

OFFICIAL NOTICE OF BOND SALE
\$16,000,000*
CITY OF FORT LAUDERDALE, FLORIDA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2015

NOTICE IS HEREBY GIVEN that electronic bids will be received via BiDCOMP/Parity[®] Competitive Bidding System in the manner, on the date and up to the time specified below:

BID DATE: July [___], 2015*

TIME: [___] a.m. Eastern Daylight Time*

ELECTRONIC BIDS: Must be submitted only through BiDCOMP/Parity[®] Competitive Bidding System (“*PARITY*”) as described below. No other form of bid or provider of electronic bidding services will be accepted.

GENERAL

Bids must be submitted electronically via *PARITY*[®] in accordance with this Official Notice of Bond Sale, until [___] a.m., Eastern Daylight Time, on the Bid Date, for the purchase of all, but not less than all of the \$16,000,000* aggregate principal amount of City of Fort Lauderdale, Florida General Obligation Refunding Bonds, Series 2015 (the “Series 2015 Bonds”). No bids will be accepted after [___] a.m., Eastern Daylight Time on the Bid Date.

The Series 2015 Bonds are more particularly described in the Preliminary Official Statement dated July [___], 2015 relating to the Series 2015 Bonds (the “Preliminary Official Statement”), available at www.munios.com. This Official Notice of Bond Sale contains certain information for quick reference only. It is not, and is not intended to be, a summary of the Series 2015 Bonds. Each bidder is required to read the entire Preliminary Official Statement to obtain information essential to making an informed investment decision. Capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Preliminary Official Statement.

Prior to accepting bids, the City of Fort Lauderdale, Florida (the “City”) reserves the right to change the principal amount of the Series 2015 Bonds being offered and the terms of the Series 2015 Bonds, to postpone the sale to a later date or time or cancel the sale. Notice of a change or cancellation will be announced via *The Bond Buyer* news service at the internet website address www.tm3.com, not later than 12:00 noon, Eastern Daylight Time, on the day preceding the Bid Date or as soon as practicable prior to the sale. Such notice will specify the revised principal amount or terms, if any, and any later date or time selected for the sale, which

* Subject to change.

may be postponed or cancelled in the same manner. If the sale is postponed and a later date or time for the sale is not included in the notice of postponement, a later public sale may be held at the hour, in the manner, and on such date as communicated upon at least twenty-four (24) hours notice via *The Bond Buyer* news service at the internet website address www.tm3.com. The City reserves the right, after the bids are opened, to adjust the principal amount of the Series 2015 Bonds, as further described herein. See “ADJUSTMENT OF AMOUNT OF MATURITIES” herein.

To the extent any instructions or directions set forth in *PARITY*[®] conflict with this Official Notice of Bond Sale, the terms of this Official Notice of Bond Sale shall control. For further information about *PARITY*[®] and to subscribe in advance of the bid, potential bidders may contact *PARITY*[®] at (212) 849-5021.

Disclaimer

Each prospective electronic bidder must be a subscriber to *PARITY*[®]. Each qualified prospective electronic bidder shall be solely responsible to make necessary arrangements to view the bid form on *PARITY*[®] and to access *PARITY*[®] for the purposes of submitting its bid in a timely manner and in compliance with the requirements of this Official Notice of Bond Sale. Neither the City nor *PARITY*[®] shall have any duty or obligation to provide or assure access to *PARITY*[®] to any prospective bidder, and neither the City nor *PARITY*[®] shall be responsible for a bidder’s failure to register to bid or for proper operation of, or have any liability for any delays or interruptions of, or any damages caused by, *PARITY*[®]. The City is using *PARITY*[®] as a communication mechanism, and not as the City’s agent, to conduct the electronic bidding for the Series 2015 Bonds. The City is not bound by any advice or determination of *PARITY*[®] to the effect that any particular bid complies with the terms of this Official Notice of Bond Sale and, in particular, the bid specifications hereinafter set forth. All costs and expenses incurred by prospective bidders in connection with their registration and submission of bids via *PARITY*[®] are the sole responsibility of such bidders and the City shall not be responsible, directly or indirectly, for any such costs or expenses. If a prospective bidder encounters any difficulty in submitting, modifying or withdrawing a bid for the Series 2015 Bonds, the prospective bidder should immediately telephone *PARITY*[®] at (212) 849-5021, notify the City’s Financial Advisor, First Southwest Company by facsimile at (407) 426-7835 and notify the City’s Director of Finance, Kirk Buffington, by facsimile at (954) 828-5168. The City shall have no responsibility for technological or transmission errors that any bidder may experience in transmitting a bid. The use of *PARITY*[®] shall be at the bidder’s risk and expense, and the City shall have no liability with respect thereto.

