted by an authorized representative of the firm. Proposals must be submitted in the business entities name by the President, Partner, Officer or Representative authorized to contractually bind the business entity. Proposals shall include an attachment evidencing that the individual submitting the proposal, does in fact have the required authority stated herein.

RESPONSE: Understood. Proposal submitted by James E Goldstein, President, Midgard Group, Inc. See RFP Response TAB 4.

4.1.5 All proposals will become the property of the City. The proposer's response t is a public record pursuant to Florida law, which is subject to disclosure by the City under the State of Florida Public Records Law, Florida Statutes Chapter 119.07 ("Public Records Law"). The City shall permit public access to all documents, papers, letters or other material submitted in connection with this RFP and the Contract to be executed for this RFP, subject to the provisions of Chapter 119.07 of the Florida Statutes. Any language contained in the proposer's response to this request purporting to require

confidentiality of any portion of the proposer's response to the RFP, except to the extent that certain information is in the City's opinion a Trade Secret pursuant to Florida law, shall be void. If a proposer submits any documents or other information to the City which the proposer claims is Trade Secret information and exempt from Florida Statutes Chapter 119.07 ("Public Records Laws"), the proposer shall clearly designate that it is a Trade Secret and that it is asserting that the document or information is exempt. The proposer must specifically identify the exemption being claimed under Florida Statutes 119.07. The City shall be the final arbiter of whether any information contained in the proposer's response to the RFP constitutes a Trade Secret. The City's determination of whether an exemption applies shall be final, and the proposer agrees to defend, indemnify, and hold harmless the City and the City's officers, employees, and agent, against any loss or damages incurred by any person or entity as a result of the City's treatment of records as public records. In the event of Contract award, all documentation produced as part of the Contract shall become the exclusive property of the City.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT: (954-828-5002, PRRCONTRACT@FORTLAUDERDALE.GOV, CITY CLERK'S OFFICE, 100 NORTH ANDREWS AVENUE, FORT LAUDERDALE, FLORIDA 33301)

# RESPONSE: Understood.

4.1.6 Two hard copies of your proposal shall be delivered in a sealed package with the number, due and open date, and title clearly marked on the outside by the due date and time (deadline) to the address specified in Section I, 1.2 – Submission Deadline. It is the sole responsibility of the respondent to ensure their proposal is received on or before the date and time stated, with the specified number of copies and in the format stated herein.

#### RESPONSE: Understood.

4.1.7 By submitting a response, proposer is confirming that the firm has not been placed on the convicted vendors list as described in Section §287.133 (2) (a) Florida Statues; that the only person(s), company or parties interested in the proposal as principals are named therein; that the proposal is made without collusion with any other person(s), company or parties submitting a proposal; that it is in all respects fair and in good faith, without collusion or fraud; and that the signer of the proposal has full authority to bind the firm.

#### RESPONSE: Understood.

#### 4.2.2 Executive Summary

Each proposer must submit an executive summary that identifies the business entity, its background, main office(s), and office location that will service this contract. Identify the officers, principals, supervisory staff and key individuals who will be directly involved with the work and their office locations. The executive summary should also summarize the key elements of the proposal.

# 4.2.3 Project Description

Each Proposer shall submit a project description which shall include a detailed narrative describing all relevant aspects of the Project, proposed site plans, proposed construction schedule etc. The description should address the proposed uses such as, but not limited to:

- a. Type and size of the development program (gross and net square footages).
- **b.** Description of the proposed uses, a list of potential tenants and any letters of interest and/or intent from potential tenants.
- c. The total cost to develop the Site.
- **d.** Proposer's unconditional Promised Capital Investment in Improvements to the leased parcels of Airport land.
- e. Economic benefit to the City from the Proposer's proposed development and use of that developed land.
- f. Compatibility of proposed land use with aviation at the Airport.
- **g.** A set of concept sketches showing the proposed Project and a set of schematic renderings of the proposed Project showing the principal elevations and massing, floor plans for each use, streetscape and landscape plans, entry feature and signage.
- h. A description of the proposed exterior materials and other relevant specifications.
- i. A description of sustainable building practices that will be incorporated into the project during construction.

**RESPONSE:** Understood. See Project Description at TAB 2.

#### 4.2.4 Term Sheet Requirements

Each Proposer must submit a term sheet containing, at a minimum, information for the following:

- a. Initial Lease Term (Not to Exceed 30 years)
- b. Options to Extend (Not to Exceed 20 years)
- c. Base Rent
- d. Operating Expenses
- e. Deposit Amount
- f. Contingencies
- g. Sublease and Assignment
- h. Holdover

**RESPONSE:** Understood. See TAB 3.

#### 4.2.5 Experience and Qualifications

Services to be provided shall include, but not limited to, design, development, construction, maintenance and operation of commercial and/or light industrial development, and continuing operation throughout a long-term ground lease agreement of currently undeveloped land at the Fort Lauderdale Executive Airport (FXE). Proposers must possess sufficient financial support, equipment and organization, to ensure that it can satisfactorily develop the parcel if awarded a Contract. Proposer or principals shall have relevant experience in land lease and

development.

- a. Before awarding a contract, the City reserves the right to require that a Proposer submit such evidence of qualifications as the City may deem necessary. Further, the City may consider any evidence of the financial, technical, and other qualifications and abilities of a firm or principals, including previous experiences of same

  with

  the City and performance evaluation for services, in making the award in the best interest of the City.
- **b.** Firm or principals shall have no record of judgments, pending lawsuits against the City or criminal activities involving moral turpitude, and have no conflicts of interest that have not been waived by the City Commission.
- c. Neither firm nor any principal, officer, or stockholder shall be in arrears or in default of any debt or contract involving the City, (as a party to a contract, or otherwise); nor have failed to perform faithfully on any previous contract with the City.
- **d.** Firm and those performing the work must be appropriately licensed and registered in the State of Florida as applicable.

RESPONSE: Understood. See Experience and Qualifications at TAB 5 and Licenses at TAB 7.

#### 4.2.6 References

Provide references and endorsements as deemed appropriate to substantiate your experience in providing the. Provide a minimum of five (5) references from similar services provided. The references should demonstrate the organization's financial strength or its ability to secure funding necessary to carry out. Be prepared to provide, upon request, evidence of work product, ability to meet schedules, cooperation, and responsiveness. Attach additional sheets if necessary. Provide the following:

- Client Name, address, contact person telephone and e-mail addresses (e-mail will be the primary way of reaching reference).
- Description of work.
- Year the project was completed.
- Total cost of the project, estimated and actual.

Note: Do not include City of Fort Lauderdale work or staff as references to demonstrate your capabilities.

**RESPONSE:** Understood. See References at TAB 6.

#### 4.2.7 Required Forms

# a. Proposal Certification

Complete and attach the Proposal Certification provided herein.

**RESPONSE:** See Bid/Proposal Certification at TAB 7.

#### c. Non-Collusion Statement

This form is to be completed, if applicable, and inserted in this section.

# SECTION VI - PROPOSAL PAGE

Proposer Name: Midgard Group, Inc.		
Respondent agrees to lease Parcel C at the pric conditions and specifications contained in this Proposal	ce in accordance with the ter	ms,
Notes:		
Provide the following information:		
1. Initial Lease Term	30	Year(s)
2. Option to Extend Term	20	Year(s)
3. Base Rent	\$ \$ 291, 342.00	
4. Deposit Amount	\$\$29,134.20	
Submitted by:	En 5 R. S. S.	2
Name (printed)  L/7/2017	ignature PRESIDE	15
Date	itle	

# CONSENT IN LIEU OF MEETING FOR MIDGARD GROUP, INC.

James E. Goldstein, in his capacity as President of Midgard Group, Inc., a Florida corporation (the "Corporation"), the Corporation took the following action on this  $\underline{\mathcal{L}}$  day of April, 2017:

WHEREAS, it is in the best interest of the Corporation to submit a response to Solicitation 275-11844 proposed by the City of Fort Lauderdale ("RFP") for the ground lease and development of the following described real property owned by the City:

Lots 8, 9, 10 and 11 of Fort Lauderdale Industrial Air Park, Section II, according to the plat thereof as recorded in Plat Book 63, Page 8 of the Public Records of Broward County, Florida (the "Property")

NOW, THEREFORE, be it resolved that James E. Goldstein, as President of the Corporation be and is hereby authorized and instructed to do whatever may be necessary and appropriate to submit a response to the RFP and to negotiate a ground lease with the City of Fort Lauderdale in the event the Corporation is selected by the City of Fort Lauderdale to develop the Property. Said officer is authorized and directed to execute in the name and on behalf of the Corporation or its affiliates a lease, contracts or such other documents as may be necessary to develop the Property in accordance with the RFP, as may be revised based on approvals of the City of Fort Lauderdale.

Done at Fort Lauderdale on this \( \frac{1}{2} \) day of April, 2017.

MIDGARD GROUP, INC.,

a Florida corporation

James E. Goldstein, as President

Attest:

Martha E. Silverman, as Secretary

Anders U. Schroeder, as Director

James E. Goldstein, as Director

# SECTION 5

4.2.5 EXPERIENCE AND QUALIFICATIONS





# **EXPERIENCE AND QUALIFICATIONS**

- 1. Midgard Group, Inc.
- 2. Current Builders
- 3. CPZ Architects, Inc.
- 4. Colliers International
- 5. Crush Law, P.A.
- 6. Design Management Services





#### JAMES E. GOLDSTEIN

#### President:

James Goldstein is a South Florida native. Born on Miami Beach, he graduated from Miami Beach High and graduated in 1974 from the University of Miami with a Bachelor of Sciences degree. He then lived, traveled and attended graduate school in Europe, after which time he returned to South Florida and obtained his real estate Salesman and Broker's licenses in 1977.

Mr. Goldstein began work with The Miller Group where he traveled the State overseeing land development, including roads, water, sewer, golf courses as well as land and home sales on over 100,000 acres located in over 15 Counties. His responsibilities also included coordinating with engineers, attorneys, land planners, architects and local, State and Federal Governments to obtain approvals for subdividing, platting and improving raw land and constructing planned communities. He has built houses, business and industrial parks, offices and warehouses (including self-storage) condominiums and hotels. As a developer of those projects he was also responsible for marketing, sales, leasing and finance.

Since the beginning of his real estate development career, he continued his activities as he was developing multiple projects. In 1995 formed the predecessor to Midgard Group with his partner, Anders Schroeder. Midgard Group originated in 2006 and they continued to invest in and develop property with a concentration in South Florida. In 1999 they moved Midgard's corporate headquarters to Fort Lauderdale at Fort Lauderdale Crown Center where it remains today. Mr. Goldstein is a Director and President of Midgard Group. There are currently 24 subsidiaries under Midgard Group, Inc. including Midgard Management Inc., Fort Lauderdale Land Trust, Inc., and Fort Lauderdale Crown Center, Inc. and Mr. Goldstein is the President and Director of all subsidiaries.

James Goldstein continues to reside in South Florida with his wife. He has five children and, as of this date, 4 grandchildren.



RFP SOLICITATION 275-11844

#### MANNY HADAD

Vice President – Construction and Development: LEED Accredited Professional

Mr. Hadad directs Midgard Group's construction activities, including designing, bidding, selecting third party professionals, and administering overall project performance. He is at the forefront of Green Construction and has overseen the construction of LEED Registered hurricane resistant buildings. In addition, he is part of MGI's acquisition and development team, using 22 years of contacts throughout Florida and 17 years of commercial development experience to perform deal analysis, site assessment, and feasibility studies for acquisition of properties.

As a construction management consultant prior to joining Midgard, Mr. Hadad represented developers in the management of their general contractors and construction related activities, ensuring that projects were done to specifications, on time and on budget. Formerly, he served as Vice President of Construction Management for Carlisle Group Inc., an affordable housing developer in Miami.

Mr. Hadad is a lifelong resident of South Florida, bilingual and has earned a bachelor's degree in Industrial Engineering from the University of Florida, a master's degree in Construction Management from Florida International University, a State of Florida Certified General Contractor's license and LEED AP accreditation from the United States Green Building Council.





#### LYNN-ANN IERNA

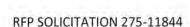
# **Director, Property Management:**

Mrs. Ierna joined MGI in 2008 and is responsible for the oversight of all property management services throughout the Midgard portfolio. She also is the liaison for all leasing agents retained within the portfolio and performs all acquisition and due diligence for new projects. During Lynn-Ann's 25 year career within Commercial Real Estate, she has worked for CBRE, Cushman & Wakefield, Trammell Crown and P.S. Business Parks. While with these Agencies, she has had the distinction to work with Met Life; The Orange Fund; Invesco; The Hartford Insurance Group; Prudential and Teachers providing her with a strong institutional background that demanded Wall Street reporting. Also while with PS Business Parks, Lynn-Ann managed the B&O Railroad Building in downtown Baltimore, MD. This 14 story historical building was encumbered by a 99 year land lease. She oversaw the entire gut renovation of this building which brought back CSX to its original penthouse at the B&O.

In 2007, Lynn-Ann was named the Ft. Lauderdale BOMA Property Manager of the Year. She has also won more than 10 TOBY (The Office Building of the Year Award) Awards throughout her career including Ft. Lauderdale's inaugural Earth Award. She is a past President of the Ft. Lauderdale Chapter of CREW (Commercial Real Estate Women). She has held numerous Board and Committee positions with BOMA, CREW, NAIOP, Riverwalk Trust and Ft. Lauderdale Chamber of Commerce and is on the founding Board of the Ft. Lauderdale Uptown.

Lynn-Ann began the sustainability movement at Crown Center and continues to drive the property's every aspect towards this goal. With Lynn-Ann's guidance, Crown Center boasts four LEED/Green Globe Certified buildings. Crown Center has been awarded two Ft. Lauderdale Community Appearance Awards and the Broward County Emerald and Naturscape Award. She was instrumental in returning Crown Center's landscape back to a Florida natural environment. Her next goal is to plant a community garden.

Mrs. Ierna also drives the Midgard Community spirit. Twice annual electronics drives are held at Crown Center to benefit the ARC of Broward. Midgard also sponsors Holiday Toy drives and Back to School programs within our community.





#### ELIA SILVERMAN

#### **Chief Financial Officer:**

Ms. Silverman has led our Accounting Department since 2009 and has valued experience with both government regulated and private companies. Ms. Silverman has over 25 years of experience in public accounting and the private sector where she provided a wide array of services to clients in various industries including construction, real estate development, government, hospitality, software and finance. Ms. Silverman obtained her Bachelor's Degree in Public Administration from the University of Hawaii – West Oahu and her Masters of Science in Administration from Central Michigan University.

Ms. Silverman oversaw the accounting of 30 properties including 22 third party managed properties. She also oversaw the construction accounting of One Flagler Development from due diligence through acquisition. She continued to manage the accounting for the property throughout the development and sale of each unit.

Ms. Silverman served as Honorary Consul of Mexico to Hawaii for five years and as treasurer of the Hawaii Consular Corps.



RFP SOLICITATION 275-11844

#### SABRINA ARNOLD

#### Senior Accountant:

Ms. Arnold is an accounting professional with 4+ years of widely varied accounting practice and knowledge. She has demonstrated a well proven ability to handle substantial workloads while maintaining the integrity, ethics and standards of the work required. She possesses strong communication and interpersonal skills that contribute to a cohesive work environment.

Ms. Arnold was a vital member of accounting team who oversaw the One Flagler Development Condo Conversion and Sale of that commercial entity. She is employed in a supervisory capacity and performs her daily accounting duties with the high standard that she has set for herself as well as for the staff members she supervises.

In 2011, Ms. Arnold earned a BBA International Finance and Marketing Degree with a Minor in Political Science from the University of Miami.



RFP SOLICITATION 275-11844

# LOUISE JAFFE

# Executive Assistant / Assistant Property Manager:

Louise Jaffe has 25+ years of work experience in Property Management, beginning when she secured her first employment position after moving to South Florida in 1990. This year will mark her 11<sup>th</sup> year as a valued employee of Midgard Management. During her tenure, Ms. Jaffe has taken on the role of Executive Assistant in addition to Assistant Property Manager as she has continued to absorb a wide field of responsibilities. Her experience over the years is varied and includes positions in administrative and management capacities of Condominiums, Office Buildings, Shopping Centers, as well as Professional Centers.

Ms. Jaffe can be counted upon to provide a high level of administrative support in all of Midgard's projects. She is an outgoing person with exceptional interpersonal skills, a trait that makes her the perfect first point of contact for our Tenants and Vendors at Fort Lauderdale Crown Center.



03/29/2017

City of Fort Lauderdale Procurement Services 100 North Andrews Avenue, #619 Fort Lauderdale, FL 33301

Re: CB Constructors, Inc. - Evidence of Bonding Capacity

Project: Solicitation 275-11844

Ground Lease and Development of Parcel C (Property ID #494209010170)

Proposed by Midgard Management

To whom it may concern,

CB Constructors, Inc. is a highly regarded and valued client of American Global and Travelers Casualty and Surety Company of America ("Travelers"). CB Constructors, Inc. is capable of providing Bid, Performance and Payment bonds in excess of \$100MM for any single contract and in excess of \$200MM in the aggregate. Travelers is rated by AM Best as A++ (Superior), Class XV and is licensed to do business in all 50 States.

Travelers anticipates no difficulty in providing final bonds on behalf of CB Constructors, Inc. Naturally, we would expect that the execution of any final bonds would be subject to our normal underwriting review of the final contract terms and conditions by our client and ourselves.

This letter does not constitute an assumption of liability, and we assume no liability to you or to any third parties by the issuance of this letter. If we can provide any further assurances or assistance, please do not hesitate to call upon us. We trust that the above information will enable you to consider CB Constructors, Inc. for your construction project(s).

Sincerely,

Travelers Casualty and Surety Company of America

William Griffin Attorney-in-Fact



#### POWER OF ATTORNEY

Farmington Casualty Company
Fidelity and Guaranty Insurance Company
Fidelity and Guaranty Insurance Underwriters, Inc.
St. Paul Fire and Marine Insurance Company
St. Paul Guardian Insurance Company

St. Paul Mercury Insurance Company Travelers Casualty and Surety Company Travelers Casualty and Surety Company of America United States Fidelity and Guaranty Company

Attorney-In Fact No.

231011

Certificate No. 007065076

KNOW ALL MEN BY THESE PRESENTS: That Farmington Casualty Company, St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company. Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company are corporations duly organized under the laws of the State of Connecticut, that Fidelity and Guaranty Insurance Company is a corporation duly organized under the laws of the State of Iowa, and that Fidelity and Guaranty Insurance Underwriters, Inc., is a corporation duly organized under the laws of the State of Wisconsin (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint

Michael Marino, and William Griffin

ach in their se ther writings	obligatory in the n	ature thereof on bel	. State of	n their business of gu	uaranteeing	nd all bonds, red	cognizances, cond	vful Attorney(s)-in-Fact itional undertakings and eing the performance o
N WITNESS lay ofD	WHEREOF, the ecember	Companies have cau	used this instrument to b	e signed and their con	rporate sea	s to be hereto a	ffixed, this	7th
	Farmington Casualty Compan Fidelity and Guaranty Insurar Fidelity and Guaranty Insurar St. Paul Fire and Marine Insu St. Paul Guardian Insurance C			ce Company Travelers Casualty and Surety Co United States Fidelity and Guaran			and Surety Comp and Surety Comp	pany pany of America
CASUAL TO SECOND	SMIT NO.	W NCORPORATED BY	THE 2 THE STATE OF	SEAL S	APORATE CO	HARTFORD CONH.	MARTOGO S	SUSTY MO CE SUSTE STATE
State of Connec				By:		Robert L. Ran	ey. Senior Vice Pres	ident
Casualty and S	ce President of Fa Insurance Compa rety Company of	iny, St. Paul Guardia America, and Unite	ober Company, Fidelity and Company, Insurance Company, d States Fidelity and Going on behalf of the corp	St. Paul Mercury Insurance Co St. Paul Mercury Insuranty Company, and	ompany, Figurance Con that he, a	delity and Guara npany, Travelers s such, being au	nty Insurance Und Casualty and Sure thorized so to do	aty Company Traveler

58440-5-16 Printed in U.S.A.

In Witness Whereof, I hereunto set my hand and official seal. My Commission expires the 30th day of June, 2021.

WARNING: THIS POWER OF ATTORNEY IS INVALID WITHOUT THE RED BORDER

Marie C. Tetreault, Notary Public



#### INDUSTRIAL/WAREHOUSE QUALIFICATIONS:

A proven construction team with the longevity and resources to deliver projects on time and within budget, Current Builders brings 45 years of building success to this endeavor. With annual volume in excess of \$150,000,000, we are consistently ranked for construction volume in the state of Florida and Southeast Region by Engineering News Record and the South Florida Business Journal. We are presently ranked as the 8th largest contractor in South Florida and 18th largest in the State of Florida. In addition, please consider the following:

Our related building experience is second to none. We offer 30 related industrial and office projects totaling 15MM square feet and \$100MM in construction dollars. Current Builders is uniquely suited by way of an extensive résumé of similar projects. Our clients include the major players in the secure storage and warehousing of property including IDI Gazeley, Federal Express, Coca Cola and Prologis.

Technology is at the cornerstone of our organization. To that end, we employ Building Information Modeling on every project undertaking. We are one of the few contractors to adopt this interactive 3D model approach to enhance and improve communication and collaboration by all stakeholders beginning at the design development phase. As a result, our projects and clients benefit through the reduction of RFIs, change orders and expedited construction time lines.

We guarantee our projects the talent of a seasoned staff of construction industry veterans. Partner and Senior Project Manager, Aaron Buttress leads the CB team in the industrial/warehouse market. Aaron brings 15 years of relevant project experience to bear including more than 2,000,000 square feet of warehouse/distribution projects for Federal Express and Prologis. Aaron is joined by a highly competent pre-construction team with an average of +30 years of hands-on estimating and construction experience.

With a single bond capacity of \$85,000,000 and an aggregate program of \$150,000,000 provided through Travelers Casualty and Surety Company of America, Current Builders is prepared to meet the bonding requirements for this development.

A selection of our relevant industrial/warehouse project experience follows.

# **EXPERIENCE**









# Prologis Sawgrass A & B

Coral Springs, Florida

The Prologis Sawgrass Building A and Building B are each a 99,250 sqft tilt wall warehouse structures with site utilities, asphalt paving and landscaping.

Each building was constructed according to LEED requirements with Building A achieving LEED Silver Certification and Building B achieving LEED Gold Certification.

# FIRM'S RESPONSIBILITY

General Contractor

#### **OWNER**

Prologis 2791 Pererson Place Norcross, GA 30017 Drew Carney 770-246-6600 acarney@prologis.com

#### ARCHITECT

Corrales Group Architects 2300 Corporate Blvd Suite 145 Boca Raton, FL 33431 Peter Corrales 561-995-6700

#### **PROJECT SIZE**

Building A - 99,250 sqft Building B - 99,250 sqft

**FINAL COST** \$9,115,924

KEY CB PROFESSIONALS Aaron Buttress, SPM

#### PROJECT RELEVANCY

Tilt-panel Warehouses • LEED Certified • Building A Silver • Building B Gold



# **EXPERIENCE**









# Prologis Buildings 1, 2 & 3

Pompano Beach, Florida

The Prologis construction project consisted of three separate concrete tilt wall warehouse structures totaling 243,000 square feet located in Pompano Beach, Fl.

The rear elevation of each building has multiple loading docks ready for future tenant occupancy.

### FIRM'S RESPONSIBILITY

General Contractor

### **OWNER**

Prologis 207-D Kelsey Lane Tampa, FL 33619 Steve Allen 813-612-4014 sallen@prologis.com

### **ARCHITECT**

Corrales Group Architects 2300 Corporate Blvd Boca Raton, FL 33431 David Rolling 561-995-6700

### PROJECT SIZE

Three Tilt Wall Buildings 243,900 sqft

FINAL COST \$9,115,924

**KEY CB PROFESSIONALS** Michael Taylor, President

PROJECT RELEVANCY

Tilt-panel Warehouses











# FedEx Express Facility

Pompano Beach, Florida

FedEx Express Distribution Facility is a 68,000 square foot tilt wall warehouse structure with interior build out.

