



UNLOCKING SUSTAINABLE VALUE

Fort Lauderdale Net Zero Carbon Strategy

WHO WE ARE

- Longevity Partners is a **global, multi-disciplinary energy and sustainability consultancy** for the real estate industry
- We offer **long-term value creation opportunities** for the largest investors and owners in the property sector
- We develop **responsible businesses, healthy buildings and resilient cities**
- We create partnerships, enabling **innovative and integrated solutions**, for continuous improvement
- We support global sustainability projects within **40 countries for >100 Clients**



OUR SERVICES:

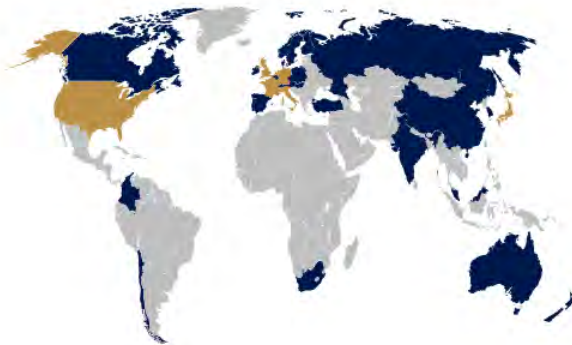
- Sustainable Finance
- In-Use Certification
- Building Optimisation
- Sustainable Design
- ESG Strategy Advisory
- Data Management and Reporting
- Climate Resilience
- Policy and Regulation
- Social Impact
- Transaction Services
- Longevity Power

OUR TRACK RECORD



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OUR TEAM



COUNTRIES LONGEVITY HAS OFFICES
Cities: Austin, Seattle, Miami, London, Amsterdam, Paris, Munich, Milan, Tokyo

COUNTRIES LONGEVITY HAS COMPLETED PROJECTS

LONGEVITY OFFICES						
US TEAM LP Offices in Austin, New York, Seattle	UK TEAM LP Office in London	FRENCH TEAM LP Office in Paris	GERMAN TEAM LP Office in Munich	DUTCH TEAM LP Office in Amsterdam	ITALIAN TEAM LP Office in Milan	JAPANESE TEAM LP Office in Tokyo
LONGEVITY SATELLITE TEAMS						
IBERIAN TEAM		NORDIC TEAM		APAC TEAM		
Location of Team: London, Madrid, Barcelona		Location of Team: London		Location of Team: London, Tokyo, Hong Kong		
30 Languages covered across the Group, including:						
Albanian	Dutch	Japanese	Russian			
Arabic	Dzongkha	Korean	Spanish			
Basque	English	Mandarin	Surinamese			
Bosnian	Finnish	Norwegian	Swedish			
Cantonese	French	Persian	Turkish			
Catalan	German	Polish	Urdu			
Croatian	Hindi	Portuguese				
Danish	Italian	Romanian				

OUR CLIENTS INCLUDE

LONGEVITY
PARTNERS



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4.2.2 Executive Summary

Longevity Partners Ltd was founded in 2015. The wholly owned subsidiary Longevity Partners Inc opened in Austin, TX in 2020. We are the fastest growing ESG advisory service in the world. Our company was founded in 2015 with a mission to reduce carbon emissions from the built environment by advising clients on sustainability strategies for large portfolios and real estate. The core of our company is the creation of bespoke Net Zero Carbon strategies for our fund clients. We also offer peripheral services to achieve those NZC optimization goals such as renewable energy solutions in solar and electric vehicle charging. We even help our clients manage Power Purchase Agreements to ensure that the sourcing of energy for their assets falls in line with their decarbonization goals. Much of our work also consists of energy audits for large client portfolios and strategy advice on managing those assets. In this endeavor, we have certified more than \$215 billion in assets and have become the world's largest assessor of BREEAM Green Certifications.

We have built a global team of nearly 200 employees in 9 countries. Our U.S. Headquarters in Austin, Texas is home to our Global Founder & CEO and 35+ dedicated service line leaders and analysts. Our Public Sector Engagement Division is headquartered at our South Florida office in Miami. We also have an office in Seattle. The dedicated team working directly on the Fort Lauderdale Net Zero Carbon Project will be led by Dr. Cale Reeves, Director of Energy and Net Zero Carbon, along with participation from the Miami office. Managing the relationship with Fort Lauderdale's office will be Ken Russell, Director of Public Sector Engagement. There will be two teams, one with a focus on energy, and the other on policy.

Our Team:



Etienne Cadestin

Global Founder & CEO

Austin, TX

Education, Memberships, and Awards:

- London School of Economics, MA, MA, MSc

- EG Awards – Future of Real Estate 2019
- Orée board member

Etienne, as our founder and Global CEO heads all our operations in nine countries. He has developed Net Zero Carbon strategies for some of the largest funds in the world. He specializes in responsible operations strategy and has extensive knowledge in sustainable property investment. Etienne works daily with the company directors, getting updates each week on progress of all projects, which will include Ft. Lauderdale’s Net Zero Carbon project.



Ken Russell

Director of Public Sector Engagement

Miami, FL

Education:

- B.S.B.A., International Business - The University of North Carolina at Chapel Hill
- Minor Japanese Studies - Kwansai Gakuin Daigaku University, Nishinomiya, Japan

Ken will be the primary point of contact for Ft. Lauderdale as a liaison to the various directors who will craft the strategy and methodology for Ft. Lauderdale’s decarbonization. Having served two terms as City of Miami Commissioner, Ken comes from the public sector where he sponsored and passed Florida’s strongest climate change and environmental legislation. Ken passed a declaration of Climate Emergency, set Greenhouse Gas emissions targets for the city, and implemented the state’s first carbon benchmarking and optimization ordinance. Ken joined Longevity Partners to bridge the private and public sectors in their mutual goal of decarbonization. Ken's deep understanding of the political and legislative process will be utilized when engaging with Ft. Lauderdale's policy makers to take in their concerns and discuss the political path forward on the eventual legislation for private sector buildings.



Dr. D. Cale Reeves

Associate Director of Energy & Net-Zero Carbon

Austin, TX

Education:

- Ph.D., Public Policy - UT Austin
- MPA and B.S., Public Affairs - Indiana University

Cale is head of Energy & Net Zero Carbon at Longevity Partners. He specializes in optimization of real estate assets, net zero carbon, energy policy, quantitative analysis, and computational social science. Previously, Cale taught university courses at Georgia Tech on sustainability, energy policy, and quantitative analysis. He has worked with large client funds such as DWS, Blackrock, Cadillac Fairview, and Credit Suisse and has extensive experience with developing actionable pathways for clients with large portfolios to attain net zero carbon. Cale spends 100% of his time directing the Energy & Net Zero team and will be working directly on the Ft. Lauderdale Net Zero Carbon Project.



Dilge Ozkan

Senior Consultant - Energy & Net-Zero Carbon

Austin, TX

Education:

- M.Sc., Energy and Earth Resources - The University of Texas at Austin
- M.Sc., Earth System Science - Middle East Technical University

Dilge joined Longevity in early 2023 as a Senior Consultant. Previously, she worked as a Managing Consultant for Opinion Dynamics, where she led the evaluation of several state-level decarbonization programs in the US. This included work with **California Public Utilities Commission** and **Southern California Edison**. Dilge's interest lies in understanding human interactions with energy systems and identifying policy and stakeholder actions that provide a strategic approach to climate change mitigation and adaptation. Dilge will be utilized in this project with both public policy and energy teams.



Courtney McCracken

Senior Sustainability & Energy Analyst

Austin, TX

Education:

- M.S., Geology - Southern Methodist University
- B.S., Geology -Southern Methodist University

Courtney joined Longevity Partners in 2022 as an Analyst after working as a Graduate Research Assistant at Southern Methodist University. Her background in energy, data analytics, and technical reporting allows for fast and accurate analysis. Courtney will be part of the energy team and directly involved with the Ft. Lauderdale Net Zero Project on a daily basis.



Alejandro Muñoz-McKearney

Senior Sustainability & Energy Analyst

Austin, TX

Education:

- M.A. Sustainability & Energy Management - Bocconi University
- B.A., Public Administration - Florida International University

Alejandro is the U.S. business unit lead for Sustainability Due Diligence (SDD), where he has issued guidance on over \$1B of transactions in 2022 alone. His previous four years of experience in political affairs, paired with his graduate education and professional certifications, enable him to be a trusted sustainability strategist when identifying legislative risks and opportunities across the country. He has successfully delivered and managed projects across multiple business units, including energy/net zero, policy & regulation, building certifications, GRESB, and SDD. This broad exposure enables him to add value throughout the lifecycle of a client's portfolio. Alejandro will be part of the energy team and directly involved with the Ft. Lauderdale Net Zero Project on a daily basis.



Brianna Taylor

Senior Sustainability & Energy Analyst

Austin, TX

Education:

- B.A., Sustainability Studies - University of Texas at Austin

Brianna joined Longevity Partners as a Senior Analyst in May of 2023. Previously she worked as a Research Associate for Tablecloth Inc., an ESG Investment consultancy start-up based out of San Diego, where she was responsible for client data visualization, as well as developing client sustainability strategies. She has also held multiple internships with non-profit climate communication organizations and as a result, has developed an expertise in written and visual communication mediums. Brianna will be part of the energy team and directly involved with the Ft. Lauderdale Net Zero Project on a daily basis.



Hannah Fuller

Sustainability & Energy Analyst

Austin, TX

Education:

- MPH, Harvard T. H. Chan School of Public Health
- B.S., Environmental Science - University of Michigan

Hannah Fuller joined Longevity Partners USA in early 2023 as a Sustainability & Energy Analyst. Previously she worked as a data research assistant at a public health research institute. Before starting at Longevity, she completed her master's in public health with a focus on Nutrition and Planetary Health. Hannah will be part of the energy team and directly involved with the Ft. Lauderdale Net Zero Project on a daily basis.



Lily Beaman

Sustainability & Energy Analyst

Austin, TX

Education:

- M.S., Energy and Earth Resources – University of Texas at Austin
- B.S., Geology – Auburn University

Lily joined Longevity Partners after completing her master's degree in Energy in Earth Resources at the University of Texas at Austin. Her master's thesis focused on the effects of climate change on the local vegetation and analyzed related policies. With her technical skills, Lily focuses on Net Zero Carbon work for Longevity. Lily will be part of the energy team and directly involved with the Ft. Lauderdale Net Zero Project on a daily basis.



Dr. Molly Polk, CCIM

Director of ESG Strategy US

Austin, TX

Education:

- Ph.D., Geography - UT-Austin
- M.A., Latin American Studies - UT-Austin
- B.A., Latin American Studies - Vanderbilt University

Molly will lead the team of Analysts and Consultants dedicated to the Ft. Lauderdale Net Zero Project. She specializes in ESG strategy for large client portfolios. Molly was formerly the Director of Sustainability Studies at The University of Texas at Austin. She will be a key part of the strategy development for how the city of Ft. Lauderdale will utilize ESG metrics to analyze its carbon footprint.



Agathe Kuhn

Associate Director – Head of Policy

London

Education:

- B.A., Political Science – University of British Columbia
- M.A., EU Policy and Governance - Sciences Po Grenoble

Agathe joined Longevity Partners as a Senior Policy Consultant in 2021. She previously worked at the Climate Group and the European Climate Foundation, where she developed strong expertise in climate and sustainability with a focus on policy analysis, resource mobilization and project management. Agathe will be involved with the legislative process in an advisory role.



Emma Beck

Senior Sustainability and Energy Consultant

Austin, TX

Education:

- B.A. Geography, Focus on Sustainability - The University of Texas at Austin

Emma joined Longevity Partners as a senior consultant in the Austin office, where she supports sustainability and ESG strategy projects. She previously worked as a Senior Energy Consultant for SunPower managing PV implementation projects across the US. Additionally, she has experience at a financial services consulting firm, where she assisted with the development and support of portfolio-wide strategy and project management of major private equity clients. Emma will be part of the policy team that analyzes municipal climate policies around the country, to seek best practices and recommendations for Ft. Lauderdale.



Jillian Giberson

Policy & Strategy Consultant

London

Education:

- B.A., Political Science - McGill University
- M.Sc., International Political Economy - London School of Economics

Jillian joined Longevity Partners in 2022 as a Policy Analyst. She graduated from the London School of Economics and Political Science with an MSc in International Political Economy. She has experience in policy analysis and ESG consulting, working with Longevity and clients to develop comprehensive legislation reviews and private ESG policies. Jillian will be part of the policy team that analyzes municipal climate policies around the country, to seek best practices and recommendations for Ft. Lauderdale.

Proposal at a glance:

Longevity Partners will undertake the Net Zero Carbon (NZC) project in Ft. Lauderdale, separating it into two pathways: one for the City Administration's internal approach and the other for the private sector. The City Administration's pathway will focus on decarbonizing the city's buildings, fleet, and operations under its direct control. The government asset pathway will utilize the CRREM tool to analyze assets and generate an optimal glidepath for achieving NZC. Longevity Partners will also provide a NZC Dashboard for real-time monitoring of asset performance. The private sector pathway will involve implementing a city-wide policy for privately owned buildings and establishing a best practice set of tools for optimization. Longevity Partners can also coordinate Power Purchase Agreements (PPAs) with Florida Power and Light along with incentivizing green certifications and energy-efficient practices.

The success of the project relies on gaining the trust of the community through transparent communication and practical solutions. Longevity Partners will work closely with city administrators, policy makers, and community stakeholders to establish realistic goals and incentives. Compliance measures will focus on incentivizing more than punishing non-compliant entities and ensuring a win-win philosophy for businesses investing in decarbonization. The project will also prioritize environmental improvements in underserved communities, dispelling the misconception that these investments increase costs and rents. To effectively communicate the plans, Longevity Partners will engage in community meetings and subcontract a local branding agency, Want Branding, to create a strong brand strategy.

Within 120 days, the strategic plan will be built and approved. The subsequent timeline involves conducting research, interviews, stakeholder meetings, and drafting final plans and potential

ordinances. Longevity Partners has the capacity and expertise to undertake this project, with 200 employees globally and offices in Miami and Austin. We are already engaged in similar NZC projects for large real estate portfolios and have the necessary facilities, technological capabilities, and resources to support the project in Ft. Lauderdale.

4.2.3 Experience and Qualifications

Longevity Partners is an Austin TX based corporation with offices in Miami, Seattle, as well as nine countries. The company was formed with the objective of decarbonizing large real estate portfolios, funds, and assets. Longevity Partners' 200 employees have been providing net zero carbon advising and implementation services since its inception in 2015. Our clients include some of the world's largest institutional asset holders so we have the capacity to deliver a NZC pathway for all of Ft. Lauderdale's assets. Our policy and legislative review department has been analyzing municipal carbon ordinances for our clients and is fully equipped to advise Ft. Lauderdale on best practices for moving forward on a benchmarking and optimization ordinance. As a company we practice the same ESG strategies that we recommend to our clients prioritizing the environment, social impact, and corporate governance.

Some of our Clients:

SCAPE

SERVICES WE PROVIDED:

Net Zero Carbon Roadmap

DELIVERABLES:

Longevity Partners was asked to produce a Net Zero Carbon Roadmap for Scape portfolio. The project was delivered in several stages:

- Review of NZC Frameworks
- Carbon accounting and baseline projection to 2030 based on current operational assets, and future development assets
- CRREM trajectory modelling
- High-level energy modelling and recommendations
- Recommendations for green procurement, embodied carbon, and scope 3 reductions
- Energy audits were conducted on "high-risk" assets to determine key decarbonisation strategies
- The results from the above were fed into a final NZC Roadmap inclusive of asset-level strategies, timelines, offsetting calculations and a financial assessment.



BATIPART

SERVICES WE PROVIDED:

ESG Strategy

DELIVERABLES:

- Created a sustainability/CSR strategy, encompassing the company itself and 3 key funds.
- Phase 1:** Will review Batipart's current strategy, that of its competitors, and regulations that may impact operations in the future. Will interact with stakeholders to assess what is most important to the business. A materiality matrix will be produced and used to review the main CSR criteria selected and the results of the materiality matrix will ultimately dictate the CSR metrics that will be chosen. Based on the matrix, a reporting and communication methodology will be defined in accordance with the KPIs and objectives.
- Phase 2:** For priority areas, will review and audit KPIs, current CSR processes, current performance, governance structure and responsible staff. Will redevelop existing KPIs and develop new KPIs based on focus areas. These KPIs will define short, medium and long term objectives.
- The group strategy will be applied to each of the funds.