THE SERIES 2015 BONDS - GENERAL

The Series 2015 Bonds shall be issued only as fully registered bonds without coupons in the denominations of \$5,000 or any integral multiple thereof, shall be dated their date of delivery, and shall bear interest as set forth in this Official Notice of Bond Sale and in the Preliminary Official Statement, payable semi-annually on January 1 and July 1 of each year until paid, commencing on January 1, 2016.

The Series 2015 Bonds will be initially issued by means of a book-entry system with no physical distribution of bond certificates made to the public. One bond certificate for each maturity will be issued to The Depository Trust Company, New York, New York (“DTC”) and immobilized in its custody. The book-entry system will evidence ownership interests in the Series 2015 Bonds in the principal amount of \$5,000 or any integral multiple thereof, with transfers of ownership interests affected on the records of DTC and its participants pursuant to rules and procedures established by DTC and its participants. The successful bidder, as a condition to delivery of the Series 2015 Bonds, shall be required to deposit the certificates with DTC, registered in the name of Cede & Co., its nominee. Transfer of principal and interest payments to participants of DTC will be the responsibility of DTC, and transfer of principal and interest payments to beneficial owners of the Series 2015 Bonds by participants of DTC will be the responsibility of such participants and other nominees of beneficial owners. The City will not be responsible or liable for such transfers of payments or for maintaining, supervising, or reviewing the records maintained by DTC, its participants or persons acting through such participants.

Principal of the Series 2015 Bonds will be payable upon presentation and surrender thereof at the designated corporate office of the Paying Agent on the dates, in the years and amounts established in accordance with the award of the Series 2015 Bonds. Interest on the Series 2015 Bonds is payable on the dates shown in the Summary Table set forth herein (the “Summary Table”). The Paying Agent will mail interest payments on the Series 2015 Bonds on each interest payment date to the owners of the Series 2015 Bonds, as described in the Bond Resolution (as defined herein). So long as DTC or its nominee is the registered owner of the Series 2015 Bonds, payments of principal and interest on the Series 2015 Bonds will be made to DTC or its nominee.

In the event that (a) DTC determines not to continue to act as securities depository for the Series 2015 Bonds or (b) the City determines that it should not continue the book-entry system of evidence and transfer of ownership of the Series 2015 Bonds, the City will discontinue the book-entry system with DTC. If the City fails to identify another qualified securities depository to replace DTC, the City will deliver replacement Series 2015 Bonds in the form of fully registered certificates.

Paying Agent and Bond Registrar

Regions Bank, Jacksonville, Florida is acting as Paying Agent and Bond Registrar for the Series 2015 Bonds.

Security

The Series 2015 Bonds will be secured by the full faith and credit of the City and shall be payable from ad valorem taxes levied by the City within its geographical boundaries without limit as to rate or amount on all taxable property within the City, as described in the Preliminary Official Statement.

Authority for and Purpose of the Series 2015 Bonds

The Series 2015 Bonds are being issued pursuant to and under the authority of the Florida Constitution, including, but not limited to, Article VII, Section 12, Chapter 166, Florida Statutes, as amended, the Charter of the City, Sections 132.33 – 132.47, Florida Statutes and other applicable provisions of law, Resolution No. 04-145 adopted by the City Commission of the City (the “Commission”) on July 26, 2004, and Resolution No. [15-__] adopted by the Commission on July 7, 2015 (the “Bond Resolution”), for the purpose of providing funds, together with other available moneys, to (i) refund on a current basis all or a portion of the City’s outstanding General Obligation Bonds, Series 2005 (Fire-Rescue Facilities), and (ii) pay the costs of issuance of the Series 2015 Bonds, as described in the Preliminary Official Statement.

BIDDER’S SPECIAL OPTION-TERM BONDS

Bidders on the Series 2015 Bonds have the option of specifying that the principal amount of Series 2015 Bonds in any two or more consecutive maturity dates, as provided in the Summary Table, may, in lieu of maturing on each such maturity date, be considered as a single maturity of Series 2015 Bonds (the “Term Bonds”) scheduled to mature in the latest of such maturity dates, and be subject to mandatory sinking fund redemption by lot at par in the manner described in the Preliminary Official Statement on each of the maturity dates, and in the principal amounts as given in the maturity schedule provided in the Summary Table, as the same may be modified by the City. Bidders may specify up to __ (__) such Term Bonds.

