

November 22, 2017

Jennifer Alvarez, MPA, CPPO Manager, Procurement and Contracts City of Fort Lauderdale 100 N. Andrews Avenue Fort Lauderdale, FL 33301

RE: Protest of Intent to Award for RFP 473-11906, Sewer Design and Implementation Program Manager

Dear Ms. Alvarez,

With this letter, CES Consultants, Inc. is protesting the Intent to Award posted for RFP 473-11906 due to a failure by the city to follow the city's procurement ordinance and procedures.

On October 30, 2017, CES Consultants, Inc. was invited to give an oral presentation for RFP 473-11906. This notification is attached for your review. In addition to information regarding time, location, and desired content, this notification stated that we would be allotted "sixty minutes for your presentation, which will also consist of a question and answer period." As such, a presentation was prepared demonstrating our abilities, approach and unique services we could provide the city on this contract. We also ensured that we would leave sufficient time for question and answers from the city, knowing we would only have 60 total minutes with the committee.

On November 7, 2017, immediately prior to commencing the presentation, CES Consultants, Inc. was verbally notified by Althea Pemsel, Senior Procurement Specialist, that the presentation was to be only 45 minutes to allow 15 minutes for questions and answers in direct contradiction to information stated in the invitation to give an oral presentation. This was the first time that this information was conveyed.

At 1:45 PM, when 45 minutes had passed since the meeting convened, Ms. Pemsel stood and stopped the speaker from finishing the presentation stating that the presentation time was up, however only 39 minutes had passed since the actual presentation began. This timing calculation on Ms. Pemsel's part failed to take into consideration the time spent at the beginning of the meeting introducing committee members and reading required information into the record. Thus, through these actions the city limited the team to even less than the stated 45 minutes that was to be allotted in Ms. Pemsel's earlier statements that day, as well as significantly less than the 60 minutes stated in the invitation to give an oral presentation.

This change in amount of time allotted to give our oral presentation and subsequent interruption of the presentation gravely impacted the ability of the team to adequately convey our approach to this project. As such, we are formally protesting the intent to award due to the failure of the city to follow procurement procedures by providing adequate notification of oral presentation format and adhering to said guidelines.

In accordance with City of Fort Lauderdale Ordinance Sec. 2-199.1. - Bid Protest Procedure, included with this letter of protest in an application fee made payable to the City of Fort Lauderdale.

We thank you for your timely attention to this important matter and look forward to a favorable resolution. Should you need any further information, I can be reached at 305-803-6511 or rortz@cesconsult.com.

Sincerely.

Rudy M. Ortiz, PE, CGC

CEO





## TITLE: PRESENTATION LETTERS

Rev: 1 | Revision Date: 06/20/2017 | Print Date: 10/30/2017

October 30, 2017

Via Email: rortiz@cesconsult.com

Mr. Rudy Ortiz, P.E., President CES Consultants, Inc. 880 SW 145<sup>th</sup> Avenue, Suite 106 Pembroke Pines, FL 33027

Re:

Presentation for RFP No. 473-11906, Sewer Design and Implementation Program

Manager

Dear Mr. Ortiz:

Congratulations, your firm is hereby invited to give an oral presentation of your proposal for RFP No. 473-11906. Primarily, the committee would like your presentation to address the project team, approach, consent orders, project planning and implementation, as well as an overall review of your firm's capabilities.

Your presentation is scheduled at 1:00 pm, Wednesday, November 7, 2017. The presentation will take place at the City of Fort Lauderdale, 100 North Andrews Avenue, 4<sup>th</sup> Floor Conference Room, Fort Lauderdale, FL 33301.

You will be allotted sixty minutes for your presentation, which will also consist of a question and answer period. The marketing portion of your presentation should be limited to no more than 5 minutes to ensure the proposal can be discuss thoroughly. We request the presentation be given by that person(s) designated as the principal and/or as project management staff assigned to the City for this particular project. We will also require four copies of any hand out materials. If you need to use any audio-visual equipment, please make arrangements prior to the presentation.

Thank you for your time and interest in the City of Fort Lauderdale. We look forward to an interesting and educational presentation.

Sincerely,

Athea Pemsel

Althea Pemsel, MA, CPSM, C.P.M. Asst Procurement & Contracts Manager



	KFP/R	FQ AWARD RECOMMEND	ATION / INTENT TO	AWARD	
PROCUREMENT SPECIALIST:		Althea Pemsel			
DATE:	11/17/17				
RFP / RFQ#:	476-11906	ITEM / SERVICE:	Sewer Design and	I implementation F	Program Manage
	Attached le	s a tabulation for subject items/se	vices requisitioned by the (	department.	
RECOMMENDA	ATION:				
A. Which vend	or has been recommen	ded?			
lazen and	Sawyer, P.C.			,	
	· •				
B. Does this me	eet specifications as pe	er the department's request <u>ar</u>	ıd as advertised?	YES 🗸	NO
If NO, is the var	iance considered:	MINOR	or	MAJOR	
Evnlain.			•	ليسط	
Explain:					
C. Is the recomi	mendation the highest	ranking firm?	YES 🗸	NO	
		·			·
es. The re	commendation i	is to the highest rank	ed firm howeve	r; if a contract	cannot be
nked firm a	i the nighest ran and so on.	ked firm, then the C	ity will negotiate	with the seco	nd highest
	Jennifer	Digitally signed by Jennifer Alvarez DN: cn=Jennifer Alvarez, o, ou, email=jalvarez@fortlauderdale.gov			
SIGNATU	<sub>JRE:</sub> Alvarez	, c=US Date: 2017.11.17 10:35:00 -05'00'	Date:	11/17/20	17
	***************************************	nt Manager or designee			
THIS FORM N	NUST BE COMPLETED FOR	R ALL AWARD RECOMMENDATIO	NS OF \$25,000 AND ABO	IVE.	
			Over \$25,0	000 YES 🗸	NO
•				الــــــــا	II
/5/2016	A	pproved by: Jennifer Alvarez Mar	nager of Procurement & C	Contracts	Darto d. a.f. 4
₹2	,	Approved by: Jennifer Alvarez, Manager of Procurement & Contracts Page 1 of 1 Uncontrolled in hard copy unless otherwise marked.			