CREDIT SUISSE

SERVICES WE PROVIDED:

Net Zero Carbon Roadmap

DELIVERABLES:

Longevity Partners was asked to produce a Net Zero Carbon Roadmap for the Credit Suisse portfolio. The project was delivered in several stages:

- Carbon accounting and baseline projections
- Energy audits were conducted on all assets to determine key decarbonisation strategies
- Recommendations for green procurement
- CRREM modelling
- The results from the above were fed into a final NZC Roadmap inclusive of asset-level strategies, timelines, offsetting calculations and a financial assessment.

AROUNDTOWN

SERVICES WE PROVIDED:

Carbon accounting assistance

DELIVERABLES:

- Request for information: Longevity provided a standard RFI to Aroundtown to kick off the project.
- Emissions baseline: Longevity provided a set of one-year emissions baselines both at portfolio and asset levels.
- Emissions report: Longevity provided a summary of the proposed carbon accounting methodology, including a Scope 1 and 2 emissions accounting framework, Scope 3 boundaries, and best practice recommendations.
- Data collection guidance: Longevity also specified a data collection protocol for Aroundtown's future carbon accounting efforts.



BARINGS REAL ESTATE

SERVICES WE PROVIDED:

Scope 1 and 2 Carbon Accounting, Net-zero Carbon Roadmap and Data Management Advisory

DELIVERABLES:

- Developing the Scope 1, 2 and 3 carbon inventory to establish the emission baseline for 6 pan-European funds;
- Establish a net-zero carbon roadmap taking into consideration of energy efficiency initiatives, renewable energy options, carbon offsetting;
- Provide ongoing support in data management and deliver training to fund managers, portfolio managers and asset managers in data collection.



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BARINGS ★ Client

Logistics, Commercial, Mixed-use and Residential 📍 Type of asset

Pan-European 📍 Location

6 funds, over 80 assets 📊 Key numbers

Example of a Longevity Partners legislation review:



LONGEVITY PARTNERS

US LEGISLATION REVIEW: CITIES

Client

MARCH 24th 2023

INTRODUCTION

<p>This report looks at the regulatory landscape in the United States. It identifies all legislation that poses a risk to real estate investors across the three main ESG categories (Environment, Social & Governance).</p> <p>This report contains the following tools: (1) A summary of the risk severity calculated for each policy category; (2) Details on all the regulations related to ESG in the selected geographies</p> <p>Instructions on how to use each of the tools can be found in the dedicated sections.</p> <p>If you would like to share feedback or ask questions about the content of the report, please contact Agathe Kuhn - ak@longevity.co.uk.</p> <p><i>This is a sample report. It includes examples of E, S and G policies at a federal, state and city level. The risk assessments in the following tab are not accurate and intended to demonstrate what an assessment may look like. The implications section is anonymised and may not apply to all real estate investors.</i></p>	Categories
	Environmental
	Biodiversity & Land Use
	Climate Change Adaptation & Resilience
	Carbon Emissions
	Energy Consumption
	Water Consumption
	Resource & Material Management
	Sustainable Building Design
	Social
	Local Engagement
	Well-being
	Tenant Engagement
	Employee Health & Safety
	Employee Satisfaction
	Governance
	Equality & Diversity
	Business Ethics
	Transparency & Disclosure
	Responsible Supply Chain
Security	

Disclaimer

This document has been prepared for general guidance, does not give a full statement of the law and is not a substitute for legal advice. No representation or warranty is given as to the accuracy or completeness of the information contained within. To the extent permitted by law, Longevity Partners Limited does not accept or assume any liability, responsibility, or duty of care for any consequence of you or anyone else acting, or refraining to act, in reliance on the information contained in this document or for any decision based on it. For the avoidance of doubt, Longevity Partners Limited is not a regulated entity nor is it purporting to undertake any reserved activity pursuant to the Legal Services Act 2007 or any other relevant regulatory legislation.

SUMMARY

Category	New York	Los Angeles	San Francisco	Chicago	Dallas	Houston	Miami
Environmental							
Biodiversity and land use	Low	Low	Low	Low	Low	Low	Low
Climate change adaptation and resilience	Low	Low	Low	Low	Low	Low	Low
Carbon emissions	High	Medium	High	Medium	Low	Medium	High
Energy consumption	High	High	High	High	Low	Medium	High
Water consumption	Low	Low	Low	Low	Low	Low	Low
Resource and material management	Low	Low	Low	Low	Low	Low	Low
Sustainable building design	High	Medium	High	Medium	Medium	Medium	High
Social							
Local community engagement & support	Low	Low	Low	Low	Low	Low	Low
Well-being	Low	Low	Low	Low	Low	Low	Low
Tenant engagement	Low	Low	Low	Low	Low	Low	Low
Employee health and safety	Low	Low	Low	Low	Low	Low	Low
Employee satisfaction	Low	Low	Low	Low	Low	Low	Low
Governance							
Equality and diversity	Low	Low	Low	Low	Low	Low	Low
Business ethics	Low	Low	Low	Low	Low	Low	Low
Transparency and disclosure	Low	Low	Low	Low	Low	Low	Low
Responsible supply chain	Low	Low	Low	Low	Low	Low	Low
Security	Low	Low	Low	Low	Low	Low	Low
	N/A	Low	Medium	Medium/High	High		

NEW YORK CITY

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SUMMARY

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Category	New York
Environmental	
Biodiversity and land use	Medium
Climate change adaptation and resilience	Low
Carbon emissions	High
Energy consumption	High
Water consumption	Medium
Resource and material management	Medium
Sustainable building design	High
Social	
Local community engagement & support	Medium
Well-being	Medium
Tenant engagement	Medium
Employee health and safety	Medium
Employee satisfaction	Medium
Governance	
Equality and diversity	Low
Business ethics	Medium
Transparency and disclosure	Medium
Responsible supply chain	Medium
Security	N/A



N/A	Low	Medium	Medium/High	High
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LOCAL LAW 97

Sets **mandatory emissions limits** for buildings based on asset type and size.

POLICY DETAILS



Category: Carbon Emissions



Year Passed: 2019



Applicable To: Building Owners & Managers



Building Type: New & Existing > 25,000 sq ft.

REQUIREMENTS & IMPLICATIONS

Any/all of Client's assets that meet the following criteria must comply with emissions limits:

1. Single structure greater than **25,000 sqft**
2. Two or more structures on the same lot greater than **50,000 sqft** combined
3. Two or more structures owned by a condo association greater than **50,000 sqft**

From **May 1 2025**, Client must submit an annual report for the previous calendar year demonstrating compliance with the building emissions limit (Occupancy Group B (Warehouses): 0.00846 tCO₂e/sf x gross floor area)

5

LOCAL LAW 43 & 154

Regulates **fuel requirements** for heating & energy systems in buildings.

POLICY DETAILS



Category: Carbon Emissions



Year Passed (43): 2012
Year Passed (154): 2021



Applicable To: Building Owners & Managers



Building Type: All Buildings

REQUIREMENTS & IMPLICATIONS

Client should note that New York City regulates heating oil types and natural gas usage in new and existing buildings. Provisions include the following:

1. Full-phase out of fuel oil no. 4 by **2030**
2. Emissions limits for new buildings < 7 stories by **2023**
3. Emissions limits for new buildings > 7 stories by **2027**

Emissions limit = > 25 kg/million (British thermal units of energy)

Fines for Non-Compliance (Local Law 43): **\$1,000 - \$10,000**

Fines for Non-Compliance (Local Law 154): **\$400 - \$4,000**

5

LOCAL LAW 87

Requires buildings larger than 50,000 sqft to conduct an energy audit, identify measures to improve building performance and submit an energy efficiency report (EER) every 10 years

POLICY DETAILS



Category: Energy Consumption



Year Passed: 2009



Applicable To: Building Owners & Managers



Building Type: Existing > 50,000 sqft + on [Covered Building List](#)

REQUIREMENTS & IMPLICATIONS

Client must ensure that all required buildings have an energy audit conducted every **10 years**.

Exceptions include the following:

1. LEED or ENERGY STAR certification obtained 2 years before EER submission deadline
2. Tax Class 1 buildings
3. Financial hardship

Fines for missing submission: \$3,000 first year; \$5,000 each subsequent year

5

LOCAL LAW 84 & 133

Requires privately-owned buildings >25,000 sqft to upload utility consumption data to the Energy Star Portfolio Manager tool by May 1st each year.

POLICY DETAILS



Category: Energy Consumption



Year Passed (84): 2009
Year Passed (133): 2016



Applicable To: Building Owners & Managers



Building Type: Privately-Owned > 25,000 sqft

REQUIREMENTS & IMPLICATIONS

Client must ensure that required buildings report their **utility consumption annually**.

Exceptions exist for buildings with limited availability of utility information. In addition, the following are exempt:

1. Property with less than 3 stories consisting of dwellings in which management of HVAC and hot water heating systems is individually managed
2. City buildings

Usage data must be updated no later than **May 1st each year**.

Fines: **\$500** for each missing deadline (up to **\$2,000 per year**)

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LOCAL LAWS 92 & 94

Requires all **new buildings** and **roof replacements** to install **solar PV systems and/or green roofs** covering 100% of the roof.

POLICY DETAILS



Category: Energy Consumption



Year Passed: 2019



Applicable To: Building Owners & Managers



Building Type: New Buildings & Roof Replacement Projects

REQUIREMENTS & IMPLICATIONS

Client must ensure all **new builds or existing assets undergoing roof repairs** integrate a **sustainable roofing system** based on the following provisions:

Continuous roof > 200 sqft and slope below 2:12

- Solar PV system, green roof or both
- Green roof if solar capacity < 4kW

Continuous roof < 200 sqft and slope below 2:12

- Solar PV system > 4kW capacity
- Green roof if solar capacity < 4kW

Continuous roof with slope above 2:12

- Solar PV system

SAN FRANCISCO

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SUMMARY

Category	San Francisco
Environmental	
Biodiversity and land use	
Climate change adaptation and resilience	
Carbon emissions	
Energy consumption	
Water consumption	
Resource and material management	
Sustainable building design	
Social	
Local community engagement & support	
Well-being	
Tenant engagement	
Employee health and safety	
Employee satisfaction	
Governance	
Equality and diversity	
Business ethics	
Transparency and disclosure	
Responsible supply chain	
Security	

N/A	Low	Medium	Medium/High	High
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RENEWABLE ENERGY REQUIREMENTS

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Sets requirements for non-residential buildings to meet 100% renewable energy targets based on building size.

POLICY DETAILS



Category: Energy Consumption



Year Passed: 2019; 2022



Applicable To: Building Owners & Managers



Building Type: Non-residential Buildings

REQUIREMENTS & IMPLICATIONS

Client must ensure that all applicable **non-residential buildings** meet the **on-site electricity demands** through the following:

1. 100% GHG-free or renewable energy on-site generation
And/or
2. Purchase from 100% GHG free or renewable energy

Requirements for applicable buildings include the following:

1. Buildings > 500,000 sqft by **December 31, 2022**
2. Buildings between 250,000 and 500,000 sqft by **December 31, 2024**
3. Buildings between 50,000 and 250,000 sqft by **December 31, 2030**

5

EXISTING BUILDINGS ENERGY PERFORMANCE

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Requires large buildings to report energy usage to Energy Star Portfolio Manager by 1 April annually.

POLICY DETAILS



Category: Energy Consumption



Year Passed: 2011; 2019



Applicable To: Building Owners & Managers



Building Type:
Non-Residential > 10,000 sqft
Residential > 50,000 sqft

REQUIREMENTS & IMPLICATIONS

Client must ensure that the following assets report energy usage to Energy Star annually:

1. Non-residential Buildings > 10,000 sqft
2. Residential Buildings > 50,000 sqft

The report includes **energy use intensity**, a **rating** provided by EnergyStar and **GHG emissions** related to energy consumption.

In addition, **energy audits** are required every **5 years** for commercial buildings.

New buildings less than 2 years old and **unoccupied buildings** are **exempt**

5

HEALTHY BUILDING ORDINANCE

Requires large buildings to implement cleaning and disease prevention standards

POLICY DETAILS	REQUIREMENTS & IMPLICATIONS
 Category: Employee Health & Safety	Client must ensure that all commercial assets larger than 50,000 sqft implement and maintain cleaning and disease prevention programs and standards. These include the following: <ol style="list-style-type: none">1. Hand washing stations on each floor2. Disinfectant3. Regular cleaning and disinfection4. Employee protections including provision of face coverings, gloves and necessary PPE5. Employee training Failure to comply may result in fines up to \$1,000 per violation.
 Year Passed: 2020	
 Applicable To: Building Owners & Managers	
 Building Type: Non-residential > 50,000 sqft	

4

Longevity Partners Inc.
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Email: Kr@longevity-partners.com
Phone: (786) 218-4177
Website: <https://longevity-partners.com/us/>

4.2.4 Approach to Scope of Work

Longevity Partners will separate the entire project into two NZC pathways. The City Administration's internal NZC approach will be a very straightforward decarbonization exercise for the city's buildings, fleet, and operations of which it has direct control. The private sector NZC roadmap, however, will be very different, including an ordinance which would implement a city-wide policy for privately owned buildings.

The government asset pathway will involve an analysis of these assets using the CRREM tool. CRREM (Carbon Risk Real Estate Monitor) along with its integrated Science Based Targets, allows the current status to be measured, from which optimal glide paths can be identified, progress tracked, and net zero achieved. CRREM is the leading global standard and initiative for operational decarbonization of real estate assets and easily allows for comparison to the goals of the Paris Climate Accord to hold the planet within 1.5 degrees Celsius. Following that analysis, an optimal glidepath is generated, the delta of which shows the necessary optimization projects that the city needs to undertake over the 16-year span to get to NZC. Following the CRREM analysis, Longevity Partners will provide the City of Ft. Lauderdale with a **NZC Dashboard**. This software will allow the administration to analyze all its assets' performance in real time throughout the life of the NZC program. The dashboard collects and aggregates asset-level data into a portfolio-level overview, all in one place, with the ability to drill-down into views by user-specified groups or all the way back down to the individual asset level. Data included tracks current status (which

can be updated over time), audit results, and progress against prescribed improvements as well as interim net zero carbon and energy use targets. The metrics presented are customized to user needs - if the data is collected, it can be fed into the dashboard. The result is a tool that keeps you up to date on the status and performance of all properties at a glance.

The first step for Longevity Partners with both public and private sectors is to establish the metrics through which the City will calculate GHG emissions and its carbon footprint by using the CRREM tool. Beyond that, however, we must agree on the definition of success in this NZC journey. This will be done through interviews with city administrators and policy makers to reach consensus on what is practical. The goal should be transparent, easy to understand, achievable, and real. The negative repercussions of greenwashing (overstating or falsifying environmental accomplishments) would be damaging to the reputation of the city and the global efforts to address climate change.

City of Ft. Lauderdale Government NZC by 2040:

The Longevity Partners Energy Division will lead this effort to decarbonize the Government facilities. Dr. D. Cale Reeves directs this department within Longevity Partners and his staff will carry out Carbon analysis and optimization reports. With a doctorate in energy public policy, Dr. Reeves has extensive experience conducting audits in jurisdictions with a variety of compliance inducing mechanisms.

Starting with the existing city inventory GHG report from 2019 as a baseline as well as updated asset metering information provided by the city, Longevity Partners will identify any gaps that should be addressed in order to establish the most accurate starting point. Working with city staff, Longevity Partners can add any expected new construction or acquisitions to the city's portfolio and include those in its calculations.

Using the CRREM tool, we can see where the city government stands in comparison with global targets to stave off global warming beyond 1.5 degrees. From that point, an optimal glide path can be created to measure the delta between current and optimal paths. That delta would represent the level of reduction in GHG emissions that the city should achieve through optimization of its assets and services.

From there, Longevity Partners can develop and deploy a sampling strategy for audits from which future decisions can be made. A future schedule will be established for work that may need to be conducted outside the scope of this RFP. This could include full Solar PV Feasibility studies on every asset (possibly brownfields as well) to maximize onsite generation of power and cut down reliance on the grid. Reassessments at years 5 and 10 as well as the actual work of optimization and the metrics to capture the improvements and their effect on the city's goals.