REDEMPTION PROVISIONS

Optional Redemption

The Series 2015 Bonds maturing on or prior to July 1, ____ are not subject to redemption prior to maturity. The Series 2015 Bonds maturing on or after July 1, ____ are subject to redemption at the option of the City prior to their respective dates of maturity on or after July 1, ____, in whole or in part at any time, in any order of maturity selected by the City and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2015 Bonds to be redeemed, together with accrued interest to the date fixed for redemption.

Mandatory Redemption

Any Term Bonds specified pursuant to “Bidders’ Special Option - Term Bonds” shall also be redeemable by operation of the amortization requirements to be deposited in the Principal and Interest Account established under the Bond Resolution, by lot at par in the amounts and in the years specified in the maturity schedule for the Series 2015 Bonds.

Summary Table

If numerical or date references contained in the body of the Official Notice of Bond Sale conflict with the Summary Table, the body of the Official Notice of Bond Sale shall control. Consult the body of the Official Notice of Bond Sale for a detailed explanation of the items contained in the Summary Table, including interpretation of such items and methodologies used to determine such items. Prospective purchasers of the Series 2015 Bonds must read the entire Official Notice of Bond Sale and the entire Preliminary Official Statement.

Terms of the Series 2015 Bonds

Dated Date:	Date of Delivery
Anticipated Delivery Date:	August [__], 2015*
Interest Payment Dates:	January 1 and July 1, commencing January 1, 2016
Principal Payment Dates:	July 1, commencing July 1, 2016

<u>Maturity Date</u>	<u>Principal Amount*</u>	<u>Maturity Date</u>	<u>Principal Amount*</u>
07/01/2016		07/01/2026**	
07/01/2017		07/01/2027**	
07/01/2018		07/01/2028**	
07/01/2019		07/01/2029**	
07/01/2020		07/01/2030**	
07/01/2021		07/01/2031**	
07/01/2022		07/01/2032**	
07/01/2023		07/01/2033**	
07/01/2024		07/01/2034**	
07/01/2025		07/01/2035**	

Interest Calculation:	360-day year consisting of twelve 30-day months
Ratings:	Moody's "Aa1" S&P "AA+"

* Preliminary, subject to change. Amounts may be increased or decreased after submission of bids as described herein under "ADJUSTMENT OF AMOUNT OF MATURITIES."

** May be combined into up to __ term bonds. See "BIDDERS SPECIAL OPTION – TERM BONDS" herein.

Bidding Parameters

Principal Amount: \$16,000,000*
Sale Date: July [___], 2015*
Bidding Method: *PARITY*[®]
All or none vs. Maturity-by-Maturity: All-or-none
Bid Award Method: Lowest true interest cost, but not exceeding 3.80%
Bid Confirmation: Fax or emailed signed Official Confirmation of Bid Form
Bid Award: As soon as practicable on day of sale
Good Faith Deposit: \$160,000, wire transfer required by 11:00 a.m. the day after the Bid Date.
Coupon Multiples: 1/8 or 1/20 of 1%
Maximum Coupon: No more than [_____]%.
Optional Redemption: Yes, at par on or after July [__, _____]
Term Bonds: At bidder's option. See "Bidder's Special Option - Term Bonds" herein.
Maximum Re-offering Price: Maturity – [___]%; Aggregate – [___]%
Minimum Re-offering Price: Maturity – [___]%; Aggregate – [___]%
Ascending Coupon Requirement: None
Insurance: None

Adjustment Parameters

Principal Increases: Maturity – Unlimited; Aggregate – [___]%
Principal Reductions: Maturity – Unlimited; Aggregate – [___]%

* Preliminary, subject to change.

ADJUSTMENT OF AMOUNT OF MATURITIES

The aggregate principal amount of each maturity of Series 2015 Bonds is subject to adjustment by the City after the receipt and opening of the bids for their purchase. Changes to be made after the opening of the bids will be communicated to the successful bidder directly prior to 10:00 a.m., Eastern Daylight Time on the date following the Bid Date.

