



PLEASE RUSH

TODAY'S DATE: 9/19/2024
DOCUMENT TITLE: AGREEMENT - First Amendment to Master Agreement & an additional Standalone Small Enterprise Agreement for a Proprietary Purchase(s) - Environmental Systems Research Institute Incorporated (ESRI) - \$576,300 - (Commission Districts 1, 2, 3 and 4)
COMM. MTG. DATE: 8/20/2024 CAM #: 24-0508 ITEM #: CP-2 CAM attached: ✓ YES NO Routing Origin: Procurement Router Name/Ext: Shamori Aldridge Action Summary attached: ✓ YES NO
Capital Investment / Community Improvement Projects defined as having a life of at least 10 years and a cost of at least \$50,000 and shall mean improvements to real property (land, buildings, or fixtures) that add value and/or extend useful life, including major repairs such as roof replacement, etc. Term "Real Property" include land, real estate, realty, or real.
2) City Attorney's Office: Documents to be signed/routed? YES NO # of originals attached: 1
Is attached Granicus document Final? YES NO Approved as to Form: YES NO Date to CCO: 9/19/24 Attorney's Name: Abest Initials:
3) City Clerk's Office: # of originals: Routed to: Ext: Date:
4) City Manager's Office: CMO LOG #: 5 F 4 Document received from: Assigned to: SUSAN GRANT ANTHONY FAJARDO LAURA REECE BEN ROGERS SUSAN GRANT as Acting CRA Executive Director
☐ APPROVED FOR S. GRANT'S SIGNATURE ☐ N/A S. GRANT TO SIGN
PER ACM (Initial): A. FAJARDO L. REECE B. ROGERS
PENDING APPROVAL (See comments below) Comments/Questions: Forward originals to Mayor CCO Date:
., -, -, -, -, -, -, -, -, -, -, -, -, -,
5) Mayor/CRA Chairman: Please sign as indicated. Forwardoriginals to CCO for attestation/City seal (as applicable) Date:
6) INSTRUCTIONS TO CITY CLERK'S OFFICE City Clerk: Retains original and forwards originals to: (Name/Dept/Ext)
Attach certified Reso # YES NO Original Route form to CAO





#24-0508

TO:

Honorable Mayor & Members of the

Fort Lauderdale City Commission

FROM:

Susan Grant, Acting City Manager

DATE:

August 20, 2024

TITLE:

Motion Approving First Amendment to Master Agreement to include Option for Professional Services and an additional Standalone Small Enterprise Agreement, County and Municipality Government, for a Proprietary Purchase(s) - Environmental Systems Research Institute Incorporated

(ESRI) - \$576,300 - (Commission Districts 1, 2, 3 and 4)

Recommendation

Staff recommends the City Commission approve a First Amendment to Master Agreement to include the option for professional services and an additional Standalone Small Enterprise Agreement ("EA"), County and Municipality Government for Proprietary Purchase(s) with ESRI, for a three-year term, in the amount of \$576,300 (\$192,100 annually), in substantially the forms attached.

Background

As with most other government agencies in the United States, the City uses a variety of software from industry leading ESRI for its enterprise Geographic Information System (GIS) platform. This has been the case since the inception of its GIS program in 1997.

On June 5, 2018, the City entered into an evergreen Master Agreement with ESRI with the ability to terminate the agreement, license, or subscription at any time upon written notice. The Master Agreement creates a mechanism for various types of licenses to be purchased. The Master Agreement currently does not allow for professional services. As the City's needs grow, we will need ESRI to provide strategic guidance on where their software technology is evolving to ensure the City's GIS can be agile and can quickly change with the updates to their technology.

On August 17, 2018, the City and ESRI entered into a separate and first Standalone Small Enterprise Agreement for County and Municipality Government effective through October 31, 2019, with options to renew for two (2) additional one-year periods to accommodate the growing demand for GIS services throughout the City. Upon expiration on October 31, 2021, the City and ESRI discussed on extending its partnership.

On November 10, 2021, the City and ESRI entered into a second Standalone Small Enterprise Agreement for County and Municipality Government effective through October

08/20/2024 CAM #24-0508

Page 1 of 3

31, 2022, with options to renew for two (2) additional one-year periods to accommodate the growing demand for GIS services throughout the City. The current proprietary EA is scheduled to expire on October 31, 2024 and needs to be replaced with another three-year agreement.

The replacement EA allows for the GIS software integration with two enterprise applications, specifically Accella (LauderBuild) and the Cityworks asset management software being implemented for Public Works - Utilities. The proprietary ESRI EA is necessary for the uninterrupted operation of these enterprise applications along with other GIS specific tools and services leveraged in various areas of the City. The recommended amendment will allow the City the opportunity to maximize the benefits of GIS through close guidance from and collaboration with ESRI. The amendment does not commit the City to any professional services but does allow for potential professional service agreements in the future, if needed.

Pursuant to Section 2-181(f)(3), Code of Ordinances of the City of Fort Lauderdale, Florida, the City may purchase proprietary items, as defined in Section 2-173, without competitive solicitation. As defined by the Code, a proprietary item is not readily available from more than one supplier, manufacturer, or person and is unique in nature without competitive solicitation.

Resource Impact

There will be no funding impact to FY 2024. If approved, the commencement date of the agreement would begin in FY 2025 with an impact to the City in the amount of \$192,100. Future years' expenditures are contingent upon the approval and appropriation of the annual budget.

Strategic Connections

This item is a FY 2024 Commission Priority, advancing the Public Safety initiative.

This item supports the *Press Play Fort Lauderdale 2024* Strategic Plan, specifically advancing:

The Technology Adaptation Guiding Principle

This item advances the Fast Forward Fort Lauderdale 2035 Vision Plan: We Are Ready.

Attachments

Exhibit 1 - ESRI Master Agreement - Executed

Exhibit 2 - ESRI Sole Source Letter

Exhibit 3 - First Amendment 00101647.1

Exhibit 4 - ESRI Small EA County and Municipality Government with Q-521455

Prepared by:

Glenn Marcos, Chief Procurement Officer, Finance Angela Marinas, Application Services Division Manager, Information Technology Services Laurie Platkin, Sr. Procurement Specialist, Finance

08/20/2024 CAM #24-0508 Matthew Eaton, Senior Administrative Assistant, Finance

Department Directors:

Tamecka McKay, Information Technology Services Linda Short, Finance

9/18/24, 11:56 AM

details

File #:

240508 Version: 1

Type:

CONSENT PURCHASE

Title:

Motion Approving First Amendment to Master Agreement to include Option for Professional Services and an additional Standalone Small Enterprise Agreement, County and Municipality Government, for a Proprietary Purchase(s) - Environmental Systems Research Institute

Incorporated (ESRI) - \$576,300 - (Commission Districts 1, 2, 3 and 4)

Mover:

Warren Sturman

Seconder:

Steven Glassman

Result:

Pass

Agenda note:

Minutes note: Action:

APPROVED

Action text:

APPROVED

consent votes (5:0)

5 records

Group

Export

Person Name

Vote

Warren Sturman

Yea

Steven Glassman

Yea

Pam Beasley-Pittman

Yea

John C. Herbst

Yea

Dean J. Trantalis

Yea



Department of State / Division of Corporations / Search Records / Search by Entity Name /

Detail by Entity Name

Foreign Profit Corporation

ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INCORPORATED

Filing Information

 Document Number
 F93000004039

 FEI/EIN Number
 95-2775732

 Date Filed
 09/07/1993

State CA
Status ACTIVE

Principal Address

380 NEW YORK STREET REDLANDS, CA 92373

Changed: 03/17/2017

Mailing Address

380 NEW YORK STREET

Attn: Tax Dept

REDLANDS, CA 92373

Changed: 03/17/2017

Registered Agent Name & Address
CORPORATION SERVICE COMPANY

1201 HAYS STREET TALLAHASSEE, FL 32301

Name Changed: 06/21/2016

Address Changed: 06/21/2016

Officer/Director Detail
Name & Address

Title P

DANGERMOND, JACK P 380 NEW YORK STREET REDLANDS, CA 92373

Title VST

DANGERMOND, LAURA 380 NEW YORK STREET REDLANDS, CA 92373

Annual Reports

 Report Year
 Filed Date

 2022
 04/20/2022

 2023
 04/13/2023

2024 03/04/20	024
Document Images	
03/04/2024 ANNUAL REPORT	View image in PDF format
04/13/2023 - ANNUAL REPORT	View image in PDF format
04/20/2022 ANNUAL REPORT	View image in PDF format
02/26/2021 - ANNUAL REPORT	View image in PDF format
03/18/2020 ANNUAL REPORT	View image in PDF format
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04/13/2018 ANNUAL REPORT	View image in PDF format
03/17/2017 ANNUAL REPORT	View image in PDF format
06/21/2016 Reg. Agent Change	View image in PDF format
04/25/2016 ANNUAL REPORT	View image in PDF format
04/25/2015 ANNUAL REPORT	View image in PDF format
04/24/2014 ANNUAL REPORT	View image in PDF format
04/25/2013 ANNUAL REPORT	View image in PDF format
04/27/2012 ANNUAL REPORT	View image in PDF format
04/26/2011 ANNUAL REPORT	View image in PDF format
04/27/2010 ANNUAL REPORT	View image in PDF format
04/28/2009 ANNUAL REPORT	View image in PDF format
	View image in PDF format
04/23/2008 ANNUAL REPORT	View image in PDF format
04/27/2007 ANNUAL REPORT	View image in PDF format
02/10/2006 ANNUAL REPORT	View image in PDF format
01/25/2005 ANNUAL REPORT	View image in PDF format
02/02/2004 ANNUAL REPORT	View image in PDF format
01/27/2003 ANNUAL REPORT	View image in PDF format
02/26/2002 – ANNUAL REPORT	View image in PDF format
02/07/2001 ANNUAL REPORT	
05/15/2000 ANNUAL REPORT	View image in PDF format View image in PDF format
03/16/1999 - ANNUAL REPORT	View image in PDF format
01/30/1998 ANNUAL REPORT	View image in PDF format
04/02/1997 ANNUAL REPORT	View image in PDF format
03/14/1995 ANNUAL REPORT	View image in PDF format

Florida Department of State, Division of Colocrations

Agreement No. <u>00101647.1</u>

This Amendment 1 to Master Agreement ("Amendment") is between the City of Fort Lauderdale ("Customer"), a Florida municipal corporation and Environmental Systems Research Institute, Inc. ("Esri"), a California corporation with a place of business at 380 New York Street, Redlands, California 92373-8100 USA.

WHEREAS, Esri and Customer entered into a Master Agreement with an effective date of June 11, 2018 (hereinafter "Agreement"); and

WHEREAS, the parties desire to amend the Agreement to update certain terms and conditions to allow for the provision of Services. This Amendment sets forth the terms under which Esri provides Services and associated Esri Offerings to the Customer.

NOW THEREFORE, the parties amend the Agreement as follows:

- 1. **Update** the Agreement number from 330036 to 00101647.0 as a result of Esri's new contract management system.
- 2. Add to the Agreement by interlineation the terms and conditions contained in Exhibit A, Professional Services Terms, and Attachment C, Sample Task Order, which are attached hereto as Exhibit 1 and incorporated herein.

All other terms and conditions of the Agreement shall remain in full force and effect, except as amended herein. The Agreement and this Amendment are the sole and final agreement of the parties and supersede any previous agreements, understandings, and arrangements relating to such subject matter. This Amendment is executed and effective as of the last date signed below.

IN WITNESS WHEREOF, the City and the Contractor execute this Agreement as follows:

CITY
CITY OF FORT LAUDERDALE, a Florida municipality
By: See Seet
Susan Grant, Acting City Manager
Date: 9/23/24
Approved as to Form and Correctness:
Thomas Ansbro, City Attorney
SED
By:

Eric Abend, Assistant City Attorney

CONTRACTOR

ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INCORPORATED, a California corporation

	Timothy Brazeal, Manager, Commercial & Government Contracts
A 1. 1. 1. 1.	
Signature	
Alejandra Merino, Manager, International Contracts	
Print Name	
Signature	(CORPORATE SEAL)
Joe Hanrahan, Intellectual Property Attorney	S WCORPORATED
Print Name	1973
STATE OF California :	CALIFORNIA
COUNTY OF San Bernardino:	
for Environmental Systems Research Institutions act business in the State of Florida.	, 2024, by <u>Timothy Brazeal</u> , <u>Manager</u> te Incorporated, a California corporation authorized to
	See attached, per CA State Law.
	Notary Public, State of (Signature of Notary Public)
(SEAL)	Fernando J. Frias, Notary Public
	(Print, Type, or Stamp Commissioned Name of Notary Public)
Personally Known OR Produced Ident	ification X
Type of Identification Produced California De	
Type of Identification Produced	promoter veriloide briver a Liberiae



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CALIFORNIA ACKNOWLEDGMENT

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A notary public or other officer completing this certificate verificate to which this certificate is attached, and not the truthfulness,	fies only the identity of the individual who signed the document accuracy, or validity of that document.
State of California County of San Bernardino }	
On September 12, 2024 before me,	Fernando J. Frias, Notary Public
Date	Here Insert Name and Title of the Officer
personally appeared	Timothy Brazeal
· /	Name(s) of Signer(s)
who proved to me on the basis of satisfactory evident to the within instrument and acknowledged to me that authorized capacity(ies), and that by his/her/their signatupon behalf of which the person(s) acted, executed the	ature(s) on the instrument the person(s), or the entity
FERNANDO J. FRIAS Notary Public - California San Bernardino County Commission # 2339206 My Comm. Expires Dec 5, 2024	I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct. WITNESS my hand and official seal.
Place Notary Seal and/or Stamp Above	Signature Jembo. Financial Signature of Notary Public
	ONAL
	deter alteration of the document or form to an unintended document.
Description of Attached Document	
Title or Type of Document:	
Document Date:	Number of Pages:
Signer(s) Other Than Named Above:	
Capacity(ies) Claimed by Signer(s) Signer's Name: Corporate Officer – Title(s): Partner – Limited General Individual Attorney in Fact Trustee Guardian or Conservator Other: Signer is Representing:	Signer's Name: Corporate Officer – Title(s): Partner – Limited General Individual Attorney in Fact Trustee Guardian or Conservator Other: Signer is Representing:

AFFIDAVIT OF COMPLIANCE WITH FOREIGN ENTITY LAWS (Florida Statute- §287.138, 692.201, 692.202, 692.203, and 692.204)

The undersigned, on behalf of the entity listed below ("Entity"), hereby attests under penalty of perjury as follows:

- 1. Entity is not owned by the government of a foreign country of concern as defined in Section 287.138, Florida Statutes. (Source: § 287.138(2)(a), Florida Statutes)
- 2. The government of a foreign country of concern does not have a controlling interest in Entity. (Source: § 287.138(2)(b), Florida Statutes)
- 3. Entity is not organized under the laws of, and does not have a principal place of business in, a foreign country of concern. (Source: § 287.138(2)(c), Florida Statutes)
- 4. Entity is not owned or controlled by the government of a foreign country of concern, as defined in Section 692.201, Florida Statutes. (Source: § 288.007(2), Florida Statutes)
- 5. Entity is not a partnership, association, corporation, organization, or other combination of persons organized under the laws of or having its principal place of business in a foreign country of concern, as defined in Section 692.201, Florida Statutes, or a subsidiary of such entity. (Source: § 288.007(2), Florida Statutes)
- 6. Entity is not a foreign principal, as defined in Section 692.201, Florida Statutes. (Source: § 692.202(5)(a)(I), Florida Statutes)
- 7. Entity is in compliance with all applicable requirements of Sections 692.202, 692.203, and 692.204, Florida Statutes.
- 8. (Only applicable if purchasing real property) Entity is not a foreign principal prohibited from purchasing the subject real property. Entity is either (a) not a person or entity described in Section 692.204(1)(a), Florida Statutes, or (b) authorized under Section 692.204(2), Florida Statutes, to purchase the subject property. Entity is in compliance with the requirements of Section 692.204, Florida Statutes. (Source:§§ 692.203(6)(a), 692.204(6)(a), Florida Statutes)
- The undersigned is authorized to execute this affidavit on behalf of Entity.