In addition to capital improvements and on-site power production, a major part of any NZC plan is to study how an asset or portfolio sources its power. In conjunction with FPL, Longevity Partners can coordinate Power Purchase Agreements (PPAs) that clarify the source of any power utilized by city buildings. Making sure that 100% of needed power for city buildings comes from renewable sources of energy would ensure that the city is in line with its NZC commitment.

Although we will not be looking at private sector automobiles, the city fleet is easily measured and optimized as the city has direct control over which vehicles are used and how EV can be implemented.

With Ft. Lauderdale Executive Airport, we will be addressing all city-owned buildings and infrastructure that is under its direct control for capital improvements and management practices. For example, we will take into account the GHG emissions of the offices and hangars that service the airport, but not of the individual private jets that utilize the airport.

Finally, all of the city's parks and green spaces play a role in its carbon footprint. Longevity Partners will conduct an analysis of these spaces to determine how they affect the road to net zero and offer recommendations on how to utilize existing and future green space to optimize the carbon glide path.

Private Sector NZC by 2050:

The Longevity Partners Policy and Legislation Division will carry out the private sector policy recommendations. This department is led by our Head of Strategy and ESG, Dr. Molly Polk. The private sector NZC goal will focus on the performance of buildings in the jurisdiction, how much energy they use, and how they produce energy on-site vs external source. Buildings account for 40% of GHG globally and they can be directly affected through municipal ordinance. However, emissions of cars in the private sector are too difficult to measure and lack any municipal mechanism to account or enforce.

Once we define the net zero goal we must establish where the private sector buildings stand right now. We may choose to limit the metrics and requirements to buildings over a certain size with other emissions projected through sampling and calculation. As soon as possible within the 26-year arc of the program, the benchmark must be established. A snapshot of the current carbon footprint and GHG emissions of private buildings in the city will identify the current glide path of the city as a whole. The idea is to have each building, and therefore the city, do its part in holding the planet to within 1.5 degrees of global warming. Once we know where we are heading, we can identify how much needs to change to correct course. This is the optimization phase. While the benchmarking is fairly straightforward, the methods to which we get on the correct glide path are varied. For this reason, we would work to establish a best practices set of tools that can be utilized to optimize each private building. The costs of these improvements should be self-liquidating in nature so that the savings realized through energy efficiency would pay for the capital investments over time. For the major overhauls and investments, we can help the city establish a suite of incentives, both financial and in-kind, to help realize these improvements.

Compliance:

The project can only be successful if it gains the trust of the community. We will be relying on the community to buy into the concept and work hard to meet our collective goal. In order for that to happen, the problem, solution, and metrics must be trusted and easily understood. The incentives must outweigh the costs. The penalties for non-compliance should be designed to move private entities toward compliance rather than be purely punitive. Success should involve a win-win philosophy that does not drive investment away from Ft. Lauderdale. In fact, the proactive plan should encourage business to invest in a city that recognizes the financial upsides of decarbonization at every level.

This would include criteria for which size and use of buildings would be affected, what metrics would be used to benchmark and optimize the structures, and how far they should go from a cost to benefit ratio. Incentives should be created to tackle embodied carbon, prioritizing refurbishment over demolition and the use of circular economy techniques when demolition is required. There should be incentives for

new construction as well as in-use buildings and benefits for those who achieve certain levels of green certification.

Through interviews with staff and elected leadership as well as community stakeholders, we can create a plan that achieves the goals without placing undue burden on the community. Especially in underserved communities of need, we believe that a robust NZC plan should be implemented in a deliberate and thoughtful way. Too often, affordable housing, for example, is exempted from environmental improvements as a suggestion that these investments increase costs and rents. The opposite, however, can be true when energy efficiencies lead to lower running costs and electricity bills.

Branding and Communication:

With the goal of the problem, solution, and metrics being trusted and easily understood, the next step would be successful communication of both the public and private sector plans. Through community meetings and a branding/messaging campaign, the road to Net Zero should gain significant buy-in from residents and local companies. Press communications should position the City of Ft. Lauderdale as the first major city to implement a practical and effective municipal climate policy. The public sector plan will show that as the city is a major contributor to GHG emissions, it can therefore be a major contributor to the solutions. It will also motivate the private sector to embrace the plan and follow the public sector's example. To lead the brand strategy, Longevity Partners is subcontracting South Florida-based Want Branding. Want Branding will create the visuals including the Road to Net Zero logo and overall brand strategy. Their details and experience are found in section 4.2.7.

Propose a scheduling methodology (timeline) stated in calendar days from the date of award or notice. include, delivery, installation, acceptance testing, personnel, and other related completion dates:

In order for Longevity Partners to create this roadmap within 120 days, launch it in 2024, and achieve NZC over a 16-year period for government buildings / 26-year period for private sector buildings, we need a clear 4-month program to build and approve the strategic plan. The following benchmarks start with day one from Notice to Proceed.

- Day 1-30
 - Kickoff meeting between Longevity Partners and City Administration
 - Establish all points of contact and their designated roles
 - Create an admin-facing portal to keep all relevant stakeholders in the loop for meetings, assignments, and upcoming benchmarks.
 - Agree upon the full 120 day timeline
 - Set the Calendar for each monthly internal meeting
 - Set the Calendar for meetings with each Commissioner and the mayor
 - Set the Calendar for all staff meetings
 - Set the calendar for Sustainability Advisory Board and Council of Civic Associations intake mtg
 - Set the calendar for presentation of final report to Commissioners, staff, SAB, and Commission meeting.
 - Establish goals and metrics
 - Submit RFI to City for all needed data and information

- Set the calendar for all internal and external stakeholder meetings
- Research all municipal NZC polices in the country and analyze

- Day 31-60
 - Interviews and meetings with staff and commissioners.
 - Submit report to staff and commissioners on best practices of other cities and offer recommendations based on feedback from staff and commissioners.
 - Receive and compile all data from city for City owned buildings as well as private sector buildings.
 - Schedule all community stakeholder meetings

- Day 61-90
 - Mid-point status meeting with Longevity Partners and City Staff
 - Attend community stakeholder meetings
 - Prepare report based on feedback from stakeholder meetings and submit to city staff and commissioners
 - Finalize draft policy for potential ordinance that would affect private buildings
 - Complete energy audits and continue analysis

- Day 91-120
 - Submit Final Draft of both Government and Private plans to Administration
 - Introduce staff to the NZC Dashboard software to manage all city assets
 - Submit to City's legal department bulletpoints of draft ordinance
 - Present final plans, draft ordinance, and NZC to Commissioners in briefings
 - Present Final plans, draft ordinance, and NZC at Commission meeting for approval and adoption

Provide information on your firm's current workload and how this project will fit into your workload.

Longevity Partners has 200 employees in 9 countries, 50 based in the US. We have scaled capacity to be well ahead of growth and are ready to take on this project in Q3 2023. We are currently conducting energy audits and NZC pathways for the world's largest real estate portfolios including DWS, BlackRock, and Credit Suisse. We have been awarded the RFP to conduct NZC work for CALSTRS (California State Teachers Retirement System) but this will not conflict with any work for Ft. Lauderdale.

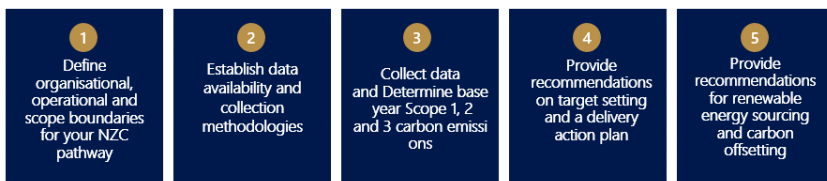
Describe available facilities, technological capabilities, and other available resources you offer for the project.

Longevity Partners has an office in Miami, FL where we headquarter our division of public sector engagement. Staff can be available on short notice for meetings and site visits. Our delivery headquarters in Austin, TX is home to most of our analysts and directors.

See more information below:

OUR APPROACH TO NET ZERO CARBON

LONGEVITY
PARTNERS

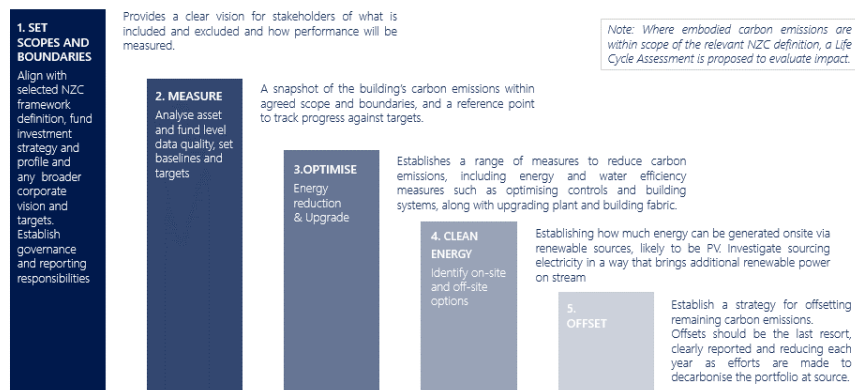


Notes for determining baseline emissions:

- Establishing the baselines requires the client to provide sub-metered energy and water data and waste data for each asset. We will advise on potential approaches and solutions where data is missing or unavailable, for example tenant data.
- The inclusion of embodied carbon emissions will be reviewed as part of organisational and scope boundaries but is normally expected as part of a net zero carbon strategy.
- Longevity will provide recommendations to ensure the baseline is supported by representative, reliable and verifiable performance data in the base year.

OUR 5 STEP APPROACH TO NET ZERO

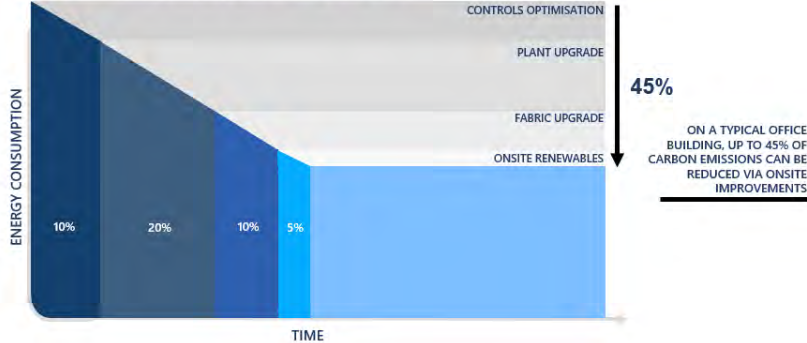
LONGEVITY
PARTNERS



ROAD TO NET ZERO

Emissions reduction to net zero take into account efficiency, deep-retrofit energy interventions, switching to renewable and offsetting. Optimising and generating the energy directly on-site can reduce carbon emissions by 45%. All aspects of the building have to be considered such as the HVAC systems, lighting and other technical plants, as well as its insulation.

Example for an office building considering the steps "Optimise" and "Generate":



CARBON RISK REAL ESTATE MONITOR (CRREM)

What is CRREM?

The Carbon Risk Real Estate Monitor is a tool developed by a consortium of European research universities to better understand the risks faced by the real estate industry at an asset and portfolio level if sufficient action is not taken to mitigate climate change. This risk—that assets do not decarbonise quickly enough for market appetite—is also known as "stranding risk."

The tool establishes country-level decarbonisation pathways which then translate to in-use energy efficiency targets (in kWh/m²) and stranding risk at an asset level.

GRESB has now integrated CRREM pathways to help managers and investors assess asset-level climate risk.

Longevity is an official CRREM provider
<https://www.crrem.eu/tool/service-providers/>



4.2.5 References

- California State Teacher’s Retirement System
 - Longevity partners has been contracted by California State Teacher’s Retirement System to take the fund to Net Zero Carbon. Acting as an independent fiduciary for CalSTRS, we will evaluate written materials, conduct interviews, visit relevant properties, and finally review and assess investment opportunities and non-investment projects through the scope of NZC. We will also provide written recommendations on the fairness of investment terms, CalSTRS’ performance, and the risks involved.
 - Yet to begin
 - Total Cost: \$25,000
 - Michael McGowen, Portfolio Manager

- 100 Waterfront Pl, West Sacramento, CA 95605
 - mimcgowan@calstrs.com
- Deutsche Finance America
 - Delivered our standard Net-Zero Carbon Services. We conducted sustainability assessments, desk-based energy audits, high-level PV feasibility studies, and procurement feasibility studies. After said audits and studies, we put together a net zero carbon strategy and roadmap while also setting scope 3 carbon emission boundaries as well as baseline calculations. This process was done for 5 portfolio assets spread throughout New York, Chicago, and San Francisco.
 - Jun 30, 2022
 - Total cost: \$98,750
 - Baylor Miller Daggmill, Managing Director ESG Investing
 - 3033 East First Avenue Suite 400. Denver, CO 80206
 - (720) 292-0065
 - b.dagmill@deutsche-finance.com
- Realterm
 - Longevity Partners has worked with Realterm on over 15 projects ranging from full fund ESG strategy to GRESB Reporting, and BREEAM certifications.
 - 2021-2023
 - Total Cost: >\$400,000
 - Kelly Fleming, Director of Corporate Sustainability
 - 201 West St, Annapolis, MD 21401
 - (443) 321-2697
 - Kfleming@realterm.com

4.2.6 Minority/Women (M/WBE) Participation

Not applicable

4.2.7 Subcontractors

Want Branding

<https://wantbranding.com>

Jonathan Bell, Founder

2980 McFarlane Rd #208, Miami, FL 33133

Strong Experience
In Renewable
Energy,
Environmental
Business, &
Public Sector
Initiatives



TPG RISE & RUBICON CARBON

Creating an established, leadership brand for TPG Rise's carbon market solution.



Jim Coulter,
Executive Chairman & Director
TPG



OMEGA

Rebranding Brazil's largest renewable energy business to prepare the business & brand for launch in the US & beyond.



Antonio Bastos, CEO
Omega



want

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CALUMET

Creating a new positioning and messaging for investors to support both specialty products and renewables.



Todd Borgmann, CEO of
Calumet

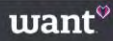


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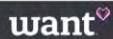
PROJECT KITTY HAWK

Rebranding a publicly funded ed tech company created to enhance the state of North Carolina's adult learning platforms and economic potential.



CITYCENTERDC

Working with Hines and the city of D.C. to brand a mixed-use development created to reinvigorate downtown Washington D.C.



SEVEN50

Branding a blueprint for growth for Southeast Florida to ensure a vibrant and resilient economy, and stewardship of a fragile ecosystem.




want

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4.2.8 Required Forms

Please find all other required forms in attached pdf.