The City may cancel the sale of the Series 2015 Bonds or adjust the principal amounts of the maturities. The City may increase or decrease the principal amount of any maturity of the Series 2015 Bonds as shown in the Summary Table provided that the aggregate principal amount of Series 2015 Bonds issued does not exceed \$16,000,000. The City will consult with the successful bidder before adjusting the amount of any maturity of the Series 2015 Bonds;

however, the City reserves the sole right to make adjustments, within the limits described above, or cancel the sale of all of the Series 2015 Bonds.

Adjustment to the maturities of the Series 2015 Bonds within the limits described above does not relieve the purchaser from its obligation to purchase all of the Series 2015 Bonds offered by the City.

Each bid must specify the initial reoffering prices to the public of each maturity of Series 2015 Bonds. Adjustments may be made to the principal amounts based on the reoffering prices shown on *PARITY*[®]. In determining whether there will be any revision to the principal amount of the maturities of the Series 2015 Bonds subsequent to the bid opening and award, the City expects that changes may be made that are necessary to increase or decrease the principal amount of the Series 2015 Bonds to meet the City's funding objectives, all subject to the limitations set forth above.

In the event that the principal amount of any maturity of the Series 2015 Bonds is revised after the award, the interest rate and reoffering price for each maturity and the Underwriter's Discount on the Series 2015 Bonds as submitted by the successful bidder shall be held constant. The "Underwriter's Discount" shall be defined as the difference between the purchase price of the Series 2015 Bonds submitted by the bidder and the price at which the Series 2015 Bonds will be issued to the public, calculated from information provided by the bidder, divided by the par amount of the Series 2015 Bonds bid.

RATINGS

Moody's Investors Service, Inc. and Standard & Poor's Ratings Services have assigned ratings of "Aa1" and "AA+," respectively, to the Series 2015 Bonds. The Series 2015 Bonds will not be insured by a municipal bond insurance policy.

OFFICIAL STATEMENT

The Preliminary Official Statement, copies of which may be obtained as described below, is in a form "deemed final" by the City for purposes of clause (b)(1) of Rule 15c2-12 of the Securities and Exchange Commission ("Rule 15c2-12") but is subject to revision, amendment and completion in a final Official Statement in accordance with Rule 15c2-12. Upon the sale of the Series 2015 Bonds, the City will prepare a final Official Statement dated the date of the sale in substantially the same form as the Preliminary Official Statement (the "Final Official Statement"). Up to [] copies of the Final Official Statement will be provided, at the City's expense, on a timely basis in such quantities as may be necessary for the successful bidder's regulatory compliance. The successful bidder will be furnished, without cost, the opinion of The Law Offices of Steve E. Bullock, P.A., Disclosure Counsel to the City ("Disclosure Counsel"), to the effect that, based solely on the participation of Disclosure Counsel in the preparation of the Final Official Statement and the examination of certain information by Disclosure Counsel, as described in such opinion, and excluding any financial, statistical or demographic data and information contained in the Final Official Statement, nothing has come to the attention of

Disclosure Counsel which would lead Disclosure Counsel to believe that the Final Official Statement contains an untrue statement of material fact or omits to state a material fact required to be stated therein or necessary to make the statements contained therein, in light of the circumstances under which they were made, not misleading in any material respect.

ELECTRONIC BIDDING PROCEDURES

Only electronic bids submitted via *PARITY*[®] will be accepted. No other provider of electronic bidding services will be accepted. No bid delivered in person or by facsimile directly to the City will be accepted. Bidders are permitted to submit bids for the Series 2015 Bonds during the bidding time period, provided they are eligible to bid as described under “GENERAL” above.

Each electronic bid submitted via *PARITY*[®] shall be deemed an irrevocable offer in response to this Official Notice of Bond Sale and shall be binding upon the bidder as if made by a signed, sealed bid delivered to the City. All bids remain firm until an award is made. The successful bidder must confirm the details of such bid by a signed Official Confirmation of Bid Form, the form of which is attached hereto as Exhibit A, delivered by fax or email to First Southwest Company, Financial Advisor to the City at (407) 426-7835 no later than one hour after being notified by the City of being the winning bidder, the original of which must be received by the Financial Advisor to the City on the following business day at 450 South Orange Avenue, Suite 460, Orlando, Florida 32801. Failure to deliver the Official Confirmation of Bid Form does not relieve the bidder of the obligation to purchase the Series 2015 Bonds.