Name: Timothy Brazeal	Manager, Commercial & Title: Gov't Contracts	_ Entity: _Environmental Systems	s Research Institute, Inc. (Esri)
Signature: 777	Date: 12 September 2024		
<u>NO</u>	TARY PUBLIC ACKNOWEDGE	MENT SECTION	
STATE OF California			
COUTY OF San Bernardino			

The foregoing instrument was acknowledged before me, by means of physical presence or online notarization, this 12 day of September 2024, by Timothy Brazeal , as Manager, Commercial & Gov't Contracts for Environmental Systems Research Institute, Inc. , who is personally known to me or who has produced a California Driver's License as identification.

Notary Public Signature: See attached, per CA State Law. (Notary Seal)

Print Name: Fernando J. Frias, Notary Public My commission expires: 5 December 2024

CALIFORNIA ACKNOWLEDGMENT

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	officer completing this certificate veri is attached, and not the truthfulness		
State of California	1		
County of	San Bernardino }		
On September	12, 2024 before me,	Fernando J. Fria	s, Notary Public
Date	•	Here Insert Name an	nd Title of the Officer
personally appeared		Timothy Brazeal	
	ı	Name(s) of Signer(s)	
to the within instrume authorized capacity(ie	the basis of satisfactory evidend nt and acknowledged to me tha s), and that by his/her/their sign the person(s) acted, executed th	t he/she/they executed th ature(s) on the instrument	e same in his/her/their
Notary	NANDO J. FRIAS Public - California ernardino County	I certify under PENALTY laws of the State of Calif paragraph is true and co	
Comm My Comm	insion # 2339206 . Expires Dec 5, 2024	WITNESS my hand and o	official seal.
		Signature Feml	Q Fri
Place Notary S	eal and/or Stamp Above	Signo	ature of Notary Public
	OPTI	ONAL	
	ompleting this information can raudulent reattachment of this		
Description of Att	ached Document		
Title or Type of Do	ocument:		
Document Date:	Tr	Nu	mber of Pages:
Signer(s) Other Tha	an Named Above:		
Capacity(ies) Clair	med by Signer(s)		
		Signer's Name:	
	r – Title(s):	☐ Corporate Officer —	
□ Partner – □ Lim		□ Partner – □ Limited	
□ Individual	☐ Attorney in Fact	□ Individual	☐ Attorney in Fact
☐ Trustee	□ Guardian or Conservator	☐ Trustee	☐ Guardian or Conservator
Other:	ting:	Other:	
Signer is Represen	ting:	Signer is Representing	• ————

AFFIDAVIT

The undersigned, on behalf of S-Corporation (TVI	nvironmental Systems Research Institute, Inc., a <u>California</u> (<i>State</i>) be of <i>Entity</i>), ("Nongovernmental Entity"), first being duly
sworn, under penalty of perjury, her	
1. My name is <u>Timothy</u>	Brazeal
2. I am an officer or aut	horized representative of the Nongovernmental Entity.
	ngovernmental Entity does not use coercion for labor or 06, Florida Statutes (2023), as may be amended or revised.
	(Signature)
	Title: Manager, Commercial & Gov't Contracts
STATE OF: California COUNTY OF: San Bernardino	
	pefore me by means of ☑ physical presence or ☐ online ember, 20 <u>24</u> , by <u>Timothy Brazeal</u> .
(SEAL)	See attached, per CA State Law. Notary Public, State of California (Signature of Notary Public)
	Fernando J. Frias, Notary Public (Print, Type, or Stamp Commissioned Name of Notary Public)
Personally Known OR Type of Identification Produced Cali	Produced Identification X fornia Dept of Motor Vehicles Driver's License

CALIFORNIA JURAT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State	of California				
Coun	nty ofSan Bernardino				
				to (or affirmed) b September Month	
		(1)	Т	imothy Brazeal	
NAM I	FERNANDO J. FRIAS Notary Public - California San Bernardino County Commission # 2339206 My Comm. Expires Dec 5, 2024	proved to m	e on the ba	me(s) of Signer(s asis of satisfactor ppeared before	ry evidence to
	Place Notary Seal and/or Stamp Above	Signature _	Fem Sign	_9. சூட் nature of Notary	Public
	ОРТ	IONAL ——			
	Completing this information can fraudulent reattachment of this				
De	escription of Attached Document				
Tit	tle or Type of Document:				
Do	ocument Date:		_ Number o	of Pages:	
Sig	gner(s) Other Than Named Above:				

Exhibit A, Professional Services Terms, to Amendment 1 to Agreement 00101647.0 (formerly 330036)

6.0 PROFESSIONAL SERVICES

- **6.1 Definitions.** The following definitions supplement the definitions provided in Attachment A:
- a. "Invention(s)" means a patentable invention, discovery, innovation, or improvement, excluding Deliverables, relating to the subject matter of a Task Order.
- b. "Inventor(s)" means a party's principal, employee, consultant, or independent contractor that solely or jointly develops Inventions during Esri's performance under a Task Order.
- c. "Professional Service Package(s)" means a predefined unit of Professional Services, including travelrelated expenses, provided at a firm fixed price.
- **6.2 Permitted Uses.** Customer may use, copy, and modify Deliverables solely in conjunction with Customer's authorized use of Products.

6.3 Task Orders and Project Schedule.

- a. Esri will provide Professional Services and Deliverables as specified in the Task Order.
- b. Each Task Order will reference this Agreement and specify the commencement date and, if known, the period of performance.
- c. Task Orders may have the format shown in Attachment C or any other agreed-upon format.
- d. Each party will identify, in writing, the project manager who is responsible for Professional Services and Deliverables described in Task Orders. By written notice to the other party's technical administrator, either party may replace the project manager at any time with a similarly qualified person.
- e. Other than pricing and descriptions of Professional Services to be performed, terms and conditions in a Task Order are not binding unless both parties have signed the Task Order. The terms of a signed Task Order take precedence over conflicting terms in this Agreement.

6.4 Ownership of Deliverables and Inventions.

- a. Esri or its licensors own and retain ownership of Deliverables.
- b. Each party will retain all rights, title and ownership to any Inventions made or conceived solely by the respective Party's Inventors during the term of this Agreement, including, but not limited to, such Inventions that Esri's Inventors solely make or conceive while providing technical assistance pursuant to this Agreement.
- c. The parties will jointly own any Inventions made or conceived jointly by Inventors from both Parties. The Parties will negotiate in good faith and cooperate reasonably in (i) deciding whether or not to seek or maintain, or to continue to seek or maintain, patent protection in any country on any joint Invention and the extent and scope of such protection and (ii) protecting and enforcing any patents issued on such joint Invention.

6.5 Acceptance.

- a. For Firm Fixed Price Task Orders. Customer will complete its acceptance review within 10 working days of receiving each Deliverable and classify the Deliverables as follows:
 - 1. "DELIVERABLE ACCEPTED" means a Deliverable conforming to the applicable Task Order with no more than minor nonconformities.
 - 2. "DELIVERABLE ACCEPTED WITH REWORK" means a Deliverable substantially conforming to the applicable Task Order but having a significant number of identified nonconformities and accepted subject to rework by Esri. Esri will rework the Deliverable for the identified nonconformities and resubmit it within 30 days. Customer will rerun its acceptance review for the nonconformities detected in the initial review

- within 10 working days of such resubmission and will reclassify the Deliverable as either DELIVERABLE ACCEPTED or DELIVERABLE REJECTED.
- "DELIVERABLE REJECTED" means a Deliverable that fails to substantially conform to applicable Task Order(s). Esri will rework the Deliverable and resubmit it to Customer within 30 days, at which time Customer will have 10 working days to rerun its acceptance review and reclassify the deliverable as either DELIVERABLE ACCEPTED or DELIVERABLE REJECTED.

Customer may not use any Deliverable in its business operations before acceptance as described in a.1 or a.2. If Customer does not notify Esri in writing within 10 working days after delivery that it has classified the Deliverable as ACCEPTED WITH REWORK or REJECTED in accordance with a.2 or a.3, or if Customer uses the Deliverable in its business operations, the Deliverable will be deemed, as of the first of either of these events to occur, to have been accepted.

- b. For Task Orders with Professional Service Packages. Professional Services that Esri performs under Professional Service Packages will be deemed accepted unless Customer notifies Esri within 10 days after performance. Customer may purchase additional Professional Service Packages as needed to complete Customer's work requirements.
- c. For Time and Materials Task Orders. Professional Services are provided strictly on a time and materials basis subject to the Task Order not-to-exceed funding limit. The Professional Services provided will be deemed accepted and in compliance with the professional and technical standards of the software industry unless Customer notifies Esri within 10 days after performance. Deliverables produced under a time and materials Task Order will not be subject to acceptance testing.
- **6.6 Warranty for Deliverables.** Esri warrants to Customer that firm fixed price Deliverables materially comply with Specifications for a period of 90 days from acceptance, subject to the limitations and disclaimers of liability set forth in the "Limited Warranties and Disclaimers" section of Attachment B.
- **6.7 Changes.** The parties may make changes within the general scope of a Task Order by mutual agreement. To document any agreed-to scope changes within the general scope of the Task Order that affects the cost or time required to provide a Deliverable, the parties will jointly sign a written amendment to the Task Order that includes an equitable adjustment in the price, schedule, or both.
- **6.8 Customer Termination for Convenience.** Customer may terminate any Task Order at any time upon 30 days' written notice to Esri and upon payment to Esri of all amounts due to date pursuant to this Agreement, including reasonable expenses incurred as a direct result of the termination and the pro rata contract price for the Task Orders affected.

6.9 Payment; Invoices.

- a. For Firm Fixed Price Task Orders. Unless otherwise specified in a Task Order, Esri will prepare and submit monthly invoices based on the percentage of completion for each Deliverable as of the end of the preceding month. Upon acceptance of all Deliverables under a Task Order, the unpaid balance of the total Task Order value is due.
- b. For Professional Service Packages. Esri will submit an invoice for Professional Service Packages on receipt of an agreed-upon Task Order. Esri may, at its sole discretion, stop work to avoid exceeding the total labor hours or number of days allotted in the applicable Professional Service Package description set forth in the applicable scope of work. Professional Service Packages expire if not used within 12 months of the Esri invoice date.
- c. For Time and Materials Task Orders.
 - 1. Esri will submit to Customer written monthly invoices to the Customer address provided in the Task Order. The invoices will include the payment due for work performed, including travel time, and any other direct costs (ODCs) incurred as authorized under a Task Order. The amount invoiced for labor will be equal to the number of hours expended during the previous month, multiplied by the applicable labor rates. Esri will invoice meals on a per diem basis in accordance with the full daily limits specified on the government Defense Travel website at https://www.defensetravel.dod.mil/site/perdiemCalc.cfm. Esri and Customer may include hourly labor rates in this Agreement; if the parties elect to do so, Attachment D will

- identify the hourly labor rates for each labor category. Esri may change hourly labor rates for Services; any increase in the first 5 years will not exceed 5 percent per year. Esri will invoice ODCs, including travel-related expenses incurred, plus a 15 percent burden.
- 2. Esri may reallocate the budget between activities, labor categories, and ODCs as necessary to facilitate the work effort, provided the overall price is not exceeded. If Esri reaches the funded not-to-exceed Task Order value and the activities are not completed, Customer may increase the order funding to allow additional work to be performed, or if Customer elects not to increase the order funding Esri may stop work without further obligation or liability.

6.10 System and Data Access. Each Task Order will specify any requirement for Customer to give Esri personnel access to Customer's systems or data.

7.0 ESRI MANAGED CLOUD SERVICES

- 7.1 Definitions. The following definitions supplement the definitions provided in Attachment A:
- a. "Esri Managed Cloud Services Environment" means the hardware, Software, Data, and network platform that Esri or its third-party supplier provides as part of Esri Managed Cloud Services.
- b. "Hosting" means the business of housing and making accessible Customer Content via the Internet.