I. Sample Insurance Certificate

ACORD®		CERTIFICATE OF LIABILITY INSURANCE		DATE (MM/DD/YYYY) 11/15/2022		
THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.						
IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).						
PRODUCER Arthur J. Gallagher Risk Management Services, Inc. 2850 Golf Road Rolling Meadows IL 60008		CONTACT NAME: Ricky Silva PHONE (A/C No. Ext): FAX (A/C No.): 630-285-4006 E-MAIL ADDRESS: ricky_silva@ajg.com		INSURER(S) AFFORDING COVERAGE INSURER A: Nautilus Insurance Company NAIC # 17370 INSURER B: Key Risk Insurance Company 10885 INSURER C: Great Divide Insurance Company 25224 INSURER D: INSURER E: INSURER F:		
INSURED Longevity Partners Inc 823 Congress Ave. Austin TX 78701		License# BR-724491 LONGPAR-02				
COVERAGES CERTIFICATE NUMBER: 1386703337 REVISION NUMBER:						
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.						
INSTR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:		ECP203794510	5/12/2022	5/12/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COM/PROP AGG \$ 2,000,000 \$
B	<input type="checkbox"/> AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY		BAP203843210	8/30/2022	5/12/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED: RETENTION \$		FFX203796410	5/12/2022	5/12/2023	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/> N/A	WCA203798310	5/12/2022	5/12/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: Proof of Insurance						
CERTIFICATE HOLDER Proof of Insurance			CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 			
© 1988-2015 ACORD CORPORATION. All rights reserved.						
ACORD 25 (2016/03)		The ACORD name and logo are registered marks of ACORD				

J. W-9 for Proposing Firm

Form W-9 (Rev. October 2018) Department of the Treasury Internal Revenue Service	Request for Taxpayer Identification Number and Certification ▶ Go to www.irs.gov/FormW9 for instructions and the latest information.	Give Form to the requester. Do not send to the IRS.																																																															
1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Longevity Partners Inc																																																																	
2 Business name/disregarded entity name, if different from above																																																																	
Print or type. See Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.																																																																
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC																																																																
	<input checked="" type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate																																																																
	<input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____																																																																
	<input type="checkbox"/> Other (see instructions) ▶ _____																																																																
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>																																																																
	5 Address (number, street, and apt. or suite no.) See instructions. 2407 S Congress Ave Ste E141	Requester's name and address (optional)																																																															
	6 City, state, and ZIP code Austin, TX 78704																																																																
	7 List account number(s) here (optional)																																																																
Part I Taxpayer Identification Number (TIN)																																																																	
Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later.																																																																	
Note: If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and Number To Give the Requester</i> for guidelines on whose number to enter.																																																																	
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Under penalties of perjury, I certify that:																																																																	
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and																																																																	
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and																																																																	
3. I am a U.S. citizen or other U.S. person (defined below); and																																																																	
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.																																																																	
Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.																																																																	
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Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9 .																																																																	
Purpose of Form																																																																	
An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.																																																																	
<ul style="list-style-type: none"> • Form 1099-DIV (dividends, including those from stocks or mutual funds) • Form 1099-MISC (various types of income, prizes, awards, or gross proceeds) • Form 1099-B (stock or mutual fund sales and certain other transactions by brokers) • Form 1099-S (proceeds from real estate transactions) • Form 1099-K (merchant card and third party network transactions) • Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition) • Form 1099-C (canceled debt) • Form 1099-A (acquisition or abandonment of secured property) Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN. <i>If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.</i> 																																																																	
Cat. No. 10231X Form W-9 (Rev. 10-2018)																																																																	

**CITY OF FORT LAUDERDALE
GENERAL CONDITIONS**

These instructions and conditions are standard for all contracts for commodities or services issued through the City of Fort Lauderdale Procurement Services Division. The City may delete, supersede, or modify any of these standard instructions for a particular contract by indicating such change in the Invitation to Bid (ITB) Special Conditions, Technical Specifications, Instructions, Proposal Pages, Addenda, and Legal Advertisement. In this general conditions document, Invitation to Bid (ITB), Request for Qualifications (RFQ), and Request for Proposal (RFP) are interchangeable.

PART I BIDDER PROPOSAL PAGE(S) CONDITIONS:

- 1.01 BIDDER ADDRESS:** The City maintains automated vendor address lists that have been generated for each specific Commodity Class item through our bid issuing service, BidSync. Notices of Invitations to Bid (ITB'S) are sent by e-mail to the selection of bidders who have fully registered with BidSync or faxed (if applicable) to every vendor on those lists, who may then view the bid documents online. Bidders who have been informed of a bid's availability in any other manner are responsible for registering with BidSync in order to view the bid documents. There is no fee for doing so. If you wish bid notifications be provided to another e-mail address or fax, please contact BidSync. If you wish purchase orders sent to a different address, please so indicate in your bid response. If you wish payments sent to a different address, please so indicate on your invoice.
- 1.02 DELIVERY:** Time will be of the essence for any orders placed as a result of this ITB. The City reserves the right to cancel any orders, or part thereof, without obligation if delivery is not made in accordance with the schedule specified by the Bidder and accepted by the City.
- 1.03 PACKING SLIPS:** It will be the responsibility of the awarded Contractor, to attach all packing slips to the OUTSIDE of each shipment. Packing slips must provide a detailed description of what is to be received and reference the City of Fort Lauderdale purchase order number that is associated with the shipment. Failure to provide a detailed packing slip attached to the outside of shipment may result in refusal of shipment at Contractor's expense.
- 1.04 PAYMENT TERMS AND CASH DISCOUNTS:** Payment terms, unless otherwise stated in this ITB, will be considered to be net 45 days after the date of satisfactory delivery at the place of acceptance and receipt of correct invoice at the office specified, whichever occurs last. Bidder may offer cash discounts for prompt payment but they will not be considered in determination of award. If a Bidder offers a discount, it is understood that the discount time will be computed from the date of satisfactory delivery, at the place of acceptance, and receipt of correct invoice, at the office specified, whichever occurs last.
- 1.05 TOTAL BID DISCOUNT:** If Bidder offers a discount for award of all items listed in the bid, such discount shall be deducted from the total of the firm net unit prices bid and shall be considered in tabulation and award of bid.
- 1.06 BIDS FIRM FOR ACCEPTANCE:** Bidder warrants, by virtue of bidding, that the bid and the prices quoted in the bid will be firm for acceptance by the City for a period of one hundred twenty (120) days from the date of bid opening unless otherwise stated in the ITB.
- 1.07 VARIANCES:** For purposes of bid evaluation, Bidder's must indicate any variances, no matter how slight, from ITB General Conditions, Special Conditions, Specifications or Addenda in the space provided in the ITB. No variations or exceptions by a Bidder will be considered or deemed a part of the bid submitted unless such variances or exceptions are listed in the bid and referenced in the space provided on the bidder proposal pages. If variances are not stated, or referenced as required, it will be assumed that the product or service fully complies with the City's terms, conditions, and specifications.
- 1.08 NO BIDS:** If you do not intend to bid please indicate the reason, such as insufficient time to respond, do not offer product or service, unable to meet specifications, schedule would not permit, or any other reason, in the space provided in this ITB. Failure to bid or return no bid comments prior to the bid due and opening date and time, indicated in this ITB, may result in your firm being deleted from our Bidder's registration list for the Commodity Class Item requested in this ITB.
- 1.09 MINORITY AND WOMEN BUSINESS ENTERPRISE PARTICIPATION AND BUSINESS DEFINITIONS:** The City of Fort Lauderdale wants to increase the participation of Minority Business Enterprises (MBE), Women Business Enterprises (WBE), and Small Business Enterprises (SBE) in its procurement activities. If your firm qualifies in accordance with the below definitions please indicate in the space provided in this ITB.

Minority Business Enterprise (MBE) "A Minority Business" is a business enterprise that is owned or controlled by one or more socially or economically disadvantaged persons. Such disadvantage may arise from cultural, racial, chronic economic circumstances or background or other similar cause. Such persons include, but are not limited to: Blacks, Hispanics, Asian Americans, and Native Americans.

The term "Minority Business Enterprise" means a business at least 51 percent of which is owned by minority group members or, in the case of a publicly owned business, at least 51 percent of the stock of which is owned by minority group members. For the purpose of the preceding sentence, minority group members are citizens of the United States who include, but are not limited to: Blacks, Hispanics, Asian Americans, and Native Americans.

Women Business Enterprise (WBE) a "Women Owned or Controlled Business" is a business enterprise at least 51 percent of which is owned by females or, in the case of a publicly owned business, at least 51 percent of the stock of which is owned by females.

Small Business Enterprise (SBE) "Small Business" means a corporation, partnership, sole proprietorship, or other legal entity formed for the purpose of making a profit, which is independently owned and operated, has either fewer than 100 employees or less than \$1,000,000 in annual gross receipts.

BLACK, which includes persons having origins in any of the Black racial groups of Africa.

WHITE, which includes persons whose origins are Anglo-Saxon and Europeans and persons of Indo-European decent including Pakistani and East Indian.

HISPANIC, which includes persons of Mexican, Puerto Rican, Cuban, Central and South American, or other Spanish culture or origin, regardless of race.

NATIVE AMERICAN, which includes persons whose origins are American Indians, Eskimos, Aleuts, or Native Hawaiians.

ASIAN AMERICAN, which includes persons having origin in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent, or the Pacific Islands.

- 1.10 MINORITY-WOMEN BUSINESS ENTERPRISE PARTICIPATION:** It is the desire of the City of Fort Lauderdale to increase the participation of minority (MBE) and women-owned (WBE) businesses in its contracting and procurement programs. While the City does not have any preference or set

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Exhibit 6

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aside programs in place, it is committed to a policy of equitable participation for these firms. Proposers are requested to include in their proposals a narrative describing their past accomplishments and intended actions in this area. If proposers are considering minority or women owned enterprise participation in their proposal, those firms, and their specific duties have to be identified in the proposal. If a proposer is considered for award, he or she will be asked to meet with City staff so that the intended MBE/WBE participation can be formalized and included in the subsequent contract.

1.11 SCRUTINIZED COMPANIES: As a condition precedent to the effectiveness of this Agreement, subject to *Odebrecht Construction, Inc., v. Prasad*, 876 F.Supp.2d 1305 (S.D. Fla. 2012), *affirmed*, *Odebrecht Construction, Inc., v. Secretary, Florida Department of Transportation*, 715 F.3d 1268 (11th Cir. 2013), with regard to the "Cuba Amendment," the Contractor certifies that it is not on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, and that it does not have business operations in Cuba or Syria, as provided in section 287.135, Florida Statutes (2022), as may be amended or revised. As a condition precedent to any contract for goods or services of any amount and as a condition precedent to the renewal of any contract for goods or services of any amount, the Contractor certifies that it is not on the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2022), and that it is not engaged in a boycott of Israel. The City may terminate this Agreement at the City's option if the Contractor is found to have submitted a false certification as provided under subsection (5) of section 287.135, Florida Statutes (2022), as may be amended or revised, or been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List or the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2022), as may be amended or revised, or is engaged in a boycott of Israel, or has been engaged in business operations in Cuba or Syria, as defined in Section 287.135, Florida Statutes (2022), as may be amended or revised.

1.12 DEBARRED OR SUSPENDED BIDDERS OR PROPOSERS

The bidder or proposer certifies, by submission of a response to this solicitation, that neither it nor its principals and subcontractors are presently debarred or suspended by any Federal department or agency.

Part II DEFINITIONS/ORDER OF PRECEDENCE:

2.01 BIDDING DEFINITIONS The City will use the following definitions in its general conditions, special conditions, technical specifications, instructions to bidders, addenda and any other document used in the bidding process:

INVITATION TO BID (ITB) The solicitation document used for soliciting competitive sealed bids for goods or services.

INVITATION TO NEGOTIATE (ITN) All solicitation documents, regardless of medium, whether attached to or incorporated by reference in solicitations for responses from firms that invite proposals from interested and qualified firms so the city may enter into negotiations with the firm(s) determined most capable of providing the required goods or services.

REQUEST FOR PROPOSALS (RFP) A solicitation method used for soliciting competitive sealed proposals to determine the best value among proposals for goods or services for which price may not be the prevailing factor in award of the contract, or the scope of work, specifications or contract terms and conditions may be difficult to define. Such solicitation will consider the qualifications of the proposers along with evaluation of each proposal using identified and generally weighted evaluation criteria. RFPs may include price criteria whenever feasible, at the discretion of the city.

REQUEST FOR QUALIFICATIONS (RFQ) A solicitation method used for requesting statements of qualifications in order to determine the most qualified proposer for professional services.

BID – a price and terms quote received in response to an ITB.

PROPOSAL – a proposal received in response to an RFP.

BIDDER – Person or firm submitting a Bid.

PROPOSER – Person or firm submitting a Proposal.

RESPONSIVE BIDDER – A firm who has submitted a bid, offer, quote, or response which conforms in all material respects to the competitive solicitation document and all of its requirements.

RESPONSIBLE BIDDER – A firm who is fully capable of meeting all requirements of the solicitation and subsequent contract. The respondent must possess the full capability, including financial and technical, ability, business judgment, experience, qualifications, facilities, equipment, integrity, capability, and reliability, in all respects to perform fully the contract requirements and assure good faith performance as determined by the city.

FIRST RANKED PROPOSER – That Proposer, responding to a City RFP, whose Proposal is deemed by the City, the most advantageous to the City after applying the evaluation criteria contained in the RFP.

SELLER – Successful Bidder or Proposer who is awarded a Purchase Order or Contract to provide goods or services to the City.

CONTRACTOR – Any firm having a contract with the city. Also referred to as a "Vendor".

CONTRACT – All types of agreements, including purchase orders, for procurement of supplies, services, and construction, regardless of what these agreements may be called.

CONSULTANT – A firm providing professional services for the city.

2.02 SPECIAL CONDITIONS: Any and all Special Conditions contained in this ITB that may be in variance or conflict with these General Conditions shall have precedence over these General Conditions. If no changes or deletions to General Conditions are made in the Special Conditions, then the General Conditions shall prevail in their entirety,

PART III BIDDING AND AWARD PROCEDURES:

3.01 SUBMISSION AND RECEIPT OF BIDS: To receive consideration, bids must be received prior to the bid opening date and time. Unless otherwise specified, Bidders should use the proposal forms provided by the City. These forms may be duplicated, but failure to use the forms may cause the bid to be rejected. Any erasures or corrections on the bid must be made in ink and initialed by Bidder in ink. All information submitted by the Bidder shall be printed, typewritten or filled in with pen and ink. Bids shall be signed in ink. Separate bids must be submitted for each ITB issued by the City in separate sealed envelopes properly marked. When a particular ITB or RFP requires multiple copies of bids or proposals they may be included in a single envelope or package properly sealed and identified. Only send bids via facsimile transmission (FAX) if the ITB specifically states that bids sent via FAX will be considered. If such a statement is not included in the ITB, bids sent via FAX will be rejected. Bids will be publicly opened in the Procurement Office, or other designated area, in the presence of Bidders, the public, and City staff. Bidders and the public are invited and encouraged to attend bid openings. Bids will be tabulated and made available for review by Bidder's and the public in accordance with applicable regulations.

3.02 MODEL NUMBER CORRECTIONS: If the model number for the make specified in this ITB is incorrect, or no longer available and replaced with an updated model with new specifications, the Bidder shall enter the correct model number on the bidder proposal page. In the case of an updated model with new specifications, Bidder shall provide adequate information to allow the City to determine if the model bid meets the City's requirements.

3.03 PRICES QUOTED: Deduct trade discounts and quote firm net prices. Give both unit price and extended total. In the case of a discrepancy in computing the amount of the bid, the unit price quoted will govern. All prices quoted shall be F.O.B. destination, freight prepaid (Bidder pays and bears

freight charges, Bidder owns goods in transit and files any claims), unless otherwise stated in Special Conditions. Each item must be bid separately. No attempt shall be made to tie any item or items contained in the ITB with any other business with the City.