The contract also included site utilities, asphalt paving and landscaping.

FIRM'S RESPONSIBILITY
General Contractor

OWNER

Federal Express Corporation

ARCHITECT

Horton, Harley & Carter 715 South Howard Ave Suite 200 Tamp, FL 33606 Katie McKay 813-258-5775

PROJECT SIZE 68,000 square feet

FINAL COST \$2,615,457.00

KEY CB PROFESSIONALS Michael Taylor, President

PROJECT RELEVANCY

Tilt-panel Construction • Distribution Facility • FedEx



# **EXPERIENCE**









# FedEx Expansion

Medley, Florida

The Federal Express warehouse in Medley, Florida addressed a 78,000 square foot expansion of an existing and occupied complex. Current Builders' sensitivity to maintain operations throughout the construction process ensured that there was no impact or interruption to Fed Ex's day to day operations. The expansion required the removal of existing exterior tilt wall panels and addition of wind frames to support the existing lateral load of the structure, all while pouring new foundations to support the same. New tilt wall panels were erected. Additional trades included roofing and associated MEFP. The project's site work program included new paved parking areas and construction of a new gatehouse building.

# FIRM'S RESPONSIBILITY General Contractor

### OWNER

Levine Properties 8514 McAlpine Park Drive, Charlotte, NC 28211 Shannon Harris 704-366-1981 sharris@levineproperties.com

### **ARCHITECT**

Kenneth Carlson Architects 1002 E Newport Center Dr Ste 101 Deerfield Beach, FL 33442 Kenneth Carlson, AIA 954-427-8848

### PROJECT SIZE 78,000 square feet

FINAL COST \$8,111,724.00

KEY CB PROFESSIONALS Aaron Buttress, SPM

PROJECT RELEVANCY

Renovation • Structural Renovations







December 12, 2016

Mr. Aaron Buttress, Partner Current Builders 2251 Blount Road Pompano Beach, FL 33069

Dear Aaron:

Although we have only done one project together, I wanted to take a moment to let you know how much I enjoyed working with you and appreciated the excellent service and superior construction product that resulted from your efforts.

The Federal Express Ground warehouse in Medley, Florida addressed a 78,000 square foot expansion of an existing and occupied complex. Your team's sensitivity to ensure that there was no impact or interruption to Fed Ex's day to day operations was amazing and I realize how challenging that task was. So, in the end, the project was completed without issue and as a developer, that's all Levine Properties can ask of our contractor. Thanks to you and Current Builders for a job well done!

I wish you continued success and hope to have an opportunity to work with you again in the near future.

Sincerely yours, Levine Properties

Shannon Harris Senior Project Manager

Shannon Hairs

PO Box 2439

Matthews, North Carolina 28106

704.366.1981

www.LevineProperties.com



# **EXPERIENCE**







# Miramar Centre Buildings C & D

Miramar, Florida

The Miramar Centre Building C and D project consists of two separate tilt wall warehouse structures.

Both buildings include site utility construction, paving and landscaping and were permitted separately.

### FIRM'S RESPONSIBILITY

General Contractor

### **OWNER**

Industrial Developments Int 515 East Las Olas Blvd. Suite 960 Ft. Lauderdale, FL 33301 Greg Toepp 954-678-2114 gtoepp@idi.com

### ARCHITECT

Horton, Harley & Carter 715 South Howard Ave Suite 200 Tamp, FL 33606 Katie McKay 813-258-5775

### PROJECT SIZE

Building C - 238,000 sqft Building D -124,000 sqft

### **FINAL COST**

Building C - \$9,477,253 Building D - \$5,611,629

### KEY CB PROFESSIONALS

Michael Taylor, President

### PROJECT RELEVANCY

Tilt-panel Warehouses



# **EXPERIENCE**



# Coca Cola Distribution Warehouse

Orlando, Florida

The Coca Cola Distribution Warehouse is a new 138,000 square foot tilt-wall ware house located in Orlando, Florida.

Construction included site preparation with underground utility connections and new asphalt paving with landscaping.

# FIRM'S RESPONSIBILITY General Contractor

OWNER Coca Cola Enterprises

ARCHITECT

Horton, Harley & Carter 715 South Howard Ave Suite 200 Tampa, FL 33606 813-258-5775

PROJECT SIZE 138,000 square feet

FINAL COST \$7,454,833

KEY CB PROFESSION Michael Taylor, Preside

PROJECT RELEVANCY

Tilt-panel Construction • Distribution Facility





### CURRENT BUILDERS TAKES JOBSITE SAFETY VERY SERIOUSLY!

Our Safety Program starts before day one of any project. All subcontractors are required to provide a Site specific Safety plan, which is reviewed by Current Builders Safety Director, to insure specific safety elements of the project including their safety plans. All of our Project management teams are OSHA 30 hour certified. The Project teams are responsible for maintaining Safety of the Project. Current Builders' Safety Director will visit the project site each week, walk with a team member to observe the status of the projects safety elements, and provide feedback and recommendations as needed. A written report will be generated of this visit and distributed to the project team.

Current Builders prepares an Activity Hazard Analysis for each project, focusing on job tasks as a way to identify hazards before they occur, identifying the relationship between the worker, the task, the tools, and the work environment.

A Site Orientation takes place with all sub-contractors prior to starting work on the project site, reviewing general safety items, fall protection, PPE, and specific Activity Hazards that have been identified. Safety is always a topic during the weekly subcontractor project meetings.

Training is made available to both employees of Current Builders, as well as the sub-contractors. Current Builders has a training room that mirrors many of the typical activities that you will see at a construction site, i.e. jobsite built ladders, scaffolding, various guardrails and warning systems used on site. This room is used for employee orientation as well as classes on rigging, traffic control, and proper use of fall protection equipment. At the start of each project and throughout the duration of the project as necessary fall protection, forklift, high-lift training classes take place.

As the project progresses, we identify specific project milestones and conduct a Stand Down from the work activity. The Safety Stand Down includes all project site personnel for the purpose of discussing topics including but not limited to fall protection, OSHA'S focus four, as well as site specific topics. We have found this method of a Stand Down to be very useful in refocusing workers on the critical need to maintain project safety from the start of the project to the final close-out.

Safety performance metrics

EMR .73 RIR 3.87 DART .77





### 2.16 Safety

The Contractor(s) shall adhere to the Florida Department of Transportation's Uniform Manual on Traffic Control for construction and maintenance work zones when working on or near a roadway. It will be the sole responsibility of the Contractor to make themselves and their employees fully aware of these provisions, especially those applicable to safety.

Current Builders commits to adhere to FDOT's Uniform Manual on Traffic Control. In Alan Stocker, our Director of Safety's review of the subcontractors' safety plans, any subcontractor that will be doing work in or near a roadway will be required to provide Current Builders with their safety procedures. Their plan should include the methods of controlling traffic and the training procedures used to educate their employees.

Work in roadways require a Maintenance of Traffic (MOT) plan to be submitted by the subcontractor and approved by the governing agency prior to initiating work. When traffic control is temporary, flagmen are to be provided by the subcontractors to control traffic. Flagmen are to be trained and will be required to show proof of training to Current Builders.

At the start of the project Current Builders' employees will be provided flagmen training. Training will also be offered to subcontractors who will be involved with MOT. To ensure that our employees and our subcontractors are familiar and current with all necessary and relevant safety procedures, this training is required for each new project regardless of whether training has been previously provided.

# STAFFING

## MICHAEL C. TAYLOR

President/Project Executive

Mike Taylor has been with Current Builders since 1982. He is a senior level executive professional with 32 years' experience in the management of large-scale construction projects. As President of the Company, Mike has extraordinary competence in working with clients and design professionals from the project's inception through to its completion and close out. His vast experience and understanding in project estimating complements the design and construction of a project by helping bring about the realization of client desires within a realistic budget pro forma.

Along with his vast residential multifamily background, Mike has been the Principal In Charge for much of the 12 million plus square feet of commercial, retail and industrial projects that have been constructed. He possesses a thorough and comprehensive understanding of client goals, market trends and the construction industry at large. Mike orchestrates and maintains the company's global strategic plan while managing the firm's day-to-day operations.

### PROJECT HIGHLIGHTS



Sherbondy Village Groundbreaking



OSHA "Sharp" Presentation



Marine Corp Toys for Tots



Habitat for Humanity



Four Forty Flagler Village Topping Off



University of Florida Career Fair

### NOTABLES

- President of Associated General Contractors of South Florida
- Member of Construction Association of South Florida
- Member of ME Rinker School of Building Construction Advisory Council
- Member of Associated Builders and Contractors
- Society of Professional Estimators



### CAREER EXPERIENCE

Current Builders President 2003 - Present

Vice President 1996 - 2003

Project Manager 1985 - 1996

Estimator 1982 - 1985

### LICENSURES CERTIFICATIONS AFFILIATIONS

State Certified General Contractor Florida Georgia Mississippi North Carolina South Carolina

National Association of Industrial & Office Properties Member

Associated General Contractors of South Florida President

### **EDUCATION**

University of Florida Bachelor of Science Building Construction

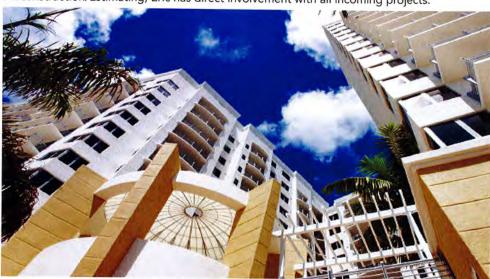


# ERIC HERLIHY, LEED AP

Vice President of Preconstruction - PARTNER

Eric is a diligent and detail oriented professional with over 18 years managerial experience ranging from student centers, campus style garden apartments, assisted living facilities, commercial office buildings to high rise residential construction projects. His career has included the management of project from initial conception to project close out.

Eric is conscious of budgets and scheduling throughout the construction process. He has a track record of successful projects that meet or exceed cost and time forecasts. Field experience and ambition has earned Eric the position of Director of Preconstruction/ Estimating where he manage and guides his estimating team through the challenges of preconstruction and estimating with a keen expectation of results. As Director of Preconstruction/Estimating, Eric has direct involvement with all incoming projects.



PROJECT HIGHLIGHTS







Radius Condominiums



Archstone Hibiscus

Liberty Center	109,724 SF tilt-wall office building	\$11,100,000
Overlook Pointe	249 Multi-family Rental Units	\$28,100,000
Radius Condominiums	311 luxury condo units	\$46,850,000
Radius Parking Garage	Seven story, 752 space cast in place garage	\$9,410,000
Archstone at Hibiscus	304 luxury apartment units	\$29,600,000
Devonshire Phase II	Four story building with 100 luxury units	\$13,630,000
Hacienda Cove	(21) 3-story buildings, 421 apartment units	\$22,000,000
Archstone at Woodbine	(15) 3-story buildings, 402 apartment units	\$19,000,000



### CAREER EXPERIENCE

Current Builders Vice President of Preconstruction 2015 - Present

Director of Preconstruction Estimating 2010 - 2015

Senior Project Manager 2008 - 2010

Project Manager 2002 - 2008

Assistant Project Manager 1998 - 2002

### LICENSURES CERTIFICATIONS AFFILIATIONS

State of Florida Licensed General Contractor

**LEED Accredited Professional** 

US Army Corp Construction Quality Management Certification

OSHA 30 Hour Certified

Associated Builders & Contractors of South Florida Member

### **EDUCATION**

University of Florida Bachelor of Science Building Construction





# AARON BUTTRESS, LEED AP

Vice President of Construction

Aaron is a result driven professional with over 12 years of experience in the management of large-scale construction projects. He has a history of directing projects through all phases from initial conception to final closeout. Aaron is a diligent leader with solid business planning, negotiation, problem solving, and communication skills. With his thorough working knowledge of building codes and regulations including OSHA, Aaron is adept in managing general building trades and technical elements of architectural maintenance and construction. He also exhibits proficient PC skills including construction specific and general applications. Aaron's recent projects have been on the commercial front with extensive interior renovation work. He has successfully managed projects ranging from 1 million to 15 million dollars.

### PROJECT HIGHLIGHTS



Palmetto Bay Village Hall



Moorings at Lantana



Boca Colonnade

, magazina	moonings at cantaina Boca Coloni	iade
FedEx Distribution Center Expansion	78,000 SF expansion to existing ground distribution facility in Medley, ${\sf FL}$	\$8,120,000
Blu at Marina Blvd	138 multifamily residential units with clubhouse	\$13,280,000
900 Broken Sound Chiller Replacement	Removal and relocation of existing chiller, fire pump and generator in occupied office building	\$1,350,000
Midtown Delray Apartments	117 Townhome Apartments	\$15,000,000
Groves of Delray Apartments	158 unit Apartment Renovation	\$4,000,000
Golden Acres Development	178 apartment unit renovation	\$1,450,000
Pine Terrace	63 apartment unit renovation	\$2,400,000
Meadows Apartments	87 apartment unit and clubhouse renovation	\$2,790,000
Sherbondy Village Community Center	Two story 29,000 SF community center	\$3,980,000
Palmetto Bay Village Hall	New LEED Platinum 24,405 SF City Hall	\$4,880,000
Metro Professional Building	12,310 SF Office Building	\$1,670,000
Brown and Brown TI	29,144 SF Tenant Improvement	\$1,490,000
CBS Interactive	33,256 SF Tenant Improvement	\$1,410,000
Inn @ Out	1930 House Rehabilitation & Commercial Renovation	\$1,500,000
Prologis Sawgrass A & B	Two 99,250 SF Tilt Wall Warehouses	\$9,370,000
Parkson Corporation	44,755 SF Tenant Improvement	\$1,410,000
1401 Crown Center	Parkson TJ & Office Building Renovation	\$3,900,000
Boca Colonnade	100,000 SF Office Building and Parking Garage	\$14,550,000
Block 69 Garage	5 story precast Parking Garage with 205 spaces	\$7,500,000
Moorings at Lantana	378 Condominiums with 585 space Garage	\$50,300,000
Boca Grand Apartments	9 story 164 unit building and 5 story parking garage	\$25,000,000
Marina West Business Center	Two Tilt Wall Warehouses totaling 150,000 SF	\$10,000,000
Weston Business Center Bldg E	Tilt Wall Warehouse	\$6,000,000
Harwood /Sara Lee	150,000 SF Warehouse Office Tenant Improvement	\$3,000,000



CAREER EXPERIENCE

Current Builders Vice President of Construction

2009 - Present

Project Manager 2004 - 2009

Assistant Project Manager 2001 - 2004

Teirnan & Patrylo Summer 2000

Harden Fraser Construction Summer 1999

The Adams Group Summer 1998

LICENSURES CERTIFICATIONS AFFILIATIONS

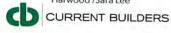
Certified Renovator (EPA-RRP)

LEED Accredited Professional

US Army Corp Construction Quality Management Certification

### **EDUCATION**

University of Florida Bachelor of Science Building Construction





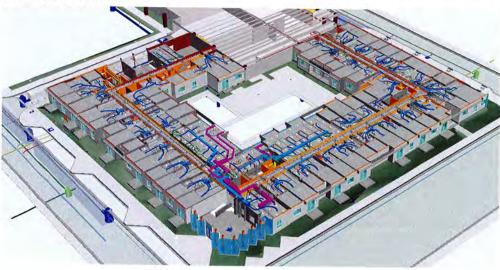
### KAR HO, LEED AP

Virtual Design and Construction/BIM Manager

A uniquely qualified individual in an emerging new technology in the construction industry, Kar employs Virtual Design and Construction (VDC), a transformative process for the design, planning, and construction of all CB projects. One of the tool-sets utilized by the VDC process is Build¬ing Information Modeling (BIM). In simple terms, BIM is a computer based system that allows the user to literally construct the proposed building in virtual space.

Kar's analytical approach to new projects ensures that the client's design goals are achieved through a step-by-step process that shows results on the bottom line. Having coordinated many projects with this technological process, Kar has a thorough understanding of how to apply BIM/VDC processes to the real world from concept drawings to built reality in a seamless transition.

Kar has an educational background in Architecture and Construction with an emphasis in computer based design systems. His expertise is in applying BIM and VDC to the construction design process and then ensuring the application is applied to the real world in a seamless transition.



### PROJECT HIGHLIGHTS

University Park Student Housing	194 unit, 599 bed student housing for Florida Atlantic University.	\$28,154,000
Overlook Pointe	249 Multi-family Rental Units & Garage	\$28,100,000
Aviva Gables	276 Multi-family Rental Units & Garage	\$34,797,000
The Hamptons at PBG	224 Luxury Rental Units with Clubhouse	\$23,940,000
Alta Mira	240 Multi-family Rental Units with Clubhouse	\$18,710,000
Residences at Lakehouse	270 Multi-family Rental Units with Clubhouse	\$21,750,000
Midtown at Delray	116 Multi-family Rental Units with Clubhouse	\$16,430,000
Nexus Sawgrass	501 Multi-family Rental Units with Clubhouse & Garage	\$44,320,000
Pinnacle at Hammock Square	10 Multi-family Rental Units with Clubhouse	\$9,520,000
Village at Delray	144 Multi-family Rental Units with Clubhouse	\$14,540,000



### CAREER EXPERIENCE

Current Builders BIM/VDC Manager 2012 - Present

BIM/VDC Assistant Manager 2010 - 2012

Yoshino Architects 2006 - Intern

Architects Design Group 2005 - Intern

### LICENSURES CERTIFICATIONS AFFILIATIONS

State of Florida Licensed General Contractor

LEED Accredited Professional

OSHA 30 Hour Certified

ACE Mentor Program Team Leader

### **EDUCATION**

University of Florida

Master of Design with a Major in Architecture

Bachelor of Design with a Major in Architecture

Master of Science Building Construction





### **ROLF SEVERTSON**

Executive Vice President of Structures - PARTNER

Rolf is a seasoned professional who specializes in the design-assist and design-build delivery system for concrete structures. He has 37 years of experience in the construction industry with the last 12 years as a member of the Current Builders team. Over the course of his career, Rolf has focused on developing and constructing low, medium, and high-rise tunnel formed structures including the Allan Parkway project which was a 30 story tunnel form project in Houston, Texas.

Rolf consistently maintains a positive and professional attitude with his team members providing his management insight into making concrete structures both cost effective and expedient. The end result is exceeding the client's goals while maintaining consistent results.



### PROJECT HIGHLIGHTS







Green Cay Village

Marina Village

Aviva Gables	278 unit rental community	\$32,790,000
Overlook Pointe	249 unit rental community	\$28,100,000
Nexus Sawgrass	501 unit luxury rental community, tunnel form	\$44,320,000
Villages at Delray	144 affordable rental units & clubhouse, tunnel form	\$15,150,000
Pinnacle at Hammock Square	100 affordable rental units	\$9,090,000
Four Forty Flagler Village	218 luxury units with cast in place parking garage	\$46,470,000
Las Ventanas Shell	408 unit shell with parking garage	\$9,870,000
Green Cay Village	160 rental units, 160 condos and 100 townhomes, tunnel form	\$39,120,000
Bay Club 1 & 2	Two mid-rise, 80 unit structures, tunnel form	\$31,850,000
Marina Village Condos	349 luxury condo units with parking garage	\$50,900,000
Bellagio Apartments	330 garden style rental units	\$23,270,000



### CAREER EXPERIENCE

Current Builders Executive Vice President of Structures 2004 - Present

Highrise Concrete Systems Vice President 2000 - 2004

Dymle Construction Vice President 1977 - 2000

### LICENSURES CERTIFICATIONS AFFILIATIONS

Associated General Contractors South Florida Member

Associated Builders and Contractors Member

OSHA 10 Hour Certified

### **EDUCATION**

Wartburg College Waverly, Iowa



**CURRENT BUILDERS** 



### **ALAN STOCKER**

Director of Quality Control/Safety - Partner

Alan is a construction professional with over 39 years of experience including all facets of construction. He has built his resume with Current Builders where he has held positions from a laborer and field supervisor to project management and now Director of Quality Control and Safety. His building experience encompasses commercial and residential projects on new construction and renovation assignments. In his role as Director of Quality Control and Safety, Alan is integral to the success of every project.



### PROJECT HIGHLIGHTS



Residences at Lakehouse



Cityplace Tower, Phase 1 & 2



Carlisle at Lantana

350 rental units and clubhouse under construction	\$32,160,000
270 luxury units and clubhouse	\$21,750,000
144 affordable rental units and clubhouse	\$14,540,000
182 rental units and clubhouse	\$17,120,000
120 rental units and clubhouse	\$11,060,000
160 rental units, 160 condo units, 100 townhomes	\$39,120,000
159 affordable rental units	\$9,260,000
260 affordable rental units	\$12,470,000
348 luxury rental units	\$17,640,000
470 mix use units and parking garage	\$32,480,000
310 luxury assisted living units with amenities	\$21,273,000
50 affordable rental units	\$2,700,000
	270 luxury units and clubhouse  144 affordable rental units and clubhouse  182 rental units and clubhouse  120 rental units and clubhouse  160 rental units, 160 condo units, 100 townhomes  159 affordable rental units  260 affordable rental units  348 luxury rental units  470 mix use units and parking garage  310 luxury assisted living units with amenities



CAREER EXPERIENCE

**Current Builders** Director of Quality Control/Safety 2015 - Present Senior Project Manager 2000 - 2015 Project Manager 1997 - 2000 Assistant Project Manager 1992 - 1997 Superintendent 1989 - 1992 Foreman 1982 - 1989 Carpenter 1979 - 1982 Laborer 1977 - 1979

### LICENSURES CERTIFICATIONS **AFFILIATIONS**

State of Florida Licensed General Contractor

**NCCER Master Trainer** Certification

Broward County School Board Teacher Certificate

Associated Builders & Contractors Apprentice Teacher

Associated General Contractors Supervisory Training Program

Methane Gas Monitoring Certification OSHA 30 Hour Certified

### **EDUCATION**

Palm Beach Community College Residential Building Contractor Course



# JON GLUCK, LEED AP Project Superintendent

Jon has over 27 years' of experience in the management of large-scale construction projects, including industrial warehouse, commercial build-outs, tenant improvements, and commercial office building renovations. He has successfully guided numerous projects from post-shell completion, through interior build and finish work to developer turnover.

Jon coordinates all phases of municipal inspections and certificate of occupancy efforts to ensure timely delivery of the finished product. Jon's goal for each project is the achievement of total end-user satisfaction (owner/tenant) while successfully adhering to the letter and the spirit of the client's wishes and goals.



# PROJECT HIGHLIGHTS







Hamptons at Palm Beach Gardens 224 luxury rental units with clubhouse \$23,94	0.000
133,94 Straim Beach Gardens 224 luxury rental units with clubhouse \$23,94	0,000
900 Broken Sound Chiller Replacement Removal and relocation of existing chiller, fire pump and generator office building \$1,35	0,000
Groves of Delray Apartments 158 unit Apartment Renovation \$4,00	0,000
Golden Acres Development 178 apartment unit renovation \$1,45	0,000
Sherbondy Village Community Center Two story 29,000 SF community center \$3,98	0,000
Palmetto Bay Village Hall New LEED Platinum 24,405 SF City Hall \$4,88	
Brown and Brown TI 29,144 SF Tenant Improvement \$1,49	0,000
CBS Interactive 33,256 SF Tenant Improvement \$1,41	0,000
Parkson Corporation 44,755 SF Tenant Improvement \$1,41	0,000
Boca Colonnade 100,000 SF Office Building & Garage \$14,55	0,000
Moorings at Lantana 378 Condominiums & 585 space Garage \$50,30	0,000
Brisas Del Mar 160 residential units \$11,46	0,000



### CAREER EXPERIENCE

**Current Builders** General Superintendent 2001 - Present 1999 - 2000

Housing Trust Group 2000 - 2001

Clinton International Group 1995 - 1999

Terranova Corporation 1989 - 1995

### LICENSURES CERTIFICATIONS **AFFILIATIONS**

OSHA 30 Hour Certified

### **EDUCATION**

**Boston University** Master of Science Coursework

City University of New York Bachelors of Science Chemistry



### PRESIDENT / PRINCIPAL-IN-CHARGE



YEARS EXPERIENCE - 31
REGISTRATION
Architect:
Florida, #10,995, 1985
North Carolina #9716, 2004
Louisiana #6826, 2008
NCARB Certification, 1986
Licensed General
Contractor-Florida, #CGC1507035, 1986

EDUCATION Carnegie-Mellon University-Bachelor of Architecture, 1983

AFFILIATIONS
American Institute of Architects
AlA Chapter President, 2014
2013 Citizen Architect
Boy Scouts of America
Eagle Scout
City of Plantation
2013-2017 Councilman



### PROFESSIONAL PROFILE

The founder of CPZ Architects, Inc., Mr. Zimmerman serves as principal-in-charge of all projects undertaken by the firm, ensuring quality delivery of services and client satisfaction. In addition, he serves as lead architect/project manager on designated projects, providing day-to-day leadership of multidisciplinary project teams.

