



CITY OF FORT LAUDERDALE
RFP EVALUATION COMMITTEE TABULATION

RFP #745-11437
TITLE: BANKING SERVICES
DATE: 12/3/14

PROPOSING FIRM	Rater #1 - Peter Jarman																				
	Ability to provide required services			Cost of Banking Services			Funds Availability			Interest Rates			Earnings Credit			Financial Strength			Convenience of Location		
	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal
Bank of America	0.10	2	0.20	0.30	5	1.50	0.05	2	0.10	0.10	2	0.20	0.10	5	0.50	0.10	3	0.30	0.05	2	0.10
JP Morgan	0.10	3	0.30	0.30	4	1.20	0.05	1	0.05	0.10	5	0.50	0.10	3	0.30	0.10	1	0.10	0.05	5	0.25
SunTrust	0.10	4	0.40	0.30	3	0.90	0.05	4	0.20	0.10	3	0.30	0.10	1	0.10	0.10	4	0.40	0.05	2	0.10
TD Bank	0.10	5	0.50	0.30	2	0.60	0.05	3	0.15	0.10	1	0.10	0.10	2	0.20	0.10	5	0.50	0.05	4	0.20
Wells Fargo	0.10	1	0.10	0.30	1	0.30	0.05	5	0.25	0.10	4	0.40	0.10	4	0.40	0.10	2	0.20	0.05	1	0.05
																					Total Points Awarded
																					3.50

PROPOSING FIRM	Rater #2 - Dawn Johnson																				
	Ability to provide required services			Cost of Banking Services			Funds Availability			Interest Rates			Earnings Credit			Financial Strength			Convenience of Location		
	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal
Bank of America	0.10	2	0.20	0.30	5	1.50	0.05	5	0.25	0.10	2	0.20	0.10	4	0.40	0.10	5	0.50	0.05	2	0.10
JP Morgan	0.10	4	0.40	0.30	4	1.20	0.05	3	0.15	0.10	5	0.50	0.10	2	0.20	0.10	3	0.30	0.05	4	0.20
SunTrust	0.10	3	0.30	0.30	3	0.90	0.05	4	0.20	0.10	3	0.30	0.10	5	0.50	0.10	4	0.40	0.05	3	0.15
TD Bank	0.10	5	0.50	0.30	2	0.60	0.05	1	0.05	0.10	4	0.40	0.10	3	0.30	0.10	2	0.20	0.05	5	0.25
Wells Fargo	0.10	1	0.10	0.30	1	0.30	0.05	2	0.10	0.10	1	0.10	0.10	1	0.10	0.10	1	0.10	0.05	1	0.05
																					Total Points Awarded
																					3.80

PROPOSING FIRM	Rater #3 - Darlene Pfeiffer																				
	Ability to provide required services			Cost of Banking Services			Funds Availability			Interest Rates			Earnings Credit			Financial Strength			Convenience of Location		
	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal
Bank of America	0.10	2	0.20	0.30	5	1.50	0.05	3	0.15	0.10	4	0.40	0.10	3	0.30	0.10	3	0.30	0.05	2	0.10
JP Morgan	0.10	4	0.40	0.30	4	1.20	0.05	5	0.25	0.10	1	0.10	0.10	2	0.20	0.10	5	0.50	0.05	5	0.25
SunTrust	0.10	3	0.30	0.30	3	0.90	0.05	2	0.10	0.10	3	0.30	0.10	1	0.10	0.10	2	0.20	0.05	3	0.15
TD Bank	0.10	5	0.50	0.30	2	0.60	0.05	4	0.20	0.10	5	0.50	0.10	5	0.50	0.10	4	0.40	0.05	4	0.20
Wells Fargo	0.10	1	0.10	0.30	1	0.30	0.05	1	0.05	0.10	2	0.20	0.10	4	0.40	0.10	1	0.10	0.05	1	0.05
																					Total Points Awarded
																					3.35

PROPOSING FIRM	Rater #4 - Cyril Spiro																				
	Ability to provide required services			Cost of Banking Services			Funds Availability			Interest Rates			Earnings Credit			Financial Strength			Convenience of Location		
	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal	Weight Factor	Ranking	Point Subtotal
Bank of America	0.10	5	0.50	0.30	5	1.50	0.05	5	0.25	0.10	4	0.40	0.10	5	0.50	0.10	5	0.50	0.05	2	0.10
JP Morgan	0.10	2	0.20	0.30	4	1.20	0.05	3	0.15	0.10	3	0.30	0.10	2	0.20	0.10	4	0.40	0.05	4	0.20
SunTrust	0.10	1	0.10	0.30	3	0.90	0.05	2	0.10	0.10	2	0.20	0.10	1	0.10	0.10	3	0.30	0.05	1	0.05
TD Bank	0.10	4	0.40	0.30	2	0.60	0.05	4	0.20	0.10	5	0.50	0.10	3	0.30	0.10	2	0.20	0.05	5	0.25
Wells Fargo	0.10	3	0.30	0.30	1	0.30	0.05	1	0.05	0.10	1	0.10	0.10	4	0.40	0.10	1	0.10	0.05	3	0.15
																					Total Points Awarded
																					4.45
																					Average Points Awarded
																					3.78
																					Total Combined Points Awarded
																					15.10
																					Local Vendor Preference
																					7.50%
																					Local Preference Deduction
																					1.13
																					13.97
																					5
																					Total Final Score
																					1.04
																					12.77
																					4
																					Local Preference Deduction
																					0.87
																					10.73
																					2
																					Total Final Score
																					1.31
																					11.75
																					3
																					FINAL RANKING
																					1