FORM OF BID

Bidders must bid to purchase all maturities of the Series 2015 Bonds. Each bid must specify (1) an annual rate of interest for each maturity, (2) the reoffering price or yield for each maturity and (3) a dollar purchase price for the entire issue of the Series 2015 Bonds. No more than one (1) bid from any bidder will be considered.

A bidder must specify the rate or rates of interest per annum (with no more than one rate of interest per maturity), which the Series 2015 Bonds are to bear, to be expressed in multiples of 1/8 or 1/20 of 1%. Any number of interest rates may be named, but the Series 2015 Bonds of each maturity must bear interest at the same single rate for all bonds of that maturity. Ascending coupon rates are not required.

Each bid for the Series 2015 Bonds must meet the minimum and maximum coupon criteria and minimum and maximum reoffering price criteria shown in the Summary Table on a maturity and aggregate basis.

Each bidder must specify, as part of its bid, the prices or yields at which a substantial amount (i.e., at least 10%) of the Series 2015 Bonds of each maturity will be offered and sold to the public. Reoffering prices presented as a part of the bids will not be used in computing the

bidder's true interest cost. As promptly as reasonably possible after bids are received, the City will notify the successful bidder that it is the apparent winner.

AWARD OF BID

The City expects to award the Series 2015 Bonds to the winning bidder as soon as practicable after the bids are received on the sale date. Bids may not be withdrawn prior to the award. Unless all bids are rejected, the Series 2015 Bonds will be awarded by the City on the sale date to the bidder whose bid complies with this Official Notice of Bond Sale and results in the lowest true interest cost ("TIC") to the City, but not exceeding the Maximum TIC permitted by the Bond Resolution. The lowest TIC will be determined by doubling the semi-annual interest rate, compounded semi-annually, necessary to discount the debt service payments from the payment dates to the dated date of the Series 2015 Bonds and to the aggregate purchase price of the Series 2015 Bonds. If two or more responsible bidders offer to purchase the Series 2015 Bonds at the same lowest TIC, the City will award the Series 2015 Bonds to one of such bidders by lot. Only the final bid submitted by any bidder through *PARITY*[®] will be considered. The right reserved to the City shall be final and binding upon all bidders with respect to the form and adequacy of any proposal received and as to its conformity to the terms of this Official Notice of Bond Sale.

RIGHT OF REJECTION

The City reserves the right, in its discretion, to reject any and all bids and to waive irregularity or informality in any bid.

DELIVERY AND PAYMENT

It is anticipated that the Series 2015 Bonds in definitive form will be available for delivery on or about the delivery date shown in the Summary Table in New York City at DTC, or such other date and place to be mutually agreed upon by the successful bidder and the City against payment of the purchase price therefor, to be delivered in Federal Reserve funds without cost to the City. The City intends to conduct the closing by telephone.

GOOD FAITH DEPOSIT

If the City elects a winning bid, then the successful bidder is required to submit a "Good Faith Deposit" (the "Deposit") to the City in the form of a wire transfer in the amount of \$160,000.00. Such Deposit must be submitted to the City no later than 11:00 a.m. Eastern Daylight Time on the next business day following the award. If the Deposit is not received by that time, the City reserves the right to withdraw the award to the successful bidder and solicit new bids for the purchase of the Series 2015 Bonds. The Deposit of the successful bidder will be collected and the proceeds thereof retained by the City to be applied in partial payment for the Series 2015 Bonds. No interest will be allowed or paid upon the amount of the Deposit, but in the event the successful bidder shall fail to comply with the terms of the bid, the Deposit will be retained as liquidated damages, without waiving the City's other rights at law or in equity.

CLOSING DOCUMENTS

The City will furnish to the successful bidder, upon delivery of the Series 2015 Bonds, the following closing documents in a form satisfactory to Greenberg Traurig, P.A., Bond Counsel: (1) signature and no-litigation certificate; (2) tax compliance certificate; (3) certificate regarding information in the Official Statement; (4) continuing disclosure certificate; and (5) seller's receipt as to payment. A copy of the transcript of the proceedings authorizing the Series 2015 Bonds will be delivered to the successful bidder of the Series 2015 Bonds upon request. Copies of the form of such closing papers and certificates may be obtained from the City.