7.2 Provision of Esri Managed Cloud Services.

- a. **General Terms.** Use of Esri Managed Cloud Services is subject to the Cloud Services terms found in Attachment B of this Agreement.
- b. Requirements Planning. It is Customer's responsibility to plan for and address with Esri changes to Customer's requirements, such as the need for additional capacity, the update of an application or dataset, or increased level of system availability.
- c. Compensation and Expenses. Esri will invoice Customer for the one-time setup fee upon Task Order execution. Thereafter, Esri will invoice Customer monthly for the Esri Managed Cloud Services to be provided the following month. Customer will pay invoices within 45 days of receipt, pursuant to the Florida Local Government Prompt Payment Act. Customer is responsible for any shipping or temporary storage costs incurred during the delivery of Customer Content to Esri or removal of Customer Content from the Esri Managed Cloud Services Environment. This paragraph does not apply to Esri Managed Cloud Services provided under the Advantage Program (see the section entitled "Advantage Program" in this Agreement).
- d. **Risk of Loss.** Risk of loss for all Customer Content shall at all times remain with Customer, and it is Customer's sole responsibility to maintain regular backups of Customer Content. Risk of loss for the Esri Managed Cloud Services Environment shall at all times remain with Esri.
- e. **Personally Identifiable Information.** Prior to providing any Customer Content under this Agreement, Customer shall notify Esri if Customer Content includes personally identifiable information.
- f. Public Software. Customer may not use, and may not authorize its end users or contractors to combine or use any Esri Offerings with any software (including any underlying dependencies), documentation, or other material distributed under an open source or other similar licensing or distribution model that requires as a condition of such model that any component of the Esri Offering to be (1) disclosed or distributed in source code form, (2) made available free of charge to third parties, or (3) modifiable without restriction by third parties.
- g. **Monitoring.** Customer will provide information and other materials related to its Customer Content as reasonably requested by Esri or its Hosting partner to verify Esri's or Customer's compliance with this Agreement. Esri or its Hosting partner, as applicable, may browse, index, or otherwise monitor the external interfaces of any Customer Content solely for the purpose of verifying compliance with this Agreement.

8.0 TRAINING

- 8.1 Definitions. The following definitions supplement the definitions provided in Attachment A:
- a. "Customer-Supplied Training Data" means any digital dataset(s) including, but not limited to, geographic vector data, coordinates, raster data reports, or associated tabular attributes supplied by Customer for use in training.
- b. "Esri Academy LMS Integration Subscription" means an optional term-limited subscription to Esri Academy enabling a specific number of unique Customer student(s) access to Self-Paced E-Learning through the customer's Learning Management System.
- c. "Esri E-Learning Content (SCORM Format) License" means an optional term-limited license that provides Esri customers with Esri's e-learning content in SCORM (Shareable Content Object Reference Model) format to import into their Learning Management System.
- d. "Esri Mobile Lab" means a service in which Esri will deliver and set up a training environment at the Customer's site for use in conjunction with scheduled Esri Training Events only. The Esri Mobile Lab will include certain hardware, software, power cords, and network switches necessary for the instructor to set up the environment.
- e. "Esri Training Event(s)" means an Esri site class, Esri instructor-led online class, a Customer site/private class, workshop, or coaching services.
- f. "Esri Training Representative" means Customer's primary Esri liaison in organizing private Esri Training Events.
- g. "Student(s)" means a Customer employee or agent who is a registered participant in a specific Esri Training Event or Training-related services. If Customer is an individual, then Student means Customer.
- h. "Training Pass" means a nonrefundable, nontransferable block of prepaid training days with a fixed price per day throughout the Term of the Training Pass.
- i. "Esri Mobile Router" means a service in which Esri will deliver and set up a mobile router at the Customer's site for use in conjunction with a scheduled Esri Training Event only. The mobile router provides high-speed wireless internet access needed to run the Esri Training Event.
- j. "Learning Management System" or "LMS" shall mean third-party software acquired separately by Customer that allows Customer to consume E-Learning Content (SCORM Format) for the purpose of reserving it to the Customer's internal employees.

8.2 Permitted and Prohibited Uses.

- a. Esri provides Training Materials for Training purposes only and for the exclusive use of the Student who attends the Training course for which the Training Materials are provided.
- b. Customer may reproduce copies of Training Materials for registered Students.
- c. Customer may not and may not permit any Student to (i) separate the component parts of Training Materials for any use or (ii) use audio or video recording equipment during an Esri Training Event.
- d. Esri may issue temporary Product authorizations if Customer has an insufficient number of Products available for Training. Customer may use such Products as Training Materials under the terms of this Agreement. Customer will uninstall all deployed Products and return any media provided by Esri upon conclusion of the Esri Training Event.
- e. Customer will retain ownership of any Customer-Supplied Training Data.

8.3 Esri's Responsibilities.

Esri will

- a. Provide an instructor qualified to conduct Training;
- b. Provide all necessary Training Materials for Student: and
- c. Confirm Esri Training Events approximately 10 business days prior to the scheduled start date. Esri will only confirm Student registrations that include a payment method. Registrations without a confirmed payment method are placed on the reservation waiting list. All reservations on the waiting list are subject to availability. Customer site/Private class and coaching services confirmation is also dependent on receipt of the completed Customer site training request form.

8.4 Customer's Responsibilities.

Customer will

- a. Ensure that all Students have received confirmation from Esri to participate in an Esri Training Event. Esri reserves the right to disconnect any Student who permits unregistered student access to an online classroom Esri Training Event. In such case, the full Esri Training Event fee will be invoiced and payable;
- b. Ensure that all Students meet the minimum prerequisites for the applicable Esri Training Event as listed on Esri's training website;
- c. Submit Student registrations with payment method information at least 15 business days before the scheduled start date:
- d. Provide the Esri Training Representative with a list of names and email addresses of any Students who are to attend an Esri Training Event at least 3 business days before the scheduled start date, for compliance with the US embargoed country lists and the various US Government Lists of Parties of Concern or Specially Designated Nationals lists;
- e. For classes held at the Customer-designated facility, complete a client-site training request form; consult with Esri personnel to determine classroom, computer, and network requirements; and provide all such required classrooms, computers, and network access;
- f. Ensure that Student use of Training Materials provided by Esri complies with the terms of this Agreement; and
- g. Assume full liability and responsibility for Student attending Training course(s) under this Agreement.
- h. If the Esri Mobile Lab or Mobile Router is used, Customer will
 - Take delivery of the Esri Mobile Lab or Mobile Router from the shipping agent, and keep it in a secure, locked area at all times:
 - 2. Immediately report any previously damaged Esri Mobile Lab or Mobile Router equipment to the Esri Training Representative upon receipt of the shipment; and
 - 3. Be financially responsible for loss of, damage to, or theft of Esri Mobile Lab or Mobile Router equipment while in Customer's possession.

8.5 Student Registration and Training Event Change Policy.

- a. Customer will provide advance written notice to Esri Customer Service at service@esri.com to reschedule or cancel any Esri Training Event or to substitute a student in a scheduled Esri Training Event.
- b. A replacement Student must be from the same Customer organization as the Student being replaced.
- c. If Customer reschedules an Esri Training Event three or fewer days before the scheduled start date, Esri will charge Customer 50 percent of the fee plus the cost of the rescheduled Esri Training Event.
- d. If Customer (i) cancels an Esri Training Event 3 or fewer days before the scheduled start date without concurrently rescheduling or (ii) is absent without notice from the Esri Training Event, Customer will be liable for the full Esri Training Event fee.
- e. If cancellation of an Esri Training Event is necessary due to causes beyond the party's reasonable control, the affected party may reschedule or cancel the Esri Training Event without incurring any liability.
- f. Termination of Agreement. Students who are currently registered for an Esri Training Event as of the date of termination of this Agreement may attend the scheduled Esri Training Event, subject to the terms and conditions of this Agreement.

8.6 Invoicing; Prepaid Fees.

- a. Esri will invoice Customer upon completion of the Esri Training Event or on purchase of a Training Pass. On Customer request, Esri will invoice in advance for an Esri Training Event.
- b. If Customer is invoiced and pays that invoice prior to the scheduled Esri Training Event, then Customer has 1 year from the date of the invoice to consume training days. For a multiyear order, training days must be consumed by the end date specified on the Esri quotation. Thereafter, all prepaid fees are forfeited.
- Training Pass policies and redemption rates are described at https://www.esri.com/training/training-for-organizations/.

This section 8.6 does not apply to Training provided under the Advantage Program.

8.7 Availability and General Provision of Wireless Service

a. Esri will not be liable for any failure of or delay in the performance of this Agreement for the period that such failure or delay is due to wireless service interruptions or unavailability.

8.8 Esri E-Learning in the Customer's Learning Management System

- a. Esri E-Learning Content (SCORM format) License, specific terms of use incorporated by reference are found at https://www.esri.com/content/dam/esrisites/en-us/media/legal/scorm-lms/scorm-terms-and-conditions.pdf
- b. Esri Academy LMS Integration Subscription, specific terms of use incorporated by reference are found at https://www.esri.com/content/dam/esrisites/en-us/media/legal/scorm-lms/lms-terms-and-conditions.pdf

9.0 ADVANTAGE PROGRAM

- 9.1 Definitions. The following definitions supplement the definitions provided in Attachment A:
- a. "Activity Description" means a mutually agreed upon written statement that confirms the number of Learning and Services Credits that Esri estimates is required to perform an activity and authorizes Esri to begin work based on such estimate. The Activity Description serves as the Task Order for Services provided under the Advantage Program.
- b. "Advantage Program" means either Advantage Program, as described at <u>www.esri.com/services/eeap/components</u>, or the Advantage Program for Partners, as described at www.esri.com/partners/bpap/components.
- c. "Authorized Contact" means Customer's point of contact for the Advantage Program identified below.
- d. "Learning and Services Credits" means a contracted unit of exchange that Customer may use to acquire Professional Services, Training, PSS, Esri Managed Cloud Services, or related travel expenses as described below
- e. "Premium Support Services" or "PSS" means a prioritized incident management and technical support program further described at https://support.esri.com/en/support/premium.
- f. "Advisor" means an Esri consultant assigned to work with Customer to provide Professional Services such as advising Customer on GIS strategies, facilitating annual planning, and developing and coordinating a collaborative work plan under the Advantage Program.
- 9.2 Advantage Program Description. The Advantage Program is provided on an order-by-order, annual subscription basis and provides strategy and planning support in addition to a menu of items including Professional Services, Training, PSS, and Esri Managed Cloud Services that Customer can select to best meet its needs with guidance from Advisor. The Advantage Program may change from time to time. The Advantage Program includes the following:
- a. Advisor. Customer will receive up to the number of Advisor hours ordered. Customer may elect to retain additional Advisor hours for a supplemental price.
- b. Annual Planning Meeting. A 1-day annual planning meeting is included.
- c. Work Plan. A collaboratively developed document is designed to drive the program's implementation through definition of Customer's GIS vision, goals, and objectives.
- d. Learning and Services Credits. Customer will receive the number of Learning and Services Credits ordered. Customer may use the credits toward any combination of Professional Services, Training, PSS, Esri Managed Cloud Services, or related travel expenses. Customer may order, for an additional price, additional Learning and Services Credits. Learning and Services Credits may be exchanged as described at the applicable Advantage Program website. Esri will provide a monthly report outlining usage of Learning and Services Credits to date to the Authorized Contact.
- e. **Technology Webcasts.** Esri will provide an email invitation to the Authorized Contact for webcasts presenting business and technical information related to enterprise GIS.
- f. **No Project Services.** The Advantage Program is not designed for Esri to provide project-specific Professional Services such as custom application or database development for solutions or applications. Esri

will not provide these types of Professional Services under the Advantage Program and does not warrant that Deliverables provided under an Advantage Program will comply with Specifications.

9.3 Authorized Contact Information. Customer identifies the following person as its initial Authorized Contact.

(to be completed by Customer):

Contact Name: Lucia Hogan
Address: 1901 W Cypress Creek Rd
City, State, ZIP: Fort Lauderdale, FL, 33309
* 11 11
Email: LHogan@fortlauderdale.gov
Telephone: 954-828-5127
Fax:

- **9.4 Current on Maintenance.** Customer must remain current on standard Software Maintenance during the Advantage Program term.
- 9.5 Authorization of Learning and Services Credits Use. Customer will contact its account manager or Advisor to consume Learning and Services Credits for a particular request. Esri will submit an Activity Description by email to Customer for confirmation and authorization to use Learning and Services Credits. Customer may authorize the consumption of Learning and Services Credits by submitting an email. Esri will begin work and deduct the estimated credit amount stated in the Activity Description from the unused Learning and Services Credits available.
- **9.6 Activity Descriptions for Esri Managed Cloud Services.** The Activity Description for Esri Managed Cloud Services orders must include the following:
- a. The Esri Managed Cloud Services Term. The time period in which Esri provides the Esri Managed Cloud Services to Customer. The Esri Managed Cloud Services term does not begin until setup and deployment of the data and application are complete.
- b. **Targeted System Availability.** The minimum percentage of time that Customer has external access to the application and associated Customer Content through the Internet. Examples of supported levels of system availability are 95 percent, 99 percent, and 99.9 percent. Not all Esri Managed Cloud Services offerings include a Targeted System Availability.
- c. Number of Anticipated Requests. A The number of requests made by an end user through a client (e.g., desktop computer, web application, mobile device) and sent to a server(s) that is set up in the Esri Managed Cloud Services Environment by Esri and performs computational tasks on behalf of the end user. An example of a common request used in a GIS is a map request. A map request is made every time a user pans, zooms, or queries a map service.
- d. **Amount of Data Storage.** The storage capacity required to retain digital data, which is to be used and consumed in Customer GIS applications or Cloud Services.
- e. Learning and Services Credits Consumption. The price for the Esri Managed Cloud Services in Learning and Services Credits.

The Data storage location may be defined in the Activity Description.

- **9.7 Travel and Per Diem Expenses.** Any Esri travel and per diem expenses will be quoted separately. Travel expenses will include a 15 percent burden, and per diem will be determined in accordance with the full daily limits specified on the government Defense Travel website at https://www.defensetravel.dod.mil/site/perdiemCalc.cfm. Customer will use Learning and Services Credits for travel and per diem expenses. Activity Description quotes will be inclusive of travel expenses, if applicable.
- **9.8 Notification of Consumed Credits.** Esri will notify Customer if the authorized Learning and Services Credits are consumed prior to completion of the requested work. Customer may elect to direct the use of additional Learning and Services Credits, if available; procure additional Learning and Services Credits; or notify Esri to stop work on such requested work. Esri reserves the right to stop work if Customer has consumed all its Learning and Services Credits.

