



**CITY OF FORT LAUDERDALE**  
**City Commission Agenda Memo**  
**REGULAR MEETING**

**#16-0647**

**TO:** Honorable Mayor & Members of the  
Fort Lauderdale City Commission

**FROM:** Lee R. Feldman, ICMA-CM, City Manager

**DATE:** June 21, 2016

**TITLE:** Motion to Consent to An Assignment of Contract for Financial Advisory  
Services

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**Recommendation**

It is recommended that the City Commission consent to an Assignment of Contract for Financial Advisory Services by First Southwest Company, LLC, (First SW) to Hilltop Securities Inc., (Hilltop), in substantially the form attached.

**Background**

On August 19, 2015 the City Manager (or designee) approved contract 555-11627 for Financial Advisory Services with First SW for a period of three years in the amount of \$36,000; this contract expires on August 02, 2018.

First SW has merged with and into Hilltop. First SW will assign the agreement in its entirety to Hilltop. Hilltop shall perform First SW's duties, obligations, and responsibilities under the original agreement.

**Resource Impact**

There will not be a fiscal impact to the City.

**Strategic Connections**

This item is a *Press Play Fort Lauderdale Strategic Plan 2018* initiative, included within the Infrastructure Cylinder of Excellence, specifically advancing:

- Objective 1: Ensure sound fiscal management.
- Goal 12: Be a leading government organization, managing resources wisely and sustainably.

This item advances the *Fast Forward Fort Lauderdale Vision Plan 2035: We Are United*.

**Attachments**

Exhibit 1 – Assignment of Contract

Exhibit 2 - First Southwest Company Original Agreement

### Exhibit 3 – Delaware Certificate

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