DISCLOSURE OBLIGATIONS OF THE PURCHASER

Section 218.38(1)(b)(2), Florida Statutes, requires that the successful bidder file a statement with the City containing information with respect to any fee, bonus or gratuity paid, in connection with the Series 2015 Bonds, by any underwriter or financial consultant to any person not regularly employed or engaged by such underwriter or consultant. Receipt of such statement is a condition precedent to the delivery of the Series 2015 Bonds to such successful bidder. The successful bidder must (1) **complete the Truth-in-Bonding Statement (the form of which is attached hereto as Exhibit B) and submit such form to the City, by facsimile transmission at (954) 828-5168 at the time it is determined that the bid is the winning bid, stating the amount of the total interest to be paid over the life of the Series 2015 Bonds**, and (2) indicate whether such successful bidder has paid any finder's fee to any person in connection with the sale of the Series 2015 Bonds in accordance with Section 218.386, Florida Statutes.

The successful bidder will also be required to submit to the City prior to closing a certification to the effect that (i) the successful bidder initially offered all of the Series 2015 Bonds to the general public (excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) in a bona fide public offering at prices not higher than or yields not lower than the respective prices or yields shown on the inside cover of the Final Official Statement, (ii) to the best of their knowledge, and based on their records and other information available to them which they believe to be correct, at least 10 percent of each maturity of the Series 2015 Bonds was sold to the general public (excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) at initial offering prices not higher than or yields not lower than the respective prices or yields shown on the inside cover of the Final Official Statement, and (iii) at the time they agreed to purchase the Series 2015 Bonds, based upon their assessment of the then prevailing market conditions, they had no reason to believe any of the Series 2015 Bonds would be sold to the general public (excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) at prices higher than or yields lower than the respective prices or yields shown on the inside cover of the Final Official Statement. **To the extent the successful bidder cannot make such certification to the effect provided above, Bond Counsel and the successful bidder shall attempt to reach a mutually satisfactory agreement with respect to a similar certification. If such an agreement cannot be reached, the City**

may reject the bid. The closing certificate described herein shall be in substantially the form of Exhibit C hereto and shall cover such other matters as may be reasonably requested by Bond Counsel.

LEGAL OPINION

The successful bidder will be furnished, without cost, with the approving opinion of Bond Counsel to the effect that, based on existing law (i) assuming continuing compliance with certain covenants and the accuracy of certain representations, interest on the Series 2015 Bonds is excludable from gross income for federal income tax purposes and is not an item of tax preference for purposes of the federal alternative minimum tax imposed on individuals and corporations under the Internal Revenue Code of 1986, as amended, and (ii) the Series 2015 Bonds and the interest thereon are not subject to taxation under the laws of the State of Florida, except as to estate taxes and taxes imposed by Chapter 220, Florida Statutes, as amended, on interest, income or profits on debt obligations owned by corporations as defined therein.

CUSIP NUMBERS

It is anticipated that CUSIP identification numbers will be printed on the Series 2015 Bonds, but neither the failure to print such number on any Series 2015 Bond nor any error with respect thereto shall constitute cause for failure or refusal by the successful bidder to accept delivery of and pay for the Series 2015 Bonds in accordance with its agreement to purchase the Series 2015 Bonds. Bond Counsel will not review or express any opinion as to the correctness of such CUSIP numbers. The policies of the CUSIP Service Bureau will govern the assignment of specific numbers to the Series 2015 Bonds. All expenses in relation to the printing of CUSIP numbers on the Series 2015 Bonds shall be paid for by the City; provided, however, that the CUSIP Service Bureau application and charge for the assignment of said number shall be the responsibility of and shall be paid for by the successful bidder.

BLUE SKY

The City has not undertaken to register the Series 2015 Bonds under the securities laws of any state, nor investigated the eligibility of any institution or person to purchase or participate in the underwriting of the Series 2015 Bonds under any applicable legal investment, insurance, banking or other laws. By submitting a bid for the Series 2015 Bonds, the successful bidder represents that the sale of the Series 2015 Bonds in states other than Florida will be made only under exemptions from registration or, wherever necessary, the successful bidder will register the Series 2015 Bonds in accordance with the securities laws of the state in which the Series 2015 Bonds are offered or sold. The City agrees to cooperate with the successful bidder, at the successful bidder's written request and expense, in registering the Series 2015 Bonds or obtaining an exemption from registration in any state where such action is necessary; provided, however, that the City shall not be required to consent to suit or to service of process in any jurisdiction.