9.9 Review of Proposed Activities. Any activities proposed to be completed under the Advantage Program will be subject to Esri's review and approval to ensure alignment with the intent of the program.

9.10 Invoicing.

- a. Esri shall invoice Customer as quoted for the Advantage Program subscription, additional Learning and Services Credits, or Advisor services upon receipt of Customer's order. Subsequently, Esri will invoice annually at least 30 days in advance of the Advantage Program subscription expiration date. Esri will extend the Advantage Program subscription for a subsequent annual term upon receipt of Customer's payment of the renewal invoice. Esri will invoice fees for additional Learning and Services Credits or Advisor services upon receipt of Customer's order.
- b. Pricing for program renewals and new or additional Services will be in accordance with Esri's standard pricing at the time of purchase or renewal.

9.11 Termination and Expiration. Upon termination or expiration of an Advantage Program subscription:

- a. Services will end as of the expiration or termination date stated; and
- b. Unless either party terminates the Advantage Program subscription for cause, Customer may apply any unused Learning and Services Credits toward any Professional Services, Training, PSS, or related travel expenses that are scheduled as of the termination or expiration date, provided that the Learning and Services Credits are used within 3 months after the termination or expiration date. Any other unused Learning and Services Credits will expire 30 days after the expiration or termination date; if Customer renews the Advantage Program subscription within this time period, any unused Learning and Services Credits will remain valid for up to 2 years from the purchase date or termination of this Agreement, whichever comes first.

9.12 Prohibition Against Contracting With Scrutinized Companies:

Subject to Odebrecht Construction, Inc., v. Prasad, 876 F.Supp.2d 1305 (S.D. Fla. 2012), affirmed, Odebrecht Construction, Inc., v. Secretary, Florida Department of Transportation, 715 F.3d 1268 (11th Cir. 2013), with regard to the "Cuba Amendment," the Contractor certifies that it is not on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, and that it does not have business operations in Cuba or Syria, as provided in Section 287.135, Florida Statutes (2023), as may be amended or revised. The Contractor certifies that it is not on the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2023), as may be amended or revised, and that it is not engaged in a boycott of Israel. The City may terminate this Agreement at the City's option if the Contractor is found to have submitted a false certification as provided under subsection (5) of Section 287.135, Florida Statutes (2023), as may be amended or revised, or been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List or the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2023), as may be amended or revised, or is engaged in a boycott of Israel or has been engaged in business operations in Cuba or Syria, as defined in Section 287.135, Florida Statutes (2023), as may be amended or revised.

The company, principals, or owners certify that it is not listed on the Scrutinized Companies with Activities in Sudan List or listed on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List or is engaged in business operations in Cuba or Syria.

9.13 Non-Discrimination

The Contractor shall not discriminate against its employees based on the employee's race, color, religion, gender, gender identity, gender expression, marital status, sexual orientation, national origin, age, disability, or any other protected classification as defined by applicable law.

The Contractor certifies and represents that the Contractor offers the same health benefits to the domestic partners of its employees as are offered its employees' spouses or offers its employees the cash equivalent of such health benefits because it is unable to provide health benefits to its employees' domestic partners, and that the Contractor will comply with Section 2-187, Code of Ordinances of the City of Fort Lauderdale, Florida, (2023), as may be

amended or revised, ("Section 2-187"), during the entire term of this Agreement.

The Contractor certifies and represents that it will comply with Section 2-187, Code of Ordinances of the City of Fort Lauderdale, Florida ("Section 2-187").

The City may terminate this Agreement if the Contractor fails to comply with Section 2-187.

The Contractor may be subject to debarment or suspension proceedings. Such proceedings will be consistent with the procedures in Section 2-183 of the Code of Ordinances of the City of Fort Lauderdale, Florida.

9.14 E-Verify

As a condition precedent to the effectiveness of this Agreement, pursuant to Section 448.095, Florida Statutes (2023), as may be amended or revised, the Contractor and its subcontractors shall register with and use the E-Verify system to electronically verify the employment eligibility of newly hired employees.

The Contractor shall require each of its subcontractors, if any, to provide the Contractor with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. The Contractor shall maintain a copy of the subcontractor's affidavit for the duration of this Agreement and in accordance with the public records requirements of this Agreement.

The City, the Contractor, or any subcontractor who has a good faith belief that a person or entity with which it is contracting has knowingly violated Subsection 448.09(1), Florida Statutes (2023), as may be amended or revised, shall terminate the contract with the person or entity.

The City, upon good faith belief that a subcontractor knowingly violated the provisions of Subsection 448.095(5), Florida Statutes (2023), as may be amended or revised, but that the Contractor otherwise complied with Subsection 448.095(5), Florida Statutes (2023), as may be amended or revised, shall promptly notify Contractor and order the Contractor to immediately terminate the contract with the subcontractor, and the Contractor shall comply with such order.

A contract terminated under Subparagraph 448.095(5)(c)1. or 2., Florida Statutes (2023), as may be amended or revised, is not a breach of contract and may not be considered as such. If the City terminates this contract under Paragraph 448.095(5)(c), Florida Statutes (2023), as may be amended or revised, the Contractor may not be awarded a public contract for at least one year after the date on which the contract was terminated. The Contractor is liable for any additional costs incurred by the City as a result of termination of this Agreement.

Contractor shall include in each of its subcontracts, if any, the requirements set forth in this Section, including this subparagraph, requiring any and all subcontractors, as defined in Subsection 448.095(1)(e), Florida Statutes (2023), as may be amended or revised, to include all of the requirements of this Section. in their subcontracts. Contractor shall be responsible for compliance by any and all subcontractors, as defined in Subsection 448.095(1)(e), Florida Statutes (2023), as may be amended or revised, with the requirements of Section 448.095, Florida Statutes (2023), as may be amended or revised.

4.15 Foreign Countries of Concern

As a condition precedent to the effectiveness of this Agreement, the Contractor shall provide the City with an affidavit signed by an officer or representative of the Contractor under penalty of perjury attesting that the Contractor does not meet any of the criteria in paragraphs (2)(a)-(c) of Section 287.138, Florida Statutes (2023), as may be amended or revised.

4.16 Governing Law, Venue, Waiver of Jury Trial

The Agreement shall be interpreted and construed in accordance with, and governed by, the laws of the state of Florida. The Parties agree that the exclusive venue for any lawsuit arising from, related to, or in connection with this Agreement shall be in the state courts of the Seventeenth Judicial Circuit in and for Broward County, Florida. If any claims arising from, related to, or in connection with this Agreement must be litigated in federal court, the

Parties agree that the exclusive venue for any such lawsuit shall be in the United States District Court or United States Bankruptcy Court for the Southern District of Florida. BY ENTERING INTO THIS AGREEMENT, THE PARTIES HEREBY EXPRESSLY WAIVE ANY AND ALL RIGHTS EITHER PARTY MIGHT HAVE TO A TRIAL BY JURY OF ANY ISSUES RELATED TO THIS AGREEMENT. IF A PARTY FAILS TO WITHDRAW A REQUEST FOR A JURY TRIAL IN A LAWSUIT ARISING OUT OF THIS AGREEMENT AFTER WRITTEN NOTICE BY THE OTHER PARTY OF VIOLATION OF THIS SECTION, THE PARTY MAKING THE REQUEST FOR JURY TRIAL SHALL BE LIABLE FOR THE REASONABLE ATTORNEYS' FEES AND COSTS OF THE OTHER PARTY IN CONTESTING THE REQUEST FOR JURY TRIAL, AND SUCH AMOUNTS SHALL BE AWARDED BY THE COURT IN ADJUDICATING THE MOTION.

4.17 Insurance

During the term of this Agreement, Esri, at Esri's sole expense, shall provide insurance of such types and with such terms and limits as noted below. Providing proof of and maintaining adequate insurance coverage are obligations of Esri. Esri shall provide the City a certificate of insurance evidencing such coverage. With the exception of Cyberfirst Professional Liability, insurance coverages will be primary and non-contributory to any other insurance purchased by the City. All insurance policies shall be from insurers authorized to write insurance policies in the State of Florida and that possess an A.M. Best rating of "A-" VIII or better. All insurance policies are subject to approval by the City's Risk Manager.

The coverages, limits, and endorsements required herein protect the interests of the City.

The following insurance policies and coverages are required:

Commercial General Liability

Coverage must be afforded under a Commercial General Liability policy with limits not less than:

\$1,000,000 each occurrence and \$2,000,000 aggregate for Bodily Injury, Property Damage, and Personal and Advertising Injury

\$1,000,000 each occurrence and \$2,000,000 aggregate for Products and Completed Operations

Policy must include coverage for Contractual Liability and Independent Contractors.

The City and the City's officers, employees, and volunteers are to be covered as additional insureds with a CG 20 26 04 13 Additional Insured – Designated Person or Organization Endorsement or similar endorsement providing equal or broader Additional Insured Coverage with respect to liability arising out of activities performed by or on behalf of the Contractor. The coverage shall contain no special limitation on the scope of protection afforded to the City or the City's officers, employees, and volunteers.

Business Automobile Liability

Coverage must be afforded for all Owned, Hired, Scheduled, and Non-Owned vehicles for Bodily Injury and Property Damage in an amount not less than \$1,000,000 combined single limit per loss.

Esri does not own vehicles, the Esri shall maintain coverage for Hired and Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers' Compensation and Employer's Liability

Coverage must be afforded per Chapter 440, Florida Statutes. Any person or entity performing work for or on behalf of the City must provide Workers' Compensation insurance. Exceptions and exemptions will be allowed by the City's Risk Manager, if they are in accordance with Florida Statute.

Esri waives, and Esri shall ensure that Esri's insurance carrier waives, all subrogation rights against the City and the City's officers, employees, and volunteers for all losses or damages. The City requires the policy to be endorsed with WC 00 03 13 Waiver of our Right to Recover from Others or equivalent.

Esri must be in compliance with all applicable State and federal workers' compensation laws, including the U.S. Longshore Harbor Workers' Act and the Jones Act, if applicable.

E204/SS

Insurance Certificate Requirements

Esri shall provide the City with valid Certificates of Insurance prior to execution of this Agreement.

The City shall receive prompt notice of cancellation or nonrenewal of the Commercial General Liability, Business Automobile Liability, Professional Liability, and/or Workers Compensation/Employers Liability policy(ies), provided that no such notice is required if Esri buys a replacement policy that ensures continuous coverage and otherwise complies with the requirements of this paragraph.

In the event that the insurer is unable to accommodate the cancellation notice requirement, it shall be the responsibility of the Contractor to provide the proper notice. Such notification will be in writing by registered mail, return receipt requested, and addressed to the certificate holder.

In the event the Agreement term goes beyond the expiration date of the insurance policy, the Contractor shall provide the City with an updated Certificate of Insurance promptly.

The Certificate of Insurance shall indicate whether coverage is provided under a claims-made or occurrence form. If any coverage is provided on a claims-made form, the Certificate of Insurance must show a retroactive date, which shall be the effective date of the initial contract or prior.

The City shall be named as an Additional Insured on all liability policies, with the exception of Workers' Compensation and Employer's Liability.

The City shall be granted a Waiver of Subrogation on the Contractor's Workers' Compensation insurance policy.

The Certificate Holder should read as follows: City of Fort Lauderdale 401 SE 21st Street Fort Lauderdale, FL 33316

Esri has the sole responsibility for all insurance premiums and shall be fully and solely responsible for any costs or expenses as a result of a coverage deductible, co-insurance penalty, or self-insured retention; including any loss not covered because of the application of such deductible, co-insurance penalty, self-insured retention, or coverage exclusion or limitation. Any costs for adding the City as an Additional Insured shall be at Contractor's expense.

If Esri's primary insurance policy/policies do not meet the minimum requirements as set forth in this Agreement, Contractor may provide evidence of an Umbrella/Excess insurance policy to comply with this requirement.

Esri's insurance coverage shall be primary insurance in respect to the City's interests, a Florida municipality, its officials, employees, and volunteers. Any insurance or self-insurance maintained by the City shall be non-contributory.

Any exclusion or provision in any insurance policy maintained by Esri that excludes coverage required in this Agreement shall be deemed unacceptable and shall be considered breach of contract.

All required insurance policies must be maintained until the Agreement Work has been accepted by the City, or until this Agreement is terminated, whichever is later. Any lapse in coverage may be considered breach of contract. In addition, Contractor must provide to the City confirmation of coverage renewal via an updated certificate of insurance should any policies expire prior to the expiration of this Agreement. The City reserves the right to review, at any time, coverage forms and limits of Contractor's insurance policies.

Esri shall provide notice of any and all claims, accidents, and any other occurrences associated with this Agreement to Contractor's insurance company or companies and the City's Risk Management office as soon as practical.

It is Esri's responsibility to ensure that any and all of Contractor's independent contractors and subcontractors comply with these insurance requirements. All coverages for independent contractors and subcontractors shall be subject

June 1, 2024 CAM #24-0508 Exhibit 3 Page 16 of 21 to all of the applicable requirements stated herein. Any and all deficiencies are the responsibility of Contractor. The City reserves the right to adjust insurance limits from time to time at its discretion with notice to Contractor.

4.18 ANTI-HUMAN TRAFFICKING

As a condition precedent to the effectiveness of this Agreement, Esri shall provide Customer with an affidavit signed by an officer or a representative of Esri under penalty of perjury attesting that Esri does not use coercion for labor or services as defined in Section 787.06, Florida Statutes (2023), as may be amended or revised.