Mr. Zimmerman's client-focused commitment to project success – from precise documentation of measurable client goals and objectives, building code verification and project planning, to fully detailed construction documents, through final punch list – has earned him the reputation as a quality architect in the south Florida community. To his design work, Mr. Zimmerman also brings in-depth constructability knowledge and application to projects through his certification as a general contractor, a faculty that assures his clients that his designs have been developed to be economically buildable.

Mr. Zimmerman brought to his own firm the unique perspective of both architect and client. In his prior position as vice president of Scharf & Associates, he designed and managed more than \$50 million of new and renovation projects for both public and private sector clients. Earlier, he served in the owner's capacity, as Senior Project Architect for the City of Fort Lauderdale, creating award-winning designs on City projects. Through this combination of experience, Mr. Zimmerman brings a distinctly client point of view, coupled with architectural expertise and management efficiency, to each CPZ project.

### PROJECT PROFILE

A record of meeting his clients' objectives for their projects underscores Mr. Zimmerman's commitment to quality architecture, personalized service, and effective project management. His broad project experience ranges from governmental, commercial/office, cultural, healthcare, and public safety facilities, to parks and recreation, resorts, and private residences. Notable among them:

Shenandoah Fire Station #86 and Community Center, Town of Davie, Florida

This new fire station will provide a home for Davie's northwest fire unit as well as bring a new 5000 square foot community center to the existing Shenandoah Park. The park will be improved to provide new state of the art play area equipment, new basketball and tennis courts, and additional walking paths. The Fire Station and Community Center will be designed for LEED certification

Estimated Cost: \$8 million

Scheduled Completion:

2018



### Coconut Creek Fire Station #50, City of Coconut Creek, Florida

Developed the floor & site plans with various Architectural elevation styles for the City to choose from. New 11,000 sf 2-story building. Includes 2 apparatus bays with 8 dormitories on the second floor. Exterior design to be sensitive to the prevalent residential character. LEED Silver certification is planned.

Cost: \$4.9 million

Completion:

2017





Coral Springs Public Safety Complex, City of Coral Springs, Florida

Comprehensive 3-phase renovation, expansion and hurricane hardening of existing 60,000 sf facility, including new 2-story, 11,000 sf addition for state-of-the-art Emergency Management and Fire Department operations. Project involved complete reconfiguration of the complex's 7-acre site to expand parking space and provide new site security and emergency generator system. Phase III involved 3 floors of tenant improvements and upgrading building with new automatic sprinkler system and new HVAC system. New facilities also include a 9,800 square foot LEED Certified Gold Fire Station, the only one of its kind in Broward County. Cost: \$8 million.

# CPZ ARCHITECTS, INC.

4316 WEST BROWARD BOULEVARD PLANTATION, FLORIDA 33317 200 N EL MAR DRIVE, SUITE 200, JENSEN BEACH, FLORIDA 34957

TEL (954) 792-8525

AA# 26000685



## CHRIS P. ZIMMERMAN, AIA

### PRESIDENT / PRINCIPAL-IN-CHARGE



### City of West Palm Beach Fire Station #4

New 11,000 sf 2-story fire rescue station. Includes 3 full apparatus bays with 7 dormitories on the second floor. Architectural style of Spanish Mission Revival was selected to be cohesive with the surrounding context of a neighboring residential historic district. LEED Silver certification is planned for this facility.

Cost: \$3.5 million Completion: 201



### Coral Springs Westside Maintenance Facility

As Vice President of Scharf and Associates, Chris P. Zimmerman managed the design and construction administration of the metal building addition to the Public Works Facility for the City of Coral Springs. The facility included large equipment repair bays, Public Works offices and conference room

Cost: \$1 million Completed



### Town of Davie Fire Administration and Public Works

New 14,000 sq ft.2-story Fire administration and Public Works building with a separate shop and storage building. Designed to blend with existing facilities on site and included Directors Office, Capital Projects offices, file and plan storage, locker rooms and a break room with Fire Chief's office and Fire Marshal's office and administrative staff along with plan review staff.

Cost: 2.4 million

Completed 2008



### Boy Scouts of America, South Florida Council, Davie, Florida

Master Plan for premier 120-acre Boy Scout Camp and Phase I development projects including dining hall, pool building and signature main entry all designed to a national park ambience. The Park development included all new drainage, sewer, water and fire services. New facilities included multiple restroom facilities, Ranger Residence, Dining Hall, various pavilions. The site was further enhanced with a deeper lake, boating pavilion, outdoor amphitheater, recreational field, and 12 campsites.

Cost: \$6 Million

Completed: 2011



### 595 Truck Stop, Davie, Florida

This facility was designed to support Semi-Trucks and their drivers. The facility was designed as 4 separate metal buildings. A fueling station, drivethru truck wash, service bays & retail were part of this campus.

Cost: \$1.5 million

Completion: 2011



### Parkson Corporation Offices, Fort Lauderdale, Florida

New Tenant Improvement Build-out of 35,000 sf corporate offices as part of the overall renovation and LEED certification of Midgard Management's Crown Center 1401 office building. The Parkson Tenant space improves the work experience by allowing natural light to penetrate deep into open work areas, transom glass and shaded glazing. LEED Silver certification received.

Cost: \$1.8 million

Completed: March 2009

# CPZ ARCHITECTS, INC.

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TEL (954) 792-8525

AA# 26000685

### PROJECT MANAGER



YEARS EXPERIENCE 16

EDUCATION

Florida A&M University-

Master of Architecture, 1998

Bachelors of Architecture 1996

Florida State University-

Minor in Interior Design, 1996

### PROFESSIONAL PROFILE

Mr. Peña has over 15 years of professional architectural experience in South Florida. His extensive background includes a vast variety of work including Commercial, Corporate, Education, Religious, Industrial, Banking, Residential and Municipal Structures and Parks.

Prior to starting with CPZ Architects Inc., Mr. Peña was a Lead Designer for a local Architectural firm. While with the firm Mr. Peña completely remodeled the main lobby for the Corporate Headquarters of Volvo Aero. In addition to his commercial work, Mr. Peña has completed several Multi-million dollar waterfront residences.

At CPZ Architects Mr. Peña has worked on countless projects including a first in its kind 15+ Acre Eco-Resort Complex in Big Cypress, New Fire Stations for the City of Coral Springs, Davie and Coconut Creek, several Park Complex for the City of Hollywood and Davie, additions for the Federal Reserve Bank and, new vehicular entry features and perimeter enclosure for the Betty T. Ferguson Recreational Center in City of Miami Gardens and many LEED projects. Currently he is working on the complete renovation of the Historical Claremont Hotel located within the Deco District in South Beach, Miami & the brand new LEED Fire Station #50 for the City of Coconut Creek.

Mr. Peña brings to all his projects his passion for design which he draws from his extensive travels and sensibility to Historical and Regional elements. He believes any structure or facility should be memorable as well as functional. Most importantly, he believes in satisfying the needs of the client while striving to achieve all these goals.

### PROJECT PROFILE

The following are a few projects Mr. Peña has been involved in at CPZ Architects Inc.:



### Hyatt Water Park, Bonita Springs, Florida

Design and prepare construction documents for a water park at the Hyatt Hotel to include a water slide tower building, a 300 sq. ft. shade canopy area and open pavilion. We will also be providing construction administration.

Phase: Contract Documents

Scheduled Completion 2016



# Coral Springs Main Fire Station #80, Coral Springs Public Safety Complex, Florida 9,800 square foot, 4-Bay LEED Certified Gold Fire Station, the only one of its kind in

Broward County, and site design for the complete complex.

Fire Station Cost: \$6 million

Completed: February 2010



### Fire Station #86, Town of Davie, Florida

Conceptual design and site plan of proposed new 12,000 sf fire station, including renderings and site plans to be used by town representatives in presentations to the Shenandoah community.

Estimated Cost: \$2 million

Concept completed: 2010



### CBS Sports Interactive, Fort Lauderdale, Florida

New 34,000 square foot office headquarters incorporating the latest "Hub and Spoke" design concept. LEED-certified "green" project, one of the firsts for CBS Corporation. By the design of office with glass walls and the low cubical partitions natural outside light penetrates the entire space.

Cost: \$1.2 million

Completed: 2010

CPZ ARCHITECTS, INC.
4316 WEST BROWARD BOULEVARD, PLANTATION, FLORIDA 33311

200 n. el mar drive, suite 200, jensen beach, florida 34957 (954) 792-8525, FAX (954) 797-2847

AA #26000685



### PROJECT MANAGER

### PROJECT PROFILE (continued)

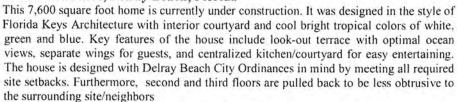
### Broward Alliance for Neighborhood Development Neighborhood Stabilization Program House Renovations, Florida

BAND is in contract with Broward County to purchase single family residences funded by the Federal Government through the Neighborhood Stabilization Program (NSP). Portion of these funds are to make repairs and renovate these residences and eliminate code violations for future sale of these properties. Renovations include new impact windows, hurricane shutters, new finishes, removing illegal additions and enclosures, kitchen renovation, new impact doors, ,new roofing, new energy star HVAC, new electrical systems, and plumbing.

Cost: \$60,000 - \$120,000



### Kaiser Residence, Delray Beach, Florida



Completion: On Going

Cost: \$10 Million Completion: 2014



### Pompano Beach Lift Station 21, Florida

CPZ Architects was retained by Chen Moore and Associates to design a new Master Pump Station serving the majority of the City's Barrier Island. The building aesthetics was to conform to the new Pompano Beach Beautification Redevelopment Plan. Building consists of masonry structure on piles, all interior finishes are corrosive resistant, generator room, electrical room, restroom with shower, exterior emergency wash, interior gantry crane for pump removal, roll up door for service access, stucco "siding" finish, metal roof, chimney (to conceal exhaust/Intake flues), courtyard with decorative aluminum sliding security gate and high courtyard walls to conceal exterior equipment.

Cost: \$3.3 Million Completion: 2015



### Kings Point Natatorium Pool Renovation, Delray Beach Florida

CPZ Architects was retained by DeRose Design consultants to provide architectural services for Kings Point existing indoor pool renovation. Project consisted of removing their existing indoor pools and providing new lap pool, resistance pool and an exercise pool, new pool pump room, new finishes, new colored concrete deck, new ADA showers and restrooms.

Cost: \$3 Million Completion: 2014



### The Claremont Hotel, Miami Beach, Florida

Full remodel of a Historical Hotel in the heart of the Deco District in South Beach. Work included following the strict historical guidelines set by the City of Miami Beach, a brand new pool addition on the roof level, updating of all building systems and room finishes for the Hilton/Hampton Inn Brand guidelines.

Cost: \$4 Million Completion: 2014



# CPZ ARCHITECTS, INC.

4316 WEST BROWARD BOULEVARD PLANTATION, FLORIDA 33317 200 N. EL MAR DRIVE, SUITE 200, JENSEN BEACH, FLORIDA 34957 (954) 792-8525, FAX (954) 337-0359

AA# 26000685



Colliers International (NASDAQ: CIGI; TSX: CIGI) is an industry leading global real estate company with more than 15,000 skilled professionals operating in 68 countries. What sets us apart is not what we do, but how we do it. Our enterprising culture encourages Colliers people to think differently, share great ideas and create effective solutions that help clients accelerate their success. Colliers International is the advisor of choice for many of the world's most innovative and successful companies. Colliers delivers a full range of services to real estate occupiers, owners and investors across all sectors worldwide, never competing with clients, preferring instead to remain the ultimate and unbiased choice in global real estate services.

Colliers has enjoyed a long relationship with the Uptown Ft. Lauderdale/ Executive Airport commercial real estate market. We have represented several major industrial parks within the market, i.e. Lockhart Business Park f/n/a Yankee Boulevard Industrial Park and Cypress Creek Industrial Park. Colliers also has been active in the office segment acting as landlord representatives in several significant properties. Since 1999, Colliers has been the exclusive leasing agents for Crown Center's 475,000 square foot office campus on Cypress Creek Road. Within the Fort Lauderdale Commerce Center Colliers has represented various owners of office and industrial properties as well as representing the ownership of the Executive Airport Business Center. Colliers was the leasing agent, and the sale agent for Cypress Creek Business Park on Powerline Road and Lakeside Plaza in the Cypress Creek Business Park.

In each of the properties mentioned, the initial thought was to synergistically bring airport related companies to the greater Executive Airport market. When the airport was able to expand the Free Trade Zone designation, our efforts have been to make business' aware of the tax saving benefits that the Free Trade Zone offers. With the addition of new industrial buildings being built in the Uptown Ft. Lauderdale Market, our efforts will continue to reach out to potential tenants within the aviation industry.

Each of us that will be involved in the leasing of Crown Center Industrial Park (CCIP) have national designations that have been earned as a result of meeting certain criteria within the commercial real estate industry. The Society of Industrial Office Realtors (SIOR) encompasses both office and industrial segments of commercial real estate. Its membership is composed of around 3,000 individuals and organizations in more than 630 cities in 32 countries. Certified Commercial Investment Members (CCIM) are given access to a network of 13,000 members across the U.S. and around the globe. We are able to reach out to these elite real estate professionals s and keep them abreast of the opportunities at the CCIP.

Colliers is able to reach out to its Colliers's global network. The local brokerage community and prospective tenants using various methods; internet, intranet, social media. The tentacles of our marketing efforts will continue to reach out in every direction with the intent of providing information of the merits of the City of Fort Lauderdale, the Executive Airport and the tax saving benefits of the Free Trade Zone designation.

Colliers at a Glance		
Revenue	\$2.6 billion*	

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Information herein has been obtained from sources deemed reliable, however its accuracy cannot be guaranteed. The user is required to conduct their own due diligence and verification.





Countries	68	
Professionals	15,000	
Square Feet Managed	2 billion	
Lease/Sale Transactions	72,000	
Total Transaction Value	\$105 billion	
*All statistics are for 2016, are in U.S		

### 1. Information on our industrial service line.

Industrial real estate professionals at Colliers International bring specialized knowledge to their area of focus, whether that is in-depth knowledge of a defined geographic area or expertise in a subtype of industrial property. The real estate professionals at Colliers International advise developers, owners and occupiers in the acquisition, disposition, leasing, management and development of industrial space.

In the U.S., with over 500 highly skilled industrial professionals and more SIOR members than any other firm, Colliers International is ranked #2 for industrial volume. As a global organization, Colliers benefits from many more in key international markets in Canada, Europe, Latin America and the AsiaPacific region.

### 2. Short bios for Ron, Sal and Elias

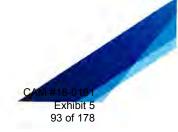
### Ronald Schagrin, SIOR | Senior Vice President

Ron Schagrin is a 28-year commercial real estate veteran in sales and leasing of Downtown and Suburban office and industrial properties. His knowledge and expertise of all real estate industry services is an invaluable asset to the organization in coordinating and implementing marketing proposals, including budgets for institutional and entrepreneurial clients, market research, and investment ventures.

### PROFESSIONAL ACCOMPLISHMENTS

- Costar Power Broker 2002 2006; 2008 2011
- Chairman's Circle Prudential Commercial Real Estate 2007, 2008
- Top Producer Coldwell Banker Commercial 1999
- Top 3 Producers Colliers Lehrer 1998
- NAIOP Award of Excellence Design Build Industrial Over 50,000 SF 1996
- Best Real Estate Deal of the Year E & Y Kenneth Leventhal Best New Development 1995
- South Florida Business Journal "Best Real Estate Deal of the Year" for Best New Development Industrial
- Recipient of the JC Penney "Golden Rule" Award in 1995
- Recognized for his service to the community and ran the Olympic Torch in 1996 as a "Community Hero"

Elias Porras, SIOR | Senior Vice President





Elias Porras has been involved in commercial real estate for more than 30 years. He specializes in the sale and lease of Downtown and Suburban commercial properties in Miami - Dade, Broward and West Palm Beach Counties, FL. He also has extensive experience with build-to-suit projects. Elias has a strong belief in honor and integrity, which has made him a respected leader in this industry. He is an expert at providing brokerage and advisory services to corporate clients for facility relocations, expansions, dispositions and lease restructuring. At Colliers, Elias specializes in site acquisition, leasing, sales and build-to-suits for industrial and office users.

### PROFESSIONAL ACCOMPLISHMENTS

- CoStar Power Broker 2002 2006, 2008 2011
- Top Producer at Coldwell Banker Commercial 1998 & 1999
- Chairman's Circle at Prudential Commercial Real Estate 2007 & 2008
- Top 3 Producers Colliers Lehrer 1998
- NAIOP Award of Excellence Design Build Industrial Over 50,000 SF 1996
- Best Real Estate Deal of the Year E & Y Kenneth Leventhal Best New Development -1995
- South Florida Business Journal "Best Real Estate Deal of the Year" for Best New Development Industrial

### Ronald and Elias Highlighted Industrial Transactions:

- Represented Canadian Investment Development firm in the leasing and disposition of an 800,000-SF multi-tenant industrial/flex space in Fort Lauderdale and Pompano Beach, Florida
- Represented Balcor Company, Chicago, IL in the leasing and disposition of a 250,000-SF multi-tenant Industrial Park in Fort Lauderdale, Florida
- Represented the lease up and disposition of a 125,000-SF multi-tenant warehouse in Sunrise, Florida
- Represented Graebel Movers in a 120,000-SF industrial build-to-suit in Deerfield Beach, a 120,000-SF industrial build-to-suit in Orlando, Florida and in the leasing of 50,000 SF of an industrial building in Pompano Beach, FL

### Sal Bonsignore, CCIM | Vice President

Sal Bonsignore specializes in the leasing and acquisition /disposition of Broward and Palm Beach County office and industrial properties, representing both the tenant/buyer and the landlord/seller in transactions. Sal's in-depth knowledge of the market, combined with his creativity in formulating customized real estate strategies; and implementing solutions enable him to add significant value to all his client's transactions. In recent years Sal has participated in the sale and leasing of more than one million square feet of office and industrial product, with an estimated transaction value of over \$125,000,000.

### PROFESSIONAL ACCOMPLISHMENTS

- Awarded with the prestigious Certified Commercial Investment Member Designation from the CCIM Institute. This CCIM designation is awarded to candidates who succeed in graduate level curriculum and practical experience.
- Recipient of the CoStar Power Broker Award
- Finalist in the 2012 NAIOP South Florida office deal of the year
- · Participant in the 2008 NAIOP South Florida office deal of the year



### Crush Law, P.A. FIRM OVERVIEW

Crush Law, P.A. is a land use and zoning practice with significant experience in urban redevelopment projects throughout Broward County. Several examples of project involvement as permitting attorneys include: PMG Riverfront Fort Lauderdale; 100 Las Olas Fort Lauderdale; Riverside Hotel Fort Lauderdale; Riverhouse Fort Lauderdale RFP; Oasis Cafe RFP; Xceed Learning Centers; Maverick's Charter Schools in Pompano Beach, Palm Springs, Fort Lauderdale and North Miami Beach; Bokamper's Fort Lauderdale; Village Place Affordable Senior Housing Development; Las Olas River House; The Atlantic Hotel; Crowne Plaza Hotel; 1901 Cypress Creek; L'Ambiance condominium; Dania Beach Marriott; Camden Boca Raton Mixed Use; Camden Las Olas Mixed Use; One Financial Plaza; Venezia condominium, and the Fort Lauderdale Hilton.

Crush Law, P.A. focuses exclusively on land use and zoning law; municipal compliance; and development entitlements. The firm provides a broad spectrum of legal services for large and small clients in all aspects of land use and zoning entitlement issues. Crush Law has extensive experience serving developers, property owners, and lenders throughout South Florida in land use planning; zoning due diligence; community outreach, platting; rezoning; site plan approvals; development agreements; City contracts; City CRA awards; and local ordinance compliance.

Crush Law's management of the entitlement process encompasses client representation before municipal and county elected bodies; appointed boards and staff level directors and managers. Further, Crush Law draws on its expertise and governmental relationships to further the goals of clients in matters related to the entitlement of property.

Crush Law, P.A. was founded in 2005 by Courtney Callahan Crush who has over 20 years of experience in land use and zoning law. Jason Crush joined the firm in 2011 bringing development; construction and government relations experience.



# COURTNEY C. CRUSH

Land Use practice with with significant experience in urban redevelopment projects throughout Broward County. Several examples of project involvement as permitting attorneys include: PMG Riverfront Fort Lauderdale; 100 Las Olas Fort Lauderdale; Riverside Hotel Fort Lauderdale; Riverhouse Fort Lauderdale RFP; Oasis Cafe RFP; Xceed Learning Centers; Maverick's Charter Schools in Pompano Beach, Palm Springs, Fort Lauderdale and North Miami Beach; Bokamper's Fort Lauderdale; Village Place Affordable Senior Housing Development; Las Olas River House; The Atlantic Hotel; Crowne Plaza Hotel; 1901 Cypress Creek; L'Ambiance condominium; Dania Beach Marriott; Camden Boca Raton Mixed Use; Camden Las Olas Mixed Use; One Financial Plaza; Venezia condominium, and the Fort Lauderdale Hilton.

### <u>Professional</u>

Crush Law P.A. 2005 - present Principal

Land use attorney specializing in development approvals for urban renewal projects throughout Broward County. Experience includes platting; rezonings; and site plan permitting for mixed use development projects including hotels; condominium hotels; mixed use development; and commercial office buildings. Represent clients in front of Planning & Zoning Boards; Boards of Adjustment; and City and County Commissions, throughout Broward and Palm Beach County.

Gunster Yoakley & Stewart P.A. 1996-2005 Equity Partner

Land use partner focusing on obtaining development approvals through various governmental agencies for significant development of planned communities and urban projects. Development experience includes obtaining approvals for development permits for mixed use redevelopment projects including hotels; condo hotels; mixed use; commercial office buildings cities throughout Broward County.

Goldberg & Young P.A. 1993-1996

Attorney practicing in commercial litigation, bankruptcy and real estate.

### Education

University of Florida College of Law J.D. 1992

Editorial Board International Law Journal. Member Trial Team

University of Pennsylvania B.A. Economics 1988

Chair, Nomination and Elections Committee Captain, Varsity Track Team All Ivy League (Outdoor Track) 1984-1988



### Civic

GFLCC Downtowner of the Year 2016

City of Fort Lauderdale Citizen of the Year Award 2008

Fort Lauderdale Council of Civic Associations Appreciation Award 2008

**GFLCC Chairs Award 2009** 

Habitat For Humanity of Broward Inc., 1998-2012

Executive Committee (2005-present)

Chair, Land Development Committee (2005-present)

Chair, Legal Committee (2005-present)

Greater Fort Lauderdale Chamber of Commerce 2002- present

Chairman of the Board of Directors (2014)

Executive Committee (2009-2013)

Chair, Government Affairs Committee (2010-2012)

Chair, Downtown Council Board of Governors (2008)

Riverwalk Trust 2008-present

Chair, Board of Directors (2012-present)

Chair, Master Plan and Projects Committee (2009-2010)

Broward Partnership For the Homeless Inc.