CONTINUING DISCLOSURE

The City will covenant for the benefit of holders of the Series 2015 Bonds to provide certain financial information and operating data relating to the City not later than 243 days following the end of each fiscal year (the “Annual Report”), and to provide, or cause to be provided, notices of the occurrence of certain enumerated events. The Annual Report and notices of material events will be filed by the City with the Municipal Securities Rulemaking Board. The covenants mentioned herein will be undertaken by the City in order to assist the successful bidder in complying with clause (b)(5) of Rule 15c2-12.

In order to implement its continuing disclosure obligations and facilitate compliance with the continuing disclosure requirements of Rule 15c2-12, the City expects to enter into a Disclosure Dissemination Agent Agreement for the benefit of the holders of the Series 2015 Bonds with Digital Assurance Certification, L.L.C. (“DAC”), under which the City will designate DAC as Disclosure Dissemination Agent.

COPIES OF DOCUMENTS

Copies of the Preliminary Official Statement and this Official Notice of Bond Sale, and further information which may be desired, may be obtained from the Director of Finance, City of Fort Lauderdale, Florida, 100 N. Andrews Avenue, Fort Lauderdale, Florida 33301, telephone (954) 828-5165, or from First Southwest Company, 450 South Orange Avenue, Suite 460, Orlando, Florida 32801, telephone (407) 426-9611, Financial Advisor to the City.

CITY OF FORT LAUDERDALE, FLORIDA

/s/ John P. “Jack” Seiler

Mayor

/s/ Lee R. Feldman

City Manager

EXHIBIT A

OFFICIAL CONFIRMATION OF BID FORM

[\$16,000,000]*

City of Fort Lauderdale, Florida

General Obligation Refunding Bonds, Series 2015

The undersigned hereby offer to purchase all of the City of Fort Lauderdale, Florida General Obligation Refunding Bonds, Series 2015 (the “Series 2015 Bonds”), to be dated as of the date of delivery (expected to be August [___], 2015), described in the attached Official Notice of Bond Sale and the Preliminary Official Statement referred to therein, which by reference is made part of this bid, for all but not less than all of said Series 2015 Bonds and will pay therefor, at the time of delivery, in immediately available Federal Reserve Funds _____ Dollars (\$_____), bearing interest at the following rates per annum:

<u>Maturity Date</u>	<u>Principal Amount*</u>	<u>Interest Rate</u>	<u>Price or Yield</u>	<u>Maturity Date</u>	<u>Principal Amount*</u>	<u>Interest Rate</u>	<u>Price or Yield</u>
07/01/2016				07/01/2026**			
07/01/2017				07/01/2027**			
07/01/2018				07/01/2028**			
07/01/2019				07/01/2029**			
07/01/2020				07/01/2030**			
07/01/2021				07/01/2031**			
07/01/2022				07/01/2032**			
07/01/2023				07/01/2033**			
07/01/2024				07/01/2034**			
07/01/2025				07/01/2035**			

* Preliminary, subject to change. Amounts may be increased or decreased after submission of bids as described in the attached Official Notice of Bond Sale under “ADJUSTMENT OF AMOUNT OF MATURITIES.”

** May be combined into up to ___ term bonds. See “BIDDER’S SPECIAL OPTION – TERM BONDS” in the Official Notice of Bond Sale.

GOOD FAITH DEPOSIT

In accordance with the attached Official Notice of Bond Sale, we will initiate a wire transfer in the amount of One Hundred Sixty Thousand Dollars (\$160,000.00) with respect to this bid as described in the attached Official Notice of Bond Sale.

MISCELLANEOUS

This proposal is not subject to any conditions not expressly stated herein or in the attached Official Notice of Bond Sale. Receipt and review of the Preliminary Official Statement relating to the Series 2015 Bonds is hereby acknowledged. The names of the underwriters or members of the account or joint bidding account, if any, who are associated for the purpose of this Proposal are listed either below or on a separate sheet attached hereto.

TRUTH IN BONDING STATEMENT

Prior to an award, the successful bidder must complete, sign and deliver with this Official Confirmation of Bid Form the Truth in Bonding Statement which is attached to the Official Notice of Bond Sale as Exhibit B. The City reserves the right to assist the bidder in correcting any inconsistencies or inaccuracies set forth in such Truth in Bonding Statement. The City may waive any inconsistencies or inaccuracies relating to such statements and any such waived inconsistencies or inaccuracies shall not adversely affect the bid.