E204/SS

ATTACHMENT C SAMPLE TASK ORDER

Esri Agreement No. _____ Task Order No. _____

	stems Research Institute, Inc. ("Esri"), and	bove-referenced Agreement between Environmental("Customer"),
De		Task Order authorizes preparation and provision of the erms, schedule, and start/end date(s) specified below.
1.	data, technical data (including technical assistan	ify and describe Deliverables including custom code, map ce), and the resources to be provided by Customer (including re, and digital or hard-copy data) and place of delivery and ded.]
	cooperate and communicate with Esri during per shall provide, allow access to, or assist Esri in ob Order, including, but not limited to, (1) copies of	at its employees, representatives, and subcontractors will formance of this Task Order. Without cost to Esri, Customer otaining all data Esri requests for performance of this Task previously prepared reports, maps, plans, surveys, records, in of Customer and (2) copies of ordinances, codes,
2.	Contract Type: [Firm Fixed Price (FFP) or Time a	and Materials (T&M)]:
3.	Total Task Order Value (if FFP) or Not-to-Exceed	d Value (if T&M):
4.	Customer Address for the Receipt of Esri Invoice	es:
5.	Delivery Schedule or Start/End Date(s) for Each	Deliverable:
6.	Special Considerations:	
7.	Esri Project Manager: [insert name, telephone, fa Esri Senior Contract Administrator: [insert name, Customer Project Manager: [insert name, telepho Customer Senior Contract Administrator: [insert name] Customer Accounts Payable Contact: [insert name]	telephone, fax, and email address] one, fax, and email address] name, telephone, fax, and email address]
AC	CEPTED AND AGREED:	
	imple only—do not sign] ustomer)	ENVIRONMENTAL SYSTEMSRESEARCH INSTITUTE, INC. (Esri)
Sig	nature:[sample only—do not sign]	Signature: <u>[sample only—do not sign]</u>
Pri	nted Name:	Printed Name:
Titl	e:	Title:
Da	te:	Date:

ATTACHMENT D

TIME AND MATERIALS RATE SCHEDULE

Effective January 1, 2024

Hourly time and materials labor category descriptions and rates have been provided for each labor category for calendar years 2024 through 2026. The hourly labor rates for services that are performed after the end of each calendar year may be escalated in an amount not to exceed five percent (5%) each year. Other direct costs, such as travel, reproduction, subcontractor, telecommunication/freight, or materials, will be charged a material handling fee and invoiced.

Esri reserves the right to provide fixed price quotations for professional services requests that require deliverables other than hours. Work performed under fixed price orders will require additional terms and conditions and will be invoiced monthly based on percentage completed.

Technology Consultant/Engineer (S1)

Staff members in this labor category provide day-to-day technology consulting, troubleshooting, and engineering services on many aspects of project implementation. These projects include COTS software configuration, custom software development, database consulting, training development and delivery, technical documentation, and other technology consulting and engineering services. Individuals in this category have specialized skills and experience with a variety of technologies that can be applied to a broad spectrum of assignments.

Senior Technology Consultant/Engineer (S2)

Staff members in this labor category provide strategic technology consulting and engineering services across project implementation. These staff may provide technical leadership services, architecture and design services, as well as training development and delivery for small to moderately complex solutions. Individuals in this category have higher-level specialized skills and experience with a variety of technologies that can be applied to a broad spectrum of assignments.

Principal Technology Consultant/Engineer (S3)

Staff members in this labor category work as technical leads and/or senior technical advisers, providing technology vision, solution architecture, and strategic technology consulting for projects of all sizes and scopes. These staff may provide strategic technology design & planning, oversight of technical implementation activities, solution architecture and database design, system integration, and other technology training, consulting, and engineering services. Individuals in this category have advanced, diverse, and specialized skills and experience with a variety of technologies that can be applied to a broad spectrum of complex assignments. Staff

members in this labor category work with senior client staff in coordination with Esri senior management to resolve issues and support a successful project completion.

Consultant/Project Manager (M1)

Staff members in this labor category provide day-to-day consulting for and management of many aspects of GIS and related technology projects. The scope of these projects may include database development and administration, training, technical support, business process design and development, definition of work plans, project management of technical and contractual deliverables, and ad hoc consulting. For complex projects, these individuals may team with senior staff to develop comprehensive work plans that address risk, schedule, and budget management and provide the framework for project implementation.

Senior Consultant/Project Manager (M2)

Staff members in this labor category provide strategic consulting and management services for complex GIS and related technology projects. These staff members have market/application domain expertise with extensive experience in various technologies required to support the successful completion of a project. Consulting activities may include strategic planning, implementation of change management methodologies and system integration, and training, as well as project management oversight of project deliverables and subcontractors. These individuals may also design comprehensive work plans that address risk, schedule, and budget management and provide the framework for project implementation.

Principal Consultant/Program Manager (M3)

Staff members in this labor category work as program directors or project advisers, providing project vision, strategic consulting, and program management activities for GIS and related technology projects. Consulting activities may include strategic planning, oversight of requirements definitions, application and database design, system integration, curriculum development and help desk system architecture. Management activities may include providing oversight on defining program requirements and objectives, establishing budgets and schedules, as well as allocating staff and other resourcing activities.

Technology Support Specialist (DB)

Staff members in this labor category work in professional entry-level roles to support definable activities of larger technology projects. Working with technical and management leads and mentors, these staff provide support to technology projects as assigned.



Current Rates by Labor Category

Culture Ruses by Luber Cuttegory				
Labor Category	2024	2025	2026	
Technology Consultant/Engineer (S1)	\$290	\$304	\$319	
Senior Technology Consultant/Engineer (S2)	\$374	\$392	\$412	
Principal Technology Consultant/Engineer (S3)	\$459	\$481	\$505	
Consultant/Project Manager (M1)	\$350	\$367	\$385	
Senior Consultant/Project Manager (M2)	\$442	\$464	\$487	
Principal Consultant/Program Manager (M3)	\$584	\$613	\$644	
Technology Support Specialist (DB)	\$242	\$254	\$267	

1221 September 2024



Environmental Systems Research Institute, Inc. 380 New York St Redlands, CA 92373-8100 Phone: (909) 793-2853 DUNS Number: 06-313-4175 CAGE Code: 0AMS3

To expedite your order, please attach a copy of this quotation to your purchase order. Quote is valid from: 5/2/2024 To: 10/29/2024

Year 3

Quotation # Q-521455

Date: July 24, 2024

Customer # 123696 Contract #

City of Fort Lauderdale Information Technology Services Dept. 401 SE 21st Street Fort Lauderdale, FL 33316

ATTENTION: Lucia Hogan PHONE: 9548285127

EMAIL: Ihogan@fortlauderdale.gov

\$17,000.00

Total **Unit Price** Material Qtv Term \$175,100.00 \$175,100.00 168182 1 Year 1 Populations of 150,001-250,000 Small Government Enterprise Agreement Annual Subscription \$175,100.00 \$175,100.00 168182 Year 2 1 Populations of 150,001-250,000 Small Government Enterprise Agreement Annual Subscription \$175,100.00 \$175,100.00 1 168182 Year 3 Populations of 150,001-250,000 Small Government Enterprise Agreement Annual Subscription \$17,000.00 \$17,000.00 168444 Year 1 ArcGIS GeoEvent Server Populations of 150,001-250,000 Small Government Enterprise Agreement Annual Subscription 168444 Year 2 \$17,000.00 \$17,000.00 ArcGIS GeoEvent Server Populations of 150,001-250,000 Small Government Enterprise Agreement Annual Subscription

Esri may charge a fee to cover expenses related to any customer requirement to use a proprietary vendor management, procurement, or invoice program.

ArcGIS GeoEvent Server Populations of 150,001-250,000 Small Government Enterprise Agreement Annual Subscription

For questions contact: Email: Phone:
Ben McCrary bmccrary@esri.com 704-541-9810 x1666

The items on this quotation are subject to and governed by the terms of this quotation, the most current product specific scope of use document found at https://assets.esri.com/content/dam/esrisites/media/legal/product-specific-terms-of-use/e300.pdf, and your applicable signed agreement with Esri. If no such agreement covers any item quoted, then Esri's standard terms and conditions found at https://go.esri.com/MAPS apply to your purchase of that item. If any item is quoted with a multi-year payment schedule, then unless otherwise stated in this quotation, Customer is required to make all payments without right of cancellation. Third-party data sets included in a quotation as separately licensed items will only be provided and invoiced if Esri is able to provide such data and will be subject to the applicable third-party's terms and conditions. If Esri is unable to provide any such data set, Customer will not be responsible for any further payments for the data set. US Federal government entities and US government prime contractors authorized under FAR 51.1 may purchase under the terms of Esri's GSA Federal Supply Schedule. Supplemental terms and conditions found at https://www.esri.com/en-us/legal/terms/state-supplemental apply to some US state and local government purchases. All terms of this quotation will be incorporated into and become part of any additional agreement regarding Esri's offerings. Acceptance of this quotation is limited to the terms of this quotation. Esri objects to and expressly rejects any different or additional terms contained in any purchase order, offer, or confirmation sent to or to be sent by buyer. Unless prohibited Except as required by law, the quotation information is confidential and may not be copied or released other than for the express purpose of system se

168444

\$17,000.00



Environmental Systems Research Institute, Inc. 380 New York St Rediands, CA 92373-8100 Phone: (909) 793-2853

DUNS Number: 06-313-4175 CAGE Code: 0AMS3

To expedite your order, please attach a copy of this quotation to your purchase order. Quote is valid from: 5/2/2024 To: 10/29/2024

Quotation # Q-521455

Date: July 24, 2024

Customer # 123696 Contract #

City of Fort Lauderdale Information Technology Services Dept 401 SE 21st Street Fort Lauderdale, FL 33316

ATTENTION: Lucia Hogan 9548285127 PHONE:

EMAIL:

lhogan@fortlauderdale.gov

Subtotal: \$576,300.00

Sales Tax:

\$0.00

Estimated Shipping and Handling (2 Day Delivery):

\$0.00

Contract Price Adjust:

\$0.00

Total:

\$576,300.00

- > 1st Term (Year 1) November 1, 2024 October 31, 2025
- 2nd Term (Year 2) November 1, 2025 October 31, 2026
- 3rd Term (Year 2) November 1, 2026 October 31, 2027

Esri may charge a fee to cover expenses related to any customer requirement to use a proprietary vandor management, procurement, or invoice program.

For questions contact:

Ben McCrary

Email:

bmccrary@esri.com

Phone:

704-541-9810 x1666

The items on this quotation are subject to and governed by the terms of this quotation, the most current product specific scope of use document found at https://assets.esri.com/content/dam/esrisites/media/legal/product-specific-terms-of-use/e300.pdf, and your applicable signed agreement with Esri. If no such agreement covers any item quoted, then Esri's standard terms and conditions found at https://go.esri.com/MAPS apply to your purchase of that item. If any item is quoted with a multi-year payment schedule, then unless otherwise stated in this quotation, Customer is required to make all payments without right of cancellation. Third-party data sets included in a quotation as separately licensed items will only be provided and invoiced if Esri is able to provide such data and will be subject to the applicable third-party's terms and conditions. If Esri is unable to provide any such data set. Customer will not be responsible for any further payments for the data set. US Federal government entities and US government prime contractors authorized under FAR 51.1 may purchase under the terms of Esri's GSA Federal Supply Schedule. Supplemental terms and conditions found at https://www.esri.com/en-us/legal/terms/state-supplemental apply to some US state and local government purchases. All terms of this quotation will be incorporated into and become part of any additional agreement regarding Esri's offerings. Acceptance of this quotation is limited to the terms of this quotation. Esri objects to and expressly rejects any different or additional terms contained in any purchase order, offer, or confirmation sent to or to be sent by buyer. Unless prohibited Except as required by law, the quotation information is confidential and may not be copied or released other than for the express purpose of system selection and purchase/license. Except as required by law, 7the information may not be given to outside parties or used for any other purpose without consent from Esri. Delivery is FOB Origin for customers located in the USA.

Exhibit 4

PO#

Esri Agreement # 00332246.0



SMALL ENTERPRISE AGREEMENT COUNTY AND MUNICIPALITY GOVERNMENT (E214-6)

This Agreement is by and between the organization identified in the Quotation ("Customer") and Environmental Systems Research Institute, Inc. ("Esri").

This Agreement sets forth the terms for Customer's use of Products and incorporates by reference (i) the Quotation and (ii) the Master Agreement. Should there be any conflict between the terms and conditions of the documents that comprise this Agreement, the order of precedence for the documents shall be as follows: (i) the Quotation, (ii) this Agreement, and (iii) the Master Agreement. This Agreement shall be governed by and construed in accordance with the laws of the state in which Customer is located without reference to conflict of laws principles, and the United States of America federal law shall govern in matters of intellectual property. The modifications and additional rights granted in this Agreement apply only to the Products listed in Table A.

Table A List of Products

Uncapped Quantities

Desktop Software and Extensions (Single Use)

ArcGIS Desktop Advanced

ArcGIS Desktop Standard

ArcGIS Desktop Basic

ArcGIS Desktop Extensions: ArcGIS 3D Analyst,

ArcGIS Spatial Analyst, ArcGIS Geostatistical Analyst,

ArcGIS Publisher, ArcGIS Network Analyst, ArcGIS

Schematics, ArcGIS Workflow Manager, ArcGIS Data

Reviewer

Enterprise Software and Extensions

ArcGIS Enterprise (Advanced and Standard)

ArcGIS Monitor

ArcGIS Enterprise Extensions: ArcGIS 3D Analyst,

ArcGIS Spatial Analyst, ArcGIS Geostatistical Analyst,

ArcGIS Network Analyst, ArcGIS Schematics, ArcGIS

Workflow Manager, ArcGIS Data Reviewer

Enterprise Additional Capability Servers

ArcGIS Image Server

Developer Tools

ArcGIS Runtime Standard

ArcGIS Runtime Analysis Extension

Limited Quantities

One (1) Professional subscription to ArcGIS Developer

Two (2) ArcGIS CityEngine Single Use Licenses

1,000 ArcGIS Online Viewers

1,000 ArcGIS Online Creators

110,000 ArcGIS Online Service Credits

1,000 ArcGIS Enterprise Creators

15 ArcGIS Insights in ArcGIS Enterprise

15 ArcGIS Insights in ArcGIS Online

200 ArcGIS Location Sharing User Type Extension (Enterprise)

200 ArcGIS Location Sharing User Type Extension (Online)
21 ArcGIS Advanced Editing User Type Extension (Enterprise)

OTHER BENEFITS

Number of Esri User Conference registrations provided annually	5
Number of Tier 1 Help Desk individuals authorized to call Esri	5
Maximum number of sets of backup media, if requested*	2
Five percent (5%) discount on all individual commercially available instructor-le- facilities purchased outside this Agreement	d training classes at Esri

^{*}Additional sets of backup media may be purchased for a fee

Customer may accept this Agreement by signing and returning the whole Agreement with (i) the Quotation attached, (ii) a purchase order, or (iii) another document that matches the Quotation and references this Agreement ("Ordering Document"). ADDITIONAL OR CONFLICTING TERMS IN CUSTOMER'S PURCHASE ORDER OR OTHER DOCUMENT WILL NOT APPLY, AND THE TERMS OF THIS AGREEMENT WILL GOVERN. This Agreement is effective as of the date of Esri's receipt of an Ordering Document, unless otherwise agreed to by the parties ("Effective Date").