Co-Chair, BPHI Breakfast for Champions of the Homeless fundraiser (2009-2013)

Celebrity Waiter (2005-2013)

GFLCC/City of Fort Lauderdale: Business First Initiative

Member, Ordinance Review Committee

Archways Inc. Behavioral Health Center 1998- present

Board Member and legal counsel



## JASON S. CRUSH

Land Use practice with significant experience in urban redevelopment projects throughout Broward County. Project involvement as developer; builder or attorney includes; development and construction of 120 affordable single family homes in the Collier City subdivision of Pompano Beach, FL including creation of infrastructure and housing on CRA owned properties; development and construction of 30 affordable home community in Fort Lauderdale, FL; development and construction of 18 affordable home community in Dania Beach, FL; redevelopment of blighted foreclosed affordable homes in partnership with the City of Sunrise, FL through federal grant program (NSP); extensive experience cooperating and partnering with Broward County and Broward Cities in development of affordable housing. Several examples of project involvement as permitting attorney includes: PMG Riverfront Fort Lauderdale; 100 Las Olas Fort Lauderdale; Riverside Hotel Fort Lauderdale; Riverhouse Fort Lauderdale RFP; Oasis Cafe RFP; Xceed Learning Centers; Maverick's Charter Schools in Pompano Beach, Palm Springs, Fort Lauderdale and North Miami Beach; Bokamper's Fort Lauderdale; Village Place Affordable Senior Housing Development; B2 Restaurant on Las Olas; New River Brewing brewery in Fort Lauderdale; North Beach Village Resorts properties; Tsukuru Restaurant Fort Lauderdale Beach.

### Professional:

### CRUSH LAW, P.A. 2011 - present

Land use attorney specializing in development approvals for urban renewal projects throughout Broward County. Experience includes platting; rezonings; and site plan permitting for development projects including hotels; condominium hotels; mixed use development; and commercial office buildings. Represent clients in front of Planning & Zoning Boards, Boards of Adjustment, and City and County Commissions.

# HABITAT FOR HUMANITY OF BROWARD, Inc. 2002 – 2011

- Executive Director: Provides executive leadership to the organization and represents the
  organization to corporations, individuals, governmental bodies, and civic organizations to
  maintain working relationships within the community and increase public awareness of the
  organization. Supervises all administrative and project staff to ensure successful
  accomplishment of objectives and goals. Oversees all activities of the organization
  including land acquisition, multi-home project design, construction project implementation
  contracts, home closings, tax credit programs and serves as an ex-officio member of the
  Board of Directors.
- Directly responsible for the Development and Construction of 250 affordable housing units through-out Broward County since assuming the position as Executive Director (CEO).



# GUNSTER, YOAKLEY & STEWART, P.A. Fort Lauderdale, FL 2000-2002

- <u>Corporate Attorney</u>: Negotiated and drafted trademark licenses and opinions for firm's clients, including real estate development companies. Drafted and negotiated Employment Agreements for corporate clients. Performed risk analysis on client submitted agreements, evaluated the risks against client and negotiated terms with opposing counsel.
- <u>Compliance Attorney</u>: Coordinated with federal and state agencies regarding corporate compliance with regulations, including Food and Drug Administration, U.S. Patent and Trademark Office, Florida Food and Florida Department of State.
- <u>Staff Manager</u>: Trained and coordinated highly technical support staff. Managed staff in conducting docketing and statutory compliance issues.

### Education:

- University of New Hampshire Pierce Law Center, Concord, NH Juris Doctor 1998
- Florida International University, Miami, FL Bachelor of Science / Biology 1994

### Civic

City of Fort Lauderdale Economic Development Advisory Board 2013-present Chairman of the Board

City of Fort Lauderdale Affordable Housing Committee. 2010-2013 Member and past chair.

City of Fort Lauderdale Planned Unit Development Committee (Rewrite PUD ordinance) 2012- present Member

**Downtown Council of the Fort Lauderdale Chamber of Commerce** 2016- Present

Aerial Videography for the City of Fort Lauderdale and Riverwalk Trust

### Project Approach

Design Management Services is a green building solutions provider dedicated to promoting high performance green buildings through measured environmental implementation and education. We are experts in the field of sustainable, integrative green design and construction, focused on methods and processes to help our clients build, operate, and maintain high performance green buildings. Michelle (Cottrell) Raigosa, the firm's president, has over 15 years in the design and construction industry, as a licensed designer, educator, project manager, and a published author. Michelle's calculated organizational skills, passion, and drive are the essence of DMS, as she is the only officer for the company.

### SCOPE OF SERVICES - DESIGN SIDE:

DMS will assist the project team establish appropriate environmental project goals and design strategies for the project and work with the project team to integrate these strategies into a coherent building design. DMS will review the design documents at various phases with the project team to make sure that the environmental goals are being met and properly communicated in the contract documents. We will work with each of the team members to make sure that credit requirements are being met by the means of the following:

- DMS will conduct an environmental goal-setting meeting with the full design team, client and major project stakeholders.
- DMS will host design integration conference calls for the project during the design development phase of project documentation.
- We will create task lists for team members that outline individual credit requirements and formats, review them with team members, and we will manage the assembly of project documentation at appropriate times throughout the design phase.
- We will review and contribute to the architectural specifications for compliance with LEED/Green Globes requirements and for clarity in conveying these requirements as part of the contract documents.
- DMS will register the project with GBCI or GBI and manage the documentation of the project for the team, working with individual team members on the confirmation and documentation of specific LEED / Green Globes credits being pursued by the team.
- We will act as the project administrator for the project, assigning tasks to project team members for completion of the submission.
- We will act as the liaison between the project team and the review team helping to resolve and address any clarifications.

### SCOPE OF SERVICES - CONSTRUCTION SIDE:

DMS will assist the Contractor and their onsite representatives to meet the construction related LEED/Green Globes requirements found in the contract documents. We will assist in the project

www.designmanagementservices.com

SOUTH FLORIDA

515 E Las Olas Blvd Suite 120 Fort Lauderdale, FL 33301

> p 954.233.9464 f 954.233.9465

NEW JERSEY 2150 Hwy 35 Suite 250 Sea Girt, NJ 08750

> p 732.588.0636 f 732.289.6246

planning of these requirements, as well as organize and manage the collection and reporting of LEED/Green Globes construction related requirements found in the specifications.

Design Management Services will conduct a Preconstruction meeting with the Contractor and their subs to explain the project's environmental goals and construction reporting requirements, including LEED/Green Globes action plans, submittal requirements, and construction indoor air quality management procedures that are required for the project.

Design Management Services will create a LEED/Green Globes action plan with the Contractor to address the requirements of the project during construction and how they will be met.

Design Management Services will review, coordinate, and otherwise assist the general contractor with submittals that are identified as the responsibility of the contractor to track and report for compliance with the LEED/Green Globes credit requirements, based on an established LEED Scorecard that indicates they are part of the designated credit tally for the project.

Design Management Services will produce monthly progress reports for the construction side credits.

Design Management Services will periodically visit the site during construction to ensure compliance.

Design Management Services will produce final reports at the end of construction for the construction related credits:

At the completion of construction, DMS will coordinate and manage the submission for the project's documentation for LEED/Green Globes certification. We will act as the fiaison between the project team and the GBCI/GBI review team to make sure that the project achieves certification.

### Firm Profile

**Design Management Services** is a green building solutions provider dedicated to promoting high performance green buildings through measured environmental implementation and education. We are experts in the field of sustainable, integrative green design and construction, focused on methods and processes to help our clients build, operate, and maintain high performance green buildings. Michelle Cottrell-Raigosa, the firm's president, has over 15 years in the design and construction industry, as a licensed designer, educator, project manager, and a published author. Michelle's calculated organizational skills, passion, and drive are the essence of DMS, as she is the only officer for the company.

**Design Management Services** (dms) was established in 2005 to provide Interior Design, Project Management, and Green Building Consulting services for clients throughout South Florida and New Jersey. dms' client base includes architectural design firms, property management companies, private developers, government agencies, general contractors and Fortune100 corporations.

**Design Management Services** assists project teams to evaluate buildings during all phases of design, construction and building operations. We offer services that help our clients produce high performance green buildings to help them measure the performance against accepted standards such as LEED, WELL, Green Globes, Parksmart, and ENERGY STAR. DMS provides the resources necessary to help clients find cost effective solutions to high performance design, construction, and operations.

The **Design Management Services** portfolio includes various project and building types. This experience allows us to develop effective solutions for a wide range of green building challenges. We work with clients who are designing new buildings, renovating existing properties, or evaluating their existing building operations. DMS also consults with corporations on greenhouse gas emissions benchmarking and Corporate Social Responsibility policies.

In 2015, **Design Management Services** was responsible for developing a prototype under the LEED Core and Shell Rating System for the LEED Volume Program for a national developer. Our experience working with the LEED Volume Program has strengthened our relationship with USGBC and the different GBCI review teams. As part of the endeavor, we have gained a unique perspective of the intricacies of the LEED review and certification processes, as we are the Prototype Administrator and the qualifier for over 7.5 million square feet per year.

### SOUTH FLORIDA

515 E Las Olas Blvd Suite 120 Fort Lauderdale, FL 33301

> p 954.233.9464 f 954.233.9465

### **NEW JERSEY**

2150 Hwy 35 Suite 250 Sea Girt, NJ 08750

> p 732.588.0636 f 732.289.6246

### LEED Project Experience (organized by LEED Rating System)

**LEED for New Construction** 

### **COMMVAULT HEADQUARTERS**

Tinton Falls, NJ Ground-up Construction 225,000 SF Rating System: LEED NC Certified

### DAVID B. CRABIEL HALL at MIDDLESEX COUNTY COLLEGE

Edison, NJ Ground-up Construction 36,388 SF Rating System: LEED NC - Silver Certified

### LANDSCAPE AND HORTICULTURE BUILDING at COUNTY COLLEGE OF MORRIS

214 Center Grove Road, Randolph, NJ Ground-up Construction 7,222 SF

SOUTH FLORIDA 7,222 S

Rating System: LEED NC - Gold Certified

515 E Las Olas Blvd Suite 120 Fort Lauderdale, FL

SILVERLINE II Telluride, CO

33301 Ground-up Construction

Mixed-Use project totaling 165,000 SF

p 954.233.9464 f 954.233.9465 Rating System: used LEED NC

### LIVINGSTON HIGH SCHOOL

**NEW JERSEY** 

Livingston, NJ

2150 Hwy 35 Addition – new Gymnasium and Science Wing 89,000 SF

Sea Girt, NJ 08750

Rating System: LEED NC Certified

p 732.588.0636 f 732.289.6246 NORTH WARD ELEMENTARY SCHOOL

Newark, NJ Ground-up Construction

118,000 SF

Rating System: used LEED NC

### **KEAN UNIVERSITY**

Union, NJ Ground-up Construction 105,000 SF

Rating System: LEED NC - Gold Certified

### ADP

El Paso, TX Ground-up Construction 149,430 SF

Rating System: LEED NC Certified

### FRANKLIN STREET RESIDENCE HALL at BLOOMFIELD COLLEGE

467 Franklin Street, Bloomfield, NJ Ground-up Construction 88,078 SF Rating System: LEED NC -- Silver Certified

### **NEW SOUTH ANIMAL CARE**

Fort Lauderdale, FL Ground-up Construction 40,000 SF

Rating System: currently pursuing LEED NC

### ADDITION AND ADD TO FIRE STATION

Gabreski Air National Guard Base Westhampton Beach, NY Renovation and Addition 14,628 SF

Rating System: currently pursuing LEED NC

### **TUCKER'S WALK**

Tuckerton, NJ Ground-up Construction Mixed- Use project totaling 20,000 SF Rating System: used LEED NC

### SUGARHOUSE CASINO

Philadelphia, PA Ground-up Construction 150,000 SF Rating System: used LEED NC

LEED for Core and Shell

### THE GREEN at FLORHAM PARK

100 Park Avenue, Florham Park, NJ Ground-up Construction 268-acre campus, 830,000 SF BASF North American Headquarters (Building 3) 300,000 SF Rating Systems: LEED CS - Platinum Certified and LEED CI - Platinum Certified

### GREAT SOUTH BAY SHOPPING CENTER

West Babylon, NJ Ground-up Construction 11,984 SF Rating System: LEED CS Certified

### BROOKLYN NAVY YARD - New Food Facility

Brooklyn, NY Renovation to existing facility 270,000 SF Rating System: used LEED CS

### LEED for Core and Shell - Volume Program

# LIBERTY PROPERTY TRUST Industrial Flex Prototype

Spring Creek Lot 4 Lower Macungie Township, PA 600,000 SF

Spring Creek Lot 16 Lower Macungie Township, PA 1,100,000 SF

200 Arlington Logan Township, NJ 300,000 SF

1075 King George Post Road Edison, NJ 182.000 SF

Liberty Ridge Hanover, MD 220,000 SF

Prince George's Business Center Capitol Heights, MD 216,000 SF

MIT D Miami, FL 159,180 SF

AIPO D Orlando, FL 122,112 SF

AIPO T39 Orlando, FL 154,440 SF

Bardin Road Dallas, Texas 172,989 SF

Kann Farms Carlisle, PA 850,000 SF

Port Crossing – B4 La Porte, TX 415,272 SF

Port Crossing – C6 La Porte, TX 109.200 SF

Charlotte Distribution Center Charlotte, NC 109,200 SF

Shopton Ridge Lot E Charlotte, NC 204,120 SF

Caliber North Greer, SC 171,600 SF

Liberty Logistics Center 2 Phoenix, Arizona 420,000 SF

350 N York Ave Bensenville, Illinois 97,000 SF

Liberty Distribution Center 1 San Bernardino, CA 153,236 SF

**LEED for Commercial Interiors** 

### TIME WARNER CABLE (Expansion)

Herndon, VA Tenant Improvement 95,150 SF Rating System: LEED CI Certified

### WYNDHAM WORLDWIDE HEADQUARTERS

22 Sylvan Way, Parsippany, NJ Ground-up Construction/100% Occupancy Corporate Office Building 250,000 SF Rating Systems: LEED CI - Silver Certified and LEED-EBOM - Silver Certified

### WYNDHAM WORLDWIDE HEADQUARTERS

14 Sylvan Way, Parsippany, NJ Ground-up Construction/100% Occupancy 203,000 SF Rating System: LEED CI - Gold Certified

### THE GREEN at FLORHAM PARK

100 Park Avenue, Florham Park, NJ Ground-up Construction 268-acre campus, 830,000 SF BASF North American Headquarters (Building 3) 300,000 SF Rating Systems: LEED CS - Platinum Certified and LEED CI - Platinum Certified

### design management services

### **BANK OF AMERICA**

New York, NY Tenant Improvement 4,000 SF

Rating System: LEED CI - Silver Certified

### **AVISON YOUNG**

1120 Headquarters Plaza, 8th Floor Morristown, NJ Tenant Improvement 14,060 SF Rating System: LEED CI - Gold certified

### UNIVISION

4449 North Delsea Drive, Vineland, NJ Tenant Improvement 25,967 SF Rating System: LEED CI – Silver Certified

### USCIS

Omni, Miami, FL 50,000 SF

Rating System: currently pursuing LEED CI

### Bureau of Land Management District Office General Services Administration

Winnemucca, NV 34,050 SF

Rating System: currently pursuing LEED CI

LEED for Existing Buildings: Operations & Maintenance (EBOM)

### WYNDHAM WORLDWIDE HEADQUARTERS

22 Sylvan Way, Parsippany, NJ

Ground-up Construction/100% Occupancy Corporate Office Building

250,000 SF

Rating Systems: LEED CI - Silver Certified and LEED-EBOM - Silver Certified

### WYNDHAM EXCHANGE & RENTALS

9998 North Michigan Road, Carmel, IN Corporate Office Building, Year Built: 1972

210,000 SF

Rating System: LEED-EBOM Certified

### LEFT BANK at K STATION

Chicago, IL

Multi-Family Hi- Rise, Year Built: 2006

572,164 SF

Rating System: LEED EBOM - Silver Certified

### SEA HARBOR OFFICE CENTER

Wyndham Vacation Ownership

6277 Sea Harbor Dr, Orlando, FL

Corporate Office Building, Year Built: 1984

369,710 SF

Rating System: currently pursuing LEED EBOM v4

### **COLGATE-PALMOLIVE**

Piscataway, NJ

475,000 SF of interconnected buildings

Rating System: LEED EB - Gold Certified (feasibility study)

### MUNICH RE AMERICA

Princeton, NJ

Four building campus totaling 400,000 SF Rating System: LEED EB (feasibility study)

### **LEED for Homes**

### HABITAT for HUMANITY OF BERGEN COUNTY

209 & 211 Westervelt Place, Oradell, NJ

Ground-up Construction 4 Single Family Homes

Rating System: LEED HOMES - Gold Certified 209A, 209B, 211A, 211B

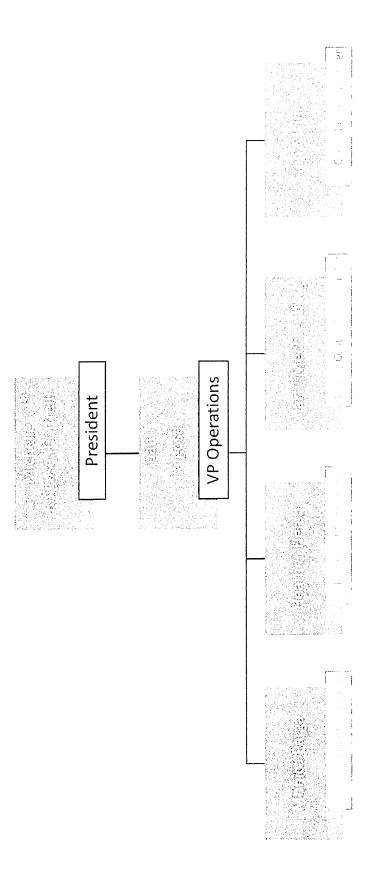
# HABITAT for HUMANITY OF BERGEN COUNTY PARAMUS AFFORDABLE HOUSING CORP

Paramus, NJ

Ground-up Construction

6 Attached Single Family Homes

Rating System: LEED HOMES



### Michelle Raigosa (Cottrell), IIDA, LEED AP BD+C, ID+C, O+M, Homes

As the founding principal of Design Management Services (dms), Michelle is motivated by the quest for quality in every phase of the project and business life cycle process. She is passionate about green building and conscience of implementing a sustainable design approach within every project and business operation. She graduated with highest honors from the University of Florida's College of Architecture where she earned a Bachelor of Design in Interior Design with a minor in Business Administration. She is a LEED Accredited Professional, a licensed interior designer, a published author, and a project manager with more than ten years of experience specializing in commercial projects.

In 2005, Michelle established Design Management Services to provide Interior Design, Project Management, and Green Building Consulting services. dms' client base includes architectural design firms, property management companies, private developers, government agencies, general contractors and Fortune 100 corporations.

In 2008, Michelle was approached by John Wiley & Sons to author a book about the LEED certification process. Michelle accepted the opportunity and A Guide to the LEED Certification Process, From Concept to Certification was released in June 2011. With Michelle's in depth knowledge of all of the LEED Rating Systems, Wiley asked Michelle to author the LEED exam prep series. The first book, Guide to the LEED Green Associate Exam was released in 2010. Guide to the LEED AP BD+C Exam and Guide to the LEED AP O+M Exam were both released in 2011. Guide to the LEED AP ID+C Exam and Guide to the LEED AP Homes Exam were both released in 2012. The second edition of Guide to the LEED Green Associate v4 Exam was released in October 2014. All of Michelle's books can be found on Amazon.com.

Highlighted Projects: The BASF 325,000 square foot North American headquarters project was awarded two LEED Platinum certifications under the LEED for Commercial Interiors Rating System and the LEED for Core and Shell Rating System in 2012. The project was developed by Rockefeller Group Development Corporation as part of the Green at Florham Park campus in Florham Park, New Jersey. The project is not only the largest of its kind, but the first to achieve a double platinum certification in the Northeast. Michelle also helped Wyndham Worldwide earn double LEED certifications for their 250,000 square foot headquarters in Parsippany, New Jersey. Michelle worked on the project during its original design and construction and assisted Wyndham to earn Silver certification under the LEED for Commercial Interiors Rating System. In 2012, Michelle helped them earn Silver certification under the LEED for Existing Buildings; making it the first of its kind as well. The building has been awarded the BOMA's 2013 International Toby Award for its achievements in the Corporate Facility category, earned a 4-star certified Green Restaurant designation for its cafe, and is a finalist for a finalist for USGBC's Best of Building Awards in the following category: Best Project for LEED O+M. Michelle also helped Wyndham earned Gold certification for their sister property on the campus when it was built and is currently working with them to pursue the Existing Building certification for the property as well. More recently, Michelle was charged with the development of a core and shell prototype for the LEED volume program for a nation developer of warehouse project types. Although it was a team effort, Michelle's experience writing books gave her an advantage to deliver a high-quality, versatile product to deploy in a short amount of time. The protoype has been applied to over 30 projects nationwide ranging from 80,000 to 1.1 million square feet.

www.designmanagementservices.com

### SOUTH FLORIDA

525 E Las Olas Blvd Suite 120 Fort Lauderdale, FL 33301

> p 954.233.9464 f 954.233.9465

#### **NEW JERSEY**

2150 Hwy 35 Suite 250 Sea Girt, NJ 08750

In 2015, Michelle was contacted by the New Jersey Economic Development Authority to assist with the review and approval of the green building portion of the NJ Grow program applications. Michelle worked directly for the Manager of Manager of Design and Construction at the EDA to review design and post construction applications and assisted with the development of the current submittal requirements and application process.

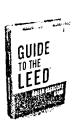
### Registrations, Affiliations, and Honors

- Nominated USGBC National Board of Directors, Educator seat, 2011-2013
- Nominated, NJ Biz "Top 40 Under 40", 2010
- CREW National Award, "Top 20 Under 40", 2009
- Real Estate New Jersey, "Women of Influence", December 2009
- USGBC New Jersey Chapter, Board of Director, elected for 2009-2011 term
- ICREW New Jersey Chapter, Star Performer Award, 2008
- Real Estate New Jersey, "Women of Influence", December 2008
- USGBC New Jersey member since 2006, Speakers Bureau, since 2007
- Florida State Licensed Interior Designer #ID5009, since 2005
- NCIDQ Certificate #020217 holder since October 2004
- LEED Accredited Professional, 2003

### Print & Media

- Published October 2014: Guide to the LEED Green Associate V4 Exam, 2<sup>nd</sup> Edition, John Wiley & Sons, #ISBN-10: 111887031X
- Interview with StoryTrack, January 2014. <a href="http://www.storytrack.com/leed-expert-michelle-cottrell/">http://www.storytrack.com/leed-expert-michelle-cottrell/</a>
- Published September 2012: Guide to the LEED AP Homes Exam, John Wiley & Sons, @ISBN-10: 1118087208
- Published February 2012: Guide to the LEED AP Interior Design + Construction (ID+C) Exam, John Wiley & Sons, @ISBN-10: 1118017498
- Published September 2011: Guide to the LEED AP Operations + Maintenance (0+M) Exam, John Wiley & Sons, # ISBN-10: 0470608307
- Published June 2011: Guide to the LEED Certification Process: From Concept to
  Certification, John Wiley & Sons, # ISBN-10: 0470524189Published January 2011: Guide
  to the LEED AP Building Design + Construction (BD+C) Exam, John Wiley & Sons, #ISBN-10:
  9780470890424
- Published September 2010: Guide to the LEED Green Associate Exam, John Wiley & Sons, #ISBN-10: 0470608293
- Published: Leagueline, The Quarterly Newsletter for the Architects League of Northern New Jersey, "How to get the most amount of value within your T3 Goals", January 2008
- Small Space, Big Style, HGTV series, January 2005 premier for her Miami loft













### Juan Raigosa, BSAE, MPA, CDT, LEED Green Associate

Juan is an accomplished professional administrator with over 23 years of solid experience in administration, construction, project, and financial management. Mr. Raigosa has experience as a Construction Manager at Risk, Project Manager, Owner's Rep, and General Contractor. With a Bachelor of Science in Architectural Engineering and Master of Construction Management from the National University of Colombia, a Master of Public Administration from Nova University, his knowledge base includes the overall management and execution of design and construction projects in the public and private sectors. His experience includes a wide-range of project types and sizes, specializing in project management from both the owner's perspective and from a consultant's view.