CAM 17-1469 EXHIBIT 3 Page 3 of 6

## Sec. 2-199.1. - Bid protest procedure.

- (a) Applicability. This section shall apply to protests by bidders and proposers when the city manager or a department director recommends a purchase of goods, supplies, equipment, or services that would cost twenty-five thousand dollars (\$25,000.00) or more.
- (b) Procedure.
  - (1) Any proposer or bidder who is not recommended for award of a contract and who alleges a failure by the city to follow the city's procurement ordinance or any applicable law may protest to the Director of the Procurement Services Department ("Director") by delivering a letter of protest to the Director within five (5) days after a notice of intent to award is posted on the City of Fort Lauderdale's world wide web site. The date the letter of protest is received in the Office of the Director shall constitute the date of delivery.
  - (2) The calculation of days shall exclude Saturdays, Sundays, and holidays observed by the city.
  - (3) Service of a protest by mail or courier shall not expand the time period allowed for delivery of a protest. In computing any period of time prescribed or allowed by this protest policy, the day of the act or event from which the designated period of time begins to run shall not be included. The last day of the period so computed shall be included unless it is a Saturday, Sunday or holiday observed by the city, in which event the period shall run until the end of the next business day which is neither a Saturday nor Sunday, nor a holiday observed by the city.
  - (4) The written protest shall state with particularity the specific facts and law or ordinance upon which the protest of the proposed award is based, and shall include all pertinent documents and evidence.
  - (5) A written protest may not challenge the relative weight of evaluation criteria or a formula for assigning points.
  - (6) The letter of protest must be accompanied by a non-refundable protest application fee in accordance with the following schedule:

Recommended Purchase	Protest Application		
Amount Rounded to	Fee		
the Nearest Dollar			
\$10,000.00 to \$25,000.00	\$50.00		
\$25,001.00 to \$50,000.00	\$100.00		
\$50,001.00 to \$100,000.00	\$150.00		
Over \$100,000.00	\$200.00		

The protest application fee must be a cashier's check, a certified check, or an attorney's trust account check payable to the City of Fort Lauderdale.

- (c) Authority to resolve protests.
  - (1) The Director shall first have the authority to settle and resolve any written protest. Within seven (7) days from receipt of a timely written protest the Director shall send a written decision to the protesting party via U.S. certified mail upholding or denying the protest or staying the award process for further investigation.
  - (2) The protesting party may appeal to the City Commission a decision by the Director denying the protest by delivering a notice of appeal to the Director within three (3) days from the protesting party's receipt of the Director's decision. Upon receipt of a timely notice of appeal the Director will schedule the protest for consideration by the city commission, which may affirm, reverse, or modify the Director's decision.
  - (3) The City's consideration of a timely written protest shall not necessarily stay the award process, as may be in the best interest of the City of Fort Lauderdale. The Director may recommend to the City Commission to render moot any written protest that is overtaken by events, in which case the City Commission may abate or dismiss such protest.
- (d) Timely submittal of a protest or appeal required. Failure of a party to submit timely a written protest to the Director within the time provided in this section shall constitute a waiver of such party's right to protest pursuant to this section.
- (e) Costs. Any and all costs incurred by a protesting party in connection with a protest pursuant to this section shall be the sole responsibility of the protesting party.
  - (Ord. No. C-10-41, § 1, 11-16-10; Ord. No. C-12-04, § 18, 3-20-12)

REMITTER: CES CONSULTANTS INC

Pay

to the order of CITY OF FORT LAUDERDALE

**BR:** 0062

ORIGINATOR: 6679

CK AMT: \$200.00 DATE: 11/22/2017

NON-NEGOTIABLE

to the order of HOLD DOCUMENT UP TO THE LIGHT TO VIEW TRUE WATERMARK REMITTER: CES CONSULTANTS INC Pay Citibank, N.A.
One Penn's Way
New Castle DE 1 **EXACTLY** <sub>\</sub>BankUnited CITY OF FO 19720 undred T LAUDES Pollar **JALE** and No Cents\* OFFICIAL CHECK BR: 0x62 ORIGINATOR: 6679 HOLD DOCUMENT DESCRIPTION OF THE UPSTRUCTURE AND THE WARRANT OF TH DATE: 11/22/2 \$ 200.00 400640338 432111102 NEW 10/10 8010233177 Security
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Official Check

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