Term of Agreement: Three (3) years

This Agreement supersedes any previous agreements, proposals, presentations, understandings, and arrangements between the parties relating to the licensing of the Products. Except as provided in Article 4—Product Updates, no modifications can be made to this Agreement.

Accepted and Agreed:	
City of Fort Lauderdale	
(Customer)	
By: See signature pages below	
Authorized Signature	
Printed Name:	
Title:	
Date:	
CUSTOMER CONTAC	CT INFORMATION
Contact: Lucia Hogan, Senior Technology Strategist	Telephone: (954) 828-5127
Address:	Fax:
City, State, Postal Code:	E-mail: <u>Ihogan@fortlauderdale.gov</u>
Country:	
Quotation Number (if applicable): Q-521455	
City's Physical Address:	
101 NE 3rd Avenue, Suite 2100	
Fort Lauderdale, FL 33301	
City's Mailing Address:	
401 SE 21st Street	
Fort Lauderdale, FL 33316	

1.0—ADDITIONAL DEFINITIONS

In addition to the definitions provided in the Master Agreement, the following definitions apply to this Agreement:

"Case" means a failure of the Software or Online Services to operate according to the Documentation where such failure substantially impacts operational or functional performance.

"Deploy", "Deployed" and "Deployment" mean to redistribute and install the Products and related Authorization Codes within Customer's organization(s).

"Fee" means the fee set forth in the Quotation.

"Maintenance" means Tier 2 Support, Product updates, and Product patches provided to Customer during the Term of Agreement.

"Master Agreement" means the applicable master agreement for Esri Products incorporated by this reference that is (i) found at https://www.esri.com/enus/legal/terms/full-master-agreement and available in the installation process requiring acceptance by electronic acknowledgment or (ii) a signed Esri master agreement or license agreement that supersedes such electronically acknowledged master agreement.

"Product(s)" means the products identified in Table A—List of Products and any updates to the list Esri provides in writing.

"Quotation" means the offer letter and quotation provided separately to Customer.

"Technical Support" means the technical assistance for attempting resolution of a reported Case through error correction, patches, hot fixes, workarounds, replacement deliveries, or any other type of Product corrections or modifications.

"Tier 1 Help Desk" means Customer's point of contact(s) to provide all Tier 1 Support within Customer's organization(s).

"Tier 1 Support" means the Technical Support provided by the Tier 1 Help Desk.

"Tier 2 Support" means the Esri Technical Support provided to the Tier 1 Help Desk when a Case cannot be resolved through Tier 1 Support.

2.0—ADDITIONAL GRANT OF LICENSE

- 2.1 Grant of License. Subject to the terms and conditions of this Agreement, Esri grants to Customer a personal, nonexclusive, nontransferable license solely to use, copy, and Deploy quantities of the Products listed in Table A—List of Products for the Term of Agreement (i) for the applicable Fee and (ii) in accordance with the Master Agreement.
- 2.2 Consultant Access. Esri grants Customer the right to permit Customer's consultants or contractors to use the Products exclusively for Customer's benefit. Customer will be solely responsible for compliance by consultants and contractors with this Agreement and will ensure that the consultant or contractor discontinues use of Products upon completion of work for Customer, Access to or use of Products by consultants or contractors not exclusively for Customer's benefit is prohibited. Customer may not permit its consultants or contractors to install Software or Data on consultant, contractor, or third-party computers or remove Software or Data from Customer locations, except for the purpose of hosting the Software or Data on Contractor servers for the benefit of Customer.

3.0—TERM, TERMINATION, AND EXPIRATION

- 3.1 Term. This Agreement and all licenses hereunder will commence on the Effective Date and continue for the duration identified in the Term of Agreement, unless this Agreement is terminated earlier as provided herein. Customer is only authorized to use Products during the Term of Agreement. For an Agreement with a limited term, Esri does not grant Customer an indefinite or a perpetual license to Products.
- 3.2 No Use upon Agreement Expiration or Termination. All Product licenses, all Maintenance, and Esri User Conference registrations terminate upon expiration or termination of this Agreement.
- 3.3 Termination for a Material Breach. Either party may terminate this Agreement for a material breach by the other party. The breaching party will have thirty (30) days from the date of written notice to cure any material breach.
- 3.4 Termination for Lack of Funds. For an Agreement with government or government-

owned entities, either party may terminate this Agreement before any subsequent year if Customer is unable to secure funding through the legislative or governing body's approval process.

3.5 Follow-on Term. If the parties enter into another agreement substantially similar to this Agreement for an additional term, the effective date of the follow-on agreement will be the day after the expiration date of this Agreement.

4.0—PRODUCT UPDATES

- 4.1 Future Updates. Esri reserves the right to update the list of Products in Table A—List of Products by providing written notice to Customer. Customer may continue to use all Products that have been Deployed, but support and upgrades for deleted items may not be available. As new Products are incorporated into the standard program, they will be offered to Customer via written notice for incorporation into the Products schedule at no additional charge. Customer's use of new or updated Products requires Customer to adhere to applicable additional or revised terms and conditions in the Master Agreement.
- 4.2 Product Life Cycle. During the Term of Agreement, some Products may be retired or may no longer be available to Deploy in the identified quantities. Maintenance will be subject to the individual Product Life Cycle Support Status and Product Life Cycle Support Policy, which can be found at https://support.esri.com/en/other-resources/product-life-cycle. Updates for Products in the mature and retired phases may not be available. Customer may continue to use Products already Deployed, but Customer will not be able to Deploy retired Products.

5.0—MAINTENANCE

The Fee includes standard maintenance benefits during the Term of Agreement as specified in the most current applicable Esri Maintenance and Support Program document (found at https://www.esri.com/en-us/legal/terms/maintenance). At Esri's sole discretion, Esri may make patches, hot fixes, or updates available for download. No Software other

than the defined Products will receive Maintenance. Customer may acquire maintenance for other Software outside this Agreement.

a. Tier 1 Support

- Customer will provide Tier 1 Support through the Tier 1 Help Desk to all Customer's authorized users.
- 2. The Tier 1 Help Desk will be fully trained in the Products.
- At a minimum, Tier 1 Support will include those activities that assist the user in resolving how-to and operational questions as well as questions on installation and troubleshooting procedures.
- 4. The Tier 1 Help Desk will be the initial point of contact for all questions and reporting of a Case. The Tier 1 Help Desk will obtain a full description of each reported Case and the system configuration from the user. This may include obtaining any customizations, code samples, or data involved in the Case.
- 5. If the Tier 1 Help Desk cannot resolve the Case, an authorized Tier 1 Help Desk individual may contact Tier 2 Support. The Tier 1 Help Desk will provide support in such a way as to minimize repeat calls and make solutions to problems available to Customer's organization.
- Tier 1 Help Desk individuals are the only individuals authorized to contact Tier 2 Support. Customer may change the Tier 1 Help Desk individuals by written notice to Esri.

b. Tier 2 Support

- 1. Tier 2 Support will log the calls received from Tier 1 Help Desk.
- Tier 2 Support will review all information collected by and received from the Tier 1 Help Desk including preliminary documented troubleshooting provided by the Tier 1 Help Desk when Tier 2 Support is required.
- 3. Tier 2 Support may request that Tier 1 Help Desk individuals provide verification of information, additional information, or answers to additional questions to

- supplement any preliminary information gathering or troubleshooting performed by Tier 1 Help Desk.
- 4. Tier 2 Support will attempt to resolve the Case submitted by Tier 1 Help Desk.
- When the Case is resolved, Tier 2 Support will communicate the information to Tier 1 Help Desk, and Tier 1 Help Desk will disseminate the resolution to the user(s).

6.0—ENDORSEMENT AND PUBLICITY

This Agreement will not be construed or interpreted as an exclusive dealings agreement or Customer's endorsement of Products. Either party may publicize the existence of this Agreement.

7.0—ADMINISTRATIVE REQUIREMENTS

- 7.1 OEM Licenses. Under Esri's OEM or Solution OEM programs, OEM partners are authorized to embed or bundle portions of Esri products and services with their application or service. OEM partners' business model, licensing terms and conditions, and pricing are independent of this Agreement. Customer will not seek any discount from the OEM partner or Esri based on the availability of Products under this Agreement. Customer will not decouple Esri products or services from the OEM partners' application or service.
- 7.2 Annual Report of Deployments. At each anniversary date and ninety (90) calendar days prior to the expiration of this Agreement, Customer will provide Esri with a written report detailing all Deployments. Upon request, Customer will provide records sufficient to verify the accuracy of the annual report.
- 8.0—ORDERING, ADMINISTRATIVE PROCEDURES, DELIVERY, AND DEPLOYMENT
- 8.1 Orders, Delivery, and Deployment
- Upon the Effective Date, Esri will invoice Customer and provide Authorization Codes to activate the nondestructive copy protection program that enables Customer to download,

- operate, or allow access to the Products. If this is a multi-year Agreement, Esri may invoice the Fee up to thirty (30) calendar days before the annual anniversary date for each year.
- b. Undisputed invoices will be due and payable within thirty (30) calendar days from the date of invoice. Esri reserves the right to suspend Customer's access to and use of Products if Customer fails to pay any undisputed amount owed on or before its due date. Esri may charge Customer interest at a monthly rate equal to the lesser of one percent (1.0%) per month or the maximum rate permitted by applicable law on any overdue fees plus all expenses of collection for any overdue balance that remains unpaid ten (10) days after Esri has notified Customer of the past-due balance.
- c. Esri's federal ID number is 95-2775-732.
- d. If requested, Esri will ship backup media to the ship-to address identified on the Ordering Document, FOB Destination, with shipping charges prepaid. Customer acknowledges that should sales or use taxes become due as a result of any shipments of tangible media, Esri has a right to invoice and Customer will pay any such sales or use tax associated with the receipt of tangible media.
- 8.2 Order Requirements. Esri does not require Customer to issue a purchase order. Customer may submit a purchase order in accordance with its own process requirements, provided that if Customer issues a purchase order, Customer will submit its initial purchase order on the Effective Date. If this is a multi-year Agreement, Customer will submit subsequent purchase orders to Esri at least thirty (30) calendar days before the annual anniversary date for each year.
- All orders pertaining to this Agreement will be processed through Customer's centralized point of contact.
- b. The following information will be included in each Ordering Document:
 - (1) Customer name; Esri customer number, if known; and bill-to and ship-to addresses
 - (2) Order number
 - (3) Applicable annual payment due

9.0—MERGERS, ACQUISITIONS, OR DIVESTITURES

If Customer is a commercial entity, Customer will notify Esri in writing in the event of (i) a consolidation, merger, or reorganization of Customer with or into another corporation or entity; (ii) Customer's acquisition of another entity; or (iii) a transfer or sale of all or part of Customer's organization (subsections i, ii, and iii, collectively referred to as "Ownership Change"). There will be no decrease in Fee as a result of any Ownership Change.

- 9.1 If an Ownership Change increases the cumulative program count beyond the maximum level for this Agreement, Esri reserves the right to increase the Fee or terminate this Agreement and the parties will negotiate a new agreement.
- 9.2 If an Ownership Change results in transfer or sale of a portion of Customer's organization, that portion of Customer's organization will transfer the Products to Customer or uninstall, remove, and destroy all copies of the Products.
- 9.3 This Agreement may not be assigned to a successor entity as a result of an Ownership Change unless approved by Esri in writing in advance. If the assignment to the new entity is not approved, Customer will require any successor entity to uninstall, remove, and destroy the Products. This Agreement will terminate upon such Ownership Change.

See additional provisions on the following pages.

10.0—JURISDICTION, VENUE, WAIVER OF JURY TRIAL

The Agreement shall be interpreted and construed in accordance with, and governed by, the laws of the state of Florida, without reference to any conflict of laws principles, except that US federal law shall govern in matters of intellectual property. The Parties agree that the exclusive venue for any lawsuit arising from, related to, or in connection with this Agreement shall be in the state courts of the Seventeenth Judicial Circuit in and for Broward County, Florida. BY ENTERING INTO THIS AGREEMENT, THE PARTIES HEREBY EXPRESSLY WAIVE ANY AND ALL RIGHTS EITHER PARTY MIGHT HAVE TO A TRIAL BY JURY OF ANY ACTION OR CLAIM ARISING FROM, RELATED TO, OR IN CONNECTION WITH THIS AGREEMENT.

11.0—SCRUTINIZED COMPANIES

The Contractor certifies that it is not on the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2023), and that it is not engaged in a boycott of Israel. The City may terminate this Agreement at the City's option if the Contractor is found to have submitted a false certification as provided under subsection (5) of section 287.135, Florida Statutes (2023), as may be amended or revised, or been placed on the Scrutinized Companies that Boycott Israel List created pursuant to Section 215.4725, Florida Statutes (2023), as may be amended or revised, or is engaged in a boycott of Israel.

12.0—PUBLIC RECORDS

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT CITY CLERK'S OFFICE, ONE EAST BROWARD BOULEVARD, SUITE 444, FORT LAUDERDALE, FLORIDA, 33301, PHONE: 954-828-5002, EMAIL: PRRCONTRACT@FORTLAUDERDALE.GOV.