Senior Manager: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Authorized Signature: _____

Printed Name: _____

Telephone Number: _____

Facsimile Number: _____

Email: _____

EXHIBIT B
TRUTH-IN-BONDING STATEMENT

For purpose of Section 218.385(2) and (3), Florida Statutes, we submit the following truth-in-bonding statement with respect to the Series 2015 Bonds: The City of Fort Lauderdale, Florida (the "City") is proposing to issue \$ _____ of its General Obligation Refunding Bonds, Series 2015 (the "Series 2015 Bonds") for the purpose of (i) refunding on a current basis the City's outstanding General Obligation Bonds, Series 2005 (Fire-Rescue Facilities), and (ii) paying the costs of issuing the Series 2015 Bonds. This debt or obligation is expected to be repaid over a period of approximately _____ years. At an average interest rate of _____%, total interest paid over the life of the Series 2015 Bonds will be \$ _____.

The source of repayment or security for the Series 2015 Bonds is a pledge of ad valorem taxes, without limitation as to rate or amount, on all taxable property within the corporate limits of the City (excluding exemptions as provided by applicable law), in addition to all other taxes, sufficient in amount to pay the principal of and interest on the Series 2015 Bonds as the same shall become due. The use of ad valorem tax revenues by the City for such purpose is pursuant to specific authorization granted by the qualified electors of the City by referendum and, therefore, such revenues are not available annually to finance the other services of the City.

The computations above are submitted for informational purposes and are not a part of this bid.

Furthermore, pursuant to Section 218.386, Florida Statutes, the names, addresses and estimated amounts of compensation of any person who has entered into an understanding with the managing underwriter or, to the managing underwriter's knowledge, the City, or both, for any paid or promised compensation or valuable consideration, directly or indirectly, expressly or implied, to act solely as an intermediary between the City and the managing underwriter or who exercises or attempts to exercise any influence to effect a transaction in the purchase of the Series 2015 Bonds, are set forth below in the space provided. If no information is provided below, the City shall presume no such compensation was paid.

[none]

Capitalized terms used but not defined herein shall have the meanings given to such terms in the Preliminary Official Statement dated July [___], 2015 relating to the Series 2015 Bonds.

By: _____
Title: _____

EXHIBIT C
CERTIFICATE
WITH RESPECT TO “ISSUE PRICE”

_____ (the “Purchaser”), acting on behalf of itself and the syndicate/selling group, if any, created by it as Purchaser (collectively, the “Underwriters”) of the \$_____ General Obligation Refunding Bonds, Series 2015 (the “Series 2015 Bonds”) of the City of Fort Lauderdale, Florida, in order to establish the initial offering prices of the Series 2015 Bonds for the purpose of determining the “issue price” of the Series 2015 Bonds within the meaning of Section 148 of the Internal Revenue Code of 1986, as amended, DOES HEREBY CERTIFY that (a) the Underwriters initially offered all of the Series 2015 Bonds to the general public (excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) in a bona fide public offering at prices not higher than or yields not lower than the respective prices or yields shown on the inside cover of the Official Statement for the Series 2015 Bonds, (b) to the best of the knowledge of the Underwriters, and based on the records of the Underwriters and other information available to the Underwriters which the Underwriters believe to be correct, at least 10 percent of each maturity of the Series 2015 Bonds was sold to the general public (excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) at initial offering prices not higher than or yields not lower than the respective prices or yields shown on the inside cover of the Official Statement for the Series 2015 Bonds and (c) on the sale date, based on the Underwriters’ assessment of the then prevailing market conditions, the Underwriters had no reason to believe any of the Series 2015 Bonds would be sold to the general public (excluding bond houses, brokers or similar persons or organizations acting in the capacity of underwriters or wholesalers) at prices higher than or yields lower than the respective prices or yields shown on the inside cover of the Official Statement for the Series 2015 Bonds.

The undersigned, on behalf of the Underwriters, understands that this certificate forms a part of the basis for the opinion, dated the date hereof, of Greenberg Traurig, P.A., as bond counsel, to the effect that interest on the Series 2015 Bonds is excludable from the gross income of the recipients thereof for purposes of federal income taxation under existing laws, regulations, rulings and judicial decisions; provided, however, that (a) nothing herein represents the Underwriters’ interpretation of any laws, including, without limitation, any provisions of Section 148 of the Internal Revenue Code of 1986, as amended, or the Treasury Regulations thereunder, (b) the Underwriters make no representation as to the legal sufficiency of the representations of fact set forth herein and (c) the Underwriters make no representation as to any conclusions of law made by bond counsel.

Dated: August [__], 2015.

By: _____

Title: _____