- 3.04 TAXES:** The City of Fort Lauderdale is exempt from Federal Excise and Florida Sales taxes on direct purchase of tangible property. Exemption number for EIN is 59-6000319, and State Sales tax exemption number is 85-8013875578C-1.
- 3.05 WARRANTIES OF USAGE:** Any quantities listed in this ITB as estimated or projected are provided for tabulation and information purposes only. No warranty or guarantee of quantities is given or implied. It is understood that the Contractor will furnish the City's needs as they arise.
- 3.06 APPROVED EQUAL:** When the technical specifications call for a brand name, manufacturer, make, model, or vendor catalog number with acceptance of APPROVED EQUAL, it shall be for the purpose of establishing a level of quality and features desired and acceptable to the City. In such cases, the City will be receptive to any unit that would be considered by qualified City personnel as an approved equal. In that the specified make and model represent a level of quality and features desired by the City, the Bidder must state clearly in the bid any variance from those specifications. It is the Bidder's responsibility to provide adequate information, in the bid, to enable the City to ensure that the bid meets the required criteria. If adequate information is not submitted with the bid, it may be rejected. The City will be the sole judge in determining if the item bid qualifies as an approved equal.
- 3.07 MINIMUM AND MANDATORY TECHNICAL SPECIFICATIONS:** The technical specifications may include items that are considered minimum, mandatory, or required. If any Bidder is unable to meet or exceed these items, and feels that the technical specifications are overly restrictive, the bidder must notify the Procurement Services Division immediately. Such notification must be received by the Procurement Services Division prior to the deadline contained in the ITB, for questions of a material nature, or prior to five (5) days before bid due and open date, whichever occurs first. If no such notification is received prior to that deadline, the City will consider the technical specifications to be acceptable to all bidders.
- 3.08 MISTAKES:** Bidders are cautioned to examine all terms, conditions, specifications, drawings, exhibits, addenda, delivery instructions and special conditions pertaining to the ITB. Failure of the Bidder to examine all pertinent documents shall not entitle the bidder to any relief from the conditions imposed in the contract.
- 3.09 SAMPLES AND DEMONSTRATIONS:** Samples or inspection of product may be requested to determine suitability. Unless otherwise specified in Special Conditions, samples shall be requested after the date of bid opening, and if requested should be received by the City within seven (7) working days of request. Samples, when requested, must be furnished free of expense to the City and if not used in testing or destroyed, will upon request of the Bidder, be returned within thirty (30) days of bid award at Bidder's expense. When required, the City may request full demonstrations of units prior to award. When such demonstrations are requested, the Bidder shall respond promptly and arrange a demonstration at a convenient location. Failure to provide samples or demonstrations as specified by the City may result in rejection of a bid.
- 3.10 LIFE CYCLE COSTING:** If so specified in the ITB, the City may elect to evaluate equipment proposed on the basis of total cost of ownership. In using Life Cycle Costing, factors such as the following may be considered: estimated useful life, maintenance costs, cost of supplies, labor intensity, energy usage, environmental impact, and residual value. The City reserves the right to use those or other applicable criteria, in its sole opinion that will most accurately estimate total cost of use and ownership.
- 3.11 BIDDING ITEMS WITH RECYCLED CONTENT:** In addressing environmental concerns, the City of Fort Lauderdale encourages Bidders to submit bids or alternate bids containing items with recycled content. When submitting bids containing items with recycled content, Bidder shall provide documentation adequate for the City to verify the recycled content. The City prefers packaging consisting of materials that are degradable or able to be recycled. When specifically stated in the ITB, the City may give preference to bids containing items manufactured with recycled material or packaging that is able to be recycled.
- 3.12 USE OF OTHER GOVERNMENTAL CONTRACTS:** The City reserves the right to reject any part or all of any bids received and utilize other available governmental contracts, if such action is in its best interest.
- 3.13 QUALIFICATIONS/INSPECTION:** Bids will only be considered from firms normally engaged in providing the types of commodities/services specified herein. The City reserves the right to inspect the Bidder's facilities, equipment, personnel, and organization at any time, or to take any other action necessary to determine Bidder's ability to perform. The Procurement Director reserves the right to reject bids where evidence or evaluation is determined to indicate inability to perform.
- 3.14 BID SURETY:** If Special Conditions require a bid security, it shall be submitted in the amount stated. A bid security can be in the form of a bid bond or cashier's check. Bid security will be returned to the unsuccessful bidders as soon as practicable after opening of bids. Bid security will be returned to the successful bidder after acceptance of the performance bond, if required; acceptance of insurance coverage, if required; and full execution of contract documents, if required; or conditions as stated in Special Conditions.
- 3.15 PUBLIC RECORDS/TRADE SECRETS/COPYRIGHT:** The Proposer's response to the RFP is a public record pursuant to Florida law, which is subject to disclosure by the City under the State of Florida Public Records Law, Florida Statutes Chapter 119.07 ("Public Records Law"). The City shall permit public access to all documents, papers, letters or other material submitted in connection with this RFP and the Contract to be executed for this RFP, subject to the provisions of Chapter 119.07 of the Florida Statutes.

Any language contained in the Proposer's response to the RFP purporting to require confidentiality of any portion of the Proposer's response to the RFP, except to the extent that certain information is in the City's opinion a Trade Secret pursuant to Florida law, shall be void. If a Proposer submits any documents or other information to the City which the Proposer claims is Trade Secret information and exempt from Florida Statutes Chapter 119.07 ("Public Records Laws"), the Proposer shall clearly designate that it is a Trade Secret and that it is asserting that the document or information is exempt. The Proposer must specifically identify the exemption being claimed under Florida Statutes 119.07. The City shall be the final arbiter of whether any information contained in the Proposer's response to the RFP constitutes a Trade Secret. The city's determination of whether an exemption applies shall be final, and the proposer agrees to defend, indemnify, and hold harmless the City and the City's officers, employees, and agents, against any loss or damages incurred by any person or entity as a result of the City's treatment of records as public records. In addition, the proposer agrees to defend, indemnify, and hold harmless the City and the City's officers, employees, and agents, against any loss or damages incurred by any person or entity as a result of the City's treatment of records as exempt from disclosure or confidential. Proposals bearing copyright symbols or otherwise purporting to be subject to copyright protection in full or in part may be rejected. The proposer authorizes the City to publish, copy, and reproduce any and all documents submitted to the City bearing copyright symbols or otherwise purporting to be subject to copyright protection.

EXCEPT FOR CLEARLY MARKED PORTIONS THAT ARE BONA FIDE TRADE SECRETS PURSUANT TO FLORIDA LAW, DO NOT MARK YOUR RESPONSE TO THE RFP AS PROPRIETARY OR CONFIDENTIAL. DO NOT MARK YOUR RESPONSE TO THE RFP OR ANY PART THEREOF AS COPYRIGHTED.

3.16 PROHIBITION OF INTEREST: No contract will be awarded to a bidding firm who has City elected officials, officers or employees affiliated with it, unless the bidding firm has fully complied with current Florida State Statutes and City Ordinances relating to this issue. Bidders must disclose any such affiliation. Failure to disclose any such affiliation will result in disqualification of the Bidder and removal of the Bidder from the City's bidder lists and prohibition from engaging in any business with the City.

3.17 RESERVATIONS FOR AWARD AND REJECTION OF BIDS: The City reserves the right to accept or reject any or all bids, part of bids, and to waive minor irregularities or variations to specifications contained in bids, and minor irregularities in the bidding process. The City also reserves the right to award the contract on a split order basis, lump sum basis, individual item basis, or such combination as shall best serve the interest of the City. The City reserves the right to make an award to the responsive and responsible bidder whose product or service meets the terms, conditions, and specifications of the ITB and whose bid is considered to best serve the City's interest. In determining the responsiveness of the offer and the responsibility of the Bidder, the following shall be considered when applicable: the ability, capacity and skill of the Bidder to perform as required; whether the Bidder can perform promptly, or within the time specified, without delay or interference; the character, integrity, reputation, judgment, experience and efficiency of the Bidder; the quality of past performance by the Bidder; the previous and existing compliance by the Bidder with related laws and ordinances; the sufficiency of the Bidder's financial resources; the availability, quality and adaptability of the Bidder's supplies or services to the required use; the ability of the Bidder to provide future maintenance, service or parts; the number and scope of conditions attached to the bid.

If the ITB provides for a contract trial period, the City reserves the right, in the event the selected bidder does not perform satisfactorily, to award a trial period to the next ranked bidder or to award a contract to the next ranked bidder, if that bidder has successfully provided services to the City in the past. This procedure to continue until a bidder is selected or the contract is re-bid, at the sole option of the City.

3.18 LEGAL REQUIREMENTS: Applicable provisions of all federal, state, county laws, and local ordinances, rules and regulations, shall govern development, submittal and evaluation of all bids received in response hereto and shall govern any and all claims and disputes which may arise between person(s) submitting a bid response hereto and the City by and through its officers, employees and authorized representatives, or any other person, natural or otherwise; and lack of knowledge by any bidder shall not constitute a cognizable defense against the legal effect thereof.

3.19 BID PROTEST PROCEDURE: Any proposer or bidder who is not recommended for award of a contract and who alleges a failure by the city to follow the city's procurement ordinance or any applicable law may protest to the chief procurement officer, by delivering a letter of protest to the director of finance within five (5) days after a notice of intent to award is posted on the city's web site at the following url: <https://www.fortlauderdale.gov/departments/finance/procurement-services/notices-of-intent-to-award>

The complete protest ordinance may be found on the city's web site at the following url: https://library.municode.com/fl/for_lauderdale/codes/code_of_ordinances?nodeid=coor_ch2ad_artvfi_div2pr_s2-182direpr

PART IV BONDS AND INSURANCE

4.01 PERFORMANCE BOND: If a performance bond is required in Special Conditions, the Contractor shall within fifteen (15) working days after notification of award, furnish to the City a Performance Bond, payable to the City of Fort Lauderdale, Florida, in the face amount specified in Special Conditions as surety for faithful performance under the terms and conditions of the contract. If the bond is on an annual coverage basis, renewal for each succeeding year shall be submitted to the City thirty (30) days prior to the termination date of the existing Performance Bond. The Performance Bond must be executed by a surety company of recognized standing, authorized to do business in the State of Florida and having a resident agent.

Acknowledgement and agreement is given by both parties that the amount herein set for the Performance Bond is not intended to be nor shall be deemed to be in the nature of liquidated damages nor is it intended to limit the liability of the Contractor to the City in the event of a material breach of this Agreement by the Contractor.

4.02 INSURANCE: The Contractor shall assume full responsibility and expense to obtain all necessary insurance as required by City or specified in Special Conditions.

The Contractor shall provide to the Procurement Services Division original certificates of coverage and receive notification of approval of those certificates by the City's Risk Manager prior to engaging in any activities under this contract. The Contractor's insurance is subject to the approval of the City's Risk Manager. The certificates must list the City as an **ADDITIONAL INSURED for General Liability Insurance** and shall have no less than thirty (30) days written notice of cancellation or material change. Further modification of the insurance requirements may be made at the sole discretion of the City's Risk Manager if circumstances change or adequate protection of the City is not presented. Bidder, by submitting the bid, agrees to abide by such modifications.

PART V PURCHASE ORDER AND CONTRACT TERMS:

5.01 COMPLIANCE WITH SPECIFICATIONS, LATE DELIVERIES/PENALTIES: Items offered may be tested for compliance with bid specifications. Items delivered which do not conform to bid specifications may be rejected and returned at Contractor's expense. Any violation resulting in contract termination for cause or delivery of items not conforming to specifications, or late delivery may also result in:

- Bidder's name being removed from the City's bidder's mailing list for a specified period and Bidder will not be recommended for any award during that period.
- All City Departments being advised to refrain from doing business with the Bidder.
- All other remedies in law or equity.

5.02 ACCEPTANCE, CONDITION, AND PACKAGING: The material delivered in response to ITB award shall remain the property of the Seller until a physical inspection is made and the material accepted to the satisfaction of the City. The material must comply fully with the terms of the ITB, be of the required quality, new, and the latest model. All containers shall be suitable for storage and shipment by common carrier, and all prices shall include standard commercial packaging. The City will not accept substitutes of any kind. Any substitutes or material not meeting specifications will be returned at the Bidder's expense. Payment will be made only after City receipt and acceptance of materials or services.

5.03 SAFETY STANDARDS: All manufactured items and fabricated assemblies shall comply with applicable requirements of the Occupation Safety and Health Act of 1970 as amended.

- 5.04 ASBESTOS STATEMENT:** All material supplied must be 100% asbestos free. Bidder, by virtue of bidding, certifies that if awarded any portion of the ITB the bidder will supply only material or equipment that is 100% asbestos free.
- 5.05 OTHER GOVERNMENTAL ENTITIES:** If the Bidder is awarded a contract as a result of this ITB, the bidder may, if the bidder has sufficient capacity or quantities available, provide to other governmental agencies, so requesting, the products or services awarded in accordance with the terms and conditions of the ITB and resulting contract. Prices shall be F.O.B. delivered to the requesting agency.
- 5.06 VERBAL INSTRUCTIONS PROCEDURE:** No negotiations, decisions, or actions shall be initiated or executed by the Contractor as a result of any discussions with any City employee. Only those communications which are in writing from an authorized City representative may be considered. Only written communications from Contractors, which are assigned by a person designated as authorized to bind the Contractor, will be recognized by the City as duly authorized expressions on behalf of Contractors.
- 5.07 INDEPENDENT CONTRACTOR:** The Contractor is an independent contractor under this Agreement. Personal services provided by the Proposer shall be by employees of the Contractor and subject to supervision by the Contractor, and not as officers, employees, or agents of the City. Personnel policies, tax responsibilities, social security, health insurance, employee benefits, procurement policies unless otherwise stated in this ITB, and other similar administrative procedures applicable to services rendered under this contract shall be those of the Contractor.
- 5.08 INDEMNITY/HOLD HARMLESS AGREEMENT:** Contractor shall protect and defend at Contractor's expense, counsel being subject to the City's approval, and indemnify and hold harmless the City and the City's officers, employees, volunteers, and agents from and against any and all losses, penalties, fines, damages, settlements, judgments, claims, costs, charges, expenses, or liabilities, including any award of attorney fees and any award of costs, in connection with or arising directly or indirectly out of any act or omission by the Contractor or by any officer, employee, agent, invitee, subcontractor, or sublicensee of the Contractor. Without limiting the foregoing, any and all such claims, suits, or other actions relating to personal injury, death, damage to property, defects in materials or workmanship, actual or alleged violations of any applicable statute, ordinance, administrative order, rule or regulation, or decree of any court shall be included in the indemnity hereunder.
- 5.09 TERMINATION FOR CAUSE:** If, through any cause, the Contractor shall fail to fulfill in a timely and proper manner its obligations under this Agreement, or if the Contractor shall violate any of the provisions of this Agreement, the City may upon written notice to the Contractor terminate the right of the Contractor to proceed under this Agreement, or with such part or parts of the Agreement as to which there has been default, and may hold the Contractor liable for any damages caused to the City by reason of such default and termination. In the event of such termination, any completed services performed by the Contractor under this Agreement shall, at the option of the City, become the City's property and the Contractor shall be entitled to receive equitable compensation for any work completed to the satisfaction of the City. The Contractor, however, shall not be relieved of liability to the City for damages sustained by the City by reason of any breach of the Agreement by the Contractor, and the City may withhold any payments to the Contractor for the purpose of setoff until such time as the amount of damages due to the City from the Contractor can be determined.
- 5.10 TERMINATION FOR CONVENIENCE:** The City reserves the right, in the City's best interest as determined by the City, to cancel any contract by giving written notice to the Contractor thirty (30) days prior to the effective date of such cancellation.
- 5.11 CANCELLATION FOR UNAPPROPRIATED FUNDS:** The obligation of the City for payment to a Contractor is limited to the availability of funds appropriated in a current fiscal period, and continuation of the contract into a subsequent fiscal period is subject to appropriation of funds, unless otherwise authorized by law.
- 5.12 RECORDS/AUDIT:** The Contractor shall maintain during the term of the contract all books of account, reports and records in accordance with generally accepted accounting practices and standards for records directly related to this contract. The Contractor agrees to make available to the City Auditor or the City Auditor's designee, during normal business hours and in Broward, Miami-Dade or Palm Beach Counties, all books of account, reports, and records relating to this contract. The Contractor shall retain all books of account, reports, and records relating to this contract for the duration of the contract and for three years after the final payment under this Agreement, until all pending audits, investigations or litigation matters relating to the contract are closed, or until expiration of the records retention period prescribed by Florida law or the records retention schedules adopted by the Division of Library and Information Services of the Florida Department of State, whichever is later.
- 5.13 PERMITS, TAXES, LICENSES:** The successful Contractor shall, at his/her/its own expense, obtain all necessary permits, pay all licenses, fees and taxes, required to comply with all local ordinances, state and federal laws, rules and regulations applicable to business to be carried out under this contract.
- 5.14 LAWS/ORDINANCES:** The Contractor shall observe and comply with all Federal, state, local and municipal laws, ordinances rules and regulations that would apply to this contract.

NON-DISCRIMINATION: The Contractor shall not, in any of its activities, including employment, discriminate against any individual on the basis of race, color, national origin, age, religion, creed, sex, disability, sexual orientation, gender, gender identity, gender expression, marital status, or any other protected classification as defined by applicable law.

1. The Contractor certifies and represents that the Contractor will comply with Section 2-187, Code of Ordinances of the City of Fort Lauderdale, Florida, (2019), as may be amended or revised, ("Section 2-187"), during the entire term of this Agreement.
2. The failure of the Contractor to comply with Section 2-187 shall be deemed to be a material breach of this Agreement, entitling the City to pursue any remedy stated below or any remedy provided under applicable law.
3. The City may terminate this Agreement if the Contractor fails to comply with Section 2-187.
4. The City may retain all monies due or to become due until the Contractor complies with Section 2-187.
5. The Contractor may be subject to debarment or suspension proceedings. Such proceedings will be consistent with the procedures in section 2-183 of the Code of Ordinances of the City of Fort Lauderdale, Florida.