Contractor shall:

- 1. Keep and maintain public records required by the City in order to perform the service.
- Upon request from the City's custodian of public records, provide the City with a copy of the
 requested records or allow the records to be inspected or copied within a reasonable time at a cost
 that does not exceed the cost provided in Chapter 119, Florida Statutes (2023), as may be amended
 or revised, or as otherwise provided by law.
- Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of this Agreement if Contractor does not transfer the records to the City.
- 4. Upon completion of the Agreement, transfer, at no cost, to the City all public records in possession of Contractor or keep and maintain public records required by the City to perform the service. If Contractor transfers all public records to the City upon completion of this Agreement, Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Contractor keeps and maintains public records upon completion of this Agreement, Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the City, upon request from the City's custodian of public records, in a format that is compatible with the information technology systems of the City.

13.0—Non-Discrimination

The Contractor shall not discriminate against its employees based on the employee's race, color, religion, gender, gender identity, gender expression, marital status, sexual orientation, national origin, age, disability, or any other protected classification as defined by applicable law.

14.0-E-VERIFY

Pursuant to Section 448.095, Florida Statutes (2023), as may be amended or revised, the Contractor and its subcontractors shall register with and use the E-Venfy system to electronically verify the employment eligibility of newly hired employees.

15.0—FOREIGN COUNTRIES OF CONCERN

As a condition precedent to the effectiveness of this Agreement, the Contractor shall provide the City with an affidavit signed by an officer or representative of the Contractor under penalty of perjury attesting that the Contractor does not meet any of the criteria in paragraphs (2)(a)-(c) of Section 287.138, Florida Statutes (2023), as may be amended or revised.

16.0 INSURANCE REQUIREMENTS

During the term of this Agreement, Esri, at Esri's sole expense, shall provide insurance of such types and with such terms and limits as noted below. Providing proof of and maintaining adequate insurance coverage are obligations of Esri. Esri shall provide the City a certificate of insurance evidencing such coverage. With the exception of Cyberfirst Professional Liability, insurance coverages will be primary and non-contributory to any other insurance purchased by the City. All insurance policies shall be from insurers authorized to write insurance policies in the State of Florida and that possess an A.M. Best rating of "A-" VIII or better. All insurance policies are subject to approval by the City's Risk Manager.

The coverages, limits, and endorsements required herein protect the interests of the City.

The following insurance policies and coverages are required:

Commercial General Liability

Coverage must be afforded under a Commercial General Liability policy with limits not less than:

- \$1,000,000 each occurrence and \$2,000,000 aggregate for Bodily Injury, Property Damage, and Personal and Advertising Injury
- \$1,000,000 each occurrence and \$2,000,000 aggregate for Products and Completed Operations

Policy must include coverage for Contractual Liability and Independent Contractors.

The City and the City's officers, employees, and volunteers are to be covered as additional insureds with a CG 20 26 04 13 Additional Insured – Designated Person or Organization Endorsement or similar endorsement providing equal or broader Additional Insured Coverage with respect to liability arising out of activities performed by or on behalf of the Contractor. The coverage shall contain no special limitation on the scope of protection afforded to the City or the City's officers, employees, and volunteers.

Business Automobile Liability

Coverage must be afforded for all Owned, Hired, Scheduled, and Non-Owned vehicles for Bodily Injury and Property Damage in an amount not less than \$1,000,000 combined single limit per loss.

Esri does not own vehicles, the Esri shall maintain coverage for Hired and Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers' Compensation and Employer's Liability

Coverage must be afforded per Chapter 440, Florida Statutes. Any person or entity performing work for or on behalf of the City must provide Workers' Compensation insurance. Exceptions and exemptions will be allowed by the City's Risk Manager, if they are in accordance with Florida Statute.

Esri waives, and Esri shall ensure that Esri's insurance carrier waives, all subrogation rights against the City and the City's officers, employees, and volunteers for all losses or damages. The City requires the policy to be endorsed with WC 00 03 13 Waiver of our Right to Recover from Others or equivalent.

Esri must be in compliance with all applicable State and federal workers' compensation laws, including the U.S. Longshore Harbor Workers' Act and the Jones Act, if applicable.

Insurance Certificate Requirements

a. Esri shall provide the City with valid Certificates of Insurance prior to execution of this Agreement.

The City shall receive prompt notice of cancellation or nonrenewal of the Commercial General Liability, Business Automobile Liability, Professional Liability, and/or Workers Compensation/ Employers Liability policy(ies), provided that no such notice is required if Esri buys a replacement policy that ensures continuous coverage and otherwise complies with the requirements of this paragraph.

- **b.** In the event that the insurer is unable to accommodate the cancellation notice requirement, it shall be the responsibility of the Contractor to provide the proper notice. Such notification will be in writing by registered mail, return receipt requested, and addressed to the certificate holder.
- c. In the event the Agreement term goes beyond the expiration date of the insurance policy, the Contractor shall provide the City with an updated Certificate of Insurance promptly.
- d. The Certificate of Insurance shall indicate whether coverage is provided under a claims-made or occurrence form. If any coverage is provided on a claims-made form, the Certificate of Insurance must show a retroactive date, which shall be the effective date of the initial contract or prior.
- e. The City shall be named as an Additional Insured on all liability policies, with the exception of Workers' Compensation and Employer's Liability.
- **f.** The City shall be granted a Waiver of Subrogation on the Contractor's Workers' Compensation insurance policy.

The Certificate Holder should read as follows: City of Fort Lauderdale 401 SE 21st Street Fort Lauderdale, FL 33316

The Contractor has the sole responsibility for the payment of all insurance premiums and shall be fully and solely responsible for any costs or expenses as a result of a coverage deductible, co-insurance penalty, or self-insured retention. Any costs for adding the City as an Additional Insured shall be at the Contractor's expense.

If Esri's primary insurance policy/policies do not meet the minimum requirements, as set forth in this Agreement, Esri may provide evidence of an Umbrella/Excess insurance policy to comply with this requirement.

Esri's insurance coverage shall be primary, insurance (with the exception of Cyberfirst Professional Liability), as applied to the City and the City's officers, employees, and volunteers. Any insurance or self-insurance maintained by the City covering the City, the City's officers, employees, or volunteers shall be non-contributory.

Any exclusion or provision in the insurance maintained by Esri that excludes coverage for work

contemplated in this Agreement shall be unacceptable.

All required insurance policies must be maintained until this Agreement expires, or is terminated, whichever is later. In addition, Contractor must provide to the City confirmation of coverage renewal via an updated certificate should any policies expire prior to the expiration of this Agreement. The City reserves the right to review, at any time, Esri's certificate of insurance to confirm coverage and limits of Contractor's insurance policies required for this Agreement.

17.0—Anti-Human Trafficking

As a condition precedent to the effectiveness of this Agreement, Esri shall provide Customer with an affidavit signed by an officer or a representative of Esri under penalty of perjury attesting that Esri does not use coercion for labor or services as defined in Section 787.06, Florida Statutes (2023), as may be amended or revised.

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IN WITNESS WHEREOF, the City and the Contractor execute this Agreement as follows:

CITY

CITY OF FORT LAUDERDALE, a Florida municipality
By: Suffer
Susan Grant, Acting City Manager
Date: 9/23/24
Approved as to Form and Correctness:
Thomas Ansbro, City Attorney

By:

Eric Abend, Assistant City Attorney

CONTRACTOR

ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INCORPORATED, a California corporation

By:

Timothy Brazeal, Manager,

Commercial & Government Contracts

STATE OF California :

Type of Identification Produced CA DMU Driver's License

The foregoing instrument was acknowledged before me by means of Manager, on Incomposed On Incomposed

| See a Haches, per CA State Law.
| Notary Public, State of _____ (Signature of Notary Public)
| Ferendo J. Frias (Print, Type, or Stamp Commissioned Name of Notary Public)
| Personally Known OR Produced Identification |

CALIFORNIA ACKNOWLEDGMENT

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A notary public or other officer completing this certificate voto which this certificate is attached, and not the truthfulne	erifies only the identity of the individual who signed the document ess, accuracy, or validity of that document.					
State of California	1					
County of San Bernardino	}					
On August 22, 2024 before me,	Fernando J. Frias, Notary Public					
Date	Here Insert Name and Title of the Officer					
personally appeared						
	Name(s) of Signer(s)					
to the within instrument and acknowledged to me the authorized capacity(ies), and that by his/her/their sign upon behalf of which the person(s) acted, executed	gnature(s) on the instrument the person(s), or the entity					
FERNANDO J. FRIAS Notary Public - California	I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.					
San Bernardino County Commission # 2339206 My Comm. Expires Dec 5, 2024	WITNESS my hand and official seal.					
	Signature					
Place Notary Seal and/or Stamp Above	Signature of Notary Public					
OP	TIONAL					
	n deter alteration of the document or is form to an unintended document.					
Description of Attached Document						
Title or Type of Document:						
Document Date:	Number of Pages:					
Signer(s) Other Than Named Above:						
Capacity(ies) Claimed by Signer(s)						
Signer's Name:	Signer's Name:					
□ Corporate Officer – Title(s):	□ Corporate Officer – Title(s):					
□ Partner - □ Limited □ General	□ Partner – □ Limited □ General					
☐ Individual ☐ Attorney in Fact	☐ Individual ☐ Attorney in Fact					
☐ Trustee ☐ Guardian or Conservato						
☐ Other:	_ □ Other: Signer is Representing:					
organica is Representing.	_ organica is representing					



CERTIFICATE OF LIABILITY INSURANCE

DATE (MINIDD/YYYY) OBJ27/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

APPITIONAL INCUEED the policy/lee) must have APPITIONAL INSURED provisions or be endorsed.

PRODUCER			CONTACT NAME:	Brand	fon Pham			
Marsh Risk & Insurance Services	PHONE (A/C. No. Ext):		213-346-5165		FAX (A/C, No): 949 399 2999			
17901 Von Karman Avenua, Suite 1100 (949) 399-5800: License #0437153	I E-MAGL				101: 010 01	70 2000		
trvina, CA 92614			ADORESS:		brandon.pham@marsh.com			
						AFFORDING COVERAGE		25674
CN102703377-ESRI-GAWUE-24-25	INSURER A: Travelers Property Casualty Co. of America				230/4			
ISURED Environmental Systems			INSURER 6:					-
Research Institute, Inc.								
380 New York Street Rediands, CA 92373			INSURER D :		THE COLUMN TWO IS NOT A PART OF THE PART O			
LEGINION OF SERVE		•	INSURER E :					
•			INSURER F :					
		ATE NUMBER:	LOS-002126907-63 REVISION NUMBER:					
THIS IS TO CERTIFY THAT THE POLICIES INDICATED. NOTWITHSTANDING ANY RECERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCH SER	EQUIREN PERTAII POLICIE	MENT, TERM OR CONDITION IN, THE INSURANCE AFFORD ES. LIMITS SHOWN MAY HAVE	N OF ANY CO RDED BY THE VE BEEN REDU	NTRACT POLICIE	T OR OTHER (ES DESCRIBE(PAID CLAIMS.	DOCUMENT WITH RES D HEREIN IS SUBJECT ;	PECT TO	WHICH THIS
TYPE OF INSURANCE	ADOL SU	1	-			1		1 000 00
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CLAIMS-MADE X OCCUR	1		1 : : : :	:	,	PREMISES (Ea occurrence)	1	1,000,000
X BLANKET CONTRACTUAL LIAB					,	MED EXP (Any one person)		10,000
X OWNERS/CONTRACTORS					,	PERSONAL & ADV INJURY		1,000,000
GENL AGGREGATE LIMIT APPLIES PER:					,	GENERAL AGGREGATE	S	2,000,000
X POLICY PRO- JECT LOC						PRODUCTS - COMP/OP A	\$	2,000,00
A AUTOMOBILE LIABILITY	++	BA-9M249836-24-I3-G	02/1	15/2024	02/15/2025	COMBINED SINGLE LIMIT (En accident)	s	1,000,00
X ANY AUTO	-					BODILY INJURY (Per perso	an) \$	
OWNED SCHEDULED						BODILY INJURY (Per accid	sent) \$	
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AUTOS ONLY AUTOS ONLY						(Per accident) COMP/COLL DEDS:	\$	1,00
UMBRELLA LIAB OCCUP	+-+					EACH OCCURRENCE	s	
- Jocan	1					AGGREGATE	\$	
	4					AGGREGATE	3	
A WORKERS COMPENSATION	++	LIB-8.1256475-24-13-G	02/	15/2024	02/15/2025	X PER OT STATUTE ER	'H-	
AND EMPLOYERS' LIABILITY Y/N	,	UPDIESOTION		wave.	Vid Iwava	A STATUTE ER	<u> </u>	1,000.00
ANYPROPRIETOR/PARTNER/EXECUTIVE N	NIA					E.L. EACH ACCIDENT	\$	1,000,00
(Mandatory in NH) If yes, describe under	1					E.L. DISEASE - EA EMPLO		1,000,00
DESCRIPTION OF OPERATIONS below	++					E.L. DISEASE - POLICY LI	MIT S	I,UUV.VA
·								
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHIC The City and the City's officers, employees, and volunte of subrogation is applicable where required by written or	ersare na	named as additional insured as respect	cts general and auto				with the nam	ned insured. Waive
CERTIFICATE HOLDER			CANCEL	LATION	1			
City of Fort Lauderdale 401 SE 21st Street Fort Lauderdale, FL 33316	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.							
	•		AUTHORIZEI	D REPRES	ENTATIVE			
•								

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

XTEND ENDORSEMENT FOR TECHNOLOGY

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

GENERAL DESCRIPTION OF COVERAGE – This endorsement broadens coverage. However, coverage for any injury, damage or medical expenses described in any of the provisions of this endorsement may be excluded or limited by another endorsement to this Coverage Part, and these coverage broadening provisions do not apply to the extent that coverage is excluded or limited by such an endorsement. The following listing is a general coverage description only. Read all the provisions of this endorsement and the rest of your policy carefully to determine rights, duties, and what is and is not covered.