Prior to joining dms, Juan was the District Director Facilities Design and Construction at Broward College for over 9 years where he cultivated and maintained excellent relationships with internal and external clients, construction companies, consultants, and vendors. He delivered a multitude of projects on time and under budget with an estimated value of over \$250 million. He participated in selection processes, contracts preparation, contracts negotiation, and led the contract administration of multiple services including maintenance, consultants, vendors, and construction contracting including design-build, construction management at risk, and low bid methods. Juan planned, implemented, and coordinated the deployment of Microsoft Project Server to facilitate project approval process, resource allocation, processes, schedule control, task management, and financial components to successfully manage and control final outcome. He oversaw a number of projects under the LEED for New Construction and Major Renovations Rating System, including a Gold-certified Institute of Public Safety, a Gold-certified Nursing School, and a Gold-certified School of Arts.

Since joining dms, Juan has successfully worked on the planning, development and completion of multiple projects including the analysis of needs, the development of specifications, and budget preparation. He has effectively supervised multiple projects simultaneously ensuring compliance with contract documents, applicable codes and regulations, financial requirements, statutes, and deadlines. He oversaw the fulfillment of contractual obligations of assigned consultants, contractors, and vendors. Juan is focused on the management of project teams to ensure they are successfully delivered on time. He schedules and guides the project managers to effectively help them assist and coordinate the project teams through the design and construction process as related to the LEED, WELL and Parksmart certification processes.

Juan is currently preparing to sit for the WELL AP exam.

### SOUTH FLORIDA

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> p 954.233.9464 f 954.233.9465

### **NEW JERSEY**

2150 Hwy 35 Suite 250 Sea Girt, NJ 08750

### Monica Parga

Monica is an accomplished and highly motivated project manager with 17 years of professional experience and academic training. With a Master of Science in Construction Management and a Bachelor of Architecture, her background includes a focus in construction management, facilities planning and architecture.

Prior to joining dms, Monica was a Facilities Project Manager for Miami Dade College for over 7 years. She worked closely with the appropriate campus representatives in the planning, development and completion of College construction projects at various locations. This includes the analysis of user requests and the development of educational specifications. She managed the design, construction, renovation and remodeling of College buildings, site and utilities systems and ancillary plant. Monica was the liaison between the College and professional architects/engineers and construction management firms, reviewing plans prepared by consultants, and overseeing and managing Facilities Minor & Major Capital Projects. She was responsible for budget management and record keeping; personnel management; contract management; project schedule and meeting all applicable codes, inspections and legal requirements in the construction of educational facilities.

Since joining dms, Monica has worked on multiple projects focused on completing the necessary LEED compliance documentation during the design phase. She has also managed design teams through the certification process ranging in size from 220,000 to 465,000 Square Feet.

Monica just earned her Procore certification and is currently preparing to sit for the LEED AP exam.

#### SOUTH FLORIDA

515 E Las Olas Blvd Suite 120 Fort Lauderdale, FL 33301

> p 954.233.9464 f 954.233.9465

#### **NEW JERSEY**

2150 Hwy 35 Suite 250 Sea Girt, NJ 08750

### Heather Hersh, LEED AP BD+C

Heather has more than 10 years of experience in Engineering and Construction Management for government, pharmaceutical, healthcare, and urban residential projects.

Prior to joining dms, Heather was a Project Manager for Torcon where she worked on the Commvault Headquarters, a 400,000 SF \$90 million project in Tinton, Falls, New Jersey. DMS and Torcon worked on this project together. Heather was responsible for all cost tracking of change orders from review with subcontractors to client approval. She prepared and submitted weekly cost spreadsheet to update client on new, pending & approved costs. She reviewed monthly payment requisitions with subcontractors, owner and consultants. Heather held weekly subcontractor and owner meetings to review progress, schedule, and coordination. She ensured all subcontractor submittals were submitted in compliance with the contract documents, then submitted to consultants for review & approval. She also verified all lead times in advance to meet project schedule. Heather worked on site to assist project superintendents and subcontractors with questions relating to contract documents. She worked closely with DMS to communicate the required LEED submittal documentation proving compliance with the construction related credits.

Since joining dms, Heather has worked on multiple projects focused on tracking the necessary LEED compliance documentation during the construction phase. She has been instrumental to the submittal review process, communicating with multiple general contractors and their subcontractors, to ensure the proper documentation is collected. She is responsible for tracking compliance with all of the construction related credits for LEED, as well as WELL.

### SOUTH FLORIDA

515 E Las Olas Blvd Suite 120 Fort Lauderdale, FL 33301

> p 954.233.9464 f 954.233.9465

#### **NEW JERSEY**

2150 Hwy 35 Suite 250 Sea Girt, NJ 08750

# SECTION 6

4.2.6 REFERENCES



### REFERENCE LETTERS

### **Bayview Loan Servicing:**

Reference letter attached executed by Kevin Jonas, First Vice President - 305.854.8880; <a href="mailto:KEVINJONAS@bayviewassetmanagement.com">KEVINJONAS@bayviewassetmanagement.com</a>. Bayview Loan Servicing occupies over 60,000 sq. feet at Fort Lauderdale Crown Center Office Park. They employ over 750 people at this location in three shifts.

Client Name Bayview Loan Services

address 1415 West Cypress Creek Road #200 Description of Work 60,000 SF Interior Office Renovation

Year the project was

completed 2016

Total Cost: Estimated \$1,963,330.00 Total Cost: Actual \$2,002,596.00

### **CBS** Corporation:

Reference letter attached executed by Jaime Miranda, Director Facilities Operations; 646.478.0892; jaime.miranda@cbs.com. CBS Corporation occupies 35,000 square feet at Fort Lauderdale Crown Center Office Park and employs over 200 people at this location.

Client Name CBS Corporation

address 1401 West Cypress Creek Road Suite #200

25,000 SF Mezzanine Expansion and 35,000 SF Office

Description of Work Renovation

Year the project was

completed 2010

Total Cost: Estimated \$5,400,000.00 Total Cost: Actual \$5,279,440.00

#### Brown & Brown Insurance:

Reference letter attached executed by Michael L. Keeby, Regional President - 954.776.2222, <a href="mailto:mkeeby@bbftlaud.com">mkeeby@bbftlaud.com</a>. Brown & Brown occupies 30,000 square feet at Fort Lauderdale Crown Center Office Park and employees 175 people at this location.

Client Name Brown and Brown Insurance

address

1201 West Cypress Creek Road Suite #130

Renovation and Building System upgrades

30,000 SF Interior Office Renovation, Exterior Building Shell

Description of Work

Year the project was

2010

completed

Total Cost: Estimated

\$1,434,103.21

Total Cost: Actual

\$1,469,769.89

### **NXT Capital:**

Reference letter attached executed by Trever Koek, Director - (312) 450-8052; <a href="mailto:trever.koek@nxtcapital.com">trever.koek@nxtcapital.com</a>. Lender to Fort Lauderdale Crown Center.

### **Popular Community Bank:**

Reference letter attached, executed by Mark Mattozzi - 786.953.1123; <a href="mailto:Mmattozzi@BPOP.com">Mmattozzi@BPOP.com</a>, Lender to Midgard Group, Inc.

### **Broad and Cassel:**

Letter of Reference attached executed by Clifford I Hertz – 561.650.1123; <a href="mailto:chertz@broadandcassel.com">chertz@broadandcassel.com</a>, Partner, Counsel to Midgard Management, Inc. and entities for over 30 years. Broad and Cassel has been rated as one of the top 10 Law Firms in South Florida.

<sup>\*\*</sup>Evidence of work product, ability to meet schedules, cooperation and responsiveness provided upon request.



March 31, 2017

Mr. James Goldstein President Midgard Management 1475 W. Cypress Creek Road Suite 202 Ft. Lauderdale, FL 33309

Dear Jim,

Bayview Loan Servicing's search for a new Broward County location began in early 2014 to which the Crown Center office complex owned and managed by Midgard Management was a best & final candidate. You and your team from the onset worked tirelessly, as well as, creatively, to give Bayview the lease terms and financial consideration we needed to make Crown Center our new home. From the lease negotiations through completion of the tenant improvements and beyond, the Midgard team was accessible, open-minded and created a partnership rather than your typical Landlord – Tenant relationship that has been sustained to this day. Since our occupancy in early 2015, you and your management team have been pro-active to our needs as a major tenant and more importantly highly responsive and reactionary to when maintenance and repairs are required. Midgard has continued to reach out to Bayview to not only share their ideas for the future of the park, but to learn what is important to us and our employees in an effort create a desired campus-like environment. The management team listens to any challenges we are having and seeks our opinions as to opportunities to where they can further improve. Their performance has been excellent.

We are enjoying our tenancy at Crown Center, looking forward to the continued strategic partnership with Midgard and remaining as a valuable tenant into the foreseeable future.

negalus,

Kevin Jonas

Bayview Loan Servicing, LLC

First Vice President



March 29, 2017

Midgard Management Lynn-Ann Ierna 1475 West Cypress Creek Road Suite 202 Fort Lauderdale, FL 33309

To Whom It May Concern,

Please accept this recommendation on behalf of the Midgard Management Team. We found Midgard to be very hands on and attentive to all the necessary details that go into effective property management. In fact, their involvement and coordination was integral to the lease negotiations.

### Furthermore, they:

- Acted in good faith with our buildout and delivery of our space.
- They fulfilled our construction criteria's, functionality and quality control.
- Truly are a top tear management company that goes the extra mile.

I fully recommend Midgard Management for any top tier property development, as well as property management.

Sincerely,

Jaime Miranda PMP
Director, Facilities and Operations

Pertaining to site: CBS Interactive (CBS SPORTS) 1401 W Cypress Creek Road, Suite 200 Fort Lauderdale, FL 33309



Brown & Brown of Florida, Inc. 1201 W. Cypress Creek Road, Suite 130 (Zip: 33309) P.O. Box 5727 Fort Lauderdale, FL 33310-5727 954/776-2222 ■ FAX 954/776-4446

March 30th, 2017

To whom it may concern,

We have been tenants of Midgard Management for the past 7 Years and they have always delivered a high level of service. We have found Midgard Management's staff to be professional, knowledgeable, and dedicated. They acted in good faith with our firm during the lease negotiations, the build out, and delivery of our functional space.

They continue to manage our facility in an effective manner and we would highly recommend them to any business owner seeking a new space.

Sincerely,

Regional President

Brown & Brown of Florida, Inc.



ONE NORTH CLEMATIS STREET SUITE 500 WEST PALM BEACH, FLORIDA 33401 TELEPHONE: 561.832.3300 FACSIMILE: 561.655.1109 www.broadandcassel.com

CLIFFORD I. HERTZ
Direct Facsimile: 561.650.1123
Email: chertz@broadandcassel.com

April 4, 2017

To whom it may concern:

I have known James Goldstein in my professional capacity as a lawyer with the law firm of Broad and Cassel, LLP for over 30 years. I first started working with Mr. Goldstein during his association with the Miller Group. I continued working with him during his long and successful affiliation with Midgard Group and related entities from the beginning of that affiliation through the present time. During that time I have performed services in land use, zoning, entitlements, platting, development, construction contracts, sales contracts for land, housing, and commercial products such as warehouse, self-storage, office and condominiums. I have also handled leases and substantial financing, as well as refinancing. The work has had a very broad range and was often quite sophisticated and complicated. As a body of work it has been quite diverse and substantial. Mr. Goldstein and his partners at Midgard make it their practice to engage top flight professionals to assist them in all of their endeavors.

Throughout this time Mr. Goldstein and his entities have always acted in an honorable and professional manner and have been very successful. Over the period of time I have represented Mr. Goldstein and affiliated entities I have been involved in a multitude of transactions. Despite numerous very challenging markets and facts, I know of no transaction that resulted in failure once a commitment was made to move forward. Mr. Goldstein and his partners have always secured needed capital to complete their obligations. They have demonstrated a thorough understanding of real estate market, procedures and disciplines and the interworking of all these aspects to close transactions and be successful. He and his partners have been tenacious, practical and capable. They are very good people to work with and I and my firm are proud to have them as longstanding clients. Please feel free to contact me if you have any questions.

Very truly yours,

BROAD AND CASSEL LLP

Clifford I. Hertz, P.A.

# SECTION 7

4.2.7 REQUIRED FORMS

CAM #18-0191

Exhibit 5 122 of 178

# Supplier Response Form BID/PROPOSAL CERTIFICATION

<u>Please Note:</u> If responding to this solicitation through BidSync, the electronic version of the bid response will prevail, unless a paper version is clearly marked by the bidder in some manner to indicate that it will supplant the electronic version. All fields below must be completed. If the field does not apply to you, please note N/A in that field.

If you are a foreign corporation, you may be required to obtain a certificate of authority from the department of state, in accordance with Florida Statute §607.1501 (visit http://www.dos.state.fl.us/).

Company: (Legal Registration) Midgard Group, Inc.

Address: 1475 W Cypress Creek Road, Suite 202

City: Fort Lauderdale

State: FL

Zip: 33309

Telephone No. 954-771-6714

FAX No. 954-771-8667

Email: jim@midgardgroup.con

Delivery: Calendar days after receipt of Purchase Order (section 1.02 of General Conditions): N/A

Total Bid Discount (section 1.05 of General Conditions): N/A

Does your firm qualify for MBE or WBE status (section 1.09 of General Conditions):

MBE

**WBE** 

<u>ADDENDUM ACKNOWLEDGEMENT</u> - Proposer acknowledges that the following addenda have been received and are included in the proposal:

Addendum No.	Date Issued	Addendum N	lo. Date Issued	Addendun	n No. Date Issued
N/A	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A

<u>VARIANCES</u>: If you take exception or have variances to any term, condition, specification, scope of service, or requirement in this competitive solicitation you must specify such exception or variance in the space provided below or reference in the space provided below all variances contained on other pages within your response. Additional pages may be attached if necessary. No exceptions or variances will be deemed to be part of the response submitted unless such is listed and contained in the space provided below. The City does not, by virtue of submitting a variance, necessarily accept any variances. If no statement is contained in the below space, it is hereby implied that your response is in full compliance with this competitive solicitation. If you do not have variances, simply mark N/A. If submitting your response electronically through BIDSYNC you must also click the "Take Exception" button.

The below signatory hereby agrees to furnish the following article(s) or services at the price(s) and terms stated subject to all instructions, conditions, specifications addenda, legal advertisement, and conditions contained in the bid/proposal. I have read all attachments including the specifications and fully understand what is required. By submitting this signed proposal I will accept a contract if approved by the City and such acceptance covers all terms, conditions, and specifications of this bid/proposal. The below signatory also hereby agrees, by virtue of submitting or attempting to submit a response, that in no event shall the City's liability for respondent's direct, indirect, incidental, consequential, special or exemplary damages, expenses, or lost profits arising out of this competitive solicitation process, including but not limited to public advertisement,

bid conferences, site visits, evaluations, oral presentations, or award proceedings exceed the amount of Five Hundred Dollars (\$500.00). This limitation shall not apply to claims arising under any provision of indemnification or the City's protest ordinance contained in this competitive solicitation.

an E. Shit

Submitted by:

James E. Goldstein Name (printed)

Date: 3-31-2017

President

Title

### Please enter your password below and click Save to save your response.

Please be aware that typing in your password acts as your electronic signature, which is just as legal and binding as an original signature. (See Electronic Signatures in Global and National Commerce Act for more information.)

### To take exception:

- 1) Click Take Exception.
- 2) Create a Word document detailing your exceptions.
- 3) Upload exceptions as an attachment to your offer on BidSync's system.

By completing this form, your bid has not yet been submitted. Please click on the place offer button to finish filling out your bid.

Username Lramos@crushlaw.com

Password

Save Take Exception Close

\* Required fields

### Supplier Response Form

### NON-COLLUSION STATEMENT:

By signing this offer, the vendor/contractor certifies that this offer is made independently and *free* from collusion. Vendor shall disclose below any City of Fort Lauderdale, FL officer or employee, or any relative of any such officer or employee who is an officer or director of, or has a material interest in, the vendor's business, who is in a position to influence this procurement.

Any City of Fort Lauderdale, FL officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement.

For purposes hereof, a person has a material interest if they directly or indirectly own more than 5 percent of the total assets or capital stock of any business entity, or if they otherwise stand to personally gain if the contract is awarded to this vendor.

In accordance with City of Fort Lauderdale, FL Policy and Standards Manual, 6.10.8.3,

- 3.3. City employees may not contract with the City through any corporation or business entity in which they or their immediate family members hold a controlling financial interest (e.g. ownership of five (5) percent or more).
- 3.4. Immediate family members (spouse, parents and children) are also prohibited from contracting with the City subject to the same general rules.

Failure of a vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the City Procurement Code.

NAME

for & folder

RELATIONSHIPS

In the event the vendor does not indicate any names, the City shall interpret this to mean that the vendor

has indicated that no such relationships exist	has	indicated	that	no	such	rela	tionsh	iips	exist
--	-----	-----------	------	----	------	------	--------	------	-------

### Please enter your password below and click Save to save your response.

Please be aware that typing in your password acts as your electronic signature, which is just as legal and binding as an original signature. (See <u>Electronic Signatures in Global and National Commerce Act</u> for more information.)

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- 3) Upload exceptions as an attachment to your offer on BidSync's system.

By completing this form, your bid has not yet been submitted. Please click on the place offer button to finish filling out your bid.

Username Lramos@crushlaw.com

Password

Save Take Exception Close

\* Required fields

### Sample Insurance Certificates

The following is the documentation supporting our ability to comply with the insurance requirements:

- Workers' Compensation and Employers Liability Insurance Policy Midgard Management, Inc. as the insured
- Commercial General Liability Coverage Part Declarations
- Business Auto Declarations
- Professional Liability Policy with a limit of \$1,000,000 Midgard Management, Inc. as the insured
- Certificate of Insurance showing Midgard Group, Inc. as the insured for all the above policies
- Letter from our insurance broker Brown & Brown indicating our ability to increase the professional liability limit to \$2,000,000

Insurer: FCCI INSURANCE COMPANY

A STOCK COMPANY 6300 UNIVERSITY PKWY SARASOTA, FL 34240-8424 Carrier Number: 24570

Policy Number: 001-WC16A-72392 Prior Policy Number: 001-WC15A-72392

### **INFORMATION PAGE**

The Insured: MIDGARD MANAGEMENT INC

Mailing Address: 1475 WEST CYPRESS CREEK RD #202

FORT LAUDERDALE, FL 33309

Business Status: Corporation

Risk ID Number: 091226731 FEIN Number: 651004467

Other workplaces not shown above:

SEE EXTENSION OF INFORMATION PAGE

The policy period is from 08/04/16 12:01 AM to 08/04/17 12:01 AM at the Insured's Mailing Address. 2.

A. Workers' Compensation Insurance: Part One of the policy applies to the Workers' Compensation law of the state(s) listed here: FLORIDA

B. Employers Liability Insurance: Part Two of the policy applies to work in each state listed in Item 3.A. The limits of our liability under Part Two are:

> Bodily Injury by Accident \$500,000 each accident Bodily Injury by Disease \$500,000 policy limit Bodily Injury by Disease \$500,000 each employee

C. Other States Insurance: Part Three of the policy applies to the states, if any, listed here:
All states and U.S. territories except North Dakota, Ohio, Washington,
Wyoming, Puerto Rico, the U.S. Virgin Islands, and
states designated in Item 3.A. of the Information Page.

D. This policy includes these endorsement and schedules: WC000000 C(1-15) WC000001 A(5/88)

WC000308 WC000310 WC000406 A WC000414 WC000419 WC090303 WC090403 B WC090407 WC090606 WC990602 (5-97) WC990609

The premium for this policy will be determined by our Manuals of Rules, Classifications, Rates and Rating Plans. 4. All information required below is subject to verification and change by audit.

### SEE EXTENSION OF INFORMATION PAGE

Total Estimated Policy Premium: \$36,289

Minimum Premium: \$635

Program Type: Gold Advantage Plan FLORIDA

Agency Name: 340, Brown & Brown of FL Inc/Ft Laud

Agency Location: Fort Lauderdale, FL Agency Phone Number: (954) 776-2222

Includes copyright material of the National Council on Compensation Insurance, Inc., used with its permission.

EZ0109, 7/11

RECEIVED

AUG 1 5 2016 BROWN & BROWN INS.

FT. LAUDERDALE, FL

Insured Name: MIDGARD MANAGEMENT INC

Policy Number: 001-WC16A-72392

Agency Name: 340, Brown & Brown of FL Inc/Ft Laud

### PREMIUM CALCULATION

Extension of Information Page WC 00 00 01 A Item 4: FLORIDA

Classification	Code	Estimated Remuneration	Rate	Premium
BLDG/PROP MGR, LEASING, C & S BLDG/PROP MGR - ALL OTHER EE	9012 9015	1,314,125 \$598,828	\$1.59 \$4.83	\$20,895 \$28,923
Manual Premium	• • • • • • • •	••••••	_	\$49,818
Plus: Employers Liabili Premium Subject to Expe	ity Incr erience	eased Limits Modification	1.10%	\$548 \$50,366
Experience Modification Standard Premium	ractor	• • • • • • • • • • • • • • • • • • • •		0.76 \$38,278
Less: Premium Discount	• • • • • • •	• • • • • • • • • • • • • • • •	•••••	<b>\$2,</b> 572
Plus: Expense Constant			•••••	\$200
Plus: Terrorism Estimated Annual Premiu	m	• • • • • • • • • • • • • • • • • • • •	–	\$383 \$36,289

Insured Name: MIDGARD MANAGEMENT INC

Policy Number: 001-WC16A-72392

Agency Name: 340, Brown & Brown of FL Inc/Ft Laud

### SCHEDULE OF WORKPLACES

Extension of Information Page WC 00 00 01 A Item 1: MIDGARD MANAGEMENT INC 1475 W Cypress Creek Rd FORT LAUDERDALE, FL 33309

Insured Name: MIDGARD MANAGEMENT INC

Policy Number: 001-WC16A-72392

Agency Name: 340, Brown & Brown of FL Inc/Ft Laud

### ADDITIONAL NAMED INSUREDS

Extension of Information Page WC 00 00 01 A Item 1: MIDGARD GROUP INC

MIDGARD LIMITED HOLDING COMPANY

ONE FLAGLER MIAMI INC ET AL

Insured Name:

MIDGARD MANAGEMENT INC

Policy Number:

001-WC16A-72392

Agency Name:

340, Brown & Brown of FL Inc/Ft Laud

# POLICY COMPLETION CLAUSE

Extension of Information Page WC 00 00 01 A

This document forms a part of, completes, and executes the referenced policy. The Information Pages, together with forms and endorsements, if any, issued to form a part thereof, completes the policy. In witness thereof, the Insurer listed on the first page of these Information Pages attests these documents as the entire contract of insurance; and executes same on behalf of the Insurer.

The policy shall not be valid unless also countersigned by the duly authorized Agent of the Insurer at the agency hereinbefore mentioned, if required by state law.

Countersigned by:\_\_\_

Authorized Representative

### COMMERCIAL GENERAL LIABILITY COVERAGE PART DECLARATIONS

# AMERICAN ZURICH INSURANCE COMPANY Policy Number: CPO 6725910-06

Named Insured MIDGARD GROUP, INC.