- 5.15 UNUSUAL CIRCUMSTANCES:** If during a contract term where costs to the City are to remain firm or adjustments are restricted by a percentage or CPI cap, unusual circumstances that could not have been foreseen by either party of the contract occur, and those circumstances significantly affect the Contractor's cost in providing the required prior items or services, then the Contractor may request adjustments to the costs to the City to reflect the changed circumstances. The circumstances must be beyond the control of the Contractor, and the requested adjustments must be fully documented. The City may, after examination, refuse to accept the adjusted costs if they are not properly documented, increases are considered to be excessive, or decreases are considered to be insufficient. In the event the City does not wish to accept the adjusted costs and the matter cannot be resolved to the satisfaction of the City, the City will reserve the following options:

1. The contract can be canceled by the City upon giving thirty (30) days written notice to the Contractor with no penalty to the City or Contractor. The Contractor shall fill all City requirements submitted to the Contractor until the termination date contained in the notice.
2. The City requires the Contractor to continue to provide the items and services at the firm fixed (non-adjusted) cost until the termination of the contract term then in effect.
3. If the City, in its interest and in its sole opinion, determines that the Contractor in a capricious manner attempted to use this section of the contract to relieve Contractor of a legitimate obligation under the contract, and no unusual circumstances had occurred, the City reserves the right to take any and all action under law or equity. Such action shall include, but not be limited to, declaring the Contractor in default and disqualifying Contractor from receiving any business from the City for a stated period of time.

If the City does agree to adjusted costs, these adjusted costs shall not be invoiced to the City until the Contractor receives notice in writing signed by a person authorized to bind the City in such matters.

- 5.16 ELIGIBILITY:** If applicable, the Contractor must first register with the Florida Department of State in accordance with Florida Statutes, prior to entering into a contract with the City.
- 5.17 PATENTS AND ROYALTIES:** The Contractor, without exception, shall defend, indemnify, and hold harmless the City and the City's employees, officers, employees, volunteers, and agents from and against liability of any nature and kind, including cost and expenses for or on account of any copyrighted, patented or un-patented invention, process, or article manufactured or used in the performance of the contract, including their use by the City. If the Contractor uses any design, device, or materials covered by letters, patent or copyright, it is mutually agreed and understood without exception that the bid prices shall include any and all royalties or costs arising from the use of such design, device, or materials in any way involved in the work.
- 5.18 ASSIGNMENT:** Contractor shall not transfer or assign the performance required by this ITB without the prior written consent of the City. Any award issued pursuant to this ITB, and the monies, which may become due hereunder, are not assignable except with the prior written approval of the City Commission or the City Manager or City Manager's designee, depending on original award approval.
- 5.19 GOVERNING LAW; VENUE:** The Contract shall be governed by and construed in accordance with the laws of the State of Florida. Venue for any lawsuit by either party against the other party or otherwise arising out of the Contract, and for any other legal proceeding, shall be in the courts in and for Broward County, Florida, or in the event of federal jurisdiction, in the Southern District of Florida.
- 5.20 PUBLIC RECORDS:**

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT PRRCONTRACT@FORTLAUDERDALE.GOV, 954-828-5002, CITY CLERK'S OFFICE, 100 N. ANDREWS AVENUE, FORT LAUDERDALE, FLORIDA 33301.

Contractor shall comply with public records laws, and Contractor shall:

1. Keep and maintain public records required by the City to perform the service.
2. Upon request from the City's custodian of public records, provide the City with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes (2019), as may be amended or revised, or as otherwise provided by law.
3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Contractor does not transfer the records to the City.
4. Upon completion of the Contract, transfer, at no cost, to the City all public records in possession of the Contractor or keep and maintain public records required by the City to perform the service. If the Contractor transfers all public records to the City upon completion of the Contract, the Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Contractor keeps and maintains public records upon completion of the Contract, the Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the City, upon request from the City's custodian of public records, in a format that is compatible with the information technology systems of the City.



NON-COLLUSION STATEMENT

By signing this offer, the vendor/contractor certifies that this offer is made independently and *free* from collusion. Vendor shall disclose below any City of Fort Lauderdale, FL officer or employee, or any relative of any such officer or employee who is an officer or director of, or has a material interest in, the vendor's business, who is in a position to influence this procurement.

Any City of Fort Lauderdale, FL officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement.

For purposes hereof, a person has a material interest if they directly or indirectly own more than 5 percent of the total assets or capital stock of any business entity, or if they otherwise stand to personally gain if the contract is awarded to this vendor.

In accordance with City of Fort Lauderdale, FL Policy and Standards Manual, 6.10.8.3,

3.3. City employees may not contract with the City through any corporation or business entity in which they or their immediate family members hold a controlling financial interest (e.g., ownership of five (5) percent or more).

3.4. Immediate family members (spouse, parents, and children) are also prohibited from contracting with the City subject to the same general rules.

Failure of a vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the City Procurement Code.

NAME

RELATIONSHIPS

In the event the vendor does not indicate any names, the City shall interpret this to mean that the vendor has indicated that no such relationships exist.

DocuSigned by:
Etienne Cadestin
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Authorized Signature
Etienne Cadestin

Name (Printed)

Managing Director

Title
13 June 2023

Date



**CONTRACTOR'S CERTIFICATE OF COMPLIANCE WITH
NON-DISCRIMINATION PROVISIONS OF THE CONTRACT**

The completed and signed form should be returned with the Contractor's submittal. If not provided with submittal, the Contractor must submit within three business days of City's request. Contractor may be deemed non-responsive for failure to fully comply within stated timeframes.

Pursuant to City Ordinance Sec. 2-17(a)(i)(ii), bidders must certify compliance with the Non-Discrimination provision of the ordinance.

- A. Contractors doing business with the City shall not discriminate against their employees based on the employee's race, color, religion, gender (including identity or expression), marital status, sexual orientation, national origin, age, disability, or any other protected classification as defined by applicable law.

Contracts. Every Contract exceeding \$100,000, or otherwise exempt from this section shall contain language that obligates the Contractor to comply with the applicable provisions of this section.

The Contract shall include provisions for the following:

- (i) The Contractor certifies and represents that it will comply with this section during the entire term of the contract.
- (ii) The failure of the Contractor to comply with this section shall be deemed to be a material breach of the contract, entitling the City to pursue any remedy stated below or any remedy provided under applicable law.

DocuSigned by:
Etienne Cadestin
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 Authorized Signature

Etienne Cadestin
 Print Name and Title

13 June 2023
 Date



CONTRACT PAYMENT METHOD

The City of Fort Lauderdale has implemented a Procurement Card (P-Card) program which changes how payments are remitted to its vendors. The City has transitioned from traditional paper checks to credit card payments via MasterCard or Visa as part of this program.

This allows you as a vendor of the City of Fort Lauderdale to receive your payments fast and safely. No more waiting for checks to be printed and mailed.

In accordance with the contract, payments on this contract will be made utilizing the City's P-Card (MasterCard or Visa). Accordingly, bidders must presently have the ability to accept the credit card or take whatever steps necessary to implement acceptance of a card before the start of the contract term, or contract award by the City.

All costs associated with the Contractor's participation in this purchasing program shall be borne by the Contractor. The City reserves the right to revise this program as necessary.

By signing below, you agree with these terms.

Please indicate which credit card payment you prefer:

MasterCard

Visa

Longevity Partners Inc.

Company Name

Etienne Cadestin

Name (Printed)

Managing Director

Title

DocuSigned by:

Etienne Cadestin

Signature

13 June 2023

Date



LOCAL BUSINESS PREFERENCE

Section 2-199.2, Code of Ordinances of the City of Fort Lauderdale, (Ordinance No. C-12-04), provides for a local business preference.

In order to be considered for a local business preference, a bidder must include the Local Business Preference Certification Statement of this ITB, as applicable to the local business preference class claimed **at the time of bid submittal**.

Upon formal request of the City, based on the application of a Local Business Preference the Bidder shall, within ten (10) calendar days, submit the following documentation to the Local Business Preference Class claimed:

- A) Copy of City of Fort Lauderdale current year business tax receipt, **or** Broward County current year business tax receipt, **and**
- B) List of the names of all employees of the bidder and evidence of employees' residence within the geographic bounds of the City of Fort Lauderdale or Broward County, as the case may be, such as current Florida driver license, residential utility bill (water, electric, telephone, cable television), or other type of similar documentation acceptable to the City.

Failure to comply at time of bid submittal shall result in the bidder being found ineligible for the local business preference.

THE COMPLETE LOCAL BUSINESS PREFERENCE ORDINANCE MAY BE FOUND ON THE CITY'S WEB SITE AT THE FOLLOWING LINK:

https://library.municode.com/fl/fort_lauderdale/codes/code_of_ordinances?nodeId=COOR_CH2_AD_ARTVFI_DIV2PR_S2-186LOBUPR

Definitions: The term "Business" shall mean a person, firm, corporation or other business entity which is duly licensed and authorized to engage in a particular work in the State of Florida. Business shall be broken down into four (4) types of classes:

1. Class A Business – shall mean any Business that has established and agrees to maintain a permanent place of business located in a non-residential zone and staffed with full-time employees within the limits of the City **and** shall maintain a staffing level of the prime contractor for the proposed work of at least fifty percent (50%) who are residents of the City.
2. Class B Business - shall mean any Business that has established and agrees to maintain a permanent place of business located in a non-residential zone and staffed with full-time employees within the limits of the City **or** shall maintain a staffing level of the prime contractor for the proposed work of at least fifty percent (50%) who are residents of the City.
3. Class C Business - shall mean any Business that has established and agrees to maintain a permanent place of business located in a non-residential zone **and** staffed with full-time employees within the limits of Broward County.
4. Class D Business – shall mean any Business that does not qualify as either a Class A, Class B, or Class C business.



LOCAL BUSINESS PREFERENCE CERTIFICATION STATEMENT

The Business identified below certifies that it qualifies for the local business price preference classification as indicated herein, and further certifies and agrees that it will re-affirm its local preference classification annually no later than thirty (30) calendar days prior to the anniversary of the date of a contract awarded pursuant to this ITB. Violation of the foregoing provision may result in contract termination.

(1) _____ is a **Class A** Business as defined in City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. A copy of the City of Fort Lauderdale current year Business Tax Receipt **and** a complete list of full-time employees and evidence of their addresses shall be provided within 10 calendar days of a formal request by the City.

Business Name

(2) _____ is a **Class B** Business as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. A copy of the Business Tax Receipt **or** a complete list of full-time employees and evidence of their addresses shall be provided within 10 calendar days of a formal request by the City.

Business Name

(3) _____ is a **Class C** Business as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. A copy of the Broward County Business Tax Receipt shall be provided within 10 calendar days of a formal request by the City.

Business Name

(4) _____ requests a **Conditional Class A** classification as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. Written certification of intent shall be provided within 10 calendar days of a formal request by the City.

Business Name

(5) _____ requests a **Conditional Class B** classification as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186. Written certification of intent shall be provided within 10 calendar days of a formal request by the City.

Business Name

(6) Longevity Partners Inc. _____ is considered a **Class D** Business as defined in the City of Fort Lauderdale Ordinance No. C-17-26, Sec.2-186 and does not qualify for Local Preference consideration.

Business Name

BIDDER'S COMPANY: Longevity Partners Inc.

AUTHORIZED COMPANY PERSON: Etienne Cadestin

PRINT NAME

DocuSigned by:

Etienne Cadestin

SIGNATURE

18 June 2023

DATE



DISADVANTAGED BUSINESS ENTERPRISE (DBE) PREFERENCE

Section 2-185, Code of Ordinances of the City of Fort Lauderdale, provides for a disadvantaged business preference.

In order to be considered for a DBE Preference, a bidder must include a certification from a government agency, as applicable to the DBE Preference class claimed **at the time of bid submittal**.

Upon formal request of the City, based on the application of a DBE Preference the Bidder shall, within ten (10) calendar days, submit the following documentation to the DBE Class claimed:

- A) Copy of City of Fort Lauderdale current year business tax receipt, **or** Broward County current year business tax receipt, **or** State of Florida active registration **and/or**
- B) List of the names of all employees of the bidder and evidence of employees' residence within the geographic bounds of the City of Fort Lauderdale or Broward County, as the case may be, such as current Florida driver license, residential utility bill (water, electric, telephone, cable television), or other type of similar documentation acceptable to the City.

Failure to comply at time of bid submittal shall result in the bidder being found ineligible for the disadvantaged business preference.

THE COMPLETE DBE PREFERENCE ORDINANCE MAY BE FOUND ON THE CITY'S WEB SITE AT THE FOLLOWING LINK: <https://www.fortlauderdale.gov/home/showpublisheddocument?id=56883>

Definitions

- a. The term "disadvantaged class 1 enterprise" shall mean any disadvantaged business enterprise that has established and agrees to maintain a permanent place of business located in a non-residential zone, staffed with full-time employees within the limits of the city, and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.
- b. The term "disadvantaged class 2 enterprise" shall mean any disadvantaged business enterprise that has established and agrees to maintain a permanent place of business within the limits of the city with a full-time employees and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.
- c. The term "disadvantaged class 3 enterprise" shall mean any disadvantaged business enterprise that has established and agrees to maintain a permanent place of business located in a non-residential zone, staffed with full-time employees within the limits of the Tri-County area and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.
- d. The term "disadvantaged class 4 enterprise" shall mean any disadvantaged business enterprise that does not qualify as a Class A, Class B, or Class C business, but is located in the State of Florida and provides supporting documentation of its disadvantaged certification as established in the City's Procurement Manual.



DISADVANTAGED BUSINESS ENTERPRISE CERTIFICATION STATEMENT

The Business identified below certifies that it qualifies for the disadvantaged business enterprise price preference classification as indicated herein, and further certifies and agrees that it will re-affirm its preference classification annually no later than thirty (30) calendar days prior to the anniversary of the date of a contract awarded pursuant to this solicitation. Violation of the foregoing provision may result in contract termination.

(1) _____ is a disadvantaged class 1 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that has established and agrees to maintain a permanent place of business located in a non-residential zone, staffed with full-time employees within the limits of the city, and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.

Business Name

(2) _____ is a disadvantaged class 2 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that has established and agrees to maintain a permanent place of business within the limits of the city with a full-time employee(s) and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.

Business Name

(3) _____ is a disadvantaged class 3 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that has established and agrees to maintain a permanent place of business located in a non-residential zone, staffed with full-time employees within the limits of the Tri-County area and provides supporting documentation of its City of Fort Lauderdale business tax and disadvantaged certification as established in the City's Procurement Manual.

Business Name

(4) _____ is a disadvantaged class 4 enterprise as defined in the City of Fort Lauderdale Ordinance Section 2-185 disadvantaged business enterprise that does not qualify as a Class A, Class B, or Class C business, but is located in the State of Florida and provides supporting documentation of its disadvantaged certification as established in the City's Procurement Manual.

Business Name

(5) Longevity Partners Inc. is not considered a Disadvantaged Enterprise Business as defined in the City of Fort Lauderdale Ordinance Sec.2-185 and does not qualify for DBE Preference consideration.

Business Name

BIDDER'S COMPANY: **Longevity Partners Inc.**

AUTHORIZED COMPANY PERSON: Etienne Cadestin

PRINT NAME

DocuSigned by: Etienne Cadestin 13 June 2023
SIGNATURE DATE



E-VERIFY AFFIRMATION STATEMENT

Event 95

Solicitation/Bid /Contract No: _____

Project Description:

The City of Fort Lauderdale is soliciting Professional Consulting Services to develop a Roadmap to Net Zero Plan that will identify a pathway to achieve the City’s net-zero greenhouse gas emissions goals through feasible yet ambitious actions.

Contractor/Proposer/Bidder acknowledges and agrees to utilize the U.S. Department of Homeland Security’s E-Verify System to verify the employment eligibility of,

- A. all persons employed by Contractor/Proposer/Bidder to perform employment duties within Florida during the term of the Contract, and,
- B. all persons (including subcontractors/vendors) assigned by Contractor/Proposer/Bidder to perform work pursuant to the Contract.

The Contractor/Proposer/Bidder acknowledges and agrees that use of the U.S. Department of Homeland Security’s E-Verify System during the term of the Contract is a condition of the Contract.

