

Sources and Uses of Funds*

Sources:	Refunding 2006 W&S	Refunding 2008 W&S	Refunding 2010 W&S	Refunding SRF WWG12047439	Refunding SRF WWW47439L	Total
Bond Proceeds:						
Par Amount	48,430,000.00	29,015,000.00	72,625,000.00	4,715,000.00	9,905,000.00	164,690,000.00
Net Premium/OID	5,298,316.60	2,962,501.70	7,788,314.65	764,668.05	1,524,411.95	18,338,212.95
	53,728,316.60	31,977,501.70	80,413,314.65	5,479,668.05	11,429,411.95	183,028,212.95
Other Sources of Funds:						
Debt Service Fund	723,176.04	871,244.79	865,431.25	250,182.50	563,219.16	3,273,253.74
	54,451,492.64	32,848,746.49	81,278,745.90	5,729,850.55	11,992,631.11	186,301,466.69
Uses:	Refunding 2006 W&S	Refunding 2008 W&S	Refunding 2010 W&S	Refunding SRF WWG12047439	Refunding SRF WWW47439L	Total
Refunding Escrow Deposits:						
Cash Deposit	633.13	595.64	186.25	5,696,979.05	11,920,970.70	17,619,364.77
Open Market Purchases	54,111,653.92	32,642,608.32	80,770,713.27	5,696,979.05	11,920,970.70	167,524,975.51
	54,112,287.05	32,643,203.96	80,770,899.52	5,696,979.05	11,920,970.70	185,144,340.28
Delivery Date Expenses:						
Cost of Issuance	121,270.59	74,975.03	181,033.88	11,654.00	27,087.91	416,021.41
Underwriter's Discount	217,935.00	130,567.50	326,812.50	21,217.50	44,572.50	741,105.00
	339,205.59	205,542.53	507,846.38	32,871.50	71,660.41	1,157,126.41
	54,451,492.64	32,848,746.49	81,278,745.90	5,729,850.55	11,992,631.11	186,301,466.69

* Preliminary; based upon market conditions as of March 2, 2016 and subject to change.