Policy Period: Coverage begins 12-01-2016	at 12:01 A.M.; Coverage ends 12-01-2017 at 12:01 A.M.
Producer Name: BROWN & BROWN OF FLO	RIDA, INC. Producer No. 84032-000
Item 1. Business Description: LESSORS RISK O	
Item 2. Limits of Insurance	
GENERAL AGGREGATE LIMIT	\$2,000,000
PRODUCTS-COMPLETED OPERATIONS AGGREGA	ATE LIMIT \$2,000,000
EACH OCCURRENCE LIMIT	\$1,000,000
DAMAGE TO PREMISES	
RENTED TO YOU LIMIT	\$ Any one premises
MEDICAL EXPENSE LIMIT	\$ 10,000 Any one person
PERSONAL AND ADVERTISING INJURY LIMIT	\$ 1,000,000 Any one person or organization
Item 3. Retroactive Date (CG 00 02 ONLY)	- 10
	perty damage" or "personal and advertising injury" offense
which occurs before the Retroactive Date, if any, sho	Own here: NONE (Enter Date or "None" if no Retroactive Date applies)
Item 4. Form of Business and Location Premises	(and take a finite interest of the approximation)
Form of Business: CORPORATION	
Location of All Premises You Own, Rent or Occupy:	See Schedule of Locations
Item 5. Schedule of Forms and Endorsements	
Form(s) and Endorsement(s) made a part of this Pol See Schedule of Forms and Endorsements	licy at time of issue:
Item 6. Premiums	
Coverage Part Premium:	\$ 52,955.00
Other Premium:	
Total Premium:	\$ 52,955.00

U-GL-D-1115-8 CW (9/04)

### COMMERCIAL GENERAL LIABILITY COVERAGE SCHEDULE

### AMERICAN ZURICH INSURANCE COMPANY

Named Insured MIDGARD GROUP, INC.

Effective Date: 12-01-16
12:01 A.M., Standard Time

Agent Name BROWN & BROWN OF FLORIDA, INC.

Agent No. 84032-000

Premises Rate \$ 2.966	s/Operations Premium		
Rate	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		
Rate	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		
	Dromium		
\$ 2.966	Fremium		
	\$ 1,049.00		
Products/Com	pleted Operations		
Rate	Premium		
Premises	/Operations		
Rate	Premium		
\$ 111.152	\$ 7,429.00		
Products/Completed Operations			
Rate	Premium		
Premises/Operations			
Rate	Premium		
\$ 111.152	\$ 7,547.00		
Products/Completed Operations			
Rate	Premium		
Premises/	Operations		
Rate	Premium		
\$ 111.152	\$ 9,535.00		
Products/Completed Operations			
Rate	Premium		
	Rate  Premises Rate \$ 111.152 Products/Com Rate  Premises Rate \$ 111.152 Products/Com Rate  Premises/ Products/Com Rate  Premises/ Products/Com Rate  Premises/ Products/Com		

### COMMERCIAL GENERAL LIABILITY COVERAGE SCHEDULE

### AMERICAN ZURICH INSURANCE COMPANY

Named Insured MIDGARD GROUP, INC. Effective Date: 12-01-16 12:01 A.M., Standard Time Agent Name BROWN & BROWN OF FLORIDA, INC. Agent No. 84032-000 Item 5. Location of Premises Location of All Premises You Own, Rent or Occupy: See Schedule of Locations Code No. Premium Basis Premises/Operations 61212 SQUARE FEET/NEAREST THOUSAND 004/001 Location Exposure Rate 52,578 Premium Classification: \$ 111.152 \$ 5,844.00 BUILDINGS OR PREMISES - BANK OR OFFICE -MERCANTILE OR MANUFACTURING (LESSOR'S Products/Completed Operations RISK ONLY) - OTHER THAN NOT-FOR-PROFIT Rate Premium Code No. Premium Basis Premises/Operations 61212 SQUARE FEET/NEAREST THOUSAND Location 005/001 Exposure Premium 77,401 Rate Classification: Ś 111.152 Ś 8,603.00 BUILDINGS OR PREMISES - BANK OR OFFICE -MERCANTILE OR MANUFACTURING (LESSOR'S RISK ONLY) - OTHER THAN NOT-FOR-PROFIT Products/Completed Operations Rate Premium Code No. Premium Basis Premises/Operations SQUARE FEET/NEAREST THOUSAND 61212 Location 007/001 Exposure 110,402 Rate Premium Classification: \$ 111.152 \$ 12,271.00 BUILDINGS OR PREMISES - BANK OR OFFICE -MERCANTILE OR MANUFACTURING (LESSOR'S Products/Completed Operations RISK ONLY) - OTHER THAN NOT-FOR-PROFIT Rate Premium Code No. Premium Basis Premises/Operations 49451 ACRE/EACH Location 008/001 Exposure Rate Premium Classification: \$ .711 1.00 VACANT LAND - OTHER THAN NOT-FOR-PROFIT Products/Completed Operations Rate Premium

### COMMERCIAL GENERAL LIABILITY COVERAGE SCHEDULE

# **AMERICAN ZURICH INSURANCE COMPANY**

<b>.</b>						
Named Ins	sured MIDG	ARD GROUP, INC.		Effective Date	: 12-01-16 A.M., Standard Time	
Agent Nam	ne BROW	N & BROWN OF FLORIDA, INC	<b>.</b>	Agent No.	84032-000	
Item 5. Loc	cation of Premis					_
	All Premises You	ou Own, Rent or Occupy: ations				
Code No. 49451	Premium Bas ACRE/EAC			Premises/	Operations	
Location	009/001	Exposure 1	F	Rate	Premium	
Classification VACANT L		ER THAN NOT-FOR-PROFIT	\$	.618	\$ 1.00	
			Pr	roducts/Comp	oleted Operations	
			F	Rate	Premium	
Code No. 49451	Premium Bas ACRE/EAC			Premises/	Operations	
Location	010/001	Exposure 1	P	Rate	Premium	
Classification VACANT L		ER THAN NOT-FOR-PROFIT	\$	.618	\$ 1.00	_
			Pr	oducts/Comp	leted Operations	
			F	Rate	Premium	
						_
Code No. 47052	Premium Bas GROSS SAI	is LES/NEAREST THOUSAND		Premises/	Operations	
Location	011/001	Exposure IF ANY	R	Rate	Premium	
Classification REAL EST		RTY MANAGED	\$	2.966		
			Pr	oducts/Comp	leted Operations	
			F	Rate	Premium	_
Code No.	Premium Bas	is		Premises/	Operations	_
Location		Exposure	R	Rate	Premium	
Classification TERRORIS	: M - CAT				\$ 524.00	
			Pr	oducts/Comp	leted Operations	_
			R	Rate	Premium	

### COMMERCIAL GENERAL LIABILITY COVERAGE SCHEDULE

	A	MERICAN ZURICH INSURAN	ICE COMPANY	
Named Insu		ARD GROUP, INC.	Effective Date 12:01	2: 12-01-16 A.M., Standard Time
Agent Name		& BROWN OF FLORIDA, INC.	Agent No.	84032-000
	ation of Premise		· · · · · · · · · · · · · · · · · · ·	
	All Premises You chedule of Loca	u Own, Rent or Occupy: tions		
Code No. 92100	Premium Basi No. of Em		Premises	/Operations
Location		Exposure 30	Rate	Premium
Classification Employee	: Benefits	Liability		\$ 150.00
			Products/Com	pleted Operations
			Rate	Premium
Code No.	Premium Basi	S	Premises	/Operations
Location		Exposure	Rate	Premium
Classification	•			
			Products/Com	pleted Operations
			Rate	Premium
Code No.	Premium Bas	S	Premises	/Operations
Location		Exposure	Rate	Premium
Classification	•			
			Products/Com	pleted Operations
			Rate	Premium
Code No.	Premium Bas			
Code No.	Premium bas		Premises	/Operations
Location		Exposure	Rate	Premium
Classification	:			
			Products/Com	pleted Operations
			Rate	Premium
			1	1

### EMPLOYEE BENEFIT LIABILITY COVERAGE PART - CLAIMS MADE DECLARATIONS

Policy Number: CPO 6725910-06 Named Insured: MIDGARD GROUP, INC. Policy Period: Coverage begins 12-01-2016 at 12:01 A.M; Coverage ends 12-01-2017 at 12:01 A.M Producer Name: BROWN & BROWN OF FLORIDA, INC. Producer No. 84032-000 Item 1. Limits of Insurance \$ 1,000,000 Aggregate Limit 1,000,000 Each Claim Limit Item 2. Form of Business: Individual Parnership Joint Venture X Corporation Other Item 3. Premium Schedule: Code No. Premium Basis Rate Advance Premium (Estimated Number of Employees) 92100 \$ INCL Per Employee **INCL** \$ INCL Flat Charge INCL Total Advance Premium For This Coverage Part: INCL Audit Period: X Annual Semi-annual Quarterly Monthly Forms And Endorsements Applicable To This Coverage Part: SEE SCHEDULE OF FORMS AND ENDORSEMENTS

#### Retroactive Date:

12/01/2010 (Enter date or "None" if no Retroactive Date applies)

This insurance does not apply to damages caused by an act, error, or omission which occurred before the Retroactive Date, if any, shown above.

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# COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations, and any other person or organization qualifying as a Named Insured under this policy. The words "we", "us" and "our" refer to the company providing this insurance.

The word "insured" means any person or organization qualifying as such under Section  ${\bf II}$  — Who Is An Insured.

Other words and phrases that appear in quotation marks have special meaning. Refer to Section  ${\bf V}$  — Definitions.

### SECTION I - COVERAGES

# COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE LIABILITY

### 1. Insuring Agreement

- a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "bodily injury" or "property damage" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "bodily injury" or "property damage" to which this insurance does not apply. We may, at our discretion, investigate any "occurrence" and settle any claim or "suit" that may result. But:
  - The amount we will pay for damages is limited as described in Section III – Limits Of Insurance; and
  - (2) Our right and duty to defend ends when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages A or B or medical expenses under Coverage C.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments — Coverages A and B.

- b. This insurance applies to "bodily injury" and "property damage" only if:
  - (1) The "bodily injury" or "property damage" is caused by an "occurrence" that takes place in the "coverage territory";

- (2) The "bodily injury" or "property damage" occurs during the policy period; and
- (3) Prior to the policy period, no insured listed under Paragraph 1. of Section II Who Is An Insured and no "employee" authorized by you to give or receive notice of an "occurrence" or claim, knew that the "bodily injury" or "property damage" had occurred, in whole or in part. If such a listed insured or authorized "employee" knew, prior to the policy period, that the "bodily injury" or "property damage" occurred, then any continuation, change or resumption of such "bodily injury" or "property damage" during or after the policy period will be deemed to have been known prior to the policy period.
- c. "Bodily injury" or "property damage" which occurs during the policy period and was not, prior to the policy period, known to have occurred by any insured listed under Paragraph 1. of Section II Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim, includes any continuation, change or resumption of that "bodily injury" or "property damage" after the end of the policy period.
- d. "Bodily injury" or "property damage" will be deemed to have been known to have occurred at the earliest time when any insured listed under Paragraph 1. of Section II Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim:
  - (1) Reports all, or any part, of the "bodily injury" or "property damage" to us or any other insurer:
  - (2) Receives a written or verbal demand or claim for damages because of the "bodily injury" or "property damage"; or
  - (3) Becomes aware by any other means that "bodily injury" or "property damage" has occurred or has begun to occur.
- e. Damages because of "bodily injury" include damages claimed by any person or organization for care, loss of services or death resulting at any time from the "bodily injury".

### ZURICH AMERICAN INSURANCE COMPANY

1400 American Lane Schaumburg, Illinois 60196-1056 1-800-382-2150

# **BUSINESS AUTO DECLARATIONS**

ITEM ONE					
PRODUCER: BROWN & BROWN	OF FLORIE	DA, INC.			
NAMED INSURED: MAILING ADDRESS:	(SEE NA) 1475 W (	CYPRESS CRE	ENDORSEMEN		
POLICY PERIOD:	From <u>12</u> -	-01-2016 to	12-01-2017	at 12:01 A.M. Standar	
PREVIOUS POLICY N	UMBER: C	PO 6725910-	-05	mailing address snow	n above
FORM OF BUSINESS  X CORPORATIO PARTNERSHIF  IN RETURN FOR THE WE AGREE WITH YOU	P PAYMENT O	OTHER	1. AND SUBJECT	TO ALL THE TERMS C	DIVIDUAL - OF THIS POLICY,
Premium shown is pay	able at inception	on: \$	459.00		
AUDIT PERIOD (IF AP	PLICABLE) >	ANNUALLY	SEMI- ANNUALLY	QUARTERLY	MONTHLY
ENDORSEMENTS AT IL 00 17 - Common IL 00 21 - Broad Fo	Policy Conditi rm Nuclear Exc	ons ( <b>IL 01 46</b> in V clusion (Not Appl			
COUNTERSIGNED			ВҮ		
		(Date)		(Authorized Represe	ntative)
NOTE OFFICERS' FACSIMILI AT THE COMPANY'S	E SIGNATURE OPTION.	S MAY BE INSEF	RTED HERE, ON T	HE POLICY COVER OF	RELSEWHERE

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### **ITEM TWO**

### SCHEDULE OF COVERAGES AND COVERED AUTOS

This policy provides only those coverages where a charge is shown in the premium column below. Each of these coverages will apply only to those "autos" shown as covered "autos". "Autos" are shown as covered "autos" for a particular coverage by the entry of one or more of the symbols from the Covered Autos Section of the Business Auto Coverage Form next to the name of the coverage.

COVERAGES	COVERED AUTOS	LIMIT	PF	REMIUM
LIABILITY	8,9	\$1,000,000	\$	454
PERSONAL INJURY PROTECTION (or equivalent No-fault Coverage)		SEPARATELY STATED IN EACH P.I.P. ENDORSEMENT MINUS DEDUCTIBLE.		
ADDED PERSONAL INJURY PROTECTION (or equivalent Added No-fault Coverage)		SEPARATELY STATED IN EACH ADDED P.I.P. ENDORSEMENT.		
PROPERTY PROTECTION INSURANCE (Michigan only)		SEPARATELY STATED IN THE P.P.I. ENDORSEMENT MINUS DEDUCTIBLE FOR EACH ACCIDENT.		
AUTO MEDICAL PAYMENTS			<del></del>	
MEDICAL EXPENSE AND INCOME LOSS BENEFITS (Virginia only)		SEPARATELY STATED IN THE MEDICAL EXPENSE AND INCOME LOSS BENEFITS ENDORSEMENT.		
UNINSURED MOTORISTS				
UNDERINSURED MOTORISTS (When not included in Uninsured Motorists Coverage)				
PHYSICAL DAMAGE COMPREHENSIVE COVERAGE		ACTUAL CASH VALUE OR COST OF REPAIR, WHICHEVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO, BUT NO DEDUCTIBLE APPLIES TO LOSS CAUSED BY FIRE OR LIGHTNING. See ITEM FOUR For Hired or Borrowed Autos.		
PHYSICAL DAMAGE SPECIFIED CAUSES OF LOSS COVERAGE		ACTUAL CASH VALUE OR COST OF REPAIR, WHICHEVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO FOR LOSS CAUSED BY MISCHIEF OR VANDALISM.		
PHYSICAL DAMAGE COLLISION COVERAGE	, <u>, , , , , , , , , , , , , , , , , , </u>	See ITEM FOUR For Hired Or Borrowed Autos.  ACTUAL CASH VALUE OR COST OF REPAIR, WHICHEVER IS LESS, MINUS DEDUCTIBLE, FOR EACH COVERED AUTO. See ITEM FOUR For Hired Or Borrowed Autos.		
PHYSICAL DAMAGE TOWING AND LABOR		FOR EACH DISABLEMENT OF A PRIVATE PASSENGER AUTO.		
		TAX/SURCHARGE/FEE		
		PREMIUM FOR ENDORSEMENTS	\$	5
		*ESTIMATED TOTAL PREMIUM	\$	459.00

<sup>\*</sup>This policy may be subject to final audit.

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# ITEM FOUR SCHEDULE OF HIRED OR BORROWED COVERED AUTO COVERAGE AND PREMIUMS

LIABILITY COVERAGE	ESTIMATED ANNUAL COST OF HIRE FOR ALL STATES	PREMIUM
Primary Coverage	IF ANY	INCL
Excess Coverage	IF ANY	\$ 272

For "autos" used in your motor carrier operations, cost of hire means:

- (a) The total dollar amount of costs you incurred for the hire of automobiles (includes "trailers" and semitrailers), and if not included therein,
- (b) The total remunerations of all operators and drivers' helpers, of hired automobiles whether hired with a driver by lessor or an "employee" of the lessee, or any other third party, and
- (c) The total dollar amount of any other costs (*i.e.*, repair, maintenance, fuel, etc.) directly associated with operating the hired automobiles whether such costs are absorbed by the "insured", paid to the lessor or owner, or paid to others.

		ESTIMATED ANNUAL	
LIABILITY COVERAGE	STATE	COST OF HIRE FOR EACH STATE	PREMIUM
Primary Coverage			
Excess Coverage			

For "autos" **NOT** used in your motor carrier operations, cost of hire means the total amount you incur for the hire of "autos" you don't own (not including "autos" you borrow or rent from your partners or "employees" or their family members). Cost of hire does not include charges for services performed by motor carriers of property or passengers.

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# ITEM FOUR SCHEDULE OF HIRED OR BORROWED COVERED AUTO COVERAGE AND PREMIUMS (Cont'd)

Physical Damage Coverages – Cost Of Hire Rating Basis For All Autos (Other Than Mobile or Farm Equipment)						
			ESTIMATED ANNUAL COST OF HIRE FOR EACH STATE (Excluding Autos			
COVERAGE	STATE	LIMIT OF INSURANCE	Hired With A Driver)	PREMIUM		
COMPREHENSIVE		ACTUAL CASH VALUE OR COST OF REPAIR, WHICHEVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO, BUT NO DEDUCTIBLE APPLIES TO LOSS CAUSED BY FIRE OR LIGHTNING.				
SPECIFIED CAUSES OF LOSS		ACTUAL CASH VALUE OR COST OF REPAIR, WHICHEVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO FOR LOSS CAUSED BY MISCHIEF OR VANDALISM.				
COLLISION		ACTUAL CASH VALUE OR COST OF REPAIR, WHICHEVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO.				
TOTAL PREMIUM						

For Physical Damage Coverages, cost of hire means the total amount you incur for the hire of "autos" you don't own (not including "autos" you borrow or rent from your partners or "employees" or their family members). Cost of hire does not include charges for any "auto" that is leased, hired, rented or borrowed with a driver.

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# ITEM FOUR SCHEDULE OF HIRED OR BORROWED COVERED AUTO COVERAGE AND PREMIUMS (Cont'd)

COVERAGE	STATE	ESTIMATED ANNUAL COST OF HIRE FOR EACH STATE		PREMIUM	
		Mobile Equipment	Farm Equipment	Mobile Equipment	Farm Equipment
Liability – Primary Coverage					
Liability - Excess Coverage					
Personal Injury Protection					
Medical Expense Benefits (Virginia Only)					
Income Loss Benefits (Virginia Only)					
Auto Medical Payments					
	,	Т	OTAL PREMIUMS		

Cost of hire means the total amount you incur for the hire of "autos" you don't own (not including "autos" you borrow or rent from your partners or "employees" or their family members). Cost of hire does not include charges for services performed by motor carriers of property or passengers.

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# ITEM FOUR SCHEDULE OF HIRED OR BORROWED COVERED AUTO COVERAGE AND PREMIUMS (Cont'd)

			COST ( FOR EAC (Excluding	ED ANNUAL OF HIRE CH STATE Autos Hired A Driver)	PRE	MIUM
COVERAGE	STATE	LIMIT OF INSURANCE	Mobile Equipment	Farm Equiment	Mobile Equipment	Farm Equipment
COMPREHENSIVE		ACTUAL CASH VALUE OR COST OF REPAIR, WHICH- EVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO, BUT NO DEDUCTIBLE AP- PLIES TO LOSS CAUSED BY FIRE OR LIGHTNING.				
SPECIFIED CAUSES OF LOSS		ACTUAL CASH VALUE OR COST OF REPAIR, WHICH- EVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO FOR LOSS CAUSED BY MIS- CHIEF OR VANDALISM.				
COLLISION		ACTUAL CASH VALUE OR COST OF REPAIR, WHICH- EVER IS LESS, MINUS DEDUCTIBLE FOR EACH COVERED AUTO.				

For Physical Damage Coverages, cost of hire means the total amount you incur for the hire of "autos" you don't own (not including "autos" you borrow or rent from your partners or "employees" or their family members). Cost of hire does not include charges for any auto that is leased, hired, rented or borrowed with a driver.

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# ITEM FOUR SCHEDULE OF HIRED OR BORROWED COVERED AUTO COVERAGE AND PREMIUMS (Cont'd)

	Rental Period Rating Basis For Mobile Or Farm Equipment									
		ESTIMATED  NUMBER OF DAYS  EQUIPMENT WILL BE  RENTED								
COVERAGE	TOWN AND STATE WHERE THE JOB SITE IS LOCATED	Mobile Equipment	Farm Equipment	Mobile Equipment	Farm Equipment					
Liability – Primary Coverage										
Liability – Excess Coverage				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
Personal Injury Protection										
Medical Expense Benefits (Virginia Only)										
Income Loss Benefits (Virginia Only)					***					
Auto Medical Payments										
		TOTA	L PREMIUMS							

## ITEM FIVE

## SCHEDULE FOR NON-OWNERSHIP LIABILITY

NAMED INSURED'S BUSINESS	RATING BASIS	NUMBER	PF	REMIUM
Other Than Garage Service	Number Of Employees	17	\$	182
Operations And Other Than Social Service Agencies	Number Of Partners (Active and Inactive)			
Garage Service Operations	Number Of Employees Whose Principal Duty Involves The Operation Of Autos			
	Number Of Partners (Active and Inactive)			
Social Service Agencies	Number Of Employees			
	Number Of Volunteers Who Regularly Use Autos To Transport Clients			
	Number Of Partners (Active and Inactive)			
		Total Premium	\$	182

#### **ITEM SIX**

#### SCHEDULE FOR GROSS RECEIPTS OR MILEAGE BASIS

Type Of Risk (Check one):	Public Autos	Leasing Or Rental Concerns
Rating Basis (Check one):	Gross Receipts (Per \$100)	Mileage (Per Mile)
Estimated Yearly (Check One):	Gross Receipts (Per \$100)	Mileage
	Premiums	3
Liability		
Personal Injury Protection		
Added Personal Injury Protection		
Property Protection Insurance (M	ichigan Only)	
Auto Medical Payments		
Medical Expense And Income Los	s Benefits (Virginia Only)	
Comprehensive		
Specified Causes Of Loss		
Collision		
Towing And Labor		

When used as a premium basis:

## FOR PUBLIC AUTOS

Gross receipts means the total amount earned by the named insured for transporting passengers, mail and merchandise.

Gross receipts does not include:

- A. Amounts paid to air, sea or land carriers operating under their own permits.
- B. Advertising revenue.
- C. Taxes collected as a separate item and paid directly to the government.
- D. C.O.D. collections for cost of mail or merchandise including collection fees.

Mileage means the total live and dead mileage of all revenue producing "autos" during the policy period.

#### FOR RENTAL OR LEASING CONCERNS

Gross receipts means the total amount earned by the named insured for the leasing or renting of "autos" to others without drivers.

Mileage means the total live and dead mileage of all "autos" you leased or rented to others without drivers.