Contractor/Proposer/ Bidder Company Name: Longevity Partners Inc

Authorized Company Person’s Signature: DocuSigned by:
Etienne Cadestin
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Authorized Company Person’s Title: Managing Director

Date: 13 June 2023

CITY OF FORT LAUDERDALE BID/PROPOSAL CERTIFICATION

Please Note: It is the sole responsibility of the bidder/proposer to ensure that their response is submitted electronically through the [City's on-line strategic sourcing platform](#) prior to the bid opening date and time listed. Paper bid submittals will not be accepted. All fields below must be completed. If the field does not apply to you, please note N/A in that field.

If you are a foreign corporation, you may be required to obtain a certificate of authority from the department of state, in accordance with Florida Statute §607.1501 (visit <http://www.dos.state.fl.us/>).

Company: (Legal Registration) Longevity Partners Inc. EIN (Optional): _____

Address: 2980 McFarlane Rd Suite #200

City: Miami State: FL Zip: 33133

Telephone No.: 7862184177 FAX No.: _____ Email: kr@longevity-partners.com

Delivery: Calendar days after receipt of Purchase Order (**section 1.02 of General Conditions**): 120 days

Total Bid Discount (**section 1.05 of General Conditions**): _____

Check box if your firm qualifies for DBE (**section 1.09 of General Conditions**):

ADDENDUM ACKNOWLEDGEMENT - Proposer acknowledges that the following addenda have been received and are included in the proposal:

Addendum No.	Date Issued	Addendum No.	Date Issued	Addendum No.	Date Issued	Addendum No.	Date Issued
<u>1</u>	<u>6/9/2023</u>	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

VARIANCES: If you take exception or have variances to any term, condition, specification, scope of service, or requirement in this competitive solicitation you must specify such exception or variance in the space provided below or reference in the space provided below all variances contained on other pages within your response. Additional pages may be attached if necessary. No exceptions or variances will be deemed to be part of the response submitted unless such is listed and contained in the space provided below. The City does not, by virtue of submitting a variance, necessarily accept any variances. If no statement is contained in the below space, it is hereby implied that your response is in full compliance with this competitive solicitation. If you do not have variances, simply mark N/A.

The below signatory hereby agrees to furnish the following article(s) or services at the price(s) and terms stated subject to all instructions, conditions, specifications addenda, legal advertisement, and conditions contained in the bid/proposal. I have read all attachments including the specifications and fully understand what is required. By submitting this signed proposal, I will accept a contract if approved by the City and such acceptance covers all terms, conditions, and specifications of this bid/proposal. The below signatory also hereby agrees, by virtue of submitting or attempting to submit a response, that in no event shall the City's liability for respondent's direct, indirect, incidental, consequential, special or exemplary damages, expenses, or lost profits arising out of this competitive solicitation process, including but not limited to public advertisement, bid conferences, site visits, evaluations, oral presentations, or award proceedings exceed the amount of Five Hundred Dollars (\$500.00). This limitation shall not apply to claims arising under any provision of indemnification or the City's protest ordinance contained in this competitive solicitation.

Submitted by:
Etienne Cadestin
 Name (printed)
13 June 2023
 Date

DocuSigned by:
Etienne Cadestin
F6BFD7C7BE9A4D6...
 Signature
Managing Director
 Title

SECTION VI - COST PROPOSAL PAGE

Proposer Name: Longevity Partners

Proposer agrees to supply the products and services at the prices bid/proposed below in accordance with the terms, conditions and specifications contained in this RFP.

Cost to the City: Contractor shall quote firm, fixed, costs for all services/products identified in this request for proposal. These firm fixed costs for the project include any costs for travel and miscellaneous expenses. No other costs will be accepted.

Notes:


Attach a breakdown of all costs by task, including but not limited to staff time and hours per task broken out by job titles. Labor breakdown shall include titles, hourly rates, and hours assigned per task.

1. Task 1 – Project Management Subtotal:	\$ <u>N/A</u>
2. Task 2 - Existing Conditions Review & Emissions Modelling Subtotal:	\$ <u>\$84,720</u>
3. Task 3 – Branding Subtotal:	\$ <u>\$20,000</u>
4. Task 4 – Meetings and Stakeholder Input Subtotal:	\$ <u>\$30,000</u>
5. Task 5 – Prepare Draft Net Zero Plan Subtotal:	\$ <u>Included below</u>
6. Task 6 – Prepare Final Net Zero Plan Subtotal:	\$ <u>5,765</u>
Total Roadmap to Net Zero Plan Project Cost	\$ <u>140,485</u>

Submitted by:
 Etienne Cadestin

 Name (printed)
 13 June 2023

 Date

DocuSigned by:

 Etienne Cadestin
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 Signature
 Managing Director

 Title



City of Fort Lauderdale • Procurement Services Division
100 N. Andrews Avenue, Suite 619 • Fort Lauderdale, Florida 33301
954-828-5933 • Fax 954-828-5576 • purchase@fortlauderdale.gov

ADDENDUM NO. 1

RFP: Event 95

TITLE: Net Zero Plan for the City of Fort Lauderdale

ISSUED: June 9, 2023

This addendum is being issued to provide additional information to help aid proposers in providing their most accurate Statement of Work.

1. The attached report from 2014 is the most current information we could find that lists the City owned and operated buildings including their square footage.

All other terms, conditions, and specifications remain unchanged.

Laurie Platkin
Senior Procurement Specialist

Company Name: Longevity Partners Inc
(please print)

Bidder's Signature: Ken Russell Digitally signed by Ken Russell
Date: 2023.06.13 13:39:26 -04'00'

Date: 6/13/2023

Facility FCIs (Part 1 of 2)

Department	Asset Name	Size	Year Built	Backlog Total	Current Replacement Value	FCI	% of Total Backlog
Parks & Rec	Bayview Park - Concession Bldg.	1,600 SF	2006	\$0	\$234,500	0.00	83%
Parks & Rec	Beach Community Center	12,573 SF	2001	\$0	\$2,087,900	0.00	
Parks & Rec	Beach Maintenance Building	8,244 SF	1987	\$0	\$728,200	0.00	
Sustainability And Development	Building Services Center	43,000 SF	2005	\$0	\$9,270,000	0.00	
Parks & Rec	Carter Park - Annex/Library	1,818 SF	1986	\$0	\$350,000	0.00	
Parks & Rec	Coast Guard Auxiliary	2,400 SF	1967	\$0	\$215,800	0.00	
Parks & Rec	Croissant Park - Community Center	5,354 SF	2001	\$0	\$749,000	0.00	
Fort Lauderdale Executive Airport	Executive Airport - Administration Building	10,000 SF	2002	\$0	\$1,530,400	0.00	
Fire Department	Fire Station No. 29	10,291 SF	2010	\$0	\$2,283,500	0.00	
Fire Department	Fire Station No. 35	12,207 SF	2012	\$0	\$2,528,000	0.00	
Fire Department	Fire Station No. 46	10,817 SF	2013	\$0	\$2,165,300	0.00	
Fire Department	Fire Station No. 47	15,391 SF	2008	\$0	\$3,334,100	0.00	
Fire Department	Fire Station No. 49	12,170 SF	2010	\$0	\$2,700,437	0.00	
Public Works	Fiveash Wtp - Ammonia Bldg	2,500 SF	2006	\$0	\$524,500	0.00	
Public Works	Fiveash Wtp - Microwave Bldg.	504 SF	1970	\$0	\$36,068	0.00	
Parks & Rec	Floyd Hull Press/Concess/Restrm East	1,983 SF	2011	\$0	\$298,600	0.00	
Parks & Rec	Floyd Hull Restrm/Concession West	1,983 SF	2011	\$0	\$298,600	0.00	
Public Works	G. T. L - Generator Bldg.	1,125 SF	1986	\$0	\$479,300	0.00	
Public Works	G. T. L - Sludge Pump House #2	1,600 SF	1986	\$0	\$408,100	0.00	
Parks & Rec	Holiday Park - Concession Phase 2	2,210 SF	2000	\$0	\$267,100	0.00	
Parks & Rec	Hort Community Center	1,989 SF	2012	\$0	\$415,600	0.00	
Parks & Rec	Lauderdale Manors Park - Pool Bldg.	955 SF	2001	\$0	\$74,600	0.00	
Parks & Rec	Lauderdale Manors Park - Rec. Center	4,399 SF	2001	\$0	\$667,000	0.00	
Parks & Rec	Palm Aire Village Park - Restrooms	1,080 SF	2002	\$0	\$163,300	0.00	
Transportation & Mobility	Parking Administration Bldg.	14,449 SF	1960	\$0	\$1,330,400	0.00	
Public Works	Parks Comp., Elec. Dist.	886 SF	1964	\$0	\$110,500	0.00	
Public Works	Parks Comp., Fuel	15,768 SF	1996	\$0	\$99,200	0.00	
Public Works	Parks Comp., Vehicle Wash	1,000 SF	1996	\$0	\$63,900	0.00	
Public Works	Peele Dixie Mtp Chemical Bldg	5,079 SF	2007	\$0	\$1,117,400	0.00	
Public Works	Peele Dixie Mtp Generator Bldg	1,608 SF	2007	\$0	\$341,300	0.00	
Public Works	Peele Dixie Wtp - Fpl Switchgear House	859 SF	1985	\$0	\$188,000	0.00	
Public Works	Peele Dixie Wtp - Lime House	6,840 SF	1957	\$0	\$2,257,900	0.00	
Police Department	Police Horse Barn - Holiday Park	6,010 SF	1993	\$0	\$536,600	0.00	
Public Works	Prospect Wellfield Generator Building East	2,080 SF	1968	\$0	\$349,500	0.00	
Public Works	Prospect Wellfield Generator Building West	852 SF	1957	\$0	\$143,100	0.00	
Parks & Rec	Riverside Park - Activity Center	2,047 SF	2003	\$0	\$380,100	0.00	
Parks & Rec	Snyder Park - Southlake Family Restroom	100 SF	1972	\$0	\$16,030	0.00	
Parks & Rec	Snyder Park - Train Station	1,173 SF	1958	\$0	\$299,467	0.00	
Risk	Trash Transfer Station - Repump Bldg.	3,600 SF	1971	\$0	\$472,700	0.00	
Public Works	Executive Airport - Repump Station "E"	2,000 SF	2007	\$496	\$258,700	0.00	
Fire Department	Fire Station No. 13	6,100 SF	1972	\$561	\$1,582,300	0.00	
Public Works	Dixie Wellfield Generator Building	1,280 SF	2007	\$585	\$205,184	0.00	
Public Works	Poinciana Park Pump House	2,405 SF	2007	\$692	\$564,500	0.00	
Parks & Rec	Snyder Park - Office/Administration Bldg.	2,464 SF	1973	\$757	\$184,200	0.00	
Public Works	G. T. L - Pretreatment Bldg.	39,000 SF	1980	\$1,743	\$10,195,300	0.00	
Fire Department	Fire Station No. 3	8,742 SF	2010	\$3,842	\$1,873,300	0.00	
Parks & Rec	Parks Comp., Bldg. 3, 4A, 4B, Gen. Services	14,400 SF	1964	\$5,351	\$1,326,700	0.00	
Fire Department	Fire Station No. 53	27,310 SF	2008	\$8,164	\$6,099,400	0.00	
Public Works	Parks Comp., Garage, Fleet, Fire Logistic	35,944 SF	1964	\$14,693	\$3,550,000	0.00	
Public Works	Peele Dixie Mtp Admn / Membrane Bldg	27,173 SF	2007	\$14,775	\$6,086,400	0.00	
Public Works	G. T. L - Effluent Bldg.	25,225 SF	1986	\$30,280	\$7,460,300	0.00	
Transportation & Mobility	Arts & Science Parking Garage	295,920 SF	1990	\$74,134	\$21,500,000	0.00	
Parks & Rec	Carter Park - Concession / Pressbox	2,800 SF	2005	\$2,524	\$377,500	0.01	
Transportation & Mobility	City Hall Garage	456,192 SF	1967	\$150,917	\$21,897,200	0.01	
Transportation & Mobility	City Park Mall - Garage	1,000,000 SF	1985	\$373,738	\$38,600,000	0.01	
Fort Lauderdale Executive Airport	Executive Airport - New Maintenance	7,745 SF	2011	\$5,331	\$658,300	0.01	
Public Works	G. T. L - Dewatering Bldg.	21,150 SF	1986	\$54,413	\$5,647,400	0.01	
Parks & Rec	George English Park - Rec Ctr/Rstrm/Pro Shop	3,149 SF	2006	\$11,234	\$1,329,000	0.01	
Parks & Rec	Holiday Park - Concession Phase 1	2,940 SF	1998	\$1,837	\$269,600	0.01	
Parks & Rec	Holiday Park - Gym & Ranger Station	14,500 SF	1964	\$21,818	\$2,323,000	0.01	
Parks & Rec	Parks Comp., Bldg. 2, Parks Office	3,231 SF	1964	\$4,123	\$313,300	0.01	
Public Works	G. T. L - Mechanical Shop	720 SF	1986	\$1,224	\$83,000	0.02	
Parks & Rec	Holiday Park - Social Center	8,299 SF	1965	\$11,507	\$760,000	0.02	
Public Works	Las Olas Repump Station D-37 House	1,800 SF	1950	\$6,738	\$379,500	0.02	
Police Department	Police Harbor Patrol & Bathrooms	1,478 SF	1974	\$4,445	\$183,100	0.02	
Police Department	Police Organized Crime	8,458 SF	1954	\$14,325	\$648,900	0.02	
Parks & Rec	Warfield Park - Recreation Center	3,750 SF	2000	\$15,875	\$679,100	0.02	
Public Works	Fiveash Wtp - Maintenance Shop	2,463 SF	1957	\$13,353	\$394,819	0.03	

Facility FCIs (Part 2 of 2)