- A. Non-Owned Watercraft 75 Feet Long Or Less
- B. Who Is An Insured Unnamed Subsidiaries
- C. Who Is An Insured Employees Supervisory Positions
- Who Is An Insured Newly Acquired Or Formed Limited Liability Companies
- E. Who Is An Insured Liability For Conduct Of Unnamed Partnerships Or Joint Ventures
- F. Blanket Additional Insured Persons Or Organizations For Your Ongoing Operations As Required By Written Contract Or Agreement
- G. Blanket Additional Insured Broad Form Vendors
- H. Blanket Additional Insured Controlling Interest

PROVISIONS

- A. NON-OWNED WATERCRAFT 75 FEET LONG OR LESS
 - The following replaces Paragraph (2) of Exclusion g., Aircraft, Auto Or Watercraft, in Paragraph 2. of SECTION I – COVERAGES – COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE LIABILITY:
 - (2) A watercraft you do not own that is:
 - (a) 75 feet long or less: and
 - (b) Not being used to carry any person or property for a charge;
 - 2. The following replaces Paragraph 2.e. of SECTION II WHO IS AN INSURED:
 - Any person or organization that, with your express or implied consent, either uses or

- I. Blanket Additional Insured Mortgagees, Assignees, Successors Or Receivers
- J. Blanket Additional Insured Governmental Entities – Permits Or Authorizations Relating To Premises
- K. Blanket Additional Insured Governmental Entities – Permits Or Authorizations Relating To Operations
- L. Medical Payments Increased Limit
- M. Blanket Waiver Of Subrogation
- N. Contractual Liability Railroads
- O. Damage To Premises Rented To You

is responsible for the use of a watercraft that you do not own that is:

- (1) 75 feet long or less; and
- (2) Not being used to carry any person or property for a charge.
- B. WHO IS AN INSURED UNNAMED SUBSIDIARIES

The following is added to SECTION II – WHO IS AN INSURED:

Any of your subsidiaries, other than a partnership or joint venture, that is not shown as a Named Insurec in the Declarations is a Named Insured if:

- a. You are the sole owner of, or maintain an ownership interest of more than 50% in, such subsidiary on the first day of the policy period; and
- **b.** Such subsidiary is not an insured under similar other insurance.

No such subsidiary is an insured for "bodily injury" or "property damage" that occurred, or "personal and advertising injury" caused by an offense committed:

- a. Before you maintained an ownership interest of more than 50% in such subsidiary; or
- b. After the date, if any, during the policy period that you no longer maintain an ownership interest of more than 50% in such subsidiary.

For purposes of Paragraph 1. of Section II – Who Is An Insured, each such subsidiary will be deemed to be designated in the Declarations as:

- a. A limited liability company;
- **b.** An organization other than a partnership, joint venture or limited liability company; or
- c. A trust:

as indicated in its name or the documents that govern its structure.

C. WHO IS AN INSURED — EMPLOYEES — SUPERVISORY POSITIONS

The following is added to Paragraph 2.a.(1) of SECTION II – WHO IS AN INSURED:

Paragraphs (1)(a), (b) and (c) above do not apply to "bodily injury" to a co-"employee" while in the course of the co-"employee's" employment by you arising out of work by any of your "employees" who hold a supervisory position.

D. WHO IS AN INSURED - NEWLY ACQUIRED OR FORMED LIMITED LIABILITY COMPANIES

The following replaces Paragraph 3. of SECTION II – WHO IS AN INSURED:

- 3. Any organization you newly acquire or form, other than a partnership or joint venture, and of which you are the sole owner or in which you maintain an ownership interest of more than 50%. will qualify as a Named Insured if there is no other similar insurance available to that organization. However:
 - a. Coverage under this provision is afforded only:
 - (1) Until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier, if you do not report such organization in writing to us within 180 days after you acquire or form it; or
 - (2) Until the end of the policy period, when that date is later than 180 days after you acquire or form such organization, if you report such

organization in writing to us within 180 days after you acquire or form it;

- b. Coverage A does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
- c. Coverage B does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.

For the purposes of Paragraph 1. of Section II – Who Is An Insured, each such organization will be deemed to be designated in the Declarations as:

- a. A limited liability company:
- An organization, other than a partnership, joint venture or limited liability company; or
- c. A trust:

as indicated in its name or the documents that govern its structure.

E. WHO IS AN INSURED - LIABILITY FOR CONDUCT OF UNNAMED PARTNERSHIPS OR JOINT VENTURES

The following replaces the last paragraph of **SECTION II – WHO IS AN INSURED**:

No person or organization is an insured with respect to the conduct of any current or past partnership or joint venture that is not shown as a Named Insured in the Declarations. This paragraph does not apply to any such partnership or joint venture that otherwise qualifies as an insured under Section II – Who Is An Insured.

F. BLANKET ADDITIONAL INSURED – PERSONS OR ORGANIZATIONS FOR YOUR ONGOING OPERATIONS AS REQUIRED BY WRITTEN CONTRACT OR AGREEMENT

The following is added to SECTION II – WHO IS AN INSURED:

Any person or organization that is not otherwise an insured under this Coverage Part and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury" or "property damage" that:

- a. Occurs subsequent to the signing of that contract or agreement; and
- Is caused, in whole or in part, by your acts or omissions in the performance of your ongoing operations to which that contract or

agreement applies or the acts or omissions of any person or organization performing such operations on your behalf.

The limits of insurance provided to such insured will be the minimum limits that you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.

G. BLANKET ADDITIONAL INSURED — BROAD FORM VENDORS

The following is added to SECTION II - WHO IS AN INSURED:

Any person or organization that is a vendor and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury" or "property damage" that:

- Occurs subsequent to the signing of that contract or agreement; and
- b. Arises out of "your products" that are distributed or sold in the regular course of such vendor's business.

The insurance provided to such vendor is subject to the following provisions:

- a. The limits of insurance provided to such vendor will be the minimum limits that you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.
- **b.** The insurance provided to such vendor does not apply to:
 - (1) Any express warranty not authorized by you or any distribution or sale for a purpose not authorized by you;
 - (2) Any change in "your products" made by such vendor;
 - (3) Repackaging, unless unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;
 - (4) Any failure to make such inspections, adjustments, tests or servicing as vendors agree to perform or normally undertake to perform in the regular course of business, in connection with the distribution or sale of "your products";
 - (5) Demonstration, installation, servicing or repair operations, except such operations

performed at such vendor's premises in connection with the sale of "your products"; or

(6) "Your products" that, after distribution or sale by you, have been labeled or relabeled or used as a container, part or ingredient of any other thing or substance by or on behalf of such vendor.

Coverage under this provision does not apply to:

- Any person or organization from whom you have acquired "your products", or any ingredient, part or container entering into, accompanying or containing such products; or
- Any vendor for which coverage as an additional insured specifically is scheduled by endorsement.

H. BLANKET ADDITIONAL INSURED CONTROLLING INTEREST

 The following is added to SECTION II – WHO IS AN INSURED:

Any person or organization that has financial control of you is an insured with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" that arises out of:

- a. Such financial control; or
- b. Such person's or organization's ownership, maintenance or use of premises leased to or occupied by you.

The insurance provided to such person or organization does not apply to structural alterations, new construction or demolition operations performed by or on behalf of such person or organization.

2. The following is added to Paragraph 4. of SECTION II – WHO IS AN INSURED:

This paragraph does not apply to any premises owner, manager or lessor that has financial control of you.

I. BLANKET ADDITIONAL INSURED – MORTGAGEES, ASSIGNEES, SUCCESSORS OR RECEIVERS

The following is added to SECTION II - WHO IS AN INSURED:

Any person or organization that is a mortgagee, assignee, successor or receiver and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to its

liability as mortgagee, assignee, successor or receiver for "bodily injury", "property damage" or "personal and advertising injury" that:

- a. Is "bodily injury" or "property damage" that occurs, or is "personal and advertising injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement; and
- b. Arises out of the ownership, maintenance or use of the premises for which that mortgagee, assignee, successor or receiver is required under that contract or agreement to be included as an additional insured on this Coverage Part.

The insurance provided to such mortgagee, assignee, successor or receiver is subject to the following provisions:

- a. The limits of insurance provided to such mortgagee, assignee, successor or receiver will be the minimum limits that you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.
- **b.** The insurance provided to such person or organization does not apply to:
 - (1) Any "bodily injury" or "property damage" that occurs, or any "personal and advertising injury" caused by an offense that is committed, after such contract or agreement is no longer in effect; or
 - (2) Any "bodily injury", "property damage" or "personal and advertising injury" arising out of any structural alterations, new construction or demolition operations performed by or on behalf of such mortgagee, assignee, successor or receiver.
- J. BLANKET ADDITIONAL INSURED –
 GOVERNMENTAL ENTITIES PERMITS OR
 AUTHORIZATIONS RELATING TO PREMISES

The following is added to SECTION II – WHO IS AN INSURED:

Any governmental entity that has issued a permit or authorization with respect to premises owned or occupied by, or rented or loaned to, you and that you are required by any ordinance, law, building code or written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" arising out of the existence, ownership, use, maintenance, repair,

construction, erection or removal of any of the following for which that governmental entity has issued such permit or authorization: advertising signs, awnings, canopies, cellar entrances, coal holes, driveways, manholes, marquees, hoist away openings, sidewalk vaults, elevators, street banners or decorations.

K. BLANKET ADDITIONAL INSURED GOVERNMENTAL ENTITIES - PERMITS OR AUTHORIZATIONS RELATING TO OPERATIONS

The following is added to SECTION II - WHO IS AN INSURED:

Any governmental entity that has issued a permit or authorization with respect to operations performed by you or on your behalf and that you are required by any ordinance, law, building code or written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" arising out of such operations.

The insurance provided to such governmental entity does not apply to:

- a. Any "bodily injury", "property damage" or "personal and advertising injury" arising out of operations performed for the governmental entity; or
- **b.** Any "bodily injury" or "property damage" included in the "products-completed operations hazard".

L. MEDICAL PAYMENTS - INCREASED LIMIT

The following replaces Paragraph 7. of SECTION III — LIMITS OF INSURANCE:

- 7. Subject to Paragraph 5. above, the Medical Expense Limit is the most we will pay under Coverage C for all medical expenses because of "bodily injury" sustained by any one person, and will be the higher of:
 - a. \$10,000; or
 - The amount shown in the Declarations of this Coverage Part for Medical Expense Limit.

M. BLANKET WAIVER OF SUBROGATION

The following is added to Paragraph 8., Transfer Of Rights Of Recovery Against Others To Us, of SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS:

If the insured has agreed in a contract or agreement to waive that insured's right of recovery against any person or organization, we Waive our right of recovery against such person or organization, but only for payments we make because of:

- a. "Bodily injury" or "property damage" that occurs; or
- b. "Personal and advertising injury" caused by an offense that is committed:

subsequent to the execution of the contract or agreement.

N. CONTRACTUAL LIABILITY - RAILROADS

- 1. The following replaces Paragraph c. of the definition of "insured contract" in the **DEFINITIONS** Section:
 - c. Any easement or license agreement;

2. Paragraph f.(1) of the definition of "insured contract" in the **DEFINITIONS** Section is deleted.

O. DAMAGE TO PREMISES RENTED TO YOU

The following replaces the definition of "premises damage" in the **DEFINITIONS** Section:

"Premises damage" means "property damage" to:

- a. Any premises while rented to you or temporarily occupied by you with permission of the owner; or
- b. The contents of any premises while such premises is rented to you, if you rent such premises for a period of seven or fewer consecutive days.



WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY

ENDORSEMENT WC 00 03 13 (00) - 001

POLICY NUMBER: UB-8J256475-24-13-G

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit any one not named in the Schedule.

SCHEDULE

DESIGNATED PERSON:

DESIGNATED ORGANIZATION:

ANY PERSON OR ORGANIZATION FOR WHICH THE INSURED HAS AGREED BY WRITTEN CONTRACT EXECUTED PRIOR TO LOSS TO FURNISH THIS WAIVER.

Any person or organization for which the employer has agreed by written contract, executed prior to loss, may execute a waiver of subrogation. However, for purposes of work performed by the employer in Missouri, this waiver of subrogation does not apply to any construction group of classifications as designated by the waiver of right to recover from others (subrogation) rule in our manual.



WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY

ENDORSEMENT WC 99 03 76 (A) - 001

POLICY NUMBER: UB-8J256475-24-13-G

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT – CALIFORNIA (BLANKET WAIVER)

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule.

The additional premium for this endorsement shall be 2.00 % of the California workers' compensation premium.

Schedule

Person or Organization
ANY PERSON OR ORGANIZATION FOR
WHICH THE INSURED HAS AGREED
BY WRITTEN CONTRACT EXECUTED
PRIOR TO LOSS TO FURNISH THIS
WAIVER.

Job Description
GEOGRAPHIC INFORMATION SOFTWARE (GIS)
COMPANY

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective Insured

Policy No.

Endorsement No. Premium

Insurance Company

DATE OF ISSUE: 2-15-2024

ST ASSIGN:

Page 1 of 1

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

DESIGNATED ENTITY - NOTICE OF CANCELLATION/NONRENEWAL PROVIDED BY US (IL T4 00 05 19)

THIS ENDORSEMENT MODIFIES INSURANCE PROVIDED UNDER THE FOLLOWING: ALL COVERAGE PARTS INCLUDED IN THIS POLICY

CONTINUATION OF FORM IL T4 00, PERSON OR ORGANIZATION:

ANY PERSON OR ORGANIZATION TO WHOM YOU HAVE AGREED IN A WRITTEN CONTRACT THAT NOTICE OF CANCELLATION OR NONRENEWAL OF THIS POLICY WILL BE GIVEN, BUT ONLY IF:

- 1. YOU SEND US A WRITTEN REQUEST TO PROVIDE SUCH NOTICE, INCLUDING THE NAME AND ADDRESS OF SUCH PERSON OR ORGANIZATION, AFTER THE FIRST NAMED INSURED RECEIVES NOTICE FROM US OF THE CANCELLATION OR NONRENEWAL OF THIS POLICY; AND
- 2. WE RECEIVE SUCH WRITTEN REQUEST AT LEAST 14 DAYS BEFORE THE BEGINNING OF THE APPLICABLE NUMBER OF DAYS SHOWN IN THIS SCHEDULE.

ADDRESS:

THE ADDRESS FOR THAT PERSON OR ORGANIZATION INCLUDED IN SUCH WRITTEN REQUEST FROM YOU TO US.

1