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## **DECLARATIONS**

# Hanover Professionals Advantage Portfolio

# THIS IS A CLAIMS-MADE POLICY. PLEASE READ THE POLICY CAREFULLY.

# MISCELLANEOUS PROFESSIONAL LIABILITY POLICY

Policy Number	Coverage is provided by:	Agency	Agency Code
LHJ 9764780 05	The Hanover Insurance Company 440 Lincoln Street Worcester, MA 01653	BROWN & BROWN OF FL INC	5009433

Issue Date:

11/29/2016

Item 1. Named Insured and Address:

MIDGARD MANAGEMENT INC

1475 WEST CYPRESS CREEK ROAD

#202

FORT LAUDERDALE, FL 33309

Item 2. Policy Period:

Inception Date: 12/01/2016 Expiration Date: 12/01/2017

12:01 A.M. Standard Time at the address of the Named Insured as stated herein

Item 3. LIMIT OF LIABILITY

Limit of Liability

a. \$1,000,000 for each Claim; not to exceed b. \$1,000,000 for all Claims in the aggregate

Item 4. DEDUCTIBLE:

\$5,000 Each Claim

Item 5. RETROACTIVE DATE: 11/24/2008

Item 6. PROFESSIONAL SERVICES

PROPERTY MANAGER

### Item 7. PREMIUM FOR THE POLICY PERIOD:

Florida Guaranty Fund Assessment: \$0.00 Florida Hurricane Catastrophe Fund: \$0.00

Total Premium: \$2,837.00 Item 8. NOTICE OF A CLAIM

Report any claim to the Company as required by Section G. DUTIES IN THE EVENT OF CLAIM(S) OR

POTENTIAL CLAIM(S):

The Hanover Insurance Company P.O. Box 15145

Worcester, MA 01615

National Claims Telephone Number: 800-628-0250

Facsimile: 800-399-4734 Email: firstreport@hanover.com

Item 9. Forms attached at issue:

910-0002 01/12 Miscellaneous Professional Liability Policy - Declarations 910-0001FL 12/09 Florida Miscellaneous Professional Liability Insurance Policy

231-0862 12/14 Customer Notice of Privacy Policy and Producer Compensation Practices Disclosures Privacy

Policy Disclosure

401-1268 08/12 U.S. Treasury Department's Office of Foreign Assets Control ("OFAC") Advisory Notice to

Policyholders

910-0006 11/12 Notice to Florida Insureds

910-0002 01 12

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910-0140	10/11	Notice to Policyholders: Information Regarding Extended Reporting Period ("ERP Coverage")
910-0079FL	01/15	Property Management Endorsement (Florida)
910-0168FL	01/12	Florida Defense Coverage for Discrimination Claims Endorsement
910-0199	12/13	Fair Housing Act Claim Expense Endorsement
910-0708FL	01/12	Florida Lock Box Coverage Endorsement
SIG-1100	08/14	Signature Page

Item 10. Producer Name and Address: BROWN & BROWN OF FL INC PO BOX 5727 FT LAUDERDALE, FL 33310

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2,000,000

1,000,000

1,000,000



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 03/29/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER, THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s)

PRODUCER Brown & E	Brown of Florida, Inc.	CONTACT NAME: PHONE (A/C, No, Ext): 954-776-2222 FAX (A/C,	No): 954-776-4446
P.O. Box ( Ft. Lauder	5727 rdale, FL 33310-5727	E-MAIL ADDRESS:	
Andrew Noye, CIC, CRIS		INSURER(S) AFFORDING COVERAGE	NAIC #
		INSURER A : Zurich American Insurance Co.	16535
INSURED	Midgard Group, Inc.	INSURER B: Great Amer Alliance Ins. Co.	26832
<u> </u>	Midgard Management, Inc. 1475 W Cypress Creek Rd. #202	INSURER C : FCCI Insurance Company	10178
	Fort Lauderdale, FL 33309	INSURER D: Hanover Insurance Co.	22292
		INSURER E :	
		INSURER F:	

<u>co</u>	VER	RAGES CER	<u>TIFI</u>	CATE	ENUMBER:			REVISION NUMBER:		
TH	iis i	IS TO CERTIFY THAT THE POLICIES	OF I	INSUF	RANCE LISTED BELOW HAVE BEE	N ISSUED TO	THE INSURE	D NAMED ABOVE FOR T	HE PO	DLICY PERIOD
IN	DIC	ATED. NOTWITHSTANDING ANY RE	QUIF	REME	NT, TERM OR CONDITION OF AN	Y CONTRACT	OR OTHER I	DOCUMENT WITH RESPE	CT TO	WHICH THIS
CI	=K []	IFICATE MAY BE ISSUED OR MAY F	PERT	TAIN,	THE INSURANCE AFFORDED BY	THE POLICIE	S DESCRIBED	D HEREIN IS SUBJECT T	O ALL	THE TERMS,
	CCLU	USIONS AND CONDITIONS OF SUCH I				REDUCED BY	PAID CLAIMS.			
NSR LTR				SUBR		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMI	rs	
A	X	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	\$	1,000,000
		CLAIMS-MADE X OCCUR	X		CPO672591006	12/01/2016	12/01/2017	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	100,000
								MED EXP (Any one person)	\$	10,000
								PERSONAL & ADV INJURY	\$	1,000,000
	GEN	N'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$	2,000,000

		DED RET	ENTIC	on \$					\$
В		EXCESS LIAB CLAIMS-MADE		UM30079549	12/01/2016	12/01/2017	AGGREGATE	\$ 10,000,00	
	X	UMBRELLA LIAB	·	X OCCUR				EACH OCCURRENCE	\$ 10,000,00
<u> </u>	<u> </u>		<u> </u>					BI/PD Included	\$ 
	X	HIRED AUTOS	X	NON-OWNED AUTOS				PROPERTY DAMAGE (Per accident)	\$
		ALL OWNED AUTOS		SCHEDULED AUTOS				BODILY INJURY (Per accident)	\$ 
A		ANY AUTO			CPO672591006	12/01/2016	12/01/2017	BODILY INJURY (Per person)	\$

WORKERS COMPENSATION X STATUTE AND EMPLOYERS' LIABILITY C ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? 001WC16A72392 08/04/2016 08/04/2017 500,000 E.L. EACH ACCIDENT (Mandatory in NH) 500,000 E.L. DISEASE - EA EMPLOYEE \$ If yes, describe under DESCRIPTION OF OPERATIONS below 500,000 E.L. DISEASE - POLICY LIMIT 12/01/2016 12/01/2017 Limit: **Professional Liab** LHJ976478005 1,000,000 Claims Made RETRO DATE 11/24/2008 Ded: 5,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RFP Bid - Ground Lease Development of Parcl C (Property ID #494209010170) City of Fort Lauderdale is Additional Insured as respects General Liability if required by written contract. 30 days notice of cancellation applies except 10 days nor non-payment.

CERTIFICATE	HOLDER		
	•		_

City of Fort Lauderdale **Procurement Department** 100 North Andrews Ave Rm 619 Fort Lauderdale, FL 33301

X | LOC

POLICY

OTHER:

AUTOMOBILE LIABILITY

### **CANCELLATION**

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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PRODUCTS - COMPIOP AGG

COMBINED SINGLE LIMIT

Emp Ben.

\$

FORTLA2



Brown & Brown of Florida, Inc. 1201 W Cypress Creek Rd, Suite 130 (Zip: 33309) P.O. Box 5727 Fort Lauderdale, FL 33310-5727 954/776-2222 FAX 954/776-4446

March 29, 2017

Attn: Elia Silverman Midgard Group, Inc. 1475 W. Cypress Creek Rd, Ste 202 Fort Lauderdale, FL 33309

RE:

Professional Liability Policy #LHJ976478005 Effective 12/1/16 – 12/1/17

Dear Elia:

The Professional Policy referenced above for Midgard Management currently has a \$1,000,000 Limit of Liability. If the Bid is awarded, we will be able to increase the limit to \$2,000,000 per the contract requirements for an additional premium.

If and when you are ready to increase the limit, please let me know.

Sincerely, Brown & Brown of Florida, Inc.

Michal Walker Account Manager



# **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) 4/10/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

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PRO	DUCE	ER		-	·	CONTA	СТ			
Fra	nk	H. Furman, Inc.				NAME: PHONE (A/C, No, Ext): (954) 943-5050 (A/C, No, Ext): (954) 943-5417				
		East Atlantic Blvd.				E-MAIL				
Р.	٥.	Box 1927				ADDRESS:  INSURER(S) AFFORDING COVERAGE NAIC #				1110 //
		no Beach FL	3306							NAIC#
INSU	_	·						-	Ins of Hartford	20478
		nstructors, Inc.						an Cas Co	of Reading PA	20427
		motifications, the				INSURE				
225	:1 T	Blount Road				INSURE				
			2206			INSURE	RE:			
	•	no Beach FL	3306			INSURE	RF:			
					E NUMBER:	\(\frac{1}{2}\)			REVISION NUMBER:	
IN CE E>	DIC <i>i</i> ERTI	ATED. NOTWITHSTANDING AN	Y REQU MAY PE UCH PO	JIREME RTAIN, ILICIES	ENT, TERM OR CONDITION THE INSURANCE AFFORD B. LIMITS SHOWN MAY HAVE	OF AN	Y CONTRACT THE POLICIE REDUCED BY	FOR OTHER ES DESCRIBE PAID CLAIMS	ED NAMED ABOVE FOR THE PO DOCUMENT WITH RESPECT TO ED HEREIN IS SUBJECT TO ALI S.	WHICH THIS
INSR LTR		TYPE OF INSURANCE		DL SUBI			POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
		COMMERCIAL GENERAL LIABILITY  CLAIMS-MADE OCCUR							EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Ea occurrence) \$	
									MED EXP (Any one person) \$	
									PERSONAL & ADV INJURY \$	
	GEN	N'L AGGREGATE LIMIT APPLIES PER							GENERAL AGGREGATE \$	
		POLICY PRO- LOC							PRODUCTS - COMP/OP AGG \$	-
		OTHER:							\$	
	AUT	TOMOBILE LIABILITY							COMBINED SINGLE LIMIT \$	1,000,000
_	х	ANY AUTO			2075174391		11/15/2016	11/15/2017	(Ea accident)  BODILY INJURY (Per person) \$	
A		ALL OWNED SCHEDULED					,,		BODILY INJURY (Per accident) \$	
	х	AUTOS AUTOS NON-OWNED	)						PROPERTY DAMAGE	
		HIRED AUTOS AUTOS							(Per accident)	10,000
		UMBRELLA LIAB OCCUP		_					reisonal Injury Flotection	10,000
		EVOTOS LUB	AADE						EACH OCCURRENCE \$	
		CEANVIS-I	VIADE						AGGREGATE \$	
	WOF	DED   RETENTION \$ RKERS COMPENSATION		-					PER OTH- STATUTE ER	
	AND	EMPLOYERS' LIABILITY	Y/N							<del></del>
ĺ	OFFI	PROPRIETOR/PARTNER/EXECUTIVE ICER/MEMBER EXCLUDED?	N	A					E.L. EACH ACCIDENT \$	
	If ves	ndatory in NH) s, describe under							E.L. DISEASE - EA EMPLOYEE \$	
		CRIPTION OF OPERATIONS below	-	+					E.L. DISEASE - POLICY LIMIT   \$	·
В	Lea	ased/Borrowed/Rented			20751435		11/15/2016	11/15/2017	Limit Per Item	\$257,000
	Εqι	uipment							Deductible	2%
DESC For	DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) For Bidding Purposes Only									
CEF	RTIF	FICATE HOLDER				CANC	ELLATION	-		J
Midgard Group 1475 West Cypress Creek Road Suite 202 Fort Lauderdale, FL 33309					SHO THE ACC	ULD ANY OF	N DATE THE TH THE POLICE	ESCRIBED POLICIES BE CANCE EREOF, NOTICE WILL BE DO DO PROVISIONS.	ELIVERED IN	



## RFP SOLICITATION 275-11844

# LICENSES

- 1. Midgard Group, Inc.
- 2. Current Builders
- 3. CPZ Architects, Inc.
- 4. Colliers International
- 5. Design Management Services
- 6. Crush Law P.A.

Client#: 20

#### **CURBUIL**

ACORD...

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 4/03/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

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PRODUCER American Global, LLC 2121 SW 3rd Avenue, Suite 501	CONTACT Michael Marino PHONE (A/C, No, Ext): 305-351-9134 E-MAIL ADDRESS: info@americanglobal.com					
Miami, FL 33129	INSURER A : Executive Risk Indemnity Inc.					
CB Constructors, Inc. 2251 Blount Road	INSURER B : Indian Harbor Insurance Co. INSURER C : Federal Insurance Co.	36940 20281				
Pompano Beach, FL 33069	INSURER D : Great American Insurance Co. INSURER E : INSURER F :	16691				
COVERAGES CERTIFICATE NUMBER	DEVICION AUMADED					

	TEVICION NOMBER.									
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.										
INSR LTR		ADDL SU		POLICY EFF (MM/DD/YYYY)		LIMIT	s			
Α	X COMMERCIAL GENERAL LIABILITY		54303301	11/15/2016	11/15/2017	EACH OCCURRENCE	s\$1,000,000			
	CLAIMS-MADE X OCCUR					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$\$300,000			
						MED EXP (Any one person)	s Excluded			
						PERSONAL & ADV INJURY	\$\$1,000,000			
	GEN'L AGGREGATE LIMIT APPLIES PER:					GENERAL AGGREGATE	\$\$2,000,000			
	POLICY X PRO-					PRODUCTS - COMP/OP AGG	\$\$2,000,000			
	OTHER:						\$			
	AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident)	\$			
	ANY AUTO					BODILY INJURY (Per person)	\$			
	ALL OWNED SCHEDULED AUTOS						\$			
	HIRED AUTOS NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)	\$			
							\$			
В	UMBRELLA LIAB X OCCUR		SXS004267403	11/15/2016	11/15/2017	EACH OCCURRENCE	\$\$10,000,000			
	X EXCESS LIAB CLAIMS-MADE					AGGREGATE	s\$10,000,000			
	DED RETENTION \$						\$			
С	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		54303302	11/15/2016	11/15/2017	X PER X OTH-				
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N/A				E.L. EACH ACCIDENT	s\$1,000,000			
	(Mandatory in NH) If yes, describe under					E.L. DISEASE - EA EMPLOYEE	s\$1,000,000			
	DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	s\$1,000,000			
D	Excess Liability		TUE024718905	11/15/2016	11/15/2017	\$15,000,000 Each O	cc.			
İ						\$15,000,000 Aggreg	ate			
<u> </u>										
	RIPTION OF OPERATIONS / LOCATIONS / VEHIC Bidding Purposes Only	LES (ACC	ORD 101, Additional Remarks Schedule	, may be attached if mo	re space is requ	ired)				
i or blading i diposes offig										
L			·			.,				
CE	CERTIFICATE HOLDER CANCELLATION									

CERTIFICATE HOLDER	CANCELLATION
Midgard Group 1475 West Cypress Creek Road Fort Lauderdale, FL 33309	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE
,	American Global, LLC

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# **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) 04/10/2017

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			1100	or such endo	Seiii	<u> </u>	<del></del>						
PROD						1-4	16-619-8000	CONTA NAME:	CT Mark	Rankin			
Inte	∍gı	co (Canada)	Lta					PHONE	416 6	19 8076	FAX	416	618 8077
Suit	Suite 4800						ACC, No. Ext): 416 619 8076 FAX (A/C, No): 416 618 8077  E-MAIL ADDRESS: mark.rankin@integrogroup.com						
		y Street						ADDKE					T
I		o, Ontario	M5L	1E8							RDING COVERAGE		NAIC #
INSUR	ED			<del></del>						ty Mutual .	Insurance Company		
Co11	ie	rs Internati	ion	al South Flo	rida	a, L	LC	INSURE	RB:	<del></del>			
4500	P	GA Blvd. #1	10			-		INSURE	ERC:				
l								INSURE	RD:				
Palm	ιB	each Gardens	3,	33418				INSURE	RE:				
		14050					<del></del>	INSURE	RF:		<del>-</del>		
	_	RAGES	TIIA				E NUMBER: 49581609				REVISION NUMBER:		
CE EX	RT	IFICATE MAY BE	E IS	SUED OR MAY	PER	REIVIE ΓΑΙΝ	RANCE LISTED BELOW HA NT, TERM OR CONDITION THE INSURANCE AFFORD LIMITS SHOWN MAY HAVE	OF AN	Y CONTRACT	OR OTHER	DOCUMENT WITH RESPE	OT TO	MULICIL TURO
INSR LTR		TYPE OF I			ADDL	SUBR				POLICY EXP (MM/DD/YYYY)			
		COMMERCIAL GE	NER	AL LIABILITY	INSU	WVD	FOLICT NUMBER		(MM/DD/YYYY)	(MM/DD/YYYY)	LIMIT		
		CLAIMS-MAD	E [	OCCUR						:	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	
											MED EXP (Any one person)	\$	
-		l									PERSONAL & ADV INJURY	\$	
	GEI	N'L AGGREGATE LIN		PPLIES PER:	1						GENERAL AGGREGATE	\$	
_	_	POLICY PR	CT	LOC							PRODUCTS - COMP/OP AGG	\$	
		OTHER:				<u>.</u>						\$	
<u> </u>	AUT	TOMOBILE LIABILIT	Y								COMBINED SINGLE LIMIT (Ea accident)	\$	
		ANY AUTO									BODILY INJURY (Per person)	\$	
		ALL OWNED AUTOS		SCHEDULED AUTOS							BODILY INJURY (Per accident)	\$	
		HIRED AUTOS		NON-OWNED AUTOS							PROPERTY DAMAGE (Per accident)	\$	<del></del>
						ĺ					(1 C. dooldent)	\$	
_		UMBRELLA LIAB	Ĺ	OCCUR							EACH OCCURRENCE	\$	
		EXCESS LIAB		CLAIMS-MADE						ĺ	AGGREGATE	\$	
		DED RETE	NTIO	N \$	1						710011E0711E	\$	
		KERS COMPENSAT		,							PER OTH- STATUTE ER	Ψ	
A	NY	PROPRIETOR/PART	NER	EXECUTIVE T / N						Ì	E.L. EACH ACCIDENT		
(1	Vlan	CER/MEMBER EXCL datory in NH)	UDE	D?	N/A						E.L. DISEASE - EA EMPLOYEE		
If   D	yes	s, describe under CRIPTION OF OPER	ATIC	NS below									<del></del>
		fessional L				-	PLTOAA2XRV003		12/01/16	12/01/17	E.L. DISEASE - POLICY LIMIT Primary Layer	USD2	,000,000
DESCR	IDT	ION OF OPENATION								-			
JEJOR	ar' I	OF OPERATION	13 / L	OGATIONS / VEHICI	LES (A	CORD	101, Additional Remarks Schedu	le, may be	e attached if mor	e space is requir	ed)		
CERT	IF	ICATE HOLDE	R					CANC	ELLATION				-
Procu	ıre	Fort Laude:	es	Division				THE	EXPIRATION	DATE THE	ESCRIBED POLICIES BE CA REOF, NOTICE WILL B Y PROVISIONS.	NCELL E DEL	ED BEFORE IVERED IN
TOO N	١.	Andrews Ave	nue	, Room 619			†	AUTHORIZED REPRESENTATIVE					
Fort	La	uderdale, F	ւ 3	3301		US			·				
							·n						

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## CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 04/10/2017

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COVERAGES	CERTIFICATE NUMBER, 40501402			DEL // (2) (2) 1 1 1 1 1 1 2 2 2 2	
Palm Beach Gardens, FL 3341	.8	INSURER F :			
		INSURER E :			
4500 PGA Blvd. #110		INSURER D :			
Colliers International South Florida, LLC		INSURER C:	Chubb Insurance	Company of Canada	
INSURED	ah Blandda IIG	INSURER B:	Chubb Insurance	Company	
Toronto, Ontario M5L 1E8		INSURER A :	Liberty Internat	ional Underwriters	
•					NAIC#
199 Bay Street			INSURER(S) AFFOR	DINC COVERAGE	NA10.#
Suite 4800		E-MAIL ADDRESS:		integrogroup.com	
Integro (Canada) Ltd.		PHONE (A/C, No, Ext	604-608-6255	FAX (A/C, No):	
PRODUCER	1-416-619-8000	CONTACT NAME:	Vanessa Chapin		
		T =			

COVERAGES	CERTIFICATE NUMBER: 49581483	REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR	COLOSIONS AND CONDITIONS OF SOCIT	ADDL					· · · · · · · · · · · · · · · · · · ·	
LTR	TYPE OF INSURANCE	INSD	WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	S
A	X COMMERCIAL GENERAL LIABILITY			TB1-B71-171197-016	12/01/16	12/01/17	EACH OCCURRENCE	\$ 1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000
							MED EXP (Any one person)	\$ 10,000
							PERSONAL & ADV INJURY	\$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$ 2,000,000
	POLICY PRO- JECT LOC						PRODUCTS - COMP/OP AGG	\$ 1,000,000
	OTHER:							\$
В	AUTOMOBILE LIABILITY			16-7359-06-03	12/01/16	12/01/17	COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000
	ANY AUTO	ļ					BODILY INJURY (Per person)	\$ 1,000,000
	OWNED SCHEDULED AUTOS ONLY							\$ 1,000,000
1	HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	\$ 1,000,000
								\$
С	X UMBRELLALIAB X OCCUR			79713858	12/01/16	12/01/17	EACH OCCURRENCE	\$ 1,000,000
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	\$ 1,000,000
_	DED RETENTION \$							\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N						PER OTH- STATUTE ER	
	ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBEREXCLUDED?	N/A					E.L. EACH ACCIDENT	\$
	(Mandatory in NH)  If yes, describe under						E.L. DISEASE - EA EMPLOYEE	\$
	DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$
С	Crime			8132-4965	12/01/16	12/01/17		2,000,000
$ldsymbol{ldsymbol{\sqcup}}$	NEIDTION OF OPEN TIME							

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Certificat Holder, The City of Fort Lauderdale, is included as an additional insured where required by written contract Contractual liabilty is applicable on liability policies where required by contract.

Insurer(s) will endeavor to provide 30 days notice of cancellation and 10 days notice in the event of non-renewal.

CERTIFICATE HOLDER	CANCELLATION
City of Fort Lauderdale Procurement Services Division	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
100 N. Andrews Avenue, Room 619	AUTHORIZED REPRESENTATIVE
Fort Lauderdale, FL 33301	

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# **CERTIFICATE OF INSURANCE-CPZ**

"Designing Quality Architecture that Builds Lasting Relationships"

T	HIS CERTIFICATE IS ISSUED AS A	MATTI	R OI	NEGATIVELY AMEND. EXTE	CONFERS NO I	RIGHTS UPO	N THE CERTIFICATE HO	10/20 DLDER.	IES
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	4316 West Broward Blv	d.					y and Surety C		19038
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# CPZ ARCHITECTS, INC.

4316 WEST BROWARD BOULEVARD, PLANTATION, FLORIDA 33317 200 N. EL MAR DRIVE, SUITE 200, JENSEN BEACH, FLORIDA 34957

(954) 792-8525, FAX (954) 797-2847 WWW.CPZARCHITECTS.COM



# One Tower Square, Hartford, Connecticut 06183

#### CHANGE ENDORSEMENT

Named Insured: DESIGN MANAGEMENT SERVICES INC

Policy Number: 660-1H533571-PHX-16
Policy Effective Date: 04/18/16
Issue Date: 09/23/16
Return Premium \$ 28

INSURING COMPANY:
THE PHOENIX INSURANCE COMPANY

Effective from 09/21/16 at the time of day the policy becomes effective.

THIS INSURANCE IS AMENDED AS FOLLOWS:

AMEND ADDRESSES TO 4411 NE 30TH AVE.

THE ADDRESS OF THE NAMED INSURED ON THE DECLARATIONS IS CHANGED TO 4411 NE 30TH AVE. LIGHTHOUSE POINT, FL 33064

NAME AND ADDRESS OF AGENT OR BROKER: USI INS SERVICES LLC (CGW93) 1715 N WESTSHORE BLVD STE 700 TAMPA, FL 33607

IL TO 07 09 87 PAGE 1 OF 1 OFFICE: A&E RETAIL

COUNTERSIGNED BY:	
Authorized Representative	

DATE:

# State of Florida Department of State

I certify from the records of this office that MIDGARD GROUP, INC. is a corporation organized under the laws of the State of Florida, filed on December 9, 1998.