Department	Asset Name	Size	Year Built	Backlog Total	Current Replacement Value	FCI	% of Total Backlog	
Parks & Rec	Floyd Hull Madera Tyrell Bldg	1,273 SF	1997	\$7,684	\$296,991	0.03	83%	
Public Works	G. T. L - Sludge Pump Station No.3	10,520 SF	1986	\$63,424	\$2,347,500	0.03		
Parks & Rec	Mills Pond Park - Restroom/Concession	1,280 SF	2000	\$4,175	\$152,700	0.03		
Parks & Rec	Osswald Restroom (East)	750 SF	1991	\$3,181	\$126,800	0.03		
Parks & Rec	Osswald Restroom (West)	750 SF	1991	\$4,130	\$126,900	0.03		
Police Department	Police Jail	26,979 SF	1982	\$143,066	\$4,619,900	0.03		
Parks & Rec	Riverland Park Activity Center	3,380 SF	2004	\$42,800	\$1,453,500	0.03		
Parks & Rec	Snyder Park - Caldwell Pavilion / Restrooms	4,898 SF	1989	\$13,024	\$406,900	0.03		
Parks & Rec	Sunset Memorial Gardens - Admin Bdg.	2,475 SF	2006	\$16,949	\$577,418	0.03		
Risk	Trash Transfer Station - Office / Storage Bldg.	12,625 SF	1971	\$36,895	\$1,505,000	0.03		
Parks & Rec	Bass Park - Rec. Center	2,442 SF	1991	\$24,822	\$594,100	0.04		
Public Works	Central Maintenance Rear Building	6,300 SF	1968	\$16,676	\$419,000	0.04		
Fort Lauderdale Executive Airport	Executive Airport - Elect. Vault	791 SF	1984	\$5,976	\$159,500	0.04		
Fire Department	Fire Station / Administration / No. 2	30,900 SF	2002	\$305,000	\$7,023,100	0.04		
Public Works	G. T. L - Administration Bldg.	7,530 SF	1986	\$53,187	\$1,525,600	0.04		
Public Works	G. T. L - Lox Plant	2,200 SF	1986	\$12,763	\$352,660	0.04		
Parks & Rec	Osswald Park Rec. Center	6,000 SF	1991	\$30,650	\$765,600	0.04		
Parks & Rec	Parks Comp., Bldg. 5, 7, Radio & Facility Mgr	1,961 SF	1964	\$10,743	\$243,900	0.04		
Total Good (FCI Between .01 and .05)		2,378,236 SF		\$1,644,620	\$197,643,074			
Parks & Rec	Floyd Hull Stadium Sky Box	2,010 SF	1990	\$17,416	\$349,950	0.05		4%
Information Technology/Records	Records Center - Print Shop	2,735 SF	1948	\$14,660	\$282,200	0.05		
Parks & Rec	George English Park - Storage/Electrical Rm	1,020 SF	2005	\$9,255	\$163,506	0.06		
Parks & Rec	Cooley/S Landing Restroom	612 SF	1992	\$5,734	\$77,300	0.07		
Parks & Rec	Mills Pond Park - Recreation Office	4,318 SF	1987	\$41,050	\$604,600	0.07		
Parks & Rec	Osswald Old Library	6,000 SF	1991	\$48,658	\$666,100	0.07		
Parks & Rec	Parks Comp., Bldg. 1, Parks Maintenance	2,842 SF	1964	\$21,809	\$327,300	0.07		
Public Works	Parks Comp., Bldg. 6, Vehicle Write Up	500 SF	1988	\$4,179	\$59,400	0.07		
Parks & Rec	Carter Park - Social Center	4,323 SF	1968	\$20,720	\$277,050	0.08		
Parks & Rec	Holiday Park - Activity Center	22,496 SF	1950	\$151,737	\$1,990,500	0.08		
Public Works	Fiveash Wtp - Fp&L Substation	1,372 SF	1970	\$17,522	\$228,100	0.08		
Public Works	Public Works Admin Bldg.	24,588 SF	1985	\$349,014	\$4,499,604	0.08		
Parks & Rec	Beach Restroom	1,290 SF	2002	\$18,267	\$195,000	0.09		
Parks & Rec	Floyd Hull Morton Act. Ctr & Concession	6,350 SF	1986	\$94,140	\$1,045,600	0.09		
Transportation & Mobility	City Park Mall - Shops	25,500 SF	1985	\$232,754	\$2,728,500	0.09		
Total Fair (FCI Between .05 and .10)		105,956 SF		\$1,046,915	\$13,494,710			
Parks & Rec	Carter Park - Pool Offices (3)	423 SF	1997	\$10,224	\$98,686	0.10	14%	
Parks & Rec	Cooley/S Landing Admin. / Bath House	1,900 SF	1992	\$25,712	\$258,100	0.10		
Parks & Rec	Floranada Park - Restrooms	1,300 SF	1962	\$5,319	\$53,300	0.10		
Parks & Rec	Floyd Hull Electrical Bldg	423 SF	1968	\$7,029	\$67,807	0.10		
Parks & Rec	Holiday Park - Tennis Center	2,200 SF	1997	\$58,463	\$560,700	0.10		
Public Works	Fiveash Wtp - Fuel Station	2,100 SF	1984	\$41,679	\$438,480	0.10		
Parks & Rec	Bass Park - Pool House	1,684 SF	1975	\$22,436	\$192,400	0.12		
Parks & Rec	Esplanade Restroom	2,145 SF	1991	\$36,410	\$270,900	0.13		
Parks & Rec	Carter Park - Gym	13,139 SF	1968	\$244,553	\$1,746,800	0.14		
Parks & Rec	Carter Park -Aquatic Complex/Maint Build.	8,000 SF	2004	\$43,053	\$283,000	0.15		
Parks & Rec	Parks Comp., Parks & Rec. Admin.	6,242 SF	1964	\$128,674	\$871,400	0.15		
Parks & Rec	Holiday Park - War Memorial Auditorium	39,954 SF	1948	\$921,804	\$5,677,200	0.16		
Public Works	Central Maintenance Shop	13,100 SF	1950	\$124,846	\$786,500	0.16		
Parks & Rec	Carter Park - Recreation Center	2,140 SF	1957	\$48,002	\$284,000	0.17		
Fire Department	Fire Prevention Bureau	4,100 SF	1980	\$106,807	\$588,900	0.18		
Administration	City Hall	83,276 SF	1967	\$2,235,118	\$11,931,200	0.19		
Public Works	Fertilizer Plant - Admin. Bldg.	2,376 SF	1986	\$57,094	\$263,800	0.22		
Public Works	Fertilizer Plant - Maintenance Shop	3,150 SF	1986	\$40,398	\$187,300	0.22		
Parks & Rec	Holiday Park - Press Box	1,194 SF	1998	\$28,285	\$129,600	0.22		
Parks & Rec	Floyd Hull Football And Cheerleader Bldg	1,600 SF	1968	\$21,421	\$91,400	0.23		
Police Department	Police Station	88,607 SF	1958	\$2,890,149	\$12,850,600	0.23		
Parks & Rec	Mizell Center	30,676 SF	1979	\$698,672	\$2,810,000	0.25		
Parks & Rec	Las Olas Marina Comfort Station	3,000 SF	1998	\$78,299	\$287,600	0.27		
Public Works	G. T. L - Sludge Pump Station No.1	2,160 SF	1986	\$141,917	\$474,500	0.30		
Fort Lauderdale Executive Airport	Executive Airport - Maintenance Building "E"	1,656 SF	1976	\$60,408	\$176,900	0.34		
Parks & Rec	Hardy Park - Tennis Center	1,280 SF	1938	\$54,430	\$152,100	0.36		
Fire Department	Fire Station No. 88	3,049 SF	1988	\$119,311	\$283,500	0.42		
Public Works	Hardy Park - Pump House	560 SF	1930	\$15,059	\$31,500	0.48		
Public Works	Fiveash Wtp - Administration Bldg.	75,382 SF	1970	\$675,829	\$240,900	2.81		
Total Poor (FCI Above .10)		396,816 SF		\$8,941,401	\$42,089,073			
		2,881,008 SF		\$11,632,936	\$253,226,857	0.05		

Fire Department Average Weighted Age

Department Code	Asset Name	Size	Chronological Age	Square Foot Age
FIRE	Fire Prevention Bureau	4,100 SF	34	139,400
FIRE	Fire Station / Administration / No. 2	30,900 SF	12	370,800
FIRE	Fire Station No. 13	6,100 SF	42	256,200
FIRE	Fire Station No. 29	10,291 SF	4	41,164
FIRE	Fire Station No. 3	8,742 SF	4	34,968
FIRE	Fire Station No. 35	12,207 SF	2	24,414
FIRE	Fire Station No. 46	10,817 SF	1	10,817
FIRE	Fire Station No. 47	15,391 SF	6	92,346
FIRE	Fire Station No. 49	12,170 SF	4	48,680
FIRE	Fire Station No. 53	27,310 SF	6	163,860
FIRE	Fire Station No. 88	3,049 SF	26	79,274
Total		141,077		1,261,923
Average Weighted Age			8.9	

Executive Airport Average Weighted Age

Department Code	Asset Name	Size	Chronological Age	Square Foot Age
FXE	Executive Airport - Administration Building	10,000 SF	12	120,000
FXE	Executive Airport - Elect. Vault	791 SF	30	23,730
FXE	Executive Airport - Maintenance Building "E"	1,656 SF	38	62,928
FXE	Executive Airport - New Maintenance	7,745 SF	3	23,235
Total		20,192		229,893
Average Weighted Age			11.39	

Police Department Average Weighted Age

Department Code	Asset Name	Size	Chronological Age	Square Foot Age
POLICE	Police Harbor Patrol & Bathrooms	1,478 SF	40	59,120
POLICE	Police Horse Barn - Holiday Park	6,010 SF	21	126,210
POLICE	Police Jail	26,979 SF	32	863,328
POLICE	Police Organized Crime	8,458 SF	60	507,480
POLICE	Police Station	88,607 SF	56	4,961,992
Total		131,532		2,052,704
Average Weighted Age			15.6	

Transportation and Mobility Average Weighted Age

Department Code	Asset Name	Size	Chronological Age	Square Foot Age
T&M	Arts & Science Parking Garage	295,920 SF	24	7,102,080
T&M	City Hall Garage	456,192 SF	47	21,441,024
T&M	City Park Mall - Garage	1,000,000 SF	29	29,000,000
T&M	City Park Mall - Shops	25,500 SF	29	739,500
T&M	Parking Administration Bldg.	14,449 SF	54	780,246
Total		1,792,061		59,062,850
Average Weighted Age			33.0	

Public Works Average Weighted Age

Department Code	Asset Name	Size	Chronological Age	Square Foot Age
PW	Central Maintenance Rear Building	6,300 SF	46	289,800
PW	Central Maintenance Shop	13,100 SF	64	838,400
PW	Dixie Wellfield Generator Building	1,280 SF	7	8,960
PW	Executive Airport - Repump Station "E"	2,000 SF	7	14,000
PW	Fertilizer Plant - Admin. Bldg.	2,376 SF	28	66,528
PW	Fertilizer Plant - Maintenance Shop	3,150 SF	28	88,200
PW	Fiveash WTP - Administration Bldg.	75,382 SF	44	3,316,808
PW	Fiveash WTP - Ammonia Bldg	2,500 SF	8	20,000
PW	Fiveash WTP - Fp&L Substation	1,372 SF	44	60,368
PW	Fiveash WTP - Fuel Station	2,100 SF	30	63,000
PW	Fiveash WTP - Maintenance Shop	2,463 SF	57	140,391
PW	Fiveash WTP - Microwave Bldg.	504 SF	44	22,176
PW	G. T. L - Administration Bldg.	7,530 SF	28	210,840
PW	G. T. L - Dewatering Bldg.	21,150 SF	28	592,200
PW	G. T. L - Effluent Bldg.	25,225 SF	28	706,300
PW	G. T. L - Generator Bldg.	1,125 SF	28	31,500
PW	G. T. L - Lox Plant	2,200 SF	28	61,600
PW	G. T. L - Mechanical Shop	720 SF	28	20,160
PW	G. T. L - Pretreatment Bldg.	39,000 SF	34	1,326,000
PW	G. T. L - Sludge Pump House #2	1,600 SF	28	44,800
PW	G. T. L - Sludge Pump Station No.1	2,160 SF	28	60,480
PW	G. T. L - Sludge Pump Station No.3	10,520 SF	28	294,560
PW	Hardy Park - Pump House	560 SF	84	47,040
PW	Las Olas Repump Station D-37 House	1,800 SF	64	115,200
PW	Parks Comp., Bldg. 6, Vehicle Write Up	500 SF	26	13,000
PW	Parks Comp., Elec. Dist.	886 SF	50	44,300
PW	Parks Comp., Fuel	15,768 SF	18	283,824
PW	Parks Comp., Garage, Fleet, Fire Logistic	35,944 SF	50	1,797,200
PW	Parks Comp., Vehicle Wash	1,000 SF	18	18,000
PW	Peele Dixie MTP Admn / Membrane Bldg	27,173 SF	7	190,211
PW	Peele Dixie MTP Chemical Bldg	5,079 SF	7	35,553
PW	Peele Dixie MTP Generator Bldg	1,608 SF	7	11,256
PW	Peele Dixie WTP - Fpl Switchgear House	859 SF	29	24,911
PW	Peele Dixie WTP - Lime House	6,840 SF	57	389,880
PW	Poinciana Park Pump House	2,405 SF	7	16,835
PW	Prospect Wellfield Generator Building East	2,080 SF	46	95,680
PW	Prospect Wellfield Generator Building West	852 SF	57	48,564
PW	Public Works Admin Bldg.	24,588 SF	29	713,052
Total		351,699		12,121,577
Average Weighted Age			34.5	

Parks and Recreation Average Weighted Age

Department Code	Asset Name	Size	Chronological Age	Square Foot Age
PR	Bass Park - Pool House	1,684 SF	39	65,676
PR	Bass Park - Rec. Center	2,442 SF	23	56,166
PR	Bayview Park - Concession Bldg.	1,600 SF	8	12,800
PR	Beach Community Center	12,573 SF	13	163,449
PR	Beach Maintenance Building	8,244 SF	27	222,588
PR	Beach Restroom	1,290 SF	12	15,480
PR	Carter Park - Annex/Library	1,818 SF	28	50,904
PR	Carter Park - Concession / Pressbox	2,800 SF	9	25,200
PR	Carter Park - Gym	13,139 SF	46	604,394
PR	Carter Park - Pool Offices (3)	423 SF	UNK	
PR	Carter Park - Recreation Center	2,140 SF	57	121,980
PR	Carter Park - Social Center	4,323 SF	46	198,858
PR	Carter Park - Aquatic Complex/Maint Build.	8,000 SF	10	80,000
PR	Coast Guard Auxiliary	2,400 SF	47	112,800
PR	Cooley'S Landing Admin. / Bath House	1,900 SF	22	41,800
PR	Cooley'S Landing Restroom	612 SF	22	13,464
PR	Croissant Park - Community Center	5,354 SF	13	69,602
PR	Esplanade Restroom	2,145 SF	23	49,335
PR	Floranada Park - Restrooms	1,300 SF	52	67,600
PR	Floyd Hull Electrical Bldg	423 SF	46	19,458
PR	Floyd Hull Football And Cheerleader Bldg	1,600 SF	46	73,600
PR	Floyd Hull Madera Tyrell Bldg	1,273 SF	17	21,641
PR	Floyd Hull Morton Act. Ctr & Concession	6,350 SF	28	177,800
PR	Floyd Hull Press/Concess/Restrm East	1,983 SF	3	5,949
PR	Floyd Hull Restrm/Concession West	1,983 SF	3	5,949
PR	Floyd Hull Stadium Sky Box	2,010 SF	24	48,240
PR	George English Park - Rec Ctr/Rstrm/Pro Shop	3,149 SF	8	25,192
PR	George English Park - Storage/Electrical Rm	1,020 SF	9	9,180
PR	Hardy Park - Tennis Center	1,280 SF	76	97,280
PR	Holiday Park - Activity Center	22,496 SF	64	1,439,744
PR	Holiday Park - Concession Phase 1	2,940 SF	16	47,040
PR	Holiday Park - Concession Phase 2	2,210 SF	14	30,940
PR	Holiday Park - Gym & Ranger Station	14,500 SF	50	725,000
PR	Holiday Park - Press Box	1,194 SF	16	19,104
PR	Holiday Park - Social Center	8,299 SF	49	406,651
PR	Holiday Park - Tennis Center	2,200 SF	17	37,400
PR	Holiday Park - War Memorial Auditorium	39,954 SF	66	2,636,964
PR	Hortt Community Center	1,989 SF	2	3,978
PR	Las Olas Marina Comfort Station	3,000 SF	16	48,000
PR	Lauderdale Manors Park - Pool Bldg.	955 SF	13	12,415
PR	Lauderdale Manors Park - Rec. Center	4,399 SF	13	57,187
PR	Mills Pond Park - Recreation Office	4,318 SF	27	116,586
PR	Mills Pond Park - Restroom/Concession	1,280 SF	14	17,920
PR	Mizell Center	30,676 SF	35	1,073,660
PR	Osswald Old Library	6,000 SF	23	138,000
PR	Osswald Park Rec. Center	6,000 SF	23	138,000
PR	Osswald Restroom (East)	750 SF	23	17,250
PR	Osswald Restroom (West)	750 SF	23	17,250
PR	Palm Aire Village Park - Restrooms	1,080 SF	12	12,960
PR	Parks Comp., Bldg. 1, Parks Maintenance	2,842 SF	50	142,100
PR	Parks Comp., Bldg. 2, Parks Office	3,231 SF	50	161,550
PR	Parks Comp., Bldg. 3, 4A, 4B, Gen. Services	14,400 SF	50	720,000
PR	Parks Comp., Bldg. 5, 7, Radio & Facility Mgr	1,961 SF	50	98,050
PR	Parks Comp., Parks & Rec. Admin.	6,242 SF	50	312,100
PR	Riverland Park Activity Center	3,380 SF	10	33,800
PR	Riverside Park - Activity Center	2,047 SF	11	22,517
PR	Snyder Park - Caldwell Pavilion / Restrooms	4,898 SF	25	122,450
PR	Snyder Park - Office/Administration Bldg.	2,464 SF	41	101,024
PR	Snyder Park - Southlake Family Restroom	100 SF	42	4,200
PR	Snyder Park - Train Station	1,173 SF	56	65,688
PR	Sunset Memorial Gardens - Admin Bdg.	2,475 SF	8	19,800
PR	Warfield Park - Recreation Center	3,750 SF	14	52,500
Total		298,788		11,308,213
Average Weighted Age			37.8	



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Foreign Profit Corporation
LONGEVITY PARTNERS, INC.

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