The document number of this corporation is P98000102692.

I further certify that said corporation has paid all fees due this office through December 31, 2017, that its most recent annual report/uniform business report was filed on February 9, 2017, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Sixth day of April, 2017



Secretary of State

Tracking Number: CU8440084022

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication



# STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD 2601 BLAIR STONE ROAD TALLAHASSEE FL 32399-0783

(850) 487-1395

REID, CHARLES P CB CONSTRUCTORS, INC 2251 BLOUNT RD POMPANO BEACH FL 33069-5114

Congratulations! With this license you become one of the nearly one million Floridians licensed by the Department of Business and Professional Regulation. Our professionals and businesses range from architects to yacht brokers, from boxers to barbeque restaurants, and they keep Florida's economy strong.

Every day we work to improve the way we do business in order to serve you better. For information about our services, please log onto www.myfloridalicense.com. There you can find more information about our divisions and the regulations that impact you, subscribe to department newsletters and learn more about the Department's initiatives.

Our mission at the Department is: License Efficiently, Regulate Fairly. We constantly strive to serve you better so that you can serve your customers. Thank you for doing business in Florida, and congratulations on your new license!



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND
PROFESSIONAL REGULATION

CGC009175

ISSUED: 08/02/2016

CERTIFIED GENERAL CONTRACTOR REID, CHARLES P CB CONSTRUCTORS, INC

IS CERTIFIED under the provisions of Ch. 489 FS.
Expiration date: AUG 31, 2018 L1608020001507

**DETACH HERE** 

RICK SCOTT, GOVERNOR

KEN LAWSON, SECRETARY

# STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION CONSTRUCTION INDUSTRY LICENSING BOARD

LICENSE NUMBER

CGC009175

The GENERAL CONTRACTOR Named below IS CERTIFIED Under the provisions of Chapter 489 FS. Expiration date: AUG 31, 2018



REID, CHARLES P CB CONSTRUCTORS, INC 2251 BLOUNT RD POMPANO BEACH FL 33069-5114



# BROWARD COUNTY LOCAL BUSINESS TAX RECEIPT

115 S. Andrews Ave., Rm. A-100, Ft. Lauderdale, FL 33301-1895 - 954-831-4000 VALID OCTOBER 1, 2016 THROUGH SEPTEMBER 30, 2017

Business Name: CB CONSTRUCTORS INC

Seats

NSF Fee

Receipt #:180-6160
Business Type: CONTRACTOR (GENERAL CONTRACTOR)

Owner Name: CHARLES P REID/QUAL

Business Location: 2251 BLOUNT RD

Business Opened:04/01/2005

0.00

State/County/Cert/Reg:CGC009175

**Exemption Code:** 

Tax Amount

150.00

POMPANO BEACH

Business Phone: 954-977-4211

**Employees** 

Machines

Professionals

Rooms

Transfer Fee

Number of Machines:

0.00

200

Penalty

For Vending Business Only Vending Type:

0.00

Prior Years	Collection Cost	Total Paid
0.00	0.00	150.00

# THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN YOUR PLACE OF BUSINESS

THIS BECOMES A TAX RECEIPT

WHEN VALIDATED

This tax is levied for the privilege of doing business within Broward County and is non-regulatory in nature. You must meet all County and/or Municipality planning and zoning requirements. This Business Tax Receipt must be transferred when the business is sold, business name has changed or you have moved the business location. This receipt does not indicate that the business is legal or that it is in compliance with State or local laws and regulations.

#### Mailing Address:

CB CONSTRUCTORS INC 2251 BLOUNT RD POMPANO BEACH, FL 33069

Receipt #1CP-15-00021216 Paid 08/26/2016 150.00

2016 - 2017

PROMARD COUNTY LOCAL BURINESS TAY DECEIDT



# LICENSES - CPZ ARCHITECTS, INC.

"Designing Quality Architecture that Builds Lasting Relationships"

# STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF ARCHITECTURE & INTERIOR DESIGN

LICENSE NUMBER

AA26000685

The ARCHITECT CORPORATION Named below IS CERTIFIED Under the provisions of Chapter 481 FS Expiration date: FEB 28, 2019

> CPZ ARCHITECTS, INC. 4316 W BROWARD BLVD PLANTATION FL 33317





# STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF ARCHITECTURE & INTERIOR DESIGN

LICENSE NUMBER

AR0010995

The ARCHITECT Named below IS LICENSED Under the provisions of Chapter 481 FS Expiration date: FEB 28, 2019

> ZIMMERMAN, CHRISTOPHER P 4316 WEST BROWARD BOULEVARD PLANTATION FL 33317





# CPZ ARCHITECTS, INC.

4316 WEST BROWARD BOULEVARD, PLANTATION, FLORIDA 33317 200 N. El Mar Drive, Suite 200, Jensen Beach, Florida 34957 (954) 792-8525

AA #26000685 WWW.CPZARCHITECTS.COM

CAM #18-0191 Exhibit 5 162 of 178



# CERTIFICATES – BROWARD COUNTY CBE

"Designing Quality Architecture that Builds Lasting Relationships"



# BROWARD OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT Governmental Center Annex 115 5. Antireas Avenue, Room A880 • Fort Lauderdate, Florida 33301 954-357-8400 • FXX 984-357-5874 • TTY 964-357-5864 July 25, 2016

CPZ ARCHITECTS, INC. 4316 W. Broward Blvd 4316 W. Broward Blvd. Plantation, Florida 33317

The Broward County Office of Economic and Small Business Development is pleased to announce that your firm's County Business Enterprise (CBE) certification has been renewed.

Your firm's certification is continuing from your anniversary date, but is contingent upon the firm verifying its eligibility annually through this office. You will be notified in advance of your obligation to continue eligibility in a timely fastrion. However, the responsibility to assure continued certification is yours. Failure to document your firm's continued eligibility for the CBE program within thirty (30) days from your anniversary will result in the expiration of your firm's certification. Should you continue to be interested in certification after it has expirate, you will need to submit a new application and all required supporting documentation for review.

To review current Broward County Government bid opportunities visit, <a href="www.limward.org-?luchas.ng">www.limward.org-?luchas.ng</a> and click on "Current Solicitations and Results." Also, from this website, you can log into your firm's profile in BidSync to ensure you have added all appropriate classification codes. Bid opportunities over \$3.500 will be advertised to vendors via e-mail and according to classification codes, so please ensure that both the Purchasing Division and OESBD are apprised of your current e-mail address.

Your primary certification group is: Architecture/Engineering Services. This is also how your listing in our directory will read. You may access your firm's listing by visiting the Office of Economic and Small Business Development Directory. located on the Internet at <a href="https://www.upwatuserp.Economics.org/">https://www.upwatuserp.Economics.org/</a> and click on 'Certified Firm Directories'.

Your firm may compete for, and perform work on Broward County projects in the following areas.

#### NAICS CODE: 541310

We look forward to working with you to achieve greater opportunities for your business through county

Sincerely,

Chris Atkinson, Assistant Director
Office of Economic and Small Business Development

Cert Agency: BC-CBE ANNIVERSARY DATE: August 5th

# CPZ ARCHITECTS, INC.

4316 WEST BROWARD BOULEVARD, PLANTATION, FLORIDA 33317

200 N. EL MAR DRIVE, SUITE 200, JENSEN BEACH, FLORIDA 34957

(954) 792-8525, FAX (954) 797-2847 WWW.CPZARCHITECTS.COM



# STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF ARCHITECTURE & INTERIOR DESIGN 2601 BLAIR STONE ROAD TALLAHASSEE FL 32399-0783

(850) 487-1395

DESIGN MANAGEMENT SERVICES INC 4411 NE 30TH AVENUE LIGHTHOUSE POINT FL 33064

Congratulations! With this license you become one of the nearly one million Floridians licensed by the Department of Business and Professional Regulation. Our professionals and businesses range from architects to yacht brokers, from boxers to barbeque restaurants, and they keep Florida's economy strong.

Every day we work to improve the way we do business in order to serve you better. For information about our services, please log onto www.myfloridalicense.com. There you can find more information about our divisions and the regulations that impact you, subscribe to department newsletters and learn more about the Department's initiatives.

Our mission at the Department is: License Efficiently, Regulate Fairly. We constantly strive to serve you better so that you can serve your customers. Thank you for doing business in Florida, and congratulations on your new license!



IS CERTIFIED under the provisions of Ch 481 FS
Expiration date FEB 28, 2019 L1612010001009

DETACH HERE

RICK SCOTT, GOVERNOR

KEN LAWSON, SECRETARY

# STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF ARCHITECTURE & INTERIOR DESIGN

LICENSE NUMBER

IB26000818

The INTERIOR DESIGN CORPORATION Named below IS CERTIFIED Under the provisions of Chapter 481 FS. Expiration date: FEB 28, 2019



DESIGN MANAGEMENT SERVICES INC 4411 NE 30TH AVENUE LIGHTHOUSE POINT FL 33064



ISSUED: 12/01/2016

DISPLAY AS REQUIRED BY LAW



Bepartment of State

I certify from the records of this office that DESIGN MANAGEMENT SERVICES, INC. is a corporation organized under the laws of the State of Florida, filed on August 16, 2005.

The document number of this corporation is P05000114038.

I further certify that said corporation has paid all fees due this office through December 31, 2016, that its most recent annual report/uniform business report was filed on March 2, 2016, and its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Eighteenth day of April, 2016

TORING THE STATE OF THE STATE O

CR2EO22 (1-11)

Ken Petzner Secretary of State



Department of State / Division of Corporations / Search Records / Detail By Document Number /

# **Detail by Entity Name**

Florida Profit Corporation

CRUSH LAW, P.A.

Filing Information

**Document Number** 

P05000051471

**FEI/EIN Number** 

20-3305467

**Date Filed** 

04/06/2005

**Effective Date** 

04/04/2005

State

FL

Status

ACTIVE

Last Event

NAME CHANGE

**AMENDMENT** 

**Event Date Filed** 

08/22/2011

**Event Effective Date** 

NONE

**Principal Address** 

333 N. NEW RIVER DR. EAST

1500

FORT LAUDERDALE, FL 33301

Changed: 04/22/2015

Mailing Address

333 N. NEW RIVER DR. EAST

2200

FORT LAUDERDALE, FL 33301

Changed: 03/30/2009

Registered Agent Name & Address

CRUSH, COURTNEY C

333 N. NEW RIVER DR. EAST

1500

FORT LAUDERDALE, FL 33301

Address Changed: 04/22/2015

Officer/Director Detail

Name & Address

Title P

166 of 178

CRUSH, COURTNEY C 1101 CORDOVA ROAD FORT LAUDERDALE, FL 33316

## **Annual Reports**

Report Year	Filed Date
2014	04/30/2014
2015	04/22/2015
2016	04/18/2016

## **Document Images**

04/18/2016 ANNUAL REPORT	View image in PDF format
04/22/2015 ANNUAL REPORT	View image in PDF format
04/30/2014 - ANNUAL REPORT	View image in PDF format
05/01/2013 - ANNUAL REPORT	View image in PDF format
04/25/2012 - ANNUAL REPORT	View image in PDF format
08/22/2011 Name Change	View image in PDF format
05/02/2011 ANNUAL REPORT	View image in PDF format
03/29/2010 - ANNUAL REPORT	View image in PDF format
03/30/2009 - ANNUAL REPORT	View image in PDF format
07/19/2008 - ANNUAL REPORT	View image in PDF format
10/07/2007 - REINSTATEMENT	View image in PDF format
07/24/2006 - ANNUAL REPORT	View image in PDF format
04/06/2005 - Domestic Profit	View image in PDF format

# EgovPlus Online Services

#### Business Detail

Business ID 9800794 Business Info BAR ID 979181

**Business Name CRUSH COURTNEY CALLAHAN** 

Business Address

333 N NEW RIVER DR E # 2200 Owner COURTNEY CRUSH

City/State/Zip FORT LAUDERDALE, FL 33301- Established 03-27-2006

Phone Number 954-332-2407 Balance Due \$0.00

Business Pending

OPEN \$0.00
Status Payment

Business Tax Information

Tax Number CategoryIssuedExpirationStatus721691ATTORNEY AT LAW 10-06-2008 09-30-2017 PRINTED

Ethics

Rules

Professionalism

Log in

Eligible to Practice Law in Florida

# THE FLORIDA BAR

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## Courtney Callahan Crush

Member in Good Standing

Bar Number: 979181

Mail Address:

Crush Law P.A.

333 N New River Dr E Ste 1500 Fort Lauderdale, FL 33301-2205

United States Office: 954-522-2010 Fax: 954-522-2030

ccrush@crushlaw.com

Personal Bar URL:

www.floridabar.org/mybarprofile/979181

vCard:

Email:

County: Broward

Circuit:

Admitted: 08/20/1993 10-Year Discipline None

History:

Law School: University of Florida, Fredric G. Levin College of Law, 1992

Practice Areas: Administrative

Environmental and Land Use

Government and Administrative

Firm: Crush Law P.A.

Firm Size: 2 to 5

Firm Position: Managing Partner

The Find a Lawyer directory is provided as a public service. The Florida Bar maintains limited basic information about lawyers licensed to practice in the state (e.g., name, address, year of birth, gender, law schools attended, admission year). However, The Florida Bar allows individual attorneys the opportunity to add personal and professional information to the directory. The lawyer is solely responsible for reviewing and updating any additional information in the directory. The lawyer's added information is not reviewed by The Bar for accuracy and The Bar makes no warranty of any kind, express or implied. The Florida Bar, its Board of Governors, employees, and agents are not responsible for the accuracy of that additional information. Publication of lawyers' contact information in this listing does not mean the lawyers have agreed to receive unsolicited communications in any form. Unauthorized use of this data may result in civil or criminal penalties. The Find a Lawyer directory is not a lawyer referral service.

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Certified Foreign Legal

Ethics Opinions Rules Regulating the Bar

# EgovPlus Online Services

# Business Detail

Business ID	1102314	<b>Business Info</b>	BAR 0482439
Business Name	CRUSH,JASON		
Business Address	333 N NEW RIVER DR E # 2200	Owner	CRUSH, JASON
City/State/Zip	FORT LAUDERDALE, FL 33301-	Established	04-19-2012
Phone Number	(954) 522-2010	Balance Due	\$0.00
Business Status	OPEN	Pending Payment	\$0.00

Business Tax Information

Tax Number	r Category	Issued	Expiration	Status
736172	ATTORNEY AT LA	W 04-19-2012	209-30-2017	PRINTED

Professionalism

Log In

Eligible to Practice Law in Florida

# THE FLORIDA BAR

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### Jason Scott Crush

Member in Good Standing

Bar Number: 482439

Mail Address:

Crush Law, P.A.

333 N New River Dr E Ste 1500 Fort Lauderdale, FL 33301-2205

United States

Office: 954-522-2010

Fax: 954-522-2010 jcrush@crushlaw.com

Personal Bar URL:

www.floridabar.org/mybarprofile/482439

vCard:

Email:

County:

Broward

Circuit:

17

Admitted:

04/19/2001

10-Year Discipline

None

History:

Law School:

University of New Hampshire School of Law, 1998

Practice Areas:

Zoning, Planning and Land Use

Firm:

Crush Law, P.A.

Firm Size:

2 to 5

Firm Position: Firm Website:

Managing Partner www.crushlaw.com

The Find a Lawyer directory is provided as a public service. The Florida Bar maintains limited basic information about lawyers licensed to practice in the state (e.g., name, address, year of birth, gender, law schools attended, admission year). However, The Florida Bar allows individual attorneys the opportunity to add personal and professional information to the directory. The lawyer is solely responsible for reviewing and updating any additional information in the directory. The lawyer's added information is not reviewed by The Bar for accuracy and The Bar makes no warranty of any kind, express or implied. The Florida Bar, its Board of Governors, employees, and agents are not responsible for the accuracy of that additional information. Publication of lawyers' contact information in this listing does not mean the lawyers have agreed to receive unsolicited com Unauthorized use of this data may result in civil or criminal penalties. The Find a Lawyer directory is not a lawyer referral service.

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# SECTION 8

**BID ADDENDUM** 





City of Fort Lauderdale • Procurement Services Division
100 N. Andrews Avenue, 619 • Fort Lauderdale, Florida 33301
954-828-5933 Fax 954-828-5576
purchase@fortlauderdale.gov

## ADDENDUM NO. 1

RFQ No. 275-11844
TITLE: Lease and Development of Parcel C (Property ID #494209010170)

ISSUED: 4/4/17

This addendum is being issued to make the following change(s):

- Section II Special Terms And Conditions, Item 2.11.1 is revised as follows:
  - 2.11.1 A proposal security payable to the City of Fort Lauderdale shall be submitted with the proposal response in the amount of ten percent (10%) of the first year's base rental amount. A proposal security can be in the form of a bid bond or cashier's check, and will be returned to the unsuccessful proposers soon as practicable after award and execution of Lease. Upon execution of the Lease, a Construction Assurance Deposit (CAD) of two percent (2%) of the total proposed construction costs shall be paid to the Lessor in the form of cash or an irrevocable letter of credit. The proposal security will be returned to the successful proposer after acceptance of the Payment and Performance Bond, if required; acceptance of insurance coverage, if required; and full execution of contract documents; or other conditions as stated in the Special Conditions or elsewhere in the RFP.
- 2. The opening date has been changed to April 11, 2017

All other terms, conditions, and specifications remain unchanged.

James Hemphill Sr. Procurement Specialist

Company Name:

Bidder's Signature;

Date: 4.11.

# SECTION 9

RFP QUESTIONS AND ANSWERS

CAM #18-0191 Exhibit 5

174 of 178

# Bid #275-11844 - Ground Lease and Development of Parcel C (Property ID #494209010170)

RFQ 📑 🐗 🙆 🧿

Q & A deadline: Mar 29, 2017 5:00:00 PM EDT

Print

5 Questions 0 Unanswered Questions

#### 1. 275-11844 - Ground Lease and Development of Parcel C (Property ID #494209010170)

- 1. Are the forms submitted on Bidsync also submitted in hard copy?
- 2. In the RFP does "Contractor" mean "Proposer"?
- 3. In section 4.2.6, does "Client," include business relationships?
- 4. In section 4.2.7.e, does "Business License" mean evidence that the corporation is authorized to conduct business in the State of Florida?
- 5. In section 2.12.1, if the Proposer entity does not have payroll and uses an affiliated management entity, is the workers' compensation insurance coverage sufficient? Mar 24, 2017 4:32:53 PM EDT

#### Answer - Apr 03, 2017 2:51:32 PM EDT

- 1. Yes
- 2. Yes
- 3. Yes
- 4. Yes
- 5. Whoever is coming onto City/Airport property needs to document their insurance before commencing any work. If the GC is using an employment company for their workers the employment company will need to provide the City with a certificate of insurance for the project.

## 2. 275-11844 - Ground Lease and Development of Parcel C (Property ID #494209010170)

- 1. Is the proposer required to hold a business license in the state of Florida at time of submittal of an RFP response or can this be obtained prior to contract approval?
- 2. Please provide a standard lease that the city will use / has used in previous projects?
- 3. Are contingencies to be detailed in the RFP response or provided at time of contract negotiation? If required at time of RFP response a sample lease is requested.
- 4. What is the maximum structure/building height permitted by City Zoning Code on this property? What is the maximum structure/building height permitted by the FAA on this property?
- 5. The RFP references on Section 1.1 that the City is accepting offers that include a "Project of Significant Development." Is there a definition of a project of significant development or a threshold which qualifies a project to meet this description?
- 6. If the City commission elects not to award the contract or if the proposer is unable to obtain building permits, entitlements, or variances or other approvals (SFWMD, FAA, Broward DERM, etc.) is the security deposit returned to the proposer?
- 7. Section 2.12.4, page 5: Does the City anticipate the proposer to provide insurance coverage for the "firm and those performing work" at time of RFP submittal or is existing coverage of the proposer sufficient? Question context is that the proposer does not have a contractor in place at time of RFP submittal so we would be unable to provide those insurance coverages. Mar 28, 2017 3:25:48 PM EDT

#### Answer - Apr 03, 2017 2:51:32 PM EDT

- 1. It is preferred, however, all required documentation must be received by any deadline given by the City as to not delay the project.
- 2. No
- 3. All of your known contingencies are to be included in your response. They can be further discussed during negotiations.
- 4. Max. Height per FAA Part 77 is 150 feet
- 5. That will determined by the City.
- 6. The security deposit will be returned to proposers not selected for contract award by the City Commission. Please refer to section 2.10.2 for return of security deposit information.
- 7. Proposer will need to document that they have the required insurance coverage prior to doing any actual work for the City.
- 3. 275-11844 Ground Lease and Development of Parcel C (Property ID #494209010170)

- 1. The RFP Appraisal (Exhibit A) references multiple deed restrictions, for setbacks and other things. Would the City make copies of the deed restrictions available to the public?
- 2. What is the recording information for the deed restrictions referenced in the RFP appraisal?
- 3. Will the City make available any environmental studies and mitigation obligations including permits affecting the property in its custody?
- 4. Is it the City's position that any lease is contingent on a development order for the proposed use?
- 5. Is the Supplier Response Form (Bid/Proposal Certification) in the "Documents Tab" on Bidsync applicable to this RFP? The Form references Section 1.02, 1.05 and 1.09 of "General Conditions" which are not contained in Solicitation 275-11844. Please clarify applicability and use of this form.
- 6. In section 2.7.2 is the evidence of financial qualifications applicable to Proposer only or Proposer and its contractor? Mar 28, 2017 4:35:28 PM EDT

### Answer - Apr 03, 2017 2:51:32 PM EDT

- 1. Yes
- 3. Yes
- 4. Yes
- 5. This is a standard form used for various types of solicitations let by the Procurement Div. If there are things that do belong for this particular solicitation, please indicated with "N/A"
- 6. Proposer

#### Answer - Apr 10, 2017 4:46:51 PM EDT

2. The Corrected Declaration of Deed Restrictions and Protective Covenants was recorded in book 3324 page 79 through and including page 85. See exhibit.

# 4. 275-11844 - Ground Lease and Development of Parcel C (Property ID #494209010170)

1. If the Proposer entity does not have payroll and uses an affiliated management entity, is the workers' compensation coverage for the affiliated management entity sufficient? - Mar 28, 2017 4:42:52 PM EDT

#### Answer - Apr 03, 2017 2:51:32 PM EDT

Whoever is coming onto City/Airport property needs to document their insurance before commencing any work. If the GC is using an employment company for their workers the employment company will need to provide the City with a certificate of insurance for the project.

## 5. 275-11844 - Ground Lease and Development of Parcel C (Property ID #494209010170)

- 1. Must proposals comply with the permitted uses in the AIP zoning district and also be consistent with the Employment Center land use designation?
- 2. This Section 2.11.1 references a check for 10% of "annual net rent". Section VI Proposal Page references "Base Rent". Please clarify. Mar 28, 2017 4:57:14 PM EDT

**Answer** - Apr 03, 2017 2:51:32 PM EDT 1. Yes

Results per page: 5

5 v

# SECTION 10

DEPOSIT CHECK COPY



MS DOCUMENT CONTAINS A TRUE WATERMARK - HOLD TO LIGHT TO VIEW

1000181461

68-236/514

Details on Back.

Security Features Included.

ISSUING BRANCH 8540112-BROWARD - CYPRESS CREEK

DATE April 04, 2017

PAY TO THE ORDER OF

CITY OF FORT LAUDERDALE

\$29,134.20

Twenty-Nine Thousand One Hundred Thirty-Four and 20/100ths Dollars

BB&T

MEMO/PURCHASER MIDGARD GROUP INC

DOLLAR TWO NINE CONTA ONE THREE FOUR ASSIDO TWO 22RD

AUTHORIZED SIGNAT

Danfor Bible

# 10001B1461# #051402369#000101901009?#

CAM #18-0191 Exhibit 